

Asia-Pacific C-arms Market Industry Trends and Forecast to 2026

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Abstracts

Asia-Pacific c-arms market is expected to reach a CAGR of 5.5% in the forecast period of 2019 to 2026. The new market report contains data for historic year 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

MARKET SEGMENTATION

By Type (Mobile C-Arms, Fixed C-Arms), Technology (Image Intensifiers, Flat Panel), Application (Orthopaedic and Trauma Surgeries, Cardiovascular Surgeries, Neuro Surgeries, Gastrointestinal Surgeries, Urology, Pain Management, General Surgery, Others) End User (Hospital, Diagnostic Centres, Speciality Clinics, Others), Country (China, Japan, India, South Korea, Australia, Malaysia, Philippines, Indonesia, Singapore, Thailand, Rest of Asia-Pacific)

Major growing sectors under the market segmentation are as follows:

In type, the mobile c-arms are growing at the highest CAGR. Because mobile c-arms are user friendly and they have various sub parts like 2D mobile c-arms, 3D mobile c-arms and mini mobile c-arms. These all are highly in demand by surgeons.

In technology, the c-arm devices provide high-resolution X-ray images in real time, thus allowing the physician to monitor progress at any point. C-arms are mostly used by surgeons to get a clear picture of the patients anatomy and thus c-arms were later equipped with image intensifier technology coupled with CCD (charge-coupled device) cameras. Until recently only the shift has moved towards a new advanced technology of flat panel systems and detectors. Close

to 2000, the first digital flat-panel detector system with its Vision FD flat-panel detector (FPD) in mobile c-arm was introduced, making it grow with the highest CAGR in the forecast period of 2019 to 2026.

In model type, newest room-based systems offer multiple configurations, including floor- or ceiling-mounted fixtures. Floor mounted c-arms are mostly preferred by surgeons in the operating room, where ceiling mounted c-arms are mostly employed by medical hospital, due to these reason market is growing in the forecast period of 2019 to 2026.

In application, in 2019 orthopedic and trauma surgeries is dominating the market as the devices are being used mostly for X-rays of bones for the patients suffering from orthopedic diseases and also ease to handle by the doctors and nurses leading the growth of the market in the forecast period of 2019 to 2026.

In end user, the hospitals are bigger establishment than specialty clinics or diagnostic centers. Since Hospitals have various departments and c-arms are almost used in every surgery be it cardiovascular, orthopedic and trauma or neuro surgeries. Hence hospitals are growing at the highest CAGR.

Key Market Players

The key market players for Asia-Pacific c-arms market are listed below:

Siemens AG

GE Healthcare

Koninklijke Philips N.V.

AADCO Medical, Inc.

Assing S.p.A.

BMI Biomedical International s.r.l.

Canon Inc.

Ecoray

Ecotron

Eurocolumbus s.r.l.

Hologic Inc.

INTERMEDICAL S.r.l

IMD Group

ITALRAY

MS WESTFALIA GMBH

Shimadzu Corporatio

STEPHANIX MEDICAL IMAGING SOLUTIONS

Villa Sistemi Medicali Spa.

Ziehm Imaging GmbH

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 OVERVIEW OF ASIA-PACIFIC C-ARMS MARKET
- 1.4 CURRENCY AND PRICING
- 1.5 LIMITATION
- 1.6 MARKETS COVERED

2 MARKET SEGMENTATION

- 2.1 MARKETS COVERED
- 2.2 YEARS CONSIDERED FOR THE STUDY
- 2.3 CURRENCY AND PRICING
- 2.4 RESEARCH METHODOLOGY
- 2.5 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS
- 2.6 DBMR MARKET POSITION GRID
- 2.7 THE CATEGORY VS TIME GRID
- 2.8 DBMR MARKET CHALLENGE MATRIX
- 2.9 DBMR VENDOR SHARE ANALYSIS
- 2.10 SECONDARY SOURCES
- 2.11 ASSUMPTIONS

3 MARKET OVERVIEW

- 3.1 DRIVERS
 - 3.1.1 TECHNOLOGICAL ADVANCEMENT IN C-ARMS
 - 3.1.2 RISING GERIATRIC POPULATION
 - 3.1.3 RISING ACCEPTANCE OF MINIMALLY INVASIVE PROCEDURES
 - 3.1.4 RISING NUMBER OF HEART DISEASES
- 3.2 RESTRAINTS:
 - 3.2.1 INCREASE IN USE OF REFURBISHED AND REUSED PRODUCTS
 - 3.2.2 STRINGENT REGULATIONS FOR IMAGING EQUIPMENT
- 3.3 OPPORTUNITIES
 - 3.3.1 RISING AWARENESS OF INTERVENTIONAL SURGERIES
- 3.4 CHALLENGES
 - 3.4.1 SIDE EFFECTS OF RADIATIONS

