

Global Lubricating Oil Additives Market-Companies Profiles, Size, Share, Growth, Trends and Forecast to 2026

https://marketpublishers.com/r/G206D2DD518EN.html

Date: February 2019

Pages: 314

Price: US\$ 4,200.00 (Single User License)

ID: G206D2DD518EN

Abstracts

Global lubricating oil additives market is expected to reach at a CAGR of 3.5% in the forecast period of 2019 to 2026. The market report contains data for the historic year 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

MARKET SEGMENTATION

By Functional Type [Anti Wear Agents, Detergents, Dispersants, Viscosity Index Improvers, Anti-Oxidants, Extreme Pressure Additives, Rust & Corrosion Inhibitors, Pour Point Depressants (PPD), Emulsifiers, Friction Modifiers, Oxidation Inhibitors, Other], Application (Industrial Oil, Metalworking Fluid, Process Oil, Engine Oil, Gear Oil, Hydraulics Fluid, Other), End-User (Industrial, Automotive), Geography (North America, Europe, Asia-Pacific, South America, Middle East And Africa)

Major growing sectors under the market segmentation are as follows:

On the basis of functional type, the market is segmented into anti-wear agents, detergents, dispersants, viscosity index improvers, anti-oxidants, extreme pressure additives, rust and corrosion inhibitors, pour point depressants (PPD), emulsifiers, friction modifiers, oxidation inhibitors and others.

On the basis of application, the market is segmented into industrial oil, metalworking fluid, and process oil, engine oil, and gear oil, hydraulics fluid and other.

On the basis of end user, the market is segmented into industrial and



automotive. Automotive is further segmented into heavy-duty vehicles, passenger car and other.

KEY MARKET PLAYERS

The key market players for global lubricating oil additives market are listed below: **BASF SE Evonik** Midcontinental chemical company Inc Croda International Plc Afton Chemical Clariant Eni S.P.A. Eurolub IPAC, Inc **BRB** International **Tianhe Chemicals** Total **Chevron Corporation** Infineum international limited

Vanderbilt Chemicals

The Lubrizol Corporation





Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 OVERVIEW OF GLOBAL LUBRICATING OIL ADDITIVES MARKET
- 1.4 CURRENCY AND PRICING
- 1.5 LIMITATION
- 1.6 MARKETS COVERED

2 MARKET SEGMENTATION

- 2.1 MARKETS COVERED
- 2.2 GEOGRAPHIC SCOPE
- 2.3 YEAR CONSIDERED FOR THE STUDY
- 2.4 CURRENCY AND PRICING
- 2.5 RESEARCH METHODOLOGY
- 2.6 TECHNOLOGY LIFE LINE CURVE
- 2.7 MULTIVARIATE MODELLING
- 2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS
- 2.9 DBMR MARKET POSITION GRID
- 2.10 MARKET APPLICATION COVERAGE GRID
- 2.11 DBMR MARKET CHALLENGE MATRIX
- 2.12 IMPORT-EXPORT DATA
- 2.13 SECONDARY SOURCES
- 2.14 ASSUMPTIONS

3 MARKET OVERVIEW

- 3.1 DRIVERS
- 3.1.1 GROWING DEMAND FOR OIL ADDITIVES IN AUTOMOTIVE AND INDUSTRIAL SECTORS
 - 3.1.2 INCREASING INVESTMENT BY VARIOUS MULTINATIONAL COMPANIES
 - 3.1.3 INCREASING CONSUMPTION OF LIQUID LUBRICANTS
 - 3.1.4 RAPID INDUSTRIALIZATION IN DEVELOPING ECONOMIES
- 3.2 RESTRAINTS
- 3.2.1 FLUCTUATING PRICES OF RAW MATERIALS IN LUBRICATING OIL ADDITIVES



