

# **GCC Food Safety Testing Market Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025**

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## **Abstracts**

The GCC food Safety testing market is expected to register a healthy CAGR in the forecast period of 2018 to 2025. The new market report contains data for the historic year 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

Market Segmentation for GCC food Safety testing market

Testing Type

Technology

Food Categories

Contaminants

Based on the testing type the GCC food safety testing market is segmented into five notable segments namely pathogens, pesticides, GMO, toxins and others. Pathogens are sub segmented into E.coli, Salmonella, Campylobacter, Listeria and others. In 2018, pathogen segment is valued to rule with the highest market share.

Based on technology the GCC food safety testing market is segmented into four notable segments namely polymerase chain reaction, immunoassay, chromatography, enzyme linked immunosorbent assay, biochip or biosensor, flow cytometry, microarrays, rapid assay and others. Chromatography is sub segmented into liquid chromatography, gas chromatography, thin layer chromatography, paper chromatography and column chromatography. In 2018, polymerase chain reaction segment is valued to rule with the

highest market shares rising at the highest CAGR.

Based in the food categories the GCC food safety testing market is segmented into seven notable segments namely processed foods, meat and poultry, dairy products, fruits and vegetables, grains and cereals, seafood and others. In 2018, meat and poultry segment is valued to rule with highest market shares and rising at the highest CAGR.

The GCC food safety testing market is segmented based on contaminants into six notable segments; Salmonella, Escherichia coli, Pseudomonas, Bacillus, moulds and others. Each contaminant is sub segmented into different food category such as processed foods, meat and poultry, dairy products, fruits and vegetables, grains and cereals, seafood and others. In 2018, Salmonella segment is valued to rule with highest market share..

Based on geography, the market is segmented into six Geographical countries:

UAE

Saudi Arabia

Kuwait

Oman

Qatar

Bahrain

Key Market Players for GCC food Safety testing market

Bio-Rad Laboratories, Inc.

Genetic ID NA, Inc.

SGS SA

Bureau Veritas

Intertek Group plc

TUV SUD

ALS Limited

TÜV NORD GROUP

Mérieux NutriSciences and others

### Recent Developments in the market

In April, 2018, SGS SA opened two food laboratories with Vanguard Sciences Inc. (U.S.), a food safety testing service provider. These facilities offer a wide range of services using robust information technology platform. These laboratories have expanded the existing testing capabilities of SGS across various food categories which includes beverages, confectionery & chocolate, dairy, fruits & vegetables, grains & cereals, herbs & spices, meat & poultry, oils & fats, pastries, pet food, processed chilled & frozen foods, seafood, tea & coffee.

In January, 2018, SGS SA acquired Vanguard Sciences Inc. (U.S.), a food safety testing service provider. This acquisition has produced immediate growth opportunities in the attractive food safety testing market in the U.S.

### Key Takeaways

The major factors driving the growth of this market are the rising outbreak of food borne illness, stringent regulations imposed in food industry, Increased globalization of food trade, advancements in technology, rising demand of convenience, packaged food products and augmented incidences of outbreaks of chemical contamination in food processing. Foodborne illnesses rarely lead to serious complications.

Few of the symptoms of foodborne illness are as follows:

Diarrhea and/or vomiting are the common symptoms of foodborne illness, which typically last for 1 to 7 days.

Abdominal cramps, nausea, fever, joint/back aches and fatigue are the other

frequent symptoms observed during illness.

According to World Health Organization (WHO), an article reports that children under 5 years of age carry 40.0% of the foodborne disease burden, with 125 000 deaths every year. Diarrhoeal diseases are the most common illnesses due to consumption of contaminated food. It makes 550 million people ill and 230 000 deaths every year.

According to Centers for Disease Control and Prevention (CDC), there are more than 250 foodborne diseases. It reports that about 1 in 6 Americans i.e. 48 million people get sick from a foodborne illness, 128,000 are hospitalized, and 3,000 die of foodborne diseases each year.