3.4.2 ALTERNATIVE IMAGING MODALITIES POSING THREAT TO C-ARM DEVICES

4 EXECUTIVE SUMMARY

5 PREMIUM INSIGHTS

6 ASIA-PACIFIC C ARMS MARKET, BY TYPE

6.1 OVERVIEW

6.2 MOBILE C-ARMS

6.2.1 MINI C-ARMS

6.2.1.1 MINI C-ARMS WITH CONTINUOUS FLUOROSCOPY

6.2.1.2 MINI C-ARMS WITH PULSED FLUOROSCOPY

6.2.2 FULL SIZE C-ARM

6.2.3 2D MOBILE C-ARMS

6.2.4 3D MOBILE C-ARMS

6.3 FIXED C-ARMS

7 ASIA-PACIFIC C ARMS MARKET, BY TECHNOLOGY

7.1 OVERVIEW

7.2 IMAGE INTENSIFIERS

7.3 FLAT PANEL

8 ASIA-PACIFIC C ARMS MARKET, BY MODEL TYPE

8.1 OVERVIEW

8.2 FLOOR MOUNTED

8.3 CEILING MOUNTED

9 ASIA-PACIFIC C ARMS MARKET, BY APPLICATION

9.1 OVERVIEW

9.2 ORTHOPEDIC AND TRAUMA SURGERIES

9.3 CARDIOVASCULAR SURGERIES

9.4 NEURO SURGERIES

9.5 GASTROINTESTINAL SURGERIES

9.6 UROLOGY

- 9.7 PAIN MANAGEMENT
- 9.8 GENERAL SURGERY
- 9.9 OTHERS

10 ASIA-PACIFIC C ARMS MARKET, BY END USER

- 10.1 OVERVIEW
- 10.2 HOSPITAL
- 10.3 DIAGNOSTIC CENTERS
- 10.4 SPECIALITY CLINICS
- 10.5 OTHERS

11 ASIA-PACIFIC C-ARMS MARKET, BY GEOGRAPHY

- 11.1 OVERVIEW
- 11.2 ASIA-PACIFIC C ARMS MARKET
 - 11.2.1 CHINA
 - 11.2.2 JAPAN
 - 11.2.3 INDIA
 - 11.2.4 SOUTH KOREA
 - 11.2.5 AUSTRALIA
 - 11.2.6 SINGAPORE
 - 11.2.7 THAILAND
 - 11.2.8 MALAYSIA
 - 11.2.9 INDONESIA
 - 11.2.10 PHILIPPINES
 - 11.2.11 REST OF ASIA-PACIFIC

12 ASIA-PACIFIC C ARMS MARKET, COMPANY LANDSCAPE

- 12.1 COMPANY SHARE ANALYSIS: ASIA-PACIFIC

13 COMPANY PROFILE

- 13.1 GE HEALTHCARE (A GROUP OF GENERAL ELECTRIC COMPANY)
 - 13.1.1 COMPANY SNAPSHOT
 - 13.1.2 REVENUE ANALYSIS
 - 13.1.3 COMPANY SHARE ANALYSIS
 - 13.1.4 PRODUCT PORTFOLIO

