

# Asia-Pacific Protein Hydrolysates Market

<https://marketpublishers.com/r/AE607AA6080EN.html>

Date: January 2019

Pages: 100

Price: US\$ 2,500.00 (Single User License)

ID: AE607AA6080EN

## Abstracts

Asia Pacific protein hydrolysates market is projected to register a healthy CAGR of 9.1 % in the forecast period of 2019 to 2026. The new market report contains data for historic years 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

### Market Segmentation

By Type (Animal Protein Hydrolysates, Plant Protein Hydrolysates, Other), Form (Powder, Liquid), Application (Infant Nutrition, Dietary Supplements, Sports Nutrition, Nutraceuticals, Clinical Nutrition, Animal Feed, others), Source (Animal, Plant, Others), Method (Acid & Alkaline Hydrolysis, Enzymatic Hydrolysis), Country (China, Japan, India, South Korea, Australia, Singapore, Thailand, Indonesia, Malaysia, Philippines and rest of Asia-Pacific)

Major growing sectors under the market segmentation are as follows:

In type, the animal protein hydrolysates holds largest share in the market as animal bi products have good source of bioactive peptides. Animal protein hydrolysates have many positive effects on the consumers.

In form, the protein hydrolysates are manufactured through various methods such as enzymatic, acid or alkali and with different degree of hydrolysis and are majorly produced in the powder form. The powder form is dominating the market as it has long shelf life than liquid.

In application, infant nutrition is dominating the market as protein hydrolysates are heavily hydrolyzed proteins can be easily digested by the infants. These products have considerably reduced immunological reactivity and therefore they

are highly preferred for the infants. The whey and casein hydrolysates are gaining popularity in sports nutrition as it induces rapid increase of amino acids during workout and maximize the muscle protein anabolism and facilitate recovery.

In source, the animal sources such as poultry, bovine are highly preferred for the production of protein hydrolysates as it has many antimicrobial, antioxidant, antihypertensive and immunomodulatory activities. The animal segment act as a good source of amino acids and therefore it has many potential applications in food technology such as ?avorings, functional ingredients for human as well as animal feed.

In method, the enzymatic hydrolysis is highly preferred for the production of hydrolysates as the enzyme break the specific or particular bond that provides better flavor.

## Key Market Players

The Key Market Players for Asia Pacific protein hydrolysates market are listed below:

Kerry Inc.

INGREDIA SA

Danone Nutricia

Milk Specialties

Abbott, Agropur US

The Tatura Cooperative Dairy Company Ltd

AMCO Proteins

Carbery Group

Glanbia plc

Fonterra Co-operative Group

Arla Foods Ingredients Group P/S

PEVESA

Bébé MANDORLE

FrieslandCampina

Mead Johnson & Company, LLC.

BRISK BIOSCIENCE

New Alliance Dye Chem Pvt. Ltd.

Akola Chemicals (India) Ltd.

Agrilife

Kemin Industries, Inc.

NAN Vietnam

Diana Group

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 OVERVIEW OF ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET
- 1.4 CURRENCY AND PRICING
- 1.5 LIMITATIONS
- 1.6 MARKETS COVERED

### **2 MARKET SEGMENTATION**

- 2.1 MARKETS COVERED
- 2.2 GEOGRAPHIC SCOPE
- 2.3 YEARS CONSIDERED FOR THE STUDY
- 2.4 CURRENCY AND PRICING
- 2.5 RESEARCH METHODOLOGY
- 2.6 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS
- 2.7 DBMR MARKET POSITION GRID
- 2.8 MARKET APPLICATION COVERAGE GRID
- 2.9 DBMR MARKET CHALLENGE MATRIX
- 2.10 MULTIVARIATE MODELING
- 2.11 PRODUCTS LIFELINE CURVE
- 2.12 SECONDARY SOURCES
- 2.13 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

