

# **The US Post-Acute Care (PAC) Market: Size & Forecasts with Impact Analysis of Covid-19 (2021-2025 Edition)**

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## **Abstracts**

### Scope of the Report

The report entitled “The US Post-Acute Care (PAC) Market: Size & Forecasts with Impact Analysis of Covid-19 (2021-2025 Edition)” provides an in-depth analysis of the post-acute care market in the US including detailed description of market sizing and growth. The report provides an analysis of the US post-acute care market by value, by spending, by number of providers and includes detailed segment analysis as well.

Moreover, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall post-acute care market in the US has also been forecasted for the period 2021-2025, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The competition in the US post-acute care market is highly fragmented due to the presence of large number of players competing with each other. The major players dominating the US post-acute care (PAC) market are Kindred Healthcare, Amedisys, Inