

Asia-Pacific Skin Graft Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025

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Abstracts

Asia-Pacific skin graft market is expected to reach USD 249.64 million by 2025, from USD 135.38 million in 2017 growing at the highest CAGR of 8.1% in the forecast period 2018 to 2025. The new market report contains data for historic years 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

The major factors driving the growth of this market are increasing number of burns injuries, pressure ulcers and skin infections, developments in skin grafting techniques, technological advances in dermatomes are boosting the growth of the global skin graft market. On the other hand, side-effects of skin grafting may hinder the growth of the market.

The key market players for Asia-Pacific skin graft market are listed below:

Integra Lifesciences Corporation

Organogenesis, Inc.

Zimmer Biomet, Inc.

B. Braun Melsungen AG

Nouvag AG

DE Soutter Medical Limited

Surtex Instruments Limited

Exsurco Medical, Inc.

The market is further segmented into:

Type

Graft Thickness

Application

Equipment Type

End-User

The Asia-Pacific skin graft market is segmented based on type into autologous, allogeneic, xenogeneic, prosthetic and isogeneic. In 2018, autologous segment is expected to dominate the Asia-Pacific skin graft market with 45.6% market share and is expected to reach USD 116.89 million by 2025, with the highest CAGR of 8.5% in the forecast period 2018 to 2025.

The Asia-Pacific skin graft market is segmented based on graft thickness into split-thickness, full-thickness, and composite graft. In 2018, split thickness segment is expected to dominate the Asia-Pacific skin graft market with 52.8% market share and is expected to reach USD 133.67 million by 2025, with the highest CAGR of 8.3% in the forecast period 2018 to 2025.

The Asia-Pacific skin graft market is segmented based on application into burns, extensive wound, skin cancer, and extensive skin loss due to infection. In 2018, burns segment is expected to dominate the Asia-Pacific skin graft market with 51.7% market share and is expected to reach USD 132.96 million by 2025, with the highest CAGR of 8.5% in the forecast period 2018 to 2025.

The Asia-Pacific skin graft market is segmented based on equipment type into dermatome, general surgical instruments, consumables, and others. In 2018, dermatome segment is expected to dominate the Asia-Pacific skin graft market with

47.4% market share and is expected to reach USD 122.27 million by 2025, with the highest CAGR of 8.5% in the forecast period 2018 to 2025.

Dermatome is further sub-segmented into electrical dermatomes, air-powdered dermatomes, knife dermatomes, and drum dermatomes. In 2018, electrical dermatomes segment is expected to dominate the Asia-Pacific dermatome market with 53.1% market share and is expected to reach USD 66.50 million by 2025, with the highest CAGR of 8.9% in the forecast period 2018 to 2025.

Knife dermatome is further sub-segmented into Watson Knife, Cobbett Knife, and Blair/Brown Knife. In 2018, Watson knife segment is expected to dominate the Asia-Pacific knife dermatomes market with 59.3% market share and is expected to reach USD 12.15 million by 2025, with the highest CAGR of 8.3% in the forecast period 2018 to 2025.

Drum dermatome is further sub-segmented into Padgett Dermatomes, and Reese Dermatomes.

In 2018, Padgett dermatomes segment is expected to dominate the Asia-Pacific drum dermatomes market with 64.5% market share and is expected to reach USD 7.64 million by 2025, with the CAGR of 7.5% in the forecast period 2018 to 2025. However, Reese dermatomes segment is expected to grow at the highest CAGR of 8.1% in the forecast period, and is expected to reach USD 4.38 million in 2025 from USD 2.36 million in 2017.

The Asia-Pacific skin graft market is segmented on the basis of end users into ambulatory surgical centers, hospitals, and dermatology clinics. In 2018, ambulatory surgical centers segment is expected to dominate the Asia-Pacific skin graft market with 58.7% market share and is expected to reach USD 148.97 million by 2025, with the highest CAGR of 8.3% in the forecast period 2018 to 2025.

Based on geography, the market is segmented into:

Japan

China

India

South Korea

Australia

Singapore

Thailand

Malaysia

Indonesia

Philippines

Rest of Asia Pacific

Covered in this report

The report covers the present scenario and the growth prospects of the Asia-Pacific skin graft for 2018-2025. To calculate the market size, the report considers the revenue generated from the sales of the web conferencing and unified communication and collaboration (UC&C) and video conferencing, secondary resources and doing in-depth company share analysis of major 10 players in the market.

You can request one free hour of our analyst's time when you purchase this market report. Details are provided within the report.

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