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Europe HLA Typing Transplant Diagnostics Services Market - Industry Trends Forecast to 2025

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Abstracts

Europe HLA typing transplant diagnostics services market is expected to reach USD 282.53 million by 2025, from USD 140.58 million in 2017 growing at a CAGR of 9.2% in the forecast period 2018 to 2025. The new market report contains data for historic years 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

The major factors driving the growth of this market are technological advancements in HLA typing, increasing number of solid organ and stem cell transplantation procedures, risen research grants, funds, and public-private investments are boosting the growth of the global HLA typing transplant diagnostics services market. On the other hand, weak reimbursements for organ donation and transplantation procedures, expensive NGS and PCR-based devices may hinder the growth of the market.

The key market players for Europe HLA typing transplant diagnostics services market are listed below:

Proimmune Ltd.

Creative Biolabs

Histogenetics LLC

The UCLA Immunogenetics Center

Admera Health, Quick Biology

New York Blood Center

The Sequencing Center

BloodCenter of Wisconsin

Laboratory Corporation of America Holdings

One Lambda (Thermo Fischer Scientific, InC.)

The market is further segmented into:

Technology

End-User

The Europe HLA typing transplant diagnostics services market is segmented based on technology into polymerase chain reaction (PCR), and next-generation sequencing (NGS). In 2018, polymerase chain reaction (PCR) segment is expected to dominate the Europe HLA typing transplant diagnostics services market with 61.8% market share and is expected to reach USD 172.37 million by 2025, with a CAGR of 9.0% in the forecast period 2018 to 2025. However, Next-Generation Sequencing (NGS) is expected to grow at the highest CAGR of 9.5% in the forecast period, and is expected to reach USD 110.16 million in 2025 from USD 53.61 million in 2017.

The polymerase chain reaction (PCR) is further sub segmented on the basis of techniques into PCR-SSP (Sequence-Specific Primer), PCR SSOP (Sequence-Specific Oligonucleotide), and PCR-SBT (Sequencing Based Typing). In 2018, PCR-SSP (Sequence-Specific Primer) segment is expected to dominate the Europe HLA typing transplant diagnostics services market with 56.1% market share and is expected to reach USD 155.76 million by 2025, with the CAGR of 8.9% in the forecast period 2018 to 2025. However, PCR-SBT (Sequencing Based Typing) segment is expected to grow at the highest CAGR of 9.8% in the forecast period, and is expected to reach USD 41.59 million in 2025 from USD 19.84 million in 2017.

The Europe HLA typing transplant diagnostics services market is segmented on the basis of end users into hospitals, transplant centers, specialty clinics, and academic institutes. In 2018, hospitals segment is expected to dominate the Europe HLA typing

transplant diagnostics services market with 53.0% market share and is expected to reach USD 152.93 million by 2025, with the highest CAGR of 9.5% in the forecast period 2018 to 2025.

Based on geography, the market is segmented into:

Germany

France

U.K.

Spain

Italy

Switzerland

Netherlands

Russia

Turkey

Belgium

Rest of Europe

Covered in this report

The report covers the present scenario and the growth prospects of the Europe HLA typing transplant diagnostics services for 2018-2025. To calculate the market size, the report considers the revenue generated from the sales of the web conferencing and unified communication and collaboration (UC&C) and video conferencing, secondary resources and doing in-depth company share analysis of major 10 players in the market.

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report. Details are provided within the report.

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Contents

1. INTRODUCTION

1.1. Objectives Of The Study
1.2. Market Definition
1.3. Overview Of Europe Hla Typing Transplant Diagnostics Services Market
1.4. Currency And Pricing
1.5. Limitation
1.6. Markets Covered

2. MARKET SEGMENTATION

2.1. Markets Covered
2.2. Geographic Scope
2.3. Years Considered For The Study
2.4. Currency And Pricing
2.5. Research Methodology
2.6. Primary Interviews With Key Opinion Leaders
2.7. Secondary Sources
2.8. Assumptions