### **5 KEY INSIGHTS**

### **6 MARKET OVERVIEW**

- 6.1 DRIVERS
  - 6.1.1 INCREASE IN DEMAND FOR NUTRITION-BASED PRODUCTS
  - 6.1.2 INCREASING HEALTH AWARENESS
  - 6.1.3 INCREASING APPLICATIONS OF PROTEIN HYDROLYSATES

- 6.1.4 MERGER & ACQUISITIONS
- 6.2 RESTRAINTS
  - 6.2.1 HIGH R&D COST
  - 6.2.2 STRINGENT GOVERNMENT REGULATIONS
- 6.3 OPPORTUNITIES
  - 6.3.1 MINIMIZATION IN COST DURING PRODUCTION
  - 6.3.2 INCREASING DEMAND FOR ORGANIC FOOD INGREDIENTS
- 6.4 CHALLENGE
  - 6.4.1 LESS AWARENESS IN DEVELOPING COUNTRIES

## **7 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY TYPE**

- 7.1 OVERVIEW
- 7.2 ANIMAL PROTEIN HYDROLYSATES
  - 7.2.1 MILK PROTEIN HYDROLYSATES
    - 7.2.1.1 WHEY PROTEIN HYDROLYSATES
    - 7.2.1.2 CASEIN PROTEIN HYDROLYSATES
  - 7.2.2 MEAT PROTEIN HYDROLYSATES
    - 7.2.2.1 BOVINE
    - 7.2.2.2 POULTRY
    - 7.2.2.3 SWINE
  - 7.2.3 FISH PROTEIN HYDROLYSATES
  - 7.2.4 EGG PROTEIN HYDROLYSATES
- 7.3 PLANT PROTEIN HYDROLYSATES
  - 7.3.1 SOY
  - 7.3.2 WHEAT
  - 7.3.3 OTHERS
- 7.4 OTHER PROTEIN HYDROLYSATES
  - 7.4.1 ALGAE PROTEIN HYDROLYSATES
  - 7.4.2 YEAST PROTEIN HYDROLYSATES

## **8 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY FORM**

- 8.1 OVERVIEW
- 8.2 POWDER
- 8.3 LIQUID

## **9 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS**

- 9.1 OVERVIEW
- 9.2 INFANT NUTRITION
- 9.3 SPORTS NUTRITION
- 9.4 CLINICAL NUTRITION
- 9.5 ANIMAL FEED
- 9.6 NUTRACEUTICALS
- 9.7 DIETARY SUPPLEMENTS
- 9.8 OTHERS

## **10 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY SOURCE**

- 10.1 OVERVIEW
- 10.2 ANIMALS
- 10.3 PLANTS
- 10.4 OTHERS

## **11 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY METHOD**

- 11.1 OVERVIEW
- 11.2 ENZYMATIC HYDROLYSIS
- 11.3 ACID & ALKALINE HYDROLYSIS

## **12 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY GEOGRAPHY**

- 12.1 ASIA-PACIFIC
  - 12.1.1 CHINA
  - 12.1.2 JAPAN
  - 12.1.3 INDIA
  - 12.1.4 SOUTH KOREA
  - 12.1.5 AUSTRALIA
  - 12.1.6 SINGAPORE
  - 12.1.7 THAILAND
  - 12.1.8 INDONESIA
  - 12.1.9 MALAYSIA
  - 12.1.10 PHILIPPINES
  - 12.1.11 REST OF ASIA-PACIFIC

## **13 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, COMPANY LANDSCAPE**

## 13.1 COMPANY SHARE ANALYSIS: ASIA-PACIFIC

## 14 COMPANY PROFILES

### 14.1 KERRY INC.

- 14.1.1 COMPANY SNAPSHOT
- 14.1.2 SWOT ANALYSIS
- 14.1.3 REVENUE ANALYSIS
- 14.1.4 COMPANY SHARE ANALYSIS
- 14.1.5 GEOGRAPHICAL PRESENCE
- 14.1.6 PRODUCT PORTFOLIO
- 14.1.7 RECENT DEVELOPMENTS
- 14.1.8 DATA BRIDGE MARKET RESEARCH ANALYSIS

