

APAC Medical Nonwovens Market

https://marketpublishers.com/r/A6D9454A254EN.html Date: September 2017 Pages: 150 Price: US\$ 2,500.00 (Single User License) ID: A6D9454A254EN

Abstracts

In this region, The APAC medical nonwovens market is projected to reach USD 2454.2 million by 2024, from USD 1097.9 in 2016 growing at a CAGR of 13% in the forecast period 2017 to 2024.

Based on geography, the APAC medical nonwovens market is segmented into 11 geographical regions, such as,

Japan, China, South Korea, India, Australia, Australia, Singapore, Thailand, Malaysia, Indonesia, Philippines and Rest Of APAC.



APAC medical nonwovens market competition by top players including -

Berry Plastics Group, Inc. is going to dominate the medical nonwovens market followed with Halyard Health, Inc., and Fraudenberg Performance Material, along with others such as

Avgol Ltd., Fibertex Non Wovens A/S and Pegas Nonwovens, 3M, KCWW, Halyard Health, Inc., Advanced Fabrics (SAAF), Biovation LLC, Intco Medical, Ahlstrom Corporation, Ansell Healthcare, Asahi Kasei Corporation, Cypress Medical Products, Dynarex Corporation, Georgia-Pacific, Hogy Medical,

Molnlycke Health Care AB,



Paul Hartmann AG,

Precision Fabrics Group, Inc.,

Domtar Corporation,

Cardinal Health,

UniCharm Corporation,

Kraton Performance Polymers Inc.,

Medline Industries, Inc.

The APAC medical nonwovens market is segmented on the basis of type, product type, usability, end user, distribution channel and geography.

On the basis of type, medical nonwovens are categorized into spunbond, meltblown, drylaid, wetlaid and spun-melt-spun (SMS).

On the basis of product type, the medical nonwovens market is segmented into hygiene and apparel products.

On the basis of product type, hygiene is sub-segmented into incontinence pads, ostomy liners, disposable underwear's, CSR wraps, disposable medical wipes and diapers.

Apparel products are sub-segmented into surgical masks, surgical packs, surgical drapes and gowns, surgical caps and wound care material.

On the basis of end-user, this market is segmented into hospitals, clinics, home healthcare, laboratories and ambulatory surgical centers.

On the basis of distribution channel, the global medical nonwovens market is segmented into direct tenders and retail



Contents

1. INTRODUCTION

- 1.1. OVERVIEW OF APAC MEDICAL NONWOVENS MARKET
- **1.2. CURRENCY AND PRICING**
- 1.3. LIMITATION
- 1.4. MARKETS COVERED

2. MARKET SEGMENTATION

- 2.1. MARKETS COVERED
- 2.2. GEOGRAPHIC SCOPE
- 2.3. YEARS CONSIDERED FOR THE STUDY
- 2.4. CURRENCY AND PRICING
- 2.5. RESEARCH METHODOLOGY
- 2.6. PRIMARY INTERVIEWS WITH KEY OPINION LEADERS
- 2.7. SECONDARY SOURCES
- 2.8. ASSUMPTIONS

3. MARKET OVERVIEW

- 3.1. DRIVERS
 - 3.1.1. GROWING GERIATRIC POPULATION AND CHRONIC DISEASES
 - 3.1.2. TECHNOLOGICALLY DEVELOPMENTS OF MEDICAL NONWOVENS
 - 3.1.3. INCREASING NUMBER OF OSTOMATES
 - 3.1.4. RISING COST OF HEALTHCARE
- 3.1.5. INCREASING HOPITAL ACQUIRED INFECTION (HAI) IS FAVOURING THE MARKET

3.2. RESTRAINTS

3.2.1. LACKING AWARENESS OF NON WOVEN PRODUCTS IN DEVELOPING NATIONS

3.2.2. REGULATORY SCENARIO NOT FAVOURING THE NON WOVEN MARKET

- 3.2.3. PRICING PRESSURE
- 3.2.4. TECHNOLOGICAL DISADVANTAGES

3.3. OPPORTUNITY

- 3.3.1. INCREASING NEED OF REDUCING HEALTHCARE COST IN U.S.
- 3.3.2. PARADIGM SHIFT FROM REUSABLE TO DISPOSABLE PRODUCTS
- 3.3.3. INCREASING NUMBER OF OUTPATIENT SURGERIES AND HOME