3. MARKET OVERVIEW

3.1. Drivers
  3.1.1. Technological Advancements In Hla Typing
  3.1.2. Increasing Number Of Solid Organ And Stem Cell Transplantation Procedures
  3.1.3. Increased Research Grants, Funds, And Public-Private Investments
3.2. Restraints
  3.2.1. Weak Reimbursements For Organ Donation And Transplantation Procedures
  3.2.2. Expensive Ngs And Pcr-Based Devices
3.3. Opportunities
  3.3.1. Rising Healthcare Infrastructure In Emerging Nations
3.4. Challenges
  3.4.1. Significant Gap Between Number Of Organs Donated And Organs Required Annually
  3.4.2. Lack Of Trained Staff

4. EXECUTIVE SUMMARY

5. PREMIUM INSIGHTS

6. EUROPE HLA TYPING TRANSPLANT DIAGNOSTICS SERVICES MARKET, BY TECHNOLOGY

6.1. Overview
6.2. Next-Generation Sequencing (Ngs)
6.3. Polymerase Chain Reaction (Pcr)
  6.3.1. Pcr Ssop (Sequence-Specific Oligonucleotide)
  6.3.2. Pcr Ssp (Sequence-Specific Primer)
  6.3.3. Pcr-Sbt (Sequencing Based Typing)

7. EUROPE HLA TYPING TRANSPLANT DIAGNOSTICS SERVICES MARKET, BY END-USER

7.1. Overview
7.2. Specialty Clinics
7.3. Hospitals
7.4. Transplant Centers
7.5. Academic Institutes

8. EUROPE HLA TYPING TRANSPLANT DIAGNOSTICS SERVICES MARKET, BY GEOGRAPHY

8.1. Europe
  8.1.1. Germany
  8.1.2. France
  8.1.3. U.K.
  8.1.4. Italy
  8.1.5. Spain
  8.1.6. Switzerland
  8.1.7. Netherlands
  8.1.8. Belgium
  8.1.9. Russia
  8.1.10. Turkey
  8.1.11. Rest Of Europe

9. EUROPE HLA TYPING TRANSPLANT DIAGNOSTICS SERVICES MARKET,

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COMPANY LANDSCAPE

9.1. Company Share Analysis: Europe

10. COMPANY PROFILES

10.1. Proimmune Ltd.
10.1.1. Company Overview
10.1.2. Proimmune Ltd.: Company Snapshot
10.1.3. Product Portfolio
10.1.4. Recent Developments
10.2. Creative Biolabs
10.2.1. Company Overview
10.2.2. Creative Biolabs: Company Snapshot
10.2.3. Product Portfolio
10.2.4. Recent Developments
10.3. Histogenetics Llc
10.3.1. Company Overview
10.3.2. Histogenetics Llc: Company Snapshot
10.3.3. Product Portfolio
10.3.4. Recent Developments
10.4. The Ucla Immunogenetics Center
10.4.1. Company Overview
10.4.2. The Ucla Immunogenetics Center: Company Snapshot
10.4.3. Product Portfolio
10.4.4. Recent Developments
10.5. Admera Health
10.5.1. Company Overview
10.5.2. Admera Health: Company Snapshot
10.5.3. Product Portfolio
10.5.4. Recent Developments
10.6. Quick Biology
10.6.1. Company Overview
10.6.2. Quick Biology: Company Snapshot
10.6.3. Product Portfolio
10.6.4. Recent Developments
10.7. New York Blood Center
10.7.1. Company Overview
10.7.2. New York Blood Center: Company Snapshot

10.7.3. Product Portfolio
10.7.4. Recent Developments
10.8. The Sequencing Center
10.8.1. Company Overview
10.8.2. The Sequencing Center: Company Snapshot
10.8.3. Product Portfolio
10.8.4. Recent Developments
10.9. Bloodcenter Of Wisconsin
10.9.1. Company Overview
10.9.2. Bloodcenter Of Wisconsin: Company Snapshot
10.9.3. Product Portfolio
10.9.4. Recent Developments
10.10. Laboratory Corporation Of America Holdings
10.10.1. Company Overview
10.10.2. Laboratory Corporation Of America Holdings: Revenue Analysis
10.10.3. Product Portfolio
10.10.4. Recent Developments
10.11. Thermo Fisher Scientific Inc.
10.11.1. Company Overview
10.11.2. Thermo Fisher Scientific Inc.:Revenue Analysis
10.11.3. Product Portfolio
10.11.4. Recent Developments