### 14.2 ABBOTT

- 14.2.1 COMPANY SNAPSHOT
- 14.2.2 SWOT ANALYSIS
- 14.2.3 REVENUE ANALYSIS
- 14.2.4 COMPANY SHARE ANALYSIS
- 14.2.5 GEOGRAPHICAL PRESENCE
- 14.2.6 PRODUCT PORTFOLIO
- 14.2.7 RECENT DEVELOPMENT
- 14.2.8 DATA BRIDGE MARKET RESEARCH ANALYSIS

### 14.3 FRIESLANDCAMPINA

- 14.3.1 COMPANY SNAPSHOT
- 14.3.2 SWOT ANALYSIS
- 14.3.3 REVENUE ANALYSIS
- 14.3.4 COMPANY SHARE ANALYSIS
- 14.3.5 GEOGRAPHICAL PRESENCE
- 14.3.6 PRODUCT PORTFOLIO
- 14.3.7 RECENT DEVELOPMENT
- 14.3.8 DATA BRIDGE MARKET RESEARCH ANALYSIS

### 14.4 ARLA FOODS INGREDIENTS GROUP P/S

- 14.4.1 COMPANY SNAPSHOT
- 14.4.2 SWOT ANALYSIS
- 14.4.3 COMPANY SHARE ANALYSIS
- 14.4.4 GEOGRAPHICAL PRESENCE
- 14.4.5 PRODUCT PORTFOLIO
- 14.4.6 RECENT DEVELOPMENTS
- 14.4.7 DATA BRIDGE MARKET RESEARCH ANALYSIS