- 13.1.5 RECENT DEVELOPMENT
- 13.2 SIEMENS AG
 - 13.2.1 COMPANY SNAPSHOT
 - 13.2.2 REVENUE ANALYSIS
 - 13.2.3 COMPANY SHARE ANALYSIS
 - 13.2.4 PRODUCT PORTFOLIO
 - 13.2.5 RECENT DEVELOPMENTS
- 13.3 KONINKLIJKE PHILIPS N.V.
 - 13.3.1 COMPANY SNAPSHOT
 - 13.3.2 REVENUE ANALYSIS
 - 13.3.3 COMPANY SHARE ANALYSIS
 - 13.3.4 PRODUCT PORTFOLIO
 - 13.3.5 RECENT DEVELOPMENTS
- 13.4 AADCO MEDICAL, INC.
 - 13.4.1 COMPANY SNAPSHOT
 - 13.4.2 GEOGRAPHICAL PRESENCE
 - 13.4.3 PRODUCT PORTFOLIO
 - 13.4.4 RECENT DEVELOPMENTS
- 13.5 ASSING S.P.A.
 - 13.5.1 COMPANY SNAPSHOT
 - 13.5.2 PRODUCT PORTFOLIO
 - 13.5.3 RECENT DEVELOPMENT
- 13.6 BMI BIOMEDICAL INTERNATIONAL S.R.L.
 - 13.6.1 COMPANY SNAPSHOT
 - 13.6.2 PRODUCT PORTFOLIO
 - 13.6.3 RECENT DEVELOPMENT
- 13.7 CANON INC.
 - 13.7.1 COMPANY SNAPSHOT
 - 13.7.2 REVENUE ANALYSIS
 - 13.7.3 PRODUCT PORTFOLIO
 - 13.7.4 RECENT DEVELOPMENT
- 13.8 ECORAY
 - 13.8.1 COMPANY SNAPSHOT
 - 13.8.2 PRODUCT PORTFOLIO
 - 13.8.3 RECENT DEVELOPMENT
- 13.9 ECOTRON
 - 13.9.1 COMPANY SNAPSHOT
 - 13.9.2 PRODUCT PORTFOLIO
 - 13.9.3 RECENT DEVELOPMENT

- 13.10 EUROCOLUMBUS S.R.L.
 - 13.10.1 COMPANY SNAPSHOT
 - 13.10.2 PRODUCT PORTFOLIO
 - 13.10.3 1.2.3 RECENT DEVELOPMENT
- 13.11 HOLOGIC INC.
 - 13.11.1 COMPANY SNAPSHOT
 - 13.11.2 REVENUE ANALYSIS
 - 13.11.3 PRODUCT PORTFOLIO
 - 13.11.4 RECENT DEVELOPMENT
- 13.12 INTERMEDICAL S.R.L. IMD GROUP
 - 13.12.1 COMPANY SNAPSHOT
 - 13.12.2 PRODUCT PORTFOLIO
 - 13.12.3 RECENT DEVELOPMENT
- 13.13 ITALRAY
 - 13.13.1 COMPANY SNAPSHOT
 - 13.13.2 GEOGRAPHICAL PRESENCE
 - 13.13.3 PRODUCT PORTFOLIO
 - 13.13.4 RECENT DEVELOPMENT
- 13.14 MS WESTFALIA GMBH
 - 13.14.1 COMPANY SNAPSHOT
 - 13.14.2 GEOGRAPHICAL PRESENCE
 - 13.14.3 PRODUCT PORTFOLIO
 - 13.14.4 RECENT DEVELOPMENTS
- 13.15 SHIMADZU CORPORATION
 - 13.15.1 COMPANY SNAPSHOT
 - 13.15.2 REVENUE ANALYSIS
 - 13.15.3 PRODUCT PORTFOLIO
 - 13.15.4 RECENT DEVELOPMENT
- 13.16 STEPHANIX MEDICAL IMAGING SOLUTIONS
 - 13.16.1 COMPANY SNAPSHOT
 - 13.16.2 PRODUCT PORTFOLIO
 - 13.16.3 RECENT DEVELOPMENT
- 13.17 VILLA SISTEMI MEDICALI SPA.
 - 13.17.1 COMPANY SNAPSHOT
 - 13.17.2 GEOGRAPHICAL PRESENCE
 - 13.17.3 PRODUCT PORTFOLIO
 - 13.17.4 RECENT DEVELOPMENT
- 13.18 ZIEHM IMAGING GMBH
 - 13.18.1 COMPANY SNAPSHOT

13.18.2 GEOGRAPHICAL PRESENCE

13.18.3 PRODUCT PORTFOLIO

13.18.4 RECENT DEVELOPMENTS

14 QUESTIONNAIRE

15 RELATED REPORTS

List Of Tables

LIST OF TABLES

TABLE 1 SURGICAL STATISTICS FOR INPATIENT PROCEDURES IN THE U.S.

TABLE 2 ASIA-PACIFIC C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 3 ASIA-PACIFIC MOBILE C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 4 ASIA-PACIFIC MOBILE C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 5 ASIA-PACIFIC MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 6 ASIA-PACIFIC FIXED C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 7 ASIA-PACIFIC C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

TABLE 8 ASIA-PACIFIC IMAGE INTENSIFIERS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 9 ASIA-PACIFIC IMAGE INTENSIFIERS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 10 ASIA-PACIFIC C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD MILLION)