11. RELATED REPORTS

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List Of Tables

LIST OF TABLES

Table 1 Cost Of Different Ngs Devices
Table 2 Europe Hla Typing Transplant Diagnostics Services Market, By Technology, 2016– 2025 (Usd Million)
Table 3 Europe Hla Typing Transplant Diagnostics Services Market, Next-Generation Sequencing (Ngs), By Region, 2016 – 2025 (Usd Million)
Table 4 Europe Hla Typing Transplant Diagnostics Services Market, Polymerase Chain Reaction (Pcr), By Technique, 2016-2025 (Usd Million)
Table 5 Europe Hla Typing Transplant Diagnostics Services Market, Polymerase Chain Reaction (Pcr), By Region, 2016 – 2025 (Usd Million)
Table 6 Europe Hla Typing Transplant Diagnostics Services Market, By End-User, 2016-2025 (Usd Million)
Table 7 Europe Hla Typing Transplant Diagnostics Services Market, Specialty Clinics, By Region, 2016 – 2025 (Usd Million)
Table 8 Europe Hla Typing Transplant Diagnostics Services Market, Hospitals, By Region, 2016 – 2025 (Usd Million)
Table 9 Europe Hla Typing Transplant Diagnostics Services Market, Transplant Centers, By Region, 2016 – 2025 (Usd Million)
Table 10 Europe Hla Typing Transplant Diagnostics Services Market, Academic Institutes, By Region, 2016 – 2025 (Usd Million)
Table 11 Europe Hla Typing Transplant Diagnostics Services Market, By Country, 2016-2025 (Usd Million)
Table 12 Europe Hla Typing Transplant Diagnostics Services Market, By Technology, 2016 - 2025 (Usd Million)
Table 13 Europe Polymerase Chain Reaction (Pcr) Market, By Technique, 2016 - 2025 (Usd Million)
Table 14 Europe Hla Typing Transplant Diagnostics Services Market, By End-User, 2016 - 2025 (Usd Million)
Table 15 Germany Hla Typing Transplant Diagnostics Services Market, By Technology, 2016 - 2025 (Usd Million)
Table 16 Germany Polymerase Chain Reaction (Pcr) Market, By Technique, 2016 - 2025 (Usd Million)
Table 17 Germany Hla Typing Transplant Diagnostics Services Market, By End-User, 2016 - 2025 (Usd Million)
Table 18 France Hla Typing Transplant Diagnostics Services Market, By Technology, 2016 - 2025 (Usd Million)

Table 19 France Polymerase Chain Reaction (Pcr) Market, By Technique, 2016 - 2025 (Usd Million)
Table 20 France Hla Typing Transplant Diagnostics Services Market, By End-User, 2016 - 2025 (Usd Million)
Table 21 U.K. Hla Typing Transplant Diagnostics Services Market, By Technology, 2016 - 2025 (Usd Million)
Table 22 U.K. Polymerase Chain Reaction (Pcr) Market, By Technique, 2016 - 2025 (Usd Million)
Table 23 U.K. Hla Typing Transplant Diagnostics Services Market, By End-User, 2016 - 2025 (Usd Million)
Table 24 Italy Hla Typing Transplant Diagnostics Services Market, By Technology, 2016 - 2025 (Usd Million)
Table 25 Italy Polymerase Chain Reaction (Pcr) Market, By Technique, 2016 - 2025 (Usd Million)
Table 26 Italy Hla Typing Transplant Diagnostics Services Market, By End-User, 2016 - 2025 (Usd Million)
Table 27 Spain Hla Typing Transplant Diagnostics Services Market, By Technology, 2016 - 2025 (Usd Million)
Table 28 Spain Polymerase Chain Reaction (Pcr) Market, By Technique, 2016 - 2025 (Usd Million)
Table 29 Spain Hla Typing Transplant Diagnostics Services Market, By End-User, 2016 - 2025 (Usd Million)
Table 30 Switzerland Hla Typing Transplant Diagnostics Services Market, By Technology, 2016 - 2025 (Usd Million)
Table 31 Switzerland Polymerase Chain Reaction (Pcr) Market, By Technique, 2016 - 2025 (Usd Million)
Table 32 Switzerland Hla Typing Transplant Diagnostics Services Market, By End-User, 2016 - 2025 (Usd Million)
Table 33 Netherlands Hla Typing Transplant Diagnostics Services Market, By Technology, 2016 - 2025 (Usd Million)
Table 34 Netherlands Polymerase Chain Reaction (Pcr) Market, By Technique, 2016 - 2025 (Usd Million)
Table 35 Netherlands Hla Typing Transplant Diagnostics Services Market, By End-User, 2016 - 2025 (Usd Million)
Table 36 Belgium Hla Typing Transplant Diagnostics Services Market, By Technology, 2016 - 2025 (Usd Million)
Table 37 Belgium Polymerase Chain Reaction (Pcr) Market, By Technique, 2016 - 2025 (Usd Million)
Table 38 Belgium Hla Typing Transplant Diagnostics Services Market, By End-User,