- 3.2.2 INCREASING USAGE OF ELECTRIC VEHICLES
- 3.2.3 STRICT ENVIRONMENT REGULATIONS IN INDUSTRIAL LUBRICANT MARKET
- 3.3 OPPORTUNITIES
 - 3.3.1 USAGE OF BIODEGRADABLE HYDRAULIC FLUIDS
 - 3.3.2 USAGE OF LUBRICANT OIL IN CONSTRUCTION INDUSTRIES
- 3.4 CHALLENGES
 - 3.4.1 MAINTAING QUALITY WHILE SPEEDING OIL TO MARKET
 - 3.4.2 LUBRICANT OXIDATION CAN LEAD TO DESTRUCTION
- **4 EXECUTIVE SUMMARY**
- **5 PREMIUM INSIGHTS**
- **6 INDUSTRY INSIGHTS**

7 GLOBAL LUBRICATING OIL ADDITIVES MARKET, BY FUNCTIONAL TYPE

- 7.1 OVERVIEW
- 7.2 VISCOSITY INDEX IMPROVERS
- 7.3 DISPERSANTS
- 7.4 DETERGENTS
- 7.5 ANTI-WEAR AGENTS
- 7.6 FRICTION MODIFIERS
- 7.7 ANTI-OXIDANTS
- 7.8 RUST & CORROSION INHIBITORS
- 7.9 OXIDATION INHIBITORS
- 7.10 PPD
- 7.11 EMULSIFIERS
- 7.12 EXTREME PRESSURE ADDITIVES
- **7.13 OTHERS**

8 GLOBAL LUBRICATING OIL ADDITIVES MARKET, BY APPLICATION

- 8.1 OVERVIEW
- 8.2 ENGINE OIL
- 8.3 PROCESS OIL
- 8.4 INDUSTRIAL OIL
- 8.5 HYDRAULICS FLUID



- 8.6 METALWORKING FLUID
- 8.7 GEAR OIL
- 8.8 OTHERS

9 GLOBAL LUBRICATING OIL ADDITIVES MARKET, BY END USER

- 9.1 OVERVIEW
- 9.2 AUTOMOTIVE
 - 9.2.1 HEAVY-DUTY VEHICLES
 - 9.2.2 PASSENGER CARS
 - **9.2.3 OTHERS**
- 9.3 INDUSTRIAL

10 GLOBAL LUBRICATING OIL ADDITIVES MARKET, BY GEOGRAPHY

- 10.1 OVERVIEW
- 10.2 NORTH AMERICA
 - 10.2.1 U.S.
 - 10.2.2 CANADA
 - 10.2.3 MEXICO
- 10.3 EUROPE
 - 10.3.1 RUSSIA
 - **10.3.2 GERMANY**
 - **10.3.3 FRANCE**
 - 10.3.4 ITALY
 - 10.3.5 U.K.
 - 10.3.6 SPAIN
 - 10.3.7 TURKEY
 - 10.3.8 NETHERLANDS
 - **10.3.9 BELGIUM**
 - 10.3.10 SWITZERLAND
- 10.3.11 REST OF EUROPE
- 10.4 ASIA-PACIFIC
 - 10.4.1 CHINA
 - 10.4.2 JAPAN
 - 10.4.3 INDIA
 - 10.4.4 SOUTH KOREA
 - 10.4.5 AUSTRALIA
 - 10.4.6 INDONESIA



- 10.4.7 SINGAPORE
- 10.4.8 MALAYSIA
- 10.4.9 PHILIPPINES
- 10.4.10 THAILAND
- 10.4.11 REST OF ASIA-PECIFIC
- 10.5 SOUTH AMERICA
 - 10.5.1 BRAZIL
 - 10.5.2 ARGENTINA
 - 10.5.3 REST OF SOUTH AMERICA
- 10.6 MIDDLE EAST AND AFRICA
 - 10.6.1 SAUDI ARABIA
 - 10.6.2 U.A.E.
 - 10.6.3 SOUTH AFRICA
 - 10.6.4 ISRAEL
 - 10.6.5 EGYPT
 - 10.6.6 REST OF MIDDLE EAST AND AFRICA