HEALTHCARE

- 3.4. CHALLENGES
- 3.4.1. INCREASING COMPETITION FROM CHINESE MANUFACTURERS 3.4.2. ENVIRONMENT SUSTAINABILITY
- 4. EXECUTIVE SUMMARY
- **5. PREMIUM INSIGHTS**
- 6. APAC MEDICAL NONWOVENS MARKET, BY TYPE
- 6.1. OVERVIEW
- 6.2. SPUNBOND
- 6.3. MELTBLOWN
- 6.4. DRYLAID
- 6.5. WETLAID
- 6.6. SPUN-MELT-SPUN (SMS)

7. APAC MEDICAL NONWOVENS MARKET, BY TYPE

- 7.1. OVERVIEW
- 7.2. HYGIENE TECHNOLOGY
 - 7.2.1. INCONTINENCE PADS
 - 7.2.2. OSTOMY LINERS
 - 7.2.3. DISPOSABLE UDERWEARS
 - 7.2.4. CSR WRAPS
 - 7.2.5. MEDICAL WIPES
 - 7.2.6. DIAPERS
- 7.3. = APPAREL PRODUCTS
 - 7.3.1. SURGICAL MASKS
 - 7.3.2. SURGICAL PACKS
 - 7.3.3. SURGICAL DRAPES AND GOWNS
 - 7.3.4. SURGICAL CAPS
 - 7.3.5. WOUND CARE MATERIAL

8. APAC MEDICAL NONWOVENS MARKET, BY USABILITY

8.1. OVERVIEW



9. APAC MEDICAL NONWOVENS MARKET, BY END USER

9.1. OVERVIEW

10. APAC MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL

10.1. OVERVIEW

11. APAC MEDICAL NONWOVENS MARKET, BY GEOGRAPHY

11.1. OVERVIEW

11.2. APAC MEDICAL NONWOVENS MARKET
11.2.1. JAPAN MEDICAL NONWOVENS MARKET
11.2.2. CHINA MEDICAL NONWOVENS MARKET
11.2.3. SOUTH KOREA MEDICAL NONWOVENS MARKET
11.2.4. INDIA MEDICAL NONWOVENS MARKET
11.2.5. AUSTRALIA MEDICAL NONWOVENS MARKET
11.2.6. SINGAPORE MEDICAL NONWOVENS MARKET
11.2.7. THAILAND MEDICAL NONWOVENS MARKET
11.2.8. MALAYSIA MEDICAL NONWOVENS MARKET
11.2.9. INDONESIA MEDICAL NONWOVENS MARKET
11.2.10. PHILIPPINES MEDICAL NONWOVENS MARKET
11.2.11. REST OF APAC MEDICAL NONWOVENS MARKET

12. GERMANY FITNESS EQUIPMENT MARKET, COMPANY LANDSCAPE

12.1. COMPANY SHARE ANALYSIS: APAC

13. COMPANY PROFILES

- 13.1. KRATON CORPORATION.
- 13.1.1. COMPANY OVERVIEW
- 13.1.2. REVENUE ANALYSIS
- 13.1.3. PRODUCT PORTFOLIO
- 13.1.4. RECENT DEVELOPMENTS
- 13.2. HALYARD HEALTH, INC.
- 13.2.1. COMPANY OVERVIEW
- 13.2.2. REVENUE ANALYSIS
- 13.2.3. PRODUCT PORTFOLIO