Few of the stringent regulations which are imposed on food industry for the European region are as follows:

General Food Law (Regulation (EC) No 178/2002) this law imposes general obligations to provide safe food.

Regulation (EC) No 853/2004 is imposed on the hygiene of foodstuffs, food businesses.

Regulation (EC) 178/2002, the General Food Law Regulation, lays down definitions, principles, and obligations covering all stages of food/feed production and distribution.

EuroProxima (Art. No. 5091L FER) is applied to test and quantify the concentration of lactoferrin during production and control of the end products by producers as well as controlling agencies.

The China Food and Drug Administration (CFDA) are wide-ranging, imposing strict controls and supervision on food production and management. In 2015, it published draft amendments to the implementing Regulations of the Food Safety Law (Implementing Regulations) for public consultation.

The General Food Law Regulation is on the basis of food and feed law. This law sets out an overarching and coherent framework for the development of food and feed legislation both at union and national levels. This law helps to maintain

the quality of the food and check the toxic contents in the products which make it safe for consumption. The food manufacturing companies need to follow such laws to launch their product in the market.

#### Key factors of the report

The report covers the present scenario and the growth prospects of the GCC food Safety testing market for 2018-2025. To calculate the market size, the report considers the revenue generated from the sales of the web conferencing and unified communication and collaboration (UC&C) and video conferencing, secondary resources and doing in-depth company share analysis of major 10 players in the market.

You can request one free hour of our analyst's time when you purchase this market report. Details are provided within the report.

## Contents

### **1 INTRODUCTION**

- 1.1 Objectives Of The Study
- 1.2 Market Definition
- 1.3 Overview Of GCC Food Safety Testing Market
- 1.4 Currency And Pricing
- 1.5 Limitation
- 1.6 Markets Covered

### **2 MARKET SEGMENTATION**

- 2.1 Markets Covered
- 2.2 Years Considered For The Study
- 2.3 Currency And Pricing
- 2.4 Research Methodology
- 2.5 Primary Interviews With Key Opinion Leaders
- 2.6 Secondary Sources
- 2.7 Assumptions

### **3 MARKET OVERVIEW**

- 3.1 Drivers
  - 3.1.1 Rising Outbreak Of Food Borne Illness
  - 3.1.2 Stringent Regulations Imposed In Food Industry
  - 3.1.3 Increased Globalization Of Food Trade
  - 3.1.4 Advancements In Technology
  - 3.1.5 Rising Demand Of Convenience And Packaged Food Products
  - 3.1.6 Increased Incidences Of Outbreaks Of Chemical Contamination In Food Processing And Manufacturing Industry
- 3.2 Restraints
  - 3.2.1 Lack Of Infrastructure For Food Safety Control
- 3.3 Opportunities
  - 3.3.1 Rising Awareness Regarding Food Safety Among Consumers
- 3.4 Challenges
  - 3.4.1 Time Consuming Testing Method
  - 3.4.2 Inappropriate Collection Of Sample
  - 3.4.3 Lack Of Harmonization In The Regulations