2016 - 2025 (Usd Million)
Table 39 Russia Hla Typing Transplant Diagnostics Services Market, By Technology, 2016 - 2025 (Usd Million)
Table 40 Russia Polymerase Chain Reaction (Pcr) Market, By Technique, 2016 - 2025 (Usd Million)
Table 41 Russia Hla Typing Transplant Diagnostics Services Market, By End-User, 2016 - 2025 (Usd Million)
Table 42 Turkey Hla Typing Transplant Diagnostics Services Market, By Technology, 2016 - 2025 (Usd Million)
Table 43 Turkey Polymerase Chain Reaction (Pcr) Market, By Technique, 2016 - 2025 (Usd Million)
Table 44 Turkey Hla Typing Transplant Diagnostics Services Market, By End-User, 2016 - 2025 (Usd Million)
Table 45 Rest Of Europe Hla Typing Transplant Diagnostics Services Market By Technology, 2016 - 2025 (Usd Million)

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List Of Figures

LIST OF FIGURES

Figure 1 Europe Hla Typing Transplant Diagnostics Services Market: Segmentation
Figure 2 Europe Hla Typing Transplant Diagnostics Services Market: Data Triangulation
Figure 3 Europe Hla Typing Transplant Diagnostics Services Market: Research Snapshot
Figure 4 Europe Hla Typing Transplant Diagnostics Services Market: Bottom Up Approach
Figure 5 Europe Hla Typing Transplant Diagnostics Services Market: Top Down Approach
Figure 6 Europe Hla Typing Transplant Diagnostics Services Market: Interview Demographics
Figure 7 Drivers, Restraints, Opportunities, And Challenges Of Europe Hla Typing Transplant Diagnostics Services Market
Figure 8 Healthcare Expenditure In Few Emerging Countries (2000, 2010 & 2014)
Figure 9 Number Of Donors, Recipeints And Waiting Patients In U.S. From 2010 To 2015
Figure 10 Europe Hla Typing Transplant Diagnostics Services Market: Segmentation
Figure 11 Technological Advancements In Hla Typing, Increasing Number Of Solid Organ And Stem Cell Transplantation Procedures Are Expected To Drive The Market For Europe Hla Typing Transplant Diagnostics Services In The Forecast Period 2018 To 2025
Figure 12 Polymerase Chain Reaction (Pcr) Segment Is Expected To Account For The Largest Share Of The Europe Hla Typing Transplant Diagnostics Services Market In 2018 & 2025
Figure 13 Asia Pacific Is The Highest Growing And Most Profitable Revenue Pockets For Hla Typing Transplant Diagnostics Services Manufacturers In The Forecast Period From 2018 To 2025
Figure 14 Europe Hla Typing Transplant Diagnostics Services Market: By Technology, 2017
Figure 15 Europe Hla Typing Transplant Diagnostics Services Market: By End-User, 2017
Figure 16 Europe Hla Typing Transplant Diagnostics Services Market: Snapshot (2017)
Figure 17 Europe Hla Typing Transplant Diagnostics Services Market: By Country (2017)
Figure 18 Europe Hla Typing Transplant Diagnostics Services Market: By Country (2018 & 2025)

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Figure 19 Europe Hla Typing Transplant Diagnostics Services Market, By Country (2017 & 2025)
Figure 20 Europe Hla Typing Transplant Diagnostics Services Market, By Product (2018 & 2025)
Figure 21 Europe Hla Typing Transplant Diagnostics Services Market: Company Share 2017 (%)

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