## 14.5 MILK SPECIALTIES

14.5.1 COMPANY SNAPSHOT

14.5.2 SWOT ANALYSIS

14.5.3 COMPANY SHARE ANALYSIS

14.5.4 PRODUCT PORTFOLIO

14.5.5 RECENT DEVELOPMENTS

14.5.6 DATA BRIDGE MARKET RESEARCH ANALYSIS

## 14.6 AGRILIFE

14.6.1 COMPANY SNAPSHOT

14.6.2 GEOGRAPHICAL PRESENCE

14.6.3 PRODUCT PORTFOLIO

14.6.4 RECENT DEVELOPMENT

## 14.7 AGROPUR US

14.7.1 COMPANY SNAPSHOT

14.7.2 PRODUCT PORTFOLIO

14.7.3 RECENT DEVELOPMENT

## 14.8 AKOLA CHEMICALS (INDIA) LTD.

14.8.1 COMPANY SNAPSHOT

14.8.2 PRODUCT PORTFOLIO

14.8.3 RECENT DEVELOPMENT

## 14.9 AMCO PROTEINS

14.9.1 COMPANY SNAPSHOT

14.9.2 PRODUCT PORTFOLIO

14.9.3 RECENT DEVELOPMENT

## 14.10 BÉBÉ MANDORLE

14.10.1 COMPANY SNAPSHOT

14.10.2 PRODUCT PORTFOLIO

14.10.3 RECENT DEVELOPMENT

## 14.11 BRISK BIOSCIENCE

14.11.1 COMPANY SNAPSHOT

14.11.2 PRODUCT PORTFOLIO

14.11.3 RECENT DEVELOPMENT

## 14.12 CARBERY GROUP

14.12.1 COMPANY SNAPSHOT

14.12.2 REVENUE ANALYSIS

14.12.3 GEOGRAPHICAL PRESENCE

14.12.4 PRODUCT PORTFOLIO

14.12.5 RECENT DEVELOPMENT

## 14.13 DANONE NUTRICIA



- 14.13.1 COMPANY SNAPSHOT
- 14.13.2 GEOGRAPHICAL PRESENCE
- 14.13.3 PRODUCT PORTFOLIO
- 14.13.4 RECENT DEVELOPMENT
- 14.14 DIANA GROUP
  - 14.14.1 COMPANY SNAPSHOT
  - 14.14.2 GEOGRAPHICAL PRESENCE
  - 14.14.3 PRODUCT PORTFOLIO
  - 14.14.4 RECENT DEVELOPMENTS
- 14.15 FONTERRA CO-OPERATIVE GROUP
  - 14.15.1 COMPANY SNAPSHOT
  - 14.15.2 REVENUE ANALYSIS
  - 14.15.3 GEOGRAPHICAL PRESENCE
  - 14.15.4 PRODUCT PORTFOLIO
  - 14.15.5 RECENT DEVELOPMENTS
- 14.16 GLANBIA PLC
  - 14.16.1 COMPANY SNAPSHOT
  - 14.16.2 REVENUE ANALYSIS
  - 14.16.3 GEOGRAPHICAL PRESENCE
  - 14.16.4 PRODUCT PORTFOLIO
- 14.17 HILMAR INGREDIENTS
  - 14.17.1 COMPANY SNAPSHOT
  - 14.17.2 GEOGRAPHICAL PRESENCE
  - 14.17.3 PRODUCT PORTFOLIO
  - 14.17.4 RECENT DEVELOPMENT
- 14.18 INGREDIA SA
  - 14.18.1 COMPANY SNAPSHOT
  - 14.18.2 GEOGRAPHICAL PRESENCE
  - 14.18.3 PRODUCT PORTFOLIO
  - 14.18.4 RECENT DEVELOPMENTS
- 14.19 KEMIN INDUSTRIES, INC.
  - 14.19.1 COMPANY SNAPSHOT
  - 14.19.2 GEOGRAPHICAL PRESENCE
  - 14.19.3 PRODUCT PORTFOLIO
  - 14.19.4 RECENT DEVELOPMENTS
- 14.20 MEAD JOHNSON & COMPANY, LLC.
  - 14.20.1 COMPANY SNAPSHOT
  - 14.20.2 GEOGRAPHICAL PRESENCE
  - 14.20.3 PRODUCT PORTFOLIO

- 14.20.4 RECENT DEVELOPMENT
- 14.21 NAN VIETNAM
  - 14.21.1 COMPANY SNAPSHOT
  - 14.21.2 GEOGRAPHICAL PRESENCE
  - 14.21.3 PRODUCT PORTFOLIO
  - 14.21.4 RECENT DEVELOPMENT
- 14.22 NEW ALLIANCE DYE CHEM PVT. LTD.
  - 14.22.1 COMPANY SNAPSHOT
  - 14.22.2 PRODUCT PORTFOLIO
  - 14.22.3 RECENT DEVELOPMENT
- 14.23 PEVESA
  - 14.23.1 COMPANY SNAPSHOT
  - 14.23.2 PRODUCT PORTFOLIO
  - 14.23.3 RECENT DEVELOPMENTS
- 14.24 TATE & LYLE
  - 14.24.1 1.4.1 COMPANY SNAPSHOT
  - 14.24.2 REVENUE ANALYSIS
  - 14.24.3 GEOGRAPHICAL PRESENCE
  - 14.24.4 PRODUCT PORTFOLIO
  - 14.24.5 RECENT DEVELOPMENTS
- 14.25 THE TATUA COOPERATIVE DAIRY COMPANY LTD
  - 14.25.1 COMPANY SNAPSHOT
  - 14.25.2 REVENUE ANALYSIS
  - 14.25.3 GEOGRAPHICAL PRESENCE
  - 14.25.4 PRODUCT PORTFOLIO
  - 14.25.5 RECENT DEVELOPMENT
  - 14.25.6 RECENT DEVELOPMENTS

