

## China Ophthalmic Surgical Instruments Market-Companies Profiles, Size, Share, Growth, Trends and Forecast to 2026

https://marketpublishers.com/r/C3377906557EN.html

Date: February 2019

Pages: 100

Price: US\$ 1,800.00 (Single User License)

ID: C3377906557EN

#### **Abstracts**

China ophthalmic surgical instruments market is expected to reach a CAGR of 13.5% in the forecast period of 2019 to 2026. The new market report contains data for historic year 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

#### MARKET SEGMENTATION

By Products (Cataract Surgery Devices, Refractive Surgery Devices, Glaucoma Surgery Devices, Vitreoretinal Surgery Devices, Ophthalmic Microscopes, Ophthalmic Surgical Accessories), Application (Cataract, Refractive, Glaucoma, Vitreoretinal, Diabetic Retinopathy, Others) and End User (Hospitals, Specialty Clinics, Ambulatory Surgery Centers).

Major growing sectors under the market segmentation are as follows:

In products, cataract surgery devices is dominating the China ophthalmic surgical instruments market with largest market share owing to the high prevalence of the cataract diseases amongst population leading to the requirement of cataract surgeries thereby fueling the growth of the cataract devices market.

In application, cataract segment is dominating the China ophthalmic surgical instruments market as the prevalence rate of cataract diseases are increasing as compared to other eye associated diseases.

In end user, hospitals segment is dominating the China ophthalmic surgical



instruments market with largest market share as most of the eye associated surgeries are done in the hospitals and major availability of the surgeons and well equipped operating room makes the hospital more preferred amongst the patients.

#### **KEY MARKET PLAYERS**

The key market players for China ophthalmic surgical instruments market are listed below:



Ziemer Ophthalmic Systems



#### **Contents**

#### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 OVERVIEW OF CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET
- 1.4 CURRENCY AND PRICING
- 1.5 LIMITATIONS
- 1.6 MARKETS COVERED

#### **2 MARKET SEGMENTATION**

- 2.1 MARKETS COVERED
- 2.2 YEAR CONSIDERED FOR THE STUDY
- 2.3 CURRENCY AND PRICING
- 2.4 RESEARCH METHODOLOGY
- 2.5 DBMR MARKET POSITION GRID
- 2.6 DBMR MARKET CHALLENGE MATRIX
- 2.7 MULTIVARIATE MODELING
- 2.8 PRODUCTS LIFELINE CURVE
- 2.9 SECONDARY SOURCES
- 2.10 ASSUMPTIONS

#### 3 MARKET OVERVIEW

- 3.1 DRIVERS
  - 3.1.1 RISING PREVALANCE OF EYE DISEASES
  - 3.1.2 INCREASING NUMBER OF DIABETIC PATIENTS
  - 3.1.3 INNOVATION IN THE CATARACT DEVICES
- 3.2 RESTRAINTS
  - 3.2.1 PRODUCT RECALLS OF VARIOUS COMPANIES
  - 3.2.2 HIGH COST OF SURGERIES AND OPHTHALMIC SURGICAL INSTRUMENTS
- 3.3 OPPORTUNITIES
  - 3.3.1 TECHNOLOGICAL DEVELOPMENT OF PRODUCTS
  - 3.3.2 MARKET GROWTH IN EMERGING COUNTRIES
- 3.4 CHALLENGE
- 3.4.1 LACK OF TRAINED EYE SURGEONS



#### **4 EXECUTIVE SUMMARY**

#### **5 PREMIUM INSIGHTS**

#### **6 KEY INSIGHTS**

#### 7 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCTS

- 7.1 OVERVIEW
- 7.2 CATARACT SURGERY DEVICES
  - 7.2.1 INTRAOCULAR LENSES
    - 7.2.1.1 STANDARD INTRAOCULAR LENSES
    - 7.2.1.1 PREMIUM INTRAOCULAR LENSES
  - 7.2.2 OPHTHALMIC VISCOELASTIC DEVICES
    - 7.2.2.1 COHESIVE OVDS
    - 7.2.2.2 DISPERSIVE OVDS
    - 7.2.2.3 COMBINATIONAL OVDS
  - 7.2.3 IOL INJECTORS
  - 7.2.4 CATARACT SURGERY LASERS
  - 7.2.5 CATARACT SURGERY INSTRUMENTS AND KITS
  - 7.2.6 PHACOEMULSIFICATION DEVICES
- 7.3 REFRACTIVE SURGERY DEVICES
  - 7.3.1 FEMTOSECOND LASERS
  - 7.3.2 EXCIMER LASERS
  - 7.3.3 REFRACTIVE SURGERY INSTRUMENTS AND KITS
  - 7.3.4 OTHER REFRACTIVE SURGERY LASERS
- 7.4 GLAUCOMA SURGERY DEVICES
  - 7.4.1 GLAUCOMA DRAINAGE DEVICES
  - 7.4.2 GLAUCOMA LASER SYSTEMS
  - 7.4.3 MICRO-INVASIVE GLAUCOMA SURGERY DEVICES
- 7.4.4 GLAUCOMA SURGERY INSTRUMENTS AND KITS
- 7.5 VITREORETINAL SURGERY DEVICES
  - 7.5.1 VITREORETINAL PACKS
  - 7.5.2 VITRECTOMY MACHINES
  - 7.5.3 PHOTOCOAGULATION LASERS
  - 7.5.4 ILLUMINATION DEVICES
  - 7.5.5 VITREORETINAL SURGERY INSTRUMENTS AND KITS
  - 7.5.6 VITRECTOMY PROBES
- 7.6 OPHTHALMIC MICROSCOPES