13.2.4. RECENT DEVELOPMENTS 13.3. AVINTIV 13.3.1. COMPANY OVERVIEW **13.3.2. REVENUE ANALYSIS** 13.3.3. PRODUCT PORTFOLIO **13.3.4. RECENT DEVELOPMENTS 13.4. AHLSTROM CORPORATION** 13.4.1. COMPANY OVERVIEW **13.4.2. REVENUE ANALYSIS** 13.4.3. PRODUCT PORTFOLIO **13.4.4. RECENT DEVELOPMENTS** 13.5. DYNAREX 13.5.1. COMPANY OVERVIEW 13.5.2. REVENUE ANALYSIS 13.5.3. PRODUCT PORTFOLIO **13.5.4. RECENT DEVELOPMENTS 13.6. WONDERFUL NONWOVEN COMPANY** 13.6.1. COMPANY OVERVIEW **13.6.2. REVENUE ANALYSIS** 13.6.3. PRODUCT PORTFOLIO **13.6.4. RECENT DEVELOPMENTS 13.7. FREUDENBERG PERFORMANCE MATERIAL** 13.7.1. COMPANY OVERVIEW **13.7.2. REVENUE ANALYSIS** 13.7.3. PRODUCT PORTFOLIO **13.7.4. RECENT DEVELOPMENTS 13.8. ASAI KASEI CORPORATION** 13.8.1. COMPANY OVERVIEW **13.8.2. REVENUE ANALYSIS** 13.8.3. PRODUCT PORTFOLIO **13.8.4. RECENT DEVELOPMENTS** 13.9. AVGOL LTD 13.9.1. COMPANY OVERVIEW **13.9.2. REVENUE ANALYSIS** 13.9.3. PRODUCT PORTFOLIO **13.9.4. RECENT DEVELOPMENTS** 13.10. FIBERTEX NONWOVENS A/S 13.10.1. COMPANY OVERVIEW 13.10.2. REVENUE ANALYSIS



13.10.3. PRODUCT PORTFOLIO **13.10.4. RECENT DEVELOPMENTS** 13.11. BERRY PLASTICS GROUP INC. 13.11.1. COMPANY OVERVIEW 13.11.2. REVENUE ANALYSIS 13.11.3. PRODUCT PORTFOLIO **13.11.4. RECENT DEVELOPMENTS** 13.12. SUOMINEN YHTYMA OYJ 13.12.1. COMPANY OVERVIEW 13.12.2. REVENUE ANALYSIS 13.12.3. PRODUCT PORTFOLIO 13.12.4. RECENT DEVELOPMENTS **13.13. PEGAS NONWOVENS** 13.13.1. COMPANY OVERVIEW 13.13.2. REVENUE ANALYSIS 13.13.3. PRODUCT PORTFOLIO **13.13.4. RECENT DEVELOPMENTS**

14. RELATED REPORTS

TABLE LIST

TABLE 1 APAC MEDICAL NONWOVENS MARKET, BY COUNTRY, 2015 – 2024 (USD MILLION) TABLE 2 APAC MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD MILLION)

TABLE 3 APAC MEDICAL NONWOVENS MARKET, BY PRODUCT TYPE, 2015 – 2024 (USD MILLION)

TABLE 4 APAC MEDICAL NONWOVENS HYGIENE MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 5 APAC MEDICAL NONWOVENS APPAREL MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 6 APAC MEDICAL NONWOVENS MARKET, BY USABILITY, 2015 – 2024 (USD MILLION)

TABLE 7 APAC MEDICAL NONWOVENS MARKET, BY END USER, 2015 – 2024 (USD MILLION)

TABLE 8 APAC MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL, 2015 – 2024 (USD MILLION)

TABLE 9 JAPAN MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD



MILLION)

TABLE 10 JAPAN MEDICAL NONWOVENS MARKET, BY PRODUCT TYPE, 2015 – 2024 (USD MILLION)

TABLE 11 JAPAN MEDICAL NONWOVENS HYGIENE MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 12 JAPAN MEDICAL NONWOVENS APPAREL MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 13 JAPAN MEDICAL NONWOVENS MARKET, BY USABILITY, 2015 – 2024 (USD MILLION)

TABLE 14 JAPAN MEDICAL NONWOVENS MARKET, BY END USER, 2015 – 2024 (USD MILLION)