## **4 EXECUTIVE SUMMARY**

## **5 PREMIUM INSIGHTS**

5.1 Primary Interviews With Key Opinion Leaders

5.2 DBMR Market Position Grid

5.3 DBMR Market Challenge Matrix

5.4 Assumptions

## **6 GCC FOOD SAFETY TESTING MARKET, BY TESTING TYPE**

6.1 Overview

6.2 Pathogens

6.2.1 Salmonella

6.2.2 E.Coli

6.2.3 Listeria

6.2.4 Campylobacter

6.2.5 Others

6.3 Gmo

6.4 Toxins

6.5 Pesticides

6.6 Others

## **7 GCC FOOD SAFETY TESTING MARKET, BY TECHNOLOGY**

7.1 Overview

7.2 Polymerase Chain Reaction

7.3 Immunoassay

7.4 Enzyme Linked Immunosorbent Assay

7.5 Chromatography

7.5.1 Liquid Chromatography

7.5.2 Gas Chromatography

7.5.3 Column Chromatography

7.5.4 Thin Layer Chromatography

7.5.5 Paper Chromatography

7.6 Biochip/Biosensor

7.7 Microarrays

7.8 Rapid Assay

7.9 Flow Cytometry

7.10 Others

## **8 GCC FOOD SAFETY TESTING MARKET, BY FOOD CATEGORIES**

8.1 Overview

8.2 Meat And Poultry

8.3 Processed Foods

8.4 Fruits & Vegetables

8.5 Dairy Products

8.6 Seafood

8.7 Grains And Cereals

8.8 Others

## **9 GCC FOOD SAFETY TESTING MARKET, BY CONTAMINANTS**

9.1 Overview

9.2 Salmonella

9.2.1 Salmonella Contaminants, By Food Category

9.2.1.1 Meat & Poultry

9.2.1.2 Processed Foods

9.2.1.3 Dairy Product

9.2.1.4 Fruits & Vegetables

9.2.1.5 Seafood

9.2.1.6 Grains & Cereals

9.2.1.7 Others

9.3 Escherichia Coli

9.3.1 Escherichia Coli Contaminants, By Food Category

9.3.1.1 Dairy Products

9.3.1.2 Processed Foods

9.3.1.3 Meat & Poultry

9.3.1.4 Grains & Cereals

9.3.1.5 Fruits & Vegetables

9.3.1.6 Seafood

9.3.1.7 Others

9.4 Pseudomonas

9.4.1 Pseudomonas Contaminants, By Food Category

9.4.1.1 Meat & Poultry

9.4.1.2 Processed Foods



- 9.4.1.3 Dairy Products
- 9.4.1.4 Fruits And Vegetables
- 9.4.1.5 Grains And Cereals
- 9.4.1.6 Seafood
- 9.4.1.7 Others

## 9.5 Bacillus

- 9.5.1 Bacillus Contaminants, By Food Category
  - 9.5.1.1 Meat & Poultry
  - 9.5.1.2 Processed Foods
  - 9.5.1.3 Dairy Products
  - 9.5.1.4 Fruits & Vegetables
  - 9.5.1.5 Grains & Cereals
  - 9.5.1.6 Seafood
  - 9.5.1.7 Others

## 9.6 Moulds

- 9.6.1 Mould Contaminants, By Food Category
  - 9.6.1.1 Grains & Cereals
  - 9.6.1.2 Processed Foods
  - 9.6.1.3 Meat & Poultry
  - 9.6.1.4 Dairy Products
  - 9.6.1.5 Fruits & Vegetables
  - 9.6.1.6 Seafood
  - 9.6.1.7 Others

## 9.7 Others

# 10 GCC FOOD SAFETY TESTING MARKET, BY GEOGRAPHY

## 10.1 Overview

- 10.1.1 UAE
- 10.1.2 Saudi Arabia
- 10.1.3 Kuwait
- 10.1.4 Qatar
- 10.1.5 Oman
- 10.1.6 Bahrain

# 11 GCC FOOD SAFETY TESTING MARKET, COMPANY LANDSCAPE

## 11.1 Company Share Analysis: GCC

## 12 COMPANY PROFILES

### 12.1 SGS SA

- 12.1.1 Company Overview
- 12.1.2 Revenue Analysis : SGS SA
- 12.1.3 Product Portfolio
- 12.1.4 Recent Developments

### 12.2 Bureau Veritas

- 12.2.1 Company Overview
- 12.2.2 Revenue Analysis : Bureau Veritas
- 12.2.3 Product Portfolio
- 12.2.4 Recent Developments

### 12.3 Intertek Group Plc

- 12.3.1 Company Overview
- 12.3.2 Revenue Analysis : Intertek Group Plc
- 12.3.3 Product Portfolio
- 12.3.4 Recent Developments

### 12.4 Eurofins Scientific

- 12.4.1 Company Overview
- 12.4.2 Revenue Analysis : Eurofins Scientific
- 12.4.3 Product Portfolio
- 12.4.4 Recent Developments