11 GLOBAL LUBRICATING OIL ADDITIVES MARKET, COMPANY LANDSCAPE

- 11.1 COMPANY SHARE ANALYSIS: GLOBAL
- 11.2 COMPANY SHARE ANALYSIS: NORTH AMERICA
- 11.3 COMPANY SHARE ANALYSIS: EUROPE
- 11.4 COMPANY SHARE ANALYSIS: ASIA-PACIFIC
- 11.5 NEW PRODUCT LAUNCH AND DEVELOPMENT
- 11.6 BUSINESS EXPANSIONS AND COLLABORATIONS
- 11.7 AGREEMENT AND PARTNERSHIP

12 COMPANY PROFILE

- 12.1 THE LUBRIZOL CORPORATION
 - 12.1.1 COMPANY SNAPSHOT
 - 12.1.2 SWOT ANALYSIS
 - 12.1.3 COMPANY SHARE ANALYSIS
 - 12.1.4 GEOGRAPHICAL PRESENCE
 - 12.1.5 PRODUCT PORTFOLIO
 - 12.1.6 RECENT DEVELOPMENTS
 - 12.1.7 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 12.2 CHEVRON CORPORATION
- 12.2.1 COMPANY SNAPSHOT



- 12.2.2 SWOT ANALYSIS
- 12.2.3 COMPANY SHARE ANALYSIS
- 12.2.4 REVENUE ANALYSIS
- 12.2.5 PRODUCT PORTFOLIO
- 12.2.6 RECENT DEVELOPMENTS
- 12.2.7 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 12.3 INFINEUM INTERNATIONAL LIMITED
 - 12.3.1 COMPANY SNAPSHOT
 - 12.3.2 SWOT ANALYSIS
 - 12.3.3 COMPANY SHARE ANALYSIS
 - 12.3.4 GEOGRAPHICAL PRESENCE
 - 12.3.5 PRODUCT PORTFOLIO
 - 12.3.6 RECENT DEVELOPMENTS
 - 12.3.7 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 12.4 AFTON CHEMICAL
 - 12.4.1 COMPANY SNAPSHOT
 - 12.4.2 SWOT ANALYSIS
 - 12.4.3 COMPANY SHARE ANALYSIS
 - 12.4.4 GEOGRAPHICAL PRESENCE
 - 12.4.5 PRODUCT PORTFOLIO
 - 12.4.6 RECENT DEVELOPMENTS
- 12.4.7 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 12.5 EVONIK
 - 12.5.1 COMPANY SNAPSHOT
 - 12.5.2 SWOT ANALYSIS
 - 12.5.3 COMPANY SHARE ANALYSIS
 - 12.5.4 GEOGRAPHICAL PRESENCE
 - 12.5.5 MANUFACTRING LOCATIONS
 - 12.5.6 REVENUE ANALYSIS
 - 12.5.7 PRODUCT PORTFOLIO
 - 12.5.8 RECENT DEVELOPMENTS
 - 12.5.9 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 12.6 BAKER HUGHES
 - 12.6.1 COMPANY SNAPSHOT
 - 12.6.2 REVENUE ANALYSIS
 - 12.6.3 PRODUCT PORTFOLIO
 - 12.6.4 RECENT DEVELOPMENTS
- **12.7 BASF SE**
- 12.7.1 COMPANY SNAPSHOT