TABLE 15 JAPAN MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL, 2015 – 2024 (USD MILLION)

TABLE 16 CHINA MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD MILLION)

TABLE 17 CHINA MEDICAL NONWOVENS MARKET, BY PRODUCT TYPE, 2015 – 2024 (USD MILLION)

TABLE 18 CHINA MEDICAL NONWOVENS HYGIENE MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 19 CHINA MEDICAL NONWOVENS APPAREL MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 20 CHINA MEDICAL NONWOVENS MARKET, BY USABILITY, 2015 – 2024 (USD MILLION)

TABLE 21 CHINA MEDICAL NONWOVENS MARKET, BY END USER, 2015 – 2024 (USD MILLION)

TABLE 22 CHINA MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL, 2015 – 2024 (USD MILLION)

TABLE 23 SOUTH KOREA MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD MILLION)

TABLE 24 SOUTH KOREA MEDICAL NONWOVENS MARKET, BY PRODUCT TYPE, 2015 – 2024 (USD MILLION)

TABLE 25 SOUTH KOREA MEDICAL NONWOVENS HYGIENE MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 26 SOUTH KOREA MEDICAL NONWOVENS APPAREL MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 27 SOUTH KOREA MEDICAL NONWOVENS MARKET, BY USABILITY, 2015 – 2024 (USD MILLION)

TABLE 28 SOUTH KOREA MEDICAL NONWOVENS MARKET, BY END USER, 2015 – 2024 (USD MILLION)



TABLE 29 SOUTH KOREA MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL, 2015 – 2024 (USD MILLION)

TABLE 30 INDIA MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD MILLION)

TABLE 31 INDIA MEDICAL NONWOVENS MARKET, BY PRODUCT TYPE, 2015 – 2024 (USD MILLION)

TABLE 32 INDIA MEDICAL NONWOVENS HYGIENE MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 33 INDIA MEDICAL NONWOVENS APPAREL MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 34 INDIA MEDICAL NONWOVENS MARKET, BY USABILITY, 2015 – 2024 (USD MILLION)

TABLE 35 INDIA MEDICAL NONWOVENS MARKET, BY END USER, 2015 – 2024 (USD MILLION)

TABLE 36 INDIA MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL, 2015 – 2024 (USD MILLION)

TABLE 37 AUSTRALIA MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD MILLION)

TABLE 38 AUSTRALIA MEDICAL NONWOVENS MARKET, BY PRODUCT TYPE, 2015 – 2024 (USD MILLION)

TABLE 39 AUSTRALIA HYGIENE MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 40 AUSTRALIA APPAREL MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 41 AUSTRALIA MEDICAL NONWOVENS MARKET, BY USABILITY, 2015 – 2024 (USD MILLION)

TABLE 42 AUSTRALIA MEDICAL NONWOVENS MARKET, BY END USER, 2015 – 2024 (USD MILLION)

TABLE 43 AUSTRALIA MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL, 2015 – 2024 (USD MILLION)

TABLE 44 SINGAPORE MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD MILLION)

TABLE 45 SINGAPORE MEDICAL NONWOVENS MARKET, BY PRODUCT TYPE, 2015 – 2024 (USD MILLION)

TABLE 46 SINGAPORE MEDICAL NONWOVENS HYGIENE MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 47 SINGAPORE MEDICAL NONWOVENS APPAREL MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 48 SINGAPORE MEDICAL NONWOVENS MARKET, BY USABILITY, 2015 -



2024 (USD MILLION)

TABLE 49 SINGAPORE MEDICAL NONWOVENS MARKET, BY END USER, 2015 – 2024 (USD MILLION)

TABLE 50 SINGAPORE MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL, 2015 – 2024 (USD MILLION)

TABLE 51 THAILAND MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD MILLION)

TABLE 52 THAILAND MEDICAL NONWOVENS MARKET, BY PRODUCT TYPE, 2015 – 2024 (USD MILLION)