## **15 QUESTIONNAIRE**

## **16 RELATED REPORTS**

## List Of Tables

### LIST OF TABLES

Table 1 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 2 ASIA-PACIFIC ANIMAL PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 3 ASIA-PACIFIC ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 4 ASIA-PACIFIC MILK PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 5 ASIA-PACIFIC MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 6 ASIA-PACIFIC PLANT PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 7 ASIA-PACIFIC PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 8 ASIA-PACIFIC OTHER PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 9 ASIA-PACIFIC OTHER PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 10 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026 (USD MILLION)

Table 11 ASIA-PACIFIC POWDER PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 12 ASIA-PACIFIC LIQUID PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 13 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS, 2017-2026 (USD MILLION)

Table 14 ASIA-PACIFIC INFANT NUTRITION IN PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 15 ASIA-PACIFIC SPORTS NUTRITION IN PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 16 ASIA-PACIFIC CLINICAL NUTRITION IN PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 17 ASIA-PACIFIC ANIMAL FEED IN PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 18 ASIA-PACIFIC NUTRACEUTICALS IN PROTEIN HYDROLYSATES

MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 19 ASIA-PACIFIC DIETARY SUPPLEMENTS IN PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 20 ASIA-PACIFIC OTHERS IN PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 21 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY SOURCE, 2017-2026 (USD MILLION)

Table 22 ASIA-PACIFIC ANIMAL IN PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 23 ASIA-PACIFIC PLANTS IN PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 24 ASIA-PACIFIC OTHERS IN PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 25 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY METHOD, 2017-2026 (USD MILLION)

Table 26 ASIA-PACIFIC ENZYMATIC HYDROLYSIS IN PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 27 ASIA-PACIFIC ACID & ALKALINE HYDROLYSIS IN PROTEIN HYDROLYSATES MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 28 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY COUNTRY, 2017-2026 (USD MILLION)

Table 29 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 30 ASIA-PACIFIC ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 31 ASIA-PACIFIC MILK PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 32 ASIA-PACIFIC MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 33 ASIA-PACIFIC PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 34 ASIA-PACIFIC OTHERS PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 35 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026 (USD MILLION)

Table 36 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS, 2017-2026 (USD MILLION)

Table 37 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY SOURCE, 2017-2026 (USD MILLION)

Table 38 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY METHOD, 2017-2026 (USD MILLION)

Table 39 CHINA PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 40 CHINA ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 41 CHINA MILK PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 42 CHINA MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 43 CHINA PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 44 CHINA OTHERS PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 45 CHINA PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026 (USD MILLION)

Table 46 CHINA PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS, 2017-2026 (USD MILLION)

Table 47 CHINA PROTEIN HYDROLYSATES MARKET, BY SOURCE, 2017-2026 (USD MILLION)

Table 48 CHINA PROTEIN HYDROLYSATES MARKET, BY METHOD, 2017-2026 (USD MILLION)

Table 49 JAPAN PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 50 JAPAN ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 51 JAPAN MILK PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 52 JAPAN MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 53 JAPAN PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 54 JAPAN OTHERS PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 55 JAPAN PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026 (USD MILLION)

Table 56 JAPAN PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS, 2017-2026 (USD MILLION)

Table 57 JAPAN PROTEIN HYDROLYSATES MARKET, BY SOURCE, 2017-2026

(USD MILLION)

Table 58 JAPAN PROTEIN HYDROLYSATES MARKET, BY METHOD, 2017-2026

(USD MILLION)

Table 59 INDIA PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 60 INDIA ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 61 INDIA MILK PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 62 INDIA MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 63 INDIA PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 64 INDIA OTHERS PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 65 INDIA PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026 (USD MILLION)

Table 66 INDIA PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS, 2017-2026 (USD MILLION)

Table 67 INDIA PROTEIN HYDROLYSATES MARKET, BY SOURCE, 2017-2026 (USD MILLION)