- 12.7.2 GEOGRAPHICAL PRESENCE
- 12.7.3 REVENUE ANALYSIS
- 12.7.4 PRODUCT PORTFOLIO
- 12.7.5 RECENT DEVELOPMENTS
- 12.8 BRB INTERNATIONAL
 - 12.8.1 COMPANY SNAPSHOT
 - 12.8.2 GEOGRAPHICAL PRESENCE
 - 12.8.3 PRODUCT PORTFOLIO
 - 12.8.4 RECENT DEVELOPMENTS
- 12.9 CLARIANT
 - 12.9.1 COMPANY SNAPSHOT
 - 12.9.2 GEOGRAPHICAL PRESENCE
- 12.9.3 MANUFACTRING LOCATIONS
- 12.9.4 REVENUE ANALYSIS
- 12.9.5 PRODUCT PORTFOLIO
- 12.9.6 RECENT DEVELOPMENTS
- 12.10 CRODA INTERNATIONAL PLC
 - 12.10.1 COMPANY SNAPSHOT
 - 12.10.2 GEOGRAPHICAL PRESENCE
 - 12.10.3 MANUFACTRING LOCATIONS
 - 12.10.4 REVENUE ANALYSIS
 - 12.10.5 PRODUCT PORTFOLIO
 - 12.10.6 RECENT DEVELOPMENTS
- 12.11 DORF KETAL CHEMICALS (I) PVT. LTD.
 - 12.11.1 COMPANY SNAPSHOT
 - 12.11.2 GEOGRAPHICAL PRESENCE
 - 12.11.3 PRODUCT PORTFOLIO
 - 12.11.4 RECENT DEVELOPMENTS
- 12.12 ENI S.P.A
 - 12.12.1 COMPANY SNAPSHOT
 - 12.12.2 REVENUE ANALYSIS
 - 12.12.3 PRODUCT PORTFOLIO
 - 12.12.4 RECENT DEVELOPMENTS
- **12.13 EUROLUB**
 - 12.13.1 COMPANY SNAPSHOT
 - 12.13.2 PRODUCT PORTFOLIO
- 12.14 IPAC, INC.
 - 12.14.1 COMPANY SNAPSHOT
- 12.14.2 GEOGRAPHICAL PRESENCE



- 12.14.3 PRODUCT PORTFOLIO
- 12.14.4 RECENT DEVELOPMENTS
- 12.15 JINZHOU RUNDA CHEMICALS CO, LTD
 - 12.15.1 COMPANY SNAPSHOT
 - 12.15.2 PRODUCT PORTFOLIO
- 12.16 JINZHOU KANGTAI LUBRICANT ADDITIVES CO, LTD
 - 12.16.1 COMPANY SNAPSHOT
 - 12.16.2 PRODUCT PORTFOLIO
- **12.17 LANXESS**
 - 12.17.1 COMPANY SNAPSHOT
 - 12.17.2 GEOGRAPHICAL PRESENCE
 - 12.17.3 MANUFACTRING LOCATIONS
 - 12.17.4 REVENUE ANALYSIS
 - 12.17.5 PRODUCT PORTFOLIO
 - 12.17.5 RECENT DEVELOPMENTS
- 12.18 MIDCONTINENTAL CHEMICAL COMPANY INC.
 - 12.18.1 COMPANY SNAPSHOT
 - 12.18.2 PRODUCT PORTFOLIO
 - 12.18.3 RECENT DEVELOPMENTS
- 12.19 TIANHE CHEMICALS
 - 12.19.1 COMPANY SNAPSHOT
 - 12.19.2 PRODUCT PORTFOLIO
 - 12.19.3 RECENT DEVELOPMENTS
- 12.20 TOTAL
 - 12.20.1 COMPANY SNAPSHOT
 - 12.20.2 REVENUE ANALYSIS
 - 12.20.3 PRODUCT PORTFOLIO
 - 12.20.4 RECENT DEVELOPMENTS
- 12.21 VANDERBILT CHEMICALS, LLC
 - 12.21.1 COMPANY SNAPSHOT
 - 12.21.2 PRODUCT PORTFOLIO
 - 12.21.3 RECENT DEVELOPMENTS
- 12.22 WUXI SOUTH PETROLEUM ADDITIVES CO., LTD.
 - 12.22.1 COMPANY SNAPSHOT
 - 12.22.2 PRODUCT PORTFOLIO