TABLE 11 ASIA-PACIFIC FLOOR MOUNTED C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 12 ASIA-PACIFIC CEILING MOUNTED C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 13 ASIA-PACIFIC C ARMS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 14 ASIA-PACIFIC ORTHOPEDICA AND TRAUMA SURGERIES C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 15 ASIA-PACIFIC CARDIOVASCULAR SURGERIES C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 16 ASIA-PACIFIC NEURO SURGERIES C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 17 ASIA-PACIFIC GASTROINTESTINAL SURGERIES C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 18 ASIA-PACIFIC UROLOGY SURGERIES C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 19 ASIA-PACIFIC PAIN MANAGEMENT SURGERIES C-ARMS IN C ARMS

MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 20 ASIA-PACIFIC GENERAL SURGERY C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 21 ASIA-PACIFIC OTHERS SURGERY C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 22 ASIA-PACIFIC C ARMS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 23 ASIA-PACIFIC HOSPITALS C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 24 ASIA-PACIFIC DIAGNOSTIC CENTERS C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 25 ASIA-PACIFIC SPECIALITY CLINICS C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 26 ASIA-PACIFIC OTHERS C-ARMS IN C ARMS MARKET, BY REGION, 2017-2026 (USD MILLION)

TABLE 27 ASIA-PACIFIC C-ARMS MARKET, BY COUNTRY, 2017-2026 (USD MILLION)

TABLE 28 ASIA-PACIFIC C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 29 ASIA-PACIFIC MOBILE C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 30 ASIA-PACIFIC MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 31 ASIA-PACIFIC C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

TABLE 32 ASIA-PACIFIC C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD MILLION)

TABLE 33 ASIA-PACIFIC C ARMS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 34 ASIA-PACIFIC C ARMS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 35 CHINA C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 36 CHINA MOBILE C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 37 CHINA MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 38 CHINA C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

TABLE 39 CHINA C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD MILLION)

TABLE 40 CHINA C ARMS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 41 CHINA C ARMS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 42 JAPAN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 43 JAPAN MOBILE C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026
(USD MILLION)

TABLE 44 JAPAN MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026
(USD MILLION)

TABLE 45 JAPAN C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

TABLE 46 JAPAN C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD MILLION)

TABLE 47 JAPAN C ARMS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 48 JAPAN C ARMS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 49 INDIA C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 50 INDIA MOBILE C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD
MILLION)

TABLE 51 INDIA MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026
(USD MILLION)

TABLE 52 INDIA C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

TABLE 53 INDIA C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD MILLION)

TABLE 54 INDIA C ARMS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 55 INDIA C ARMS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 56 SOUTH KOREA C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 57 SOUTH KOREA MOBILE C ARMS IN C ARMS MARKET, BY TYPE,
2017-2026 (USD MILLION)

TABLE 58 SOUTH KOREA MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE,
2017-2026 (USD MILLION)

TABLE 59 SOUTH KOREA C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD
MILLION)

TABLE 60 SOUTH KOREA C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD
MILLION)

TABLE 61 SOUTH KOREA C ARMS MARKET, BY APPLICATION, 2017-2026 (USD
MILLION)

TABLE 62 SOUTH KOREA C ARMS MARKET, BY END USER, 2017-2026 (USD
MILLION)

TABLE 63 AUSTRALIA C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 64 AUSTRALIA MOBILE C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026
(USD MILLION)

TABLE 65 AUSTRALIA MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE,
2017-2026 (USD MILLION)

TABLE 66 AUSTRALIA C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD
MILLION)

TABLE 67 AUSTRALIA C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD

MILLION)

TABLE 68 AUSTRALIA C ARMS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 69 AUSTRALIA C ARMS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 70 SINGAPORE C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 71 SINGAPORE MOBILE C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 72 SINGAPORE MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 73 SINGAPORE C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

TABLE 74 SINGAPORE C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD MILLION)

TABLE 75 SINGAPORE C ARMS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 76 SINGAPORE C ARMS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 77 THAILAND C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 78 THAILAND MOBILE C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 79 THAILAND MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 80 THAILAND C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

TABLE 81 THAILAND C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD MILLION)

TABLE 82 THAILAND C ARMS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 83 THAILAND C ARMS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 84 MALAYSIA C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 85 MALAYSIA MOBILE C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 86 MALAYSIA MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 87 MALAYSIA C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

TABLE 88 MALAYSIA C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD MILLION)

TABLE 89 MALAYSIA C ARMS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 90 MALAYSIA C ARMS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 91 INDONESIA C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 92 INDONESIA MOBILE C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 93 INDONESIA MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 94 INDONESIA C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

TABLE 95 INDONESIA C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD MILLION)