Table 68 INDIA PROTEIN HYDROLYSATES MARKET, BY METHOD, 2017-2026 (USD MILLION)

Table 69 SOUTH KOREA PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 70 SOUTH KOREA ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 71 SOUTH KOREA MILK PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 72 SOUTH KOREA MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 73 SOUTH KOREA PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 74 SOUTH KOREA OTHERS PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 75 SOUTH KOREA PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026 (USD MILLION)

Table 76 SOUTH KOREA PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS, 2017-2026 (USD MILLION)

Table 77 SOUTH KOREA PROTEIN HYDROLYSATES MARKET, BY SOURCE, 2017-2026 (USD MILLION)

Table 78 SOUTH KOREA PROTEIN HYDROLYSATES MARKET, BY METHOD, 2017-2026 (USD MILLION)

Table 79 AUSTRALIA PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 80 AUSTRALIA ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 81 AUSTRALIA MILK PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 82 AUSTRALIA MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 83 AUSTRALIA PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 84 AUSTRALIA OTHERS PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 85 AUSTRALIA PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026 (USD MILLION)

Table 86 AUSTRALIA PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS, 2017-2026 (USD MILLION)

Table 87 AUSTRALIA PROTEIN HYDROLYSATES MARKET, BY SOURCE, 2017-2026 (USD MILLION)

Table 88 AUSTRALIA PROTEIN HYDROLYSATES MARKET, BY METHOD, 2017-2026 (USD MILLION)

Table 89 SINGAPORE PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 90 SINGAPORE ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 91 SINGAPORE MILK PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 92 SINGAPORE MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 93 SINGAPORE PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 94 SINGAPORE OTHERS PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 95 SINGAPORE PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026 (USD MILLION)

Table 96 SINGAPORE PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS,

2017-2026 (USD MILLION)

Table 97 SINGAPORE PROTEIN HYDROLYSATES MARKET, BY SOURCE,  
2017-2026 (USD MILLION)

Table 98 SINGAPORE PROTEIN HYDROLYSATES MARKET, BY METHOD,  
2017-2026 (USD MILLION)

Table 99 THAILAND PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026  
(USD MILLION)

Table 100 THAILAND ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE,  
2017-2026 (USD MILLION)

Table 101 THAILAND MILK PROTEIN HYDROLYSATES MARKET, BY TYPE,  
2017-2026 (USD MILLION)

Table 102 THAILAND MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE,  
2017-2026 (USD MILLION)

Table 103 THAILAND PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE,  
2017-2026 (USD MILLION)

Table 104 THAILAND OTHERS PROTEIN HYDROLYSATES MARKET, BY TYPE,  
2017-2026 (USD MILLION)

Table 105 THAILAND PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026  
(USD MILLION)

Table 106 THAILAND PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS,  
2017-2026 (USD MILLION)

Table 107 THAILAND PROTEIN HYDROLYSATES MARKET, BY SOURCE,  
2017-2026 (USD MILLION)

Table 108 THAILAND PROTEIN HYDROLYSATES MARKET, BY METHOD,  
2017-2026 (USD MILLION)

Table 109 INDONESIA PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026  
(USD MILLION)

Table 110 INDONESIA ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE,  
2017-2026 (USD MILLION)

Table 111 INDONESIA MILK PROTEIN HYDROLYSATES MARKET, BY TYPE,  
2017-2026 (USD MILLION)

Table 112 INDONESIA MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE,  
2017-2026 (USD MILLION)

Table 113 INDONESIA PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE,  
2017-2026 (USD MILLION)

Table 114 INDONESIA OTHERS PROTEIN HYDROLYSATES MARKET, BY TYPE,  
2017-2026 (USD MILLION)

Table 115 INDONESIA PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026  
(USD MILLION)



Table 116 INDONESIA PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS, 2017-2026 (USD MILLION)

Table 117 INDONESIA PROTEIN HYDROLYSATES MARKET, BY SOURCE, 2017-2026 (USD MILLION)