13 QUESTIONNAIRE

14 RELATED REPORTS





List Of Figures

LIST OF FIGURES

FIGURE 1 GLOBAL LUBRICATING OIL ADDITIVES MARKET: SEGMENTATION

FIGURE 2 GLOBAL LUBRICATING OIL ADDITIVES MARKET: DATA

TRIANGULATION

FIGURE 3 GLOBAL LUBRICATING OIL ADDITIVES MARKET: RESEARCH SNAPSHOT

FIGURE 4 GLOBAL LUBRICATING OIL ADDITIVES MARKET BOTTOM UP APPROACH

FIGURE 5 GLOBAL LUBRICATING OIL ADDITIVES MARKET TOP DOWN APPROACH

FIGURE 6 GLOBAL LUBRICATING OIL ADDITIVES MARKET: THE TECHNOLOGY LIFE LINE CURVE

FIGURE 7 MULTIVARIATE MODELLING FOR GLOBAL LUBRICATING OIL ADDITIVES MARKET

FIGURE 8 GLOBAL LUBRICATING OIL ADDITIVES MARKET: INTERVIEW DEMOGRAPHICS

FIGURE 9 GLOBAL LUBRICATING OIL ADDITIVES MARKET: DBMR MARKET POSITION GRID

FIGURE 10 GLOBAL LUBRICATING OIL ADDITIVES MARKET: MARKET APPLICATION COVERAGE GRID

FIGURE 11 GLOBAL LUBRICATING OIL ADDITIVES MARKET: THE MARKET CHALLENGE MATRIX

FIGURE 12 DRIVERS, RESTRAINTS, OPPORTUNITIES AND CHALLENGES OF GLOBAL LUBRICATING OIL ADDITIVES MARKET

FIGURE 13 GLOBAL LUBRICATING OIL ADDITIVES MARKET: SEGMENTATION FIGURE 14 ASIA-PACIFIC IS EXPECTED TO DOMINATE THE MARKET FOR LUBRICATING OIL ADDITIVES MARKET AND IS EXPECTED TO BE GROW WITH THE HIGHEST CAGR IN THE FORECAST PERIOD FROM 2019 TO 2026 FIGURE 15 DEMAND OF OIL ADDITIVES IN AUTOMOTIVE INDUSTRIAL SECTOR OF LUBRICATING OIL ADDITIVES MARKET IN THE FORECAST PERIOD 2019 TO 2026

FIGURE 16 ANTI WEAR AGENTS SEGMENT IS EXPECTED TO ACCOUNT FOR THE LARGEST SHARE OF THE GLOBAL LUBRICATING OIL ADDITIVES MARKET IN 2019 & 2026

FIGURE 17 ASIA-PACIFIC IS THE FASTEST GROWING MARKET FOR LUBRICATING OIL ADDITIVES MANUFACTURERS IN THE FORECAST PERIOD



2019 TO 2026

FIGURE 18 GLOBAL LUBRICATING OIL ADDITIVES MARKET: BY FUNCTIONAL TYPE, 2018

FIGURE 19 GLOBAL LUBRICATING OIL ADDITIVES MARKET: BY APPLICATION, 2018

FIGURE 20 GLOBAL LUBRICATING OIL ADDITIVES MARKET: BY END USER, 2018 FIGURE 21 GLOBAL LUBRICATING OIL ADDITIVES MARKET: SNAPSHOT (2018) FIGURE 22 GLOBAL LUBRICATING OIL ADDITIVES MARKET: BY GEOGRAPHY (2018)

FIGURE 23 GLOBAL LUBRICATING OIL ADDITIVES MARKET: BY GEOGRAPHY (2019 & 2026)

FIGURE 24 GLOBAL LUBRICATING OIL ADDITIVES MARKET, BY GEOGRAPHY (2018 & 2026)

FIGURE 25 GLOBAL LUBRICATING OIL ADDITIVES MARKET, BY FUNCTIONAL TYPE (2019 - 2026)

FIGURE 26 NORTH AMERICA LUBRICATING OIL ADDITIVES MARKET: SNAPSHOT (2018)

FIGURE 27 NORTH AMERICA LUBRICATING OIL ADDITIVES MARKET: BY COUNTRY (2018)

FIGURE 28 NORTH AMERICA LUBRICATING OIL ADDITIVES MARKET: BY COUNTRY (2019 & 2026)

FIGURE 29 NORTH AMERICA LUBRICATING OIL ADDITIVES MARKET, BY COUNTRY (2018 & 2026)

FIGURE 30 NORTH AMERICA LUBRICATING OIL ADDITIVES MARKET, BY FUNCTIONAL TYPE (2019 - 2026)