### 12.5 Tüv Süd

- 12.5.1 Company Overview
- 12.5.2 Revenue Analysis : Tuv Sud
- 12.5.3 Product Portfolio
- 12.5.4 Recent Developments

### 12.6 ALS Limited

- 12.6.1 Company Overview
- 12.6.2 Revenue Analysis : ALS Limited
- 12.6.3 Product Portfolio
- 12.6.4 Recent Developments

### 12.7 Tüv Nord Group

- 12.7.1 Company Overview
- 12.7.2 Revenue Analysis : Tüv Nord Group
- 12.7.3 Product Portfolio
- 12.7.4 Recent Developments

### 12.8 Mérieux Nutrisciences

- 12.8.1 Company Overview

- 12.8.2 Company Snapshot : Mérieux Nutrisciences
- 12.8.3 Product Portfolio
- 12.8.4 Recent Developments
- 12.9 Asurequality Ltd
  - 12.9.1 Company Overview
  - 12.9.2 Revenue Analysis : Asurequality Ltd
  - 12.9.3 Product Portfolio
  - 12.9.4 Recent Developments
- 12.10 Labcorp
  - 12.10.1 Company Overview
  - 12.10.2 Revenue Analysis : Labcorp
  - 12.10.3 Product Portfolio
  - 12.10.4 Recent Developments
- 12.11 Microbac Laboratories, Inc.
  - 12.11.1 Company Overview
  - 12.11.2 Company Snapshot: Microbac Laboratories, Inc.
  - 12.11.3 Product Portfolio
  - 12.11.4 Recent Developments
- 12.12 Accugen Laboratories, Inc.
  - 12.12.1 Company Overview
  - 12.12.2 Company Snapshot: Accugen Laboratories, Inc.
  - 12.12.3 Product Portfolio
  - 12.12.4 Recent Developments
- 12.13 Adpen Laboratories Inc.
  - 12.13.1 Company Overview
  - 12.13.2 Company Snapshot: Adpen Laboratories Inc.
  - 12.13.3 Product Portfolio
  - 12.13.4 Recent Developments
- 12.14 Genetic Id Na, Inc.
  - 12.14.1 Company Overview
  - 12.14.2 Company Snapshot: Genetic Id Na, Inc.
  - 12.14.3 Product Portfolio
  - 12.14.4 Recent Developments
- 12.15 Bio-Rad Laboratories, Inc.
  - 12.15.1 Company Overview
  - 12.15.2 Revenue Analysis: Bio-Rad Laboratories, Inc.
  - 12.15.3 Product Portfolio
  - 12.15.4 Recent Developments

## 13 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 GCC Food Safety Testing Market, By Testing Type, 2016-2025, (USD Thousand)

Table 2 GCC Pathogens In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 3 GCC Food Safety Testing Market, By Technology, 2016– 2025, (USD Thousand)

Table 4 GCC Chromatography In Food Safety Testing Market, By Technology, 2016– 2025, (USD Thousand)

Table 5 GCC Food Safety Testing Market, By Food Category, 2016– 2025, (USD Thousand)

Table 6 GCC Food Safety Testing Market, By Contaminants, 2016-2025, (USD Thousand)

Table 7 GCC Salmonella In Food Safety Testing Market, By Food Category,

#### **2016-2025, (USD THOUSAND)**

Table 8 GCC Escherichia Coli In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 9 GCC Pseudomonas In Food Safety Testing Market, By Food Category,

#### **2016-2025, (USD THOUSAND)**

Table 10 GCC Bacillus In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 11 GCC Moulds In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 12 GCC Food Safety Testing Market, By Country, 2016 – 2025 (USD Thousand)

Table 13 GCC Food Safety Testing Market, By Testing Type, 2016-2025, (USD Thousand)

Table 14 GCC Pathogens In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 15 GCC Food Safety Testing Market, By Technology, 2016-2025, (USD Thousand)

Table 16 GCC Chromatography In Food Safety Testing Market, By Type, 2016-2025,

(USD Thousand)

Table 17 Saudi Arabia Food Safety Testing Market, By Food Category, 2016-2025,

(USD Thousand)