TABLE 53 THAILAND MEDICAL NONWOVENS HYGIENE MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 54 THAILAND MEDICAL NONWOVENS APPAREL MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 55 THAILAND MEDICAL NONWOVENS MARKET, BY USABILITY, 2015 – 2024 (USD MILLION)

TABLE 56 THAILAND MEDICAL NONWOVENS MARKET, BY END USER, 2015 – 2024 (USD MILLION)

TABLE 57 THAILAND MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL, 2015 – 2024 (USD MILLION)

TABLE 58 MALAYSIA MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD MILLION)

TABLE 59 MALAYSIA MEDICAL NONWOVENS MARKET, BY PRODUCT TYPE, 2015 – 2024 (USD MILLION)

TABLE 60 MALAYSIA MEDICAL NONWOVENS HYGIENE MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 61 MALAYSIA MEDICAL NONWOVENS APPAREL MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 62 MALAYSIA MEDICAL NONWOVENS MARKET, BY USABILITY, 2015 – 2024 (USD MILLION)

TABLE 63 MALAYSIA MEDICAL NONWOVENS MARKET, BY END USER, 2015 – 2024 (USD MILLION)

TABLE 64 MALAYSIA MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL, 2015 – 2024 (USD MILLION)

TABLE 65 INDONESIA MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD MILLION)

TABLE 66 INDONESIA MEDICAL NONWOVENS MARKET, BY PRODUCT TYPE, 2015 – 2024 (USD MILLION)

TABLE 67 INDONESIA MEDICAL NONWOVENS HYGIENE MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)



TABLE 68 INDONESIA MEDICAL NONWOVENS APPAREL MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 69 INDONESIA MEDICAL NONWOVENS MARKET, BY USABILITY, 2015 – 2024 (USD MILLION)

TABLE 70 INDONESIA MEDICAL NONWOVENS MARKET, BY END USER, 2015 – 2024 (USD MILLION)

TABLE 71 INDONESIA MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL, 2015 – 2024 (USD MILLION)

TABLE 72 PHILIPPINES MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD MILLION)

TABLE 73 PHILIPPINES MEDICAL NONWOVENS MARKET, BY PRODUCT TYPE, 2015 – 2024 (USD MILLION)

TABLE 74 PHILIPPINES MEDICAL NONWOVENS HYGIENE MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 75 PHILIPPINES MEDICAL NONWOVENS APPAREL MARKET, BY PRODUCTS, 2015 – 2024 (USD MILLION)

TABLE 76 PHILIPPINES MEDICAL NONWOVENS MARKET, BY USABILITY, 2015 – 2024 (USD MILLION)

TABLE 77 PHILIPPINES MEDICAL NONWOVENS MARKET, BY END USER, 2015 – 2024 (USD MILLION)

TABLE 78 PHILIPPINES MEDICAL NONWOVENS MARKET, BY DISTRIBUTION CHANNEL, 2015 – 2024 (USD MILLION)

TABLE 79 REST OF APAC MEDICAL NONWOVENS MARKET, BY TYPE, 2015 – 2024 (USD MILLION)



Figures

FIGURES LIST

FIGURE 1 ASIA PACIFIC IS THE HIGHEST GROWING AND MOST PROFITABLE REVENUE POCKETS FOR MEDICAL NONWOVENS MANUFACTURERS IN THE FORECAST PERIOD TO 2024

COMPNIES PROFILES

Avgol Ltd., Fibertex Non Wovens A/S and Pegas Nonwovens, 3M, KCWW, Halyard Health, Inc., Advanced Fabrics (SAAF), Biovation LLC,Intco Medical, Ahlstrom Corporation, Ansell Healthcare, Asahi Kasei Corporation, Cypress Medical Products, Dynarex Corporation, Georgia-Pacific, Hogy Medical, Molnlycke Health Care AB, Paul Hartmann AG, Precision Fabrics Group, Inc., Domtar Corporation, Cardinal Health, UniCharm Corporation



I would like to order

Product name: APAC Medical Nonwovens Market

Product link: https://marketpublishers.com/r/A6D9454A254EN.html

Price: US\$ 2,500.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A6D9454A254EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970