FIGURE 31 EUROPE LUBRICATING OIL ADDITIVES MARKET: SNAPSHOT (2018)

FIGURE 32 EUROPE LUBRICATING OIL ADDITIVES MARKET: BY COUNTRY (2018)

FIGURE 33 EUROPE LUBRICATING OIL ADDITIVES MARKET: BY COUNTRY (2019 & 2026)

FIGURE 34 EUROPE LUBRICATING OIL ADDITIVES MARKET, BY COUNTRY (2018 & 2026)

FIGURE 35 EUROPE LUBRICATING OIL ADDITIVES MARKET, BY FUNCTIONAL TYPE (2019 - 2026)

FIGURE 36 ASIA-PACIFIC LUBRICATING OIL ADDITIVES MARKET: SNAPSHOT (2018)

FIGURE 37 ASIA-PACIFIC LUBRICATING OIL ADDITIVES MARKET: BY COUNTRY (2018)

FIGURE 38 ASIA-PACIFIC LUBRICATING OIL ADDITIVES MARKET: BY COUNTRY (2019 & 2026)



FIGURE 39 ASIA-PACIFIC LUBRICATING OIL ADDITIVES MARKET, BY COUNTRY (2018 & 2026)

FIGURE 40 ASIA-PACIFIC LUBRICATING OIL ADDITIVES MARKET, BY FUNCTIONAL TYPE (2019 - 2026)

FIGURE 41 SOUTH AMERICA LUBRICATING OIL ADDITIVES MARKET: SNAPSHOT (2018)

FIGURE 42 SOUTH AMERICA LUBRICATING OIL ADDITIVES MARKET: BY COUNTRY (2018)

FIGURE 43 SOUTH AMERICA LUBRICATING OIL ADDITIVES MARKET: BY COUNTRY (2019 & 2026)

FIGURE 44 SOUTH AMERICA LUBRICATING OIL ADDITIVES MARKET, BY COUNTRY (2018 & 2026)

FIGURE 45 SOUTH AMERICA LUBRICATING OIL ADDITIVES MARKET, BY FUNCTIONAL TYPE (2019 - 2026)

FIGURE 46 MIDDLE EAST AND AFRICA LUBRICATING OIL ADDITIVES MARKET: SNAPSHOT (2018)

FIGURE 47 MIDDLE EAST AND AFRICA LUBRICATING OIL ADDITIVES MARKET: BY COUNTRY (2018)

FIGURE 48 MIDDLE EAST AND AFRICA LUBRICATING OIL ADDITIVES MARKET: BY COUNTRY (2019 & 2026)

FIGURE 49 MIDDLE EAST AND AFRICA LUBRICATING OIL ADDITIVES MARKET, BY COUNTRY (2018 & 2026)

FIGURE 50 MIDDLE EAST AND AFRICA LUBRICATING OIL ADDITIVES MARKET, BY FUNCTIONAL TYPE (2019 - 2026)

FIGURE 51 GLOBAL LUBRICATING OIL ADDITIVES MARKET: COMPANY SHARE 2018 (%)

FIGURE 52 NORTH AMERICA LUBRICATING OIL ADDITIVES MARKET: COMPANY SHARE 2018(%)

FIGURE 53 EUROPE LUBRICATING OIL ADDITIVES MARKET: COMPANY SHARE 2018 (%)

FIGURE 54 ASIA-PACIFIC LUBRICATING OIL ADDITIVES MARKET: COMPANY SHARE 2018 (%)



I would like to order

Product name: Global Lubricating Oil Additives Market-Companies Profiles, Size, Share, Growth, Trends

and Forecast to 2026

Product link: https://marketpublishers.com/r/G206D2DD518EN.html

Price: US\$ 4,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G206D2DD518EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| Last name: | |
|---------------|---------------------------|
| Email: | |
| Company: | |
| Address: | |
| City: | |
| Zip code: | |
| Country: | |
| Tel: | |
| Fax: | |
| Your message: | |
| | |
| | |
| | |
| | **All fields are required |
| | Custumer signature |
| | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