TABLE 96 INDONESIA C ARMS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 97 INDONESIA C ARMS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 98 PHILIPPINES C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 99 PHILIPPINES MOBILE C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 100 PHILIPPINES MOBILE MINI C ARMS IN C ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

TABLE 101 PHILIPPINES C ARMS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

TABLE 102 PHILIPPINES C ARMS MARKET, BY MODEL TYPE, 2017-2026 (USD MILLION)

TABLE 103 PHILIPPINES C ARMS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 104 PHILIPPINES C ARMS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 105 REST OF MIDDLE EAST AND AFRICA C-ARMS MARKET, BY TYPE, 2017-2026 (USD MILLION)

List Of Figures

LIST OF FIGURES

FIGURE 1 ASIA-PACIFIC C-ARMS MARKET: SEGMENTATION

FIGURE 2 ASIA-PACIFIC C-ARMS MARKET: DATA TRIANGULATION

FIGURE 3 ASIA-PACIFIC C-ARMS MARKET: RESEARCH SNAPSHOT

FIGURE 4 ASIA-PACIFIC C-ARMS MARKET: BOTTOM UP APPROACH

FIGURE 5 ASIA-PACIFIC C-ARMS MARKET: TOP DOWN APPROACH

FIGURE 6 ASIA-PACIFIC C-ARMS MARKET: INTERVIEW DEMOGRAPHICS

FIGURE 7 ASIA-PACIFIC C ARMS MARKET: DBMR MARKET POSITION GRID

FIGURE 8 ASIA-PACIFIC C ARMS MARKET: THE CATEGORY VS TIME GRID

FIGURE 9 ASIA-PACIFIC C ARMS MARKET: THE MARKET CHALLENGE MATRIX

FIGURE 10 ASIA-PACIFIC C ARMS MARKET: DBMR VENDOR SHARE ANALYSIS

FIGURE 11 DRIVERS, RESTRAINTS, OPPORTUNITIES AND CHALLENGES OF ASIA-PACIFIC C ARMS MARKET

FIGURE 12 ESTIMATED ASIA-PACIFIC GERIATRIC POPULATION INCREASE IN THE COMING YEARS

FIGURE 13 REGIONAL GERIATRIC POPULATION INCREASE FROM 2017 TO 2050

FIGURE 14 ASIA-PACIFIC C-ARMS MARKET: SEGMENTATION

FIGURE 15 TECHNOLOGICAL ADVANCEMENT IN HEALTHCARE INDUSTRY, RISING GERIATRIC POPULATION AND RISING ACCEPTANCE OF MINIMALLY INVASIVE PROCEDURES ARE EXPECTED TO DRIVE THE MARKET FOR ASIA-PACIFIC C-ARMS MARKET IN THE FORECAST PERIOD 2019 TO 2026

FIGURE 16 MOBILE C-ARMS SEGMENT IS EXPECTED TO ACCOUNT FOR THE LARGEST SHARE OF THE ASIA-PACIFIC C-ARMS MARKET IN 2019 & 2026

FIGURE 17 ASIA PACIFIC IS THE MAXIMUM GROWING AND MOST PROFITABLE REVENUE POCKETS FOR C ARMS MARKET IN THE FORECAST PERIOD FROM 2019 TO 2026

FIGURE 18 KEY INSIGHTS

FIGURE 19 ASIA-PACIFIC C ARMS MARKET: BY TYPE, 2018

FIGURE 20 ASIA-PACIFIC C ARMS MARKET: BY TECHNOLOGY, 2018

FIGURE 21 ASIA-PACIFIC C ARMS MARKET: BY MODEL TYPE, 2018

FIGURE 22 ASIA-PACIFIC C ARMS MARKET: BY APPLICATION, 2018

FIGURE 23 ASIA-PACIFIC C ARMS MARKET: BY END-USER, 2018

FIGURE 24 ASIA-PACIFIC C-ARMS MARKET SNAPSHOT (2019)

FIGURE 25 ASIA-PACIFIC C-ARMS MARKET: BY GEOGRAPHY (2019)

FIGURE 26 ASIA-PACIFIC C-ARMS MARKET: BY GEOGRAPHY (2019 & 2026)

FIGURE 27 ASIA-PACIFIC C-ARMS MARKET: BY COUNTRY (2019 & 2026)

FIGURE 28 ASIA-PACIFIC C-ARMS MARKET: BY TYPE (2019 - 2026)

FIGURE 29 ASIA-PACIFIC C ARMS MARKET: COMPANY SHARE 2018 (%)

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