#### 7.7 OPHTHALMIC SURGICAL ACCESSORIES

- 7.7.1 OPHTHALMIC SCISSORS
- 7.7.2 OPHTHALMIC FORCEPS
- 7.7.3 OPHTHALMIC SPATULAS
- 7.7.4 OPHTHALMIC TIPS AND HANDLES
- 7.7.5 MACULAR LENSES
- 7.7.6 OTHER OPHTHALMIC ACCESSORIES

#### 8 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY APPLICATION

- 8.1 OVERVIEW
- 8.2 CATARACT
- 8.3 GLAUCOMA
- 8.4 REFRACTIVE
- 8.5 VITREORETINAL
- 8.6 DIABETIC RETINOPATHY
- 8.7 OTHERS

#### 9 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER

- 9.1 OVERVIEW
- 9.2 HOSPITALS
- 9.3 SPECIALTY CLINICS
- 9.4 AMBULATORY CENTERS

# 10 CHINA OPHTHALMIC SURGICAL INTRUMENTS MARKET, COMPANY LANDSCAPE

10.1 COMPANY SHARE ANALYSIS: CHINA

#### 11 COMPANY PROFILE

- 11.1 NOVARTIS AG
  - 11.1.1 COMPANY SNAPSHOT
  - 11.1.2 SWOT ANALYSIS
  - 11.1.3 REVENEUE ANALYSIS
  - 11.1.4 GEOGRAPHICAL PRESENCE
  - 11.1.5 PRODUCT PORTFOLIO
  - 11.1.6 RECENT DEVELOPMENTS



- 11.1.7 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 11.2 JOHNSON & JOHNSON SERVICES, INC.
  - 11.2.1 COMPANY SNAPSHOT
  - 11.2.2 SWOT ANALYSIS
  - 11.2.3 REVENEUE ANALYSIS
  - 11.2.4 GEOGRAPHICAL PRESENCE
  - 11.2.5 PRODUCT PORTFOLIO
  - 11.2.6 RECENT DEVELOPMENTS
- 11.2.7 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 11.3 ZEISS INTERNATIONAL
  - 11.3.1 COMPANY SNAPSHOT
  - 11.3.2 SWOT ANALYSIS
  - 11.3.3 REVENUE ANALYSIS
- 11.3.4 GEOGRAPHICAL PRESENCE
- 11.3.5 PRODUCT PORTFOLIO
- 11.3.6 RECENT DEVELOPMENTS
- 11.3.7 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 11.4 BAUSCH HEALTH
  - 11.4.1 COMPANY SNAPSHOT
  - 11.4.2 SWOT ANALYSIS
  - 11.4.3 REVENEUE ANALYSIS
  - 11.4.4 GEOGRAPHICAL PRESENCE
  - 11.4.5 PRODUCT PORTFOLIO
  - 11.4.6 RECENT DEVELOPMENTS
- 11.4.7 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 11.5 HOYA CORPORATION
  - 11.5.1 COMPANY SNAPSHOT
  - 11.5.2 SWOT ANALYSIS
  - 11.5.3 REVENUE ANALYSIS
  - 11.5.4 GEOGRAPHICAL PRESENCE
  - 11.5.5 PRODUCT PORTFOLIO
  - 11.5.6 RECENT DEVELOPMENTS
  - 11.5.7 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 11.6 ELLEX MEDICAL LASERS LTD.
  - 11.6.1 COMPANY SNAPSHOT
  - 11.6.2 REVENEUE ANALYSIS
  - 11.6.3 GEOGRAPHICAL PRESENCE
  - 11.6.4 PRODUCT PORTFOLIO
  - 11.6.5 RECENT DEVELOPMENTS