Table 118 INDONESIA PROTEIN HYDROLYSATES MARKET, BY METHOD, 2017-2026 (USD MILLION)

Table 119 MALAYSIA PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 120 MALAYSIA ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 121 MALAYSIA MILK PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 122 MALAYSIA MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 123 MALAYSIA PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 124 MALAYSIA OTHERS PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 125 MALAYSIA PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026 (USD MILLION)

Table 126 MALAYSIA PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS, 2017-2026 (USD MILLION)

Table 127 MALAYSIA PROTEIN HYDROLYSATES MARKET, BY SOURCE, 2017-2026 (USD MILLION)

Table 128 MALAYSIA PROTEIN HYDROLYSATES MARKET, BY METHOD, 2017-2026 (USD MILLION)

Table 129 PHILIPPINES PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 130 PHILIPPINES ANIMAL PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 131 PHILIPPINES MILK PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 132 PHILIPPINES MEAT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 133 PHILIPPINES PLANT PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 134 PHILIPPINES OTHERS PROTEIN HYDROLYSATES MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 135 PHILIPPINES PROTEIN HYDROLYSATES MARKET, BY FORM, 2017-2026

(USD MILLION)

Table 136 PHILIPPINES PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS,  
2017-2026 (USD MILLION)

Table 137 PHILIPPINES PROTEIN HYDROLYSATES MARKET, BY SOURCE,  
2017-2026 (USD MILLION)

Table 138 PHILIPPINES PROTEIN HYDROLYSATES MARKET, BY METHOD,  
2017-2026 (USD MILLION)

Table 139 REST OF ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET, BY TYPE,  
2017-2026 (USD MILLION)

## List Of Figures

### LIST OF FIGURES

Figure 1 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: SEGMENTATION

Figure 2 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: DATA  
TRIANGULATION

Figure 3 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: DROC ANALYSIS

Figure 4 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BOTTOM UP  
APPROACH

Figure 5 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: TOP DOWN  
APPROACH

Figure 6 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: INTERVIEW  
DEMOGRAPHICS

Figure 7 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: DBMR MARKET  
POSITION GRID

Figure 8 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: MARKET  
APPLICATION COVERAGE GRID

Figure 9 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: THE MARKET  
CHALLENGE MATRIX

Figure 10 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: SEGMENTATION

Figure 11 INCREASE IN DEMAND FOR NUTRITION-BASED PRODUCTS,  
INCREASING HEALTH AWARENESS, INCREASING APPLICATIONS OF PROTEIN  
HYDROLYSATES, MERGER & ACQUISITIONS TO DRIVE THE MARKET FOR  
PROTEIN HYDROLYSATES MARKET IN THE FORECAST PERIOD OF 2019-2026

Figure 12 ANIMAL PROTEIN HYDROLYSATES IS EXPECTED TO ACCOUNT FOR  
THE LARGEST SHARE OF THE PROTEIN HYDROLYSATES MARKET IN 2019-2026

Figure 13 DRIVERS, RESTRAINTS, OPPORTUNITIES AND CHALLENGES OF ASIA-  
PACIFIC PROTEIN HYDROLYSATES MARKET

Figure 14 ORGANIC PRODUCTS EXPORT WORLDWIDE IN BETWEEN YEAR 2017  
TO 2018

Figure 15 ORGANIC FOOD MARKET IN COUNTRIES

Figure 16 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY TYPE, 2018

Figure 17 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY FORM, 2018

Figure 18 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY APPLICATIONS,  
2018

Figure 19 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY SOURCE, 2018

Figure 20 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY METHOD, 2018

Figure 21 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET SNAPSHOT (2018)

Figure 22 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018)

Figure 23 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018)

Figure 24 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018 & 2026)

Figure 25 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY TYPE (2019 - 2026)

Figure 26 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: COMPANY SHARE 2018 (%)

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