Table 18 GCC Food Safety Testing Market, By Contaminants, 2016-2025, (USD  
Thousand)

Table 19 GCC Salmonella In Food Safety Testing Market, By Food Category,

### **2016-2025, (USD THOUSAND)**

Table 20 GCC Escherichia Coli In Food Safety Testing Market, By Food Category,  
2016-2025, (USD Thousand)

Table 21 GCC Pseudomonas In Food Safety Testing Market, By Food Category,

### **2016-2025, (USD THOUSAND)**

Table 22 GCC Bacillus In Food Safety Testing Market, By Food Category, 2016-2025,  
(USD Thousand)

Table 23 GCC Moulds In Food Safety Testing Market, By Food Category, 2016-2025,  
(USD Thousand)

Table 24 UAE Food Safety Testing Market, By Testing Type, 2016-2025, (USD  
Thousand)

Table 25 UAE Pathogens In Food Safety Testing Market, By Type, 2016-2025, (USD  
Thousand)

Table 26 UAE Food Safety Testing Market, By Technology, 2016-2025, (USD  
Thousand)

Table 27 UAE Chromatography In Food Safety Testing Market, By Type, 2016-2025,  
(USD Thousand)

Table 28 Saudi Arabia Food Safety Testing Market, By Food Category, 2016-2025,  
(USD Thousand)

Table 29 UAE Food Safety Testing Market, By Contaminants, 2016-2025, (USD  
Thousand)

Table 30 UAE Salmonella In Food Safety Testing Market, By Food Category,

### **2016-2025, (USD THOUSAND)**

Table 31 UAE Escherichia Coli In Food Safety Testing Market, By Food Category,  
2016-2025, (USD Thousand)

Table 32 UAE Pseudomonas In Food Safety Testing Market, By Food Category,

**2016-2025, (USD THOUSAND)**

Table 33 UAE Bacillus In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 34 UAE Moulds In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 35 Saudi Arabia Food Safety Testing Market, By Testing Type, 2016-2025, (USD Thousand)

Table 36 Saudi Arabia Pathogens In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 37 Saudi Arabia Food Safety Testing Market, By Technology, 2016-2025, (USD Thousand)

Table 38 Saudi Arabia Chromatography In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 39 Saudi Arabia Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 40 Saudi Arabia Food Safety Testing Market, By Contaminants, 2016-2025, (USD Thousand)

Table 41 Saudi Arabia Salmonella In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 42 Saudi Arabia Escherichia Coli In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 43 Saudi Arabia Pseudomonas In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 44 Saudi Arabia Bacillus In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 45 Saudi Arabia Moulds In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 46 Kuwait Food Safety Testing Market, By Testing Type, 2016-2025, (USD Thousand)

Table 47 Kuwait Pathogens In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 48 Kuwait Food Safety Testing Market, By Technology, 2016-2025, (USD Thousand)

Table 49 Kuwait Chromatography In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 50 Kuwait Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 51 Kuwait Food Safety Testing Market, By Contaminants, 2016-2025, (USD

Thousand)

Table 52 Kuwait Salmonella In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 53 Kuwait Escherichia Coli In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 54 Kuwait Pseudomonas In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 55 Kuwait Bacillus In Food Safety Testing Market, By Food Category,

### **2016-2025, (USD THOUSAND)**

Table 56 Kuwait Moulds In Food Safety Testing Market, By Food Category,

### **2016-2025, (USD THOUSAND)**

Table 57 Qatar Food Safety Testing Market, By Testing Type, 2016-2025, (USD Thousand)

Table 58 Qatar Pathogens In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 59 Qatar Food Safety Testing Market, By Technology, 2016-2025, (USD Thousand)

Table 60 Qatar Chromatography In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 61 Qatar Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 62 Qatar Food Safety Testing Market, By Contaminants, 2016-2025, (USD Thousand)

Table 63 Qatar Salmonella In Food Safety Testing Market, By Food Category,

### **2016-2025, (USD THOUSAND)**

Table 64 Qatar Escherichia Coli In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 65 Qatar Pseudomonas In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 66 Qatar Bacillus In Food Safety Testing Market, By Food Category,