- 11.7 IRIDEX CORPORATION
  - 11.7.1 COMPANY SNAPSHOT
  - 11.7.2 REVENEUE ANALYSIS
  - 11.7.3 GEOGRAPHICAL PRESENCE
  - 11.7.4 PRODUCT PORTFOLIO
  - 11.7.5 RECENT DEVELOPMENTS
- 11.8 LEICA MICROSYSTEMS
  - 11.8.1 COMPANY SNAPSHOT
  - 11.8.2 GEOGRAPHICAL PRESENCE
  - 11.8.3 PRODUCT PORTFOLIO
  - 11.8.4 RECENT DEVELOPMENTS
- 11.9 LUMENIS
  - 11.9.1 COMPANY SNAPSHOT
- 11.9.2 GEOGRAPHICAL PRESENCE
- 11.9.3 PRODUCT PORTFOLIO
- 11.9.4 RECENT DEVELOPMENT
- 11.10 NIDEK CO., LTD.
  - 11.10.1 COMPANY SNAPSHOT
  - 11.10.2 GEOGRAPHICAL PRESENCE
  - 11.10.3 PRODUCT PORTFOLIO
- 11.10.4 RECENT DEVELOPMENTS
- 11.11 QUANTEL MEDICAL
- 11.11.1 COMPANY SNAPSHOT
- 11.11.2 GEOGRAPHICAL PRESENCE
- 11.11.3 PRODUCT PORTFOLIO
- 11.11.4 RECENT DEVELOPMENTS
- 11.12 STAAR SURGICAL
  - 11.12.1 COMPANY SNAPSHOT
  - 11.12.2 REVENUE ANALYSIS
  - 11.12.3 GEOGRAPHICAL PRESENCE
  - 11.12.4 PRODUCT PORTFOLIO
  - 11.12.5 RECENT DEVELOPMENTS
- 11.13 TOPCON CORPORATION
  - 11.13.1 COMPANY SNAPSHOT
  - 11.13.2 REVENUE ANALYSIS
  - 11.13.3 GEOGRAPHICAL PRESENCE
  - 11.13.4 PRODUCT PORTFOLIO
  - 11.13.5 RECENT DEVELOPMENTS
- 11.14 ZIEMER OPHTHALMIC SYSTEMS



11.14.1 COMPANY SNAPSHOT

11.14.2 GEOGRAPHICAL PRESENCE

11.14.3 PRODUCT PORTFOLIO

11.14.4 RECENT DEVELOPMENT

12 CONCLUSION

**13 QUESTIONNAIRE** 

14 RELATED REPORTS



#### **List Of Tables**

#### LIST OF TABLES

TABLE 1 NUMBER OF PEOPLE WITH OAG AND ACG IN CHINA (2010 -2020)

TABLE 2 COST OF CATARACT SURGERY (2017)

TABLE 3 COST OF PREMIUM CATARACT SURGERY

TABLE 4 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY

PRODUCTS, 2017-2026 (USD MILLION)

TABLE 5 CHINA CATARACT SURGERY DEVICES IN OPHTHALMIC SURGICAL

INSTRUMENTS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 6 CHINA INTRAOCULAR LENSE IN OPHTHALMIC SURGICAL

INSTRUMENTS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 7 CHINA OPHTHALMIC VISCOELASTIC DEVICES IN OPHTHALMIC

SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 8 CHINA REFRACTIVE SURGERY DEVICES IN OPHTHALMIC SURGICAL

INSTRUMENTS MARKET, BY PRODUCT, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 9 CHINA GLAUCOMA SURGERY DEVICES IN OPHTHALMIC SURGICAL

INSTRUMENTS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 10 CHINA VITREORETINAL SURGERY IN OPHTHALMIC SURGICAL

INSTRUMENTS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 11 CHINA OPHTHALMIC SURGICAL ACCESSORIES IN OPHTHALMIC

SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 12 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY

APPLICATION, 2017-2026 (USD MILLION)

TABLE 13 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2017-2026 (USD MILLION)



## **List Of Figures**

#### **LIST OF FIGURES**

FIGURE 1 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET:

**SEGMENTATION** 

FIGURE 2 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET: DATA TRIANGULATION

FIGURE 3 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET: RESEARCH SNAPSHOT

FIGURE 4 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET BOTTOM UP APPROACH

FIGURE 5 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET TOP DOWN APPROACH

FIGURE 6 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET: INTERVIEW DEMOGRAPHICS

FIGURE 7 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET: DBMR MARKET POSITION GRID

FIGURE 8 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET: THE MARKET CHALLENGE MATRIX

FIGURE 9 DRIVERS, RESTRAINTS, OPPORTUNITIES AND CHALLENGES OF CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET

FIGURE 10 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET: SEGMENTATION

FIGURE 11 INCREASING NUMBER OF DIABETIC PATIENTS AND INNOVATION IN THE CATARACT DEVICES ARE EXPECTED TO DRIVE THE MARKET FOR CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET IN THE FORECAST PERIOD 2019 TO 2026

FIGURE 12 CATARACT SURGERY DEVICES IS EXPECTED TO ACCOUNT FOR THE LARGEST SHARE OF THE CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET IN 2019 & 2026

FIGURE 13 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET: BY PRODUCTS, 2018

FIGURE 14 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET: BY APPLICATION, 2018

FIGURE 15 CHINA OPHTHALMIC SURGICAL INSTRUMENTS MARKET: BY END USER, 2018

FIGURE 16 CHINA OPHTHALMIC SURGICAL INTRUMENTS MARKET : COMPANY SHARE 2018 (%)



#### I would like to order

Product name: China Ophthalmic Surgical Instruments Market-Companies Profiles, Size, Share, Growth,

Trends and Forecast to 2026

Product link: https://marketpublishers.com/r/C3377906557EN.html

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/C3377906557EN.html">https://marketpublishers.com/r/C3377906557EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$ 