### **2016-2025, (USD THOUSAND)**



Table 67 Qatar Moulds In Food Safety Testing Market, By Food Category,

**2016-2025, (USD THOUSAND)**

Table 68 Oman Food Safety Testing Market, By Testing Type, 2016-2025, (USD Thousand)

Table 69 Oman Pathogens In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 70 Oman Food Safety Testing Market, By Technology, 2016-2025, (USD Thousand)

Table 71 Oman Chromatography In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 72 Oman Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 73 Oman Food Safety Testing Market, By Contaminants, 2016-2025, (USD Thousand)

Table 74 Oman Salmonella In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 75 Oman Escherichia Coli In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 76 Oman Pseudomonas In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 77 Oman Bacillus In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 78 Oman Moulds In Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 79 Bahrain Food Safety Testing Market, By Testing Type, 2016-2025, (USD Thousand)

Table 80 Bahrain Pathogens In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 81 Bahrain Food Safety Testing Market, By Technology, 2016-2025, (USD Thousand)

Table 82 Bahrain Chromatography In Food Safety Testing Market, By Type, 2016-2025, (USD Thousand)

Table 83 Bahrain Food Safety Testing Market, By Food Category, 2016-2025, (USD Thousand)

Table 84 Bahrain Food Safety Testing Market, By Contaminants, 2016-2025, (USD Thousand)

Table 85 Bahrain Salmonella In Food Safety Testing Market, By Food Category,

2016-2025, (USD Thousand)

Table 86 Bahrain Escherichia Coli In Food Safety Testing Market, By Food Category,  
2016-2025, (USD Thousand)

Table 87 Bahrain Pseudomonas In Food Safety Testing Market, By Food Category,  
2016-2025, (USD Thousand)

Table 88 Bahrain Bacillus In Food Safety Testing Market, By Food Category,

**2016-2025, (USD THOUSAND)**

Table 89 Bahrain Moulds In Food Safety Testing Market, By Food Category,

**2016-2025, (USD THOUSAND)**

## List Of Figures

### LIST OF FIGURES

Figure 1 GCC Food Safety Testing Market: Segmentation

Figure 2 GCC Food Safety Testing Market: Data Triangulation

Figure 3 GCC Food Safety Testing Market: Research Snapshot

Figure 4 GCC Food Safety Testing Market Bottom Up Approach

Figure 5 GCC Food Safety Testing Market Top Down Approach

Figure 6 GCC Food Safety Testing Market: Interview Demographics

Figure 7 Drivers, Restraints, Opportunities And Challenges Of GCC Food Safety Testing Market

Figure 8 GCC Food Safety Testing Market: Segmentation

Figure 9 Rising Outbreak Of Food Borne Illness And Stringent Regulations Imposed In Food Industry Is Expected To Drive The Market For GCC Food Safety Testing In The Forecast Period 2018 To 2025

Figure 10 Pathogens Is Expected To Account For The Largest Share Of The GCC Food Safety Market In 2018 & 2025

Figure 11 GCC Food Safety Testing Market: DBMR Market Position Grid

Figure 12 GCC Food Safety Testing Market: The Market Challenge Matrix

Figure 13 GCC Food Safety Testing Market: By Testing Type, 2017

Figure 14 GCC Food Safety Testing Market: By Technology, 2017

Figure 15 GCC Food Safety Testing Market: By Food Category, 2017

Figure 16 GCC Food Safety Testing Market: By Contaminants, 2017

Figure 17 GCC Food Safety Testing Market Snapshot (2017)

Figure 18 GCC Food Safety Testing Market: By Geography (2017)

Figure 19 GCC Food Safety Testing Market: By Geography (2018 & 2025)

Figure 20 GCC Food Safety Testing Market: By Country (2017 & 2025)

Figure 21 GCC Food Safety Testing Market: By Testing Type (2018 To 2025)

Figure 22 GCC Food Safety Testing Market: Company Share 2017 (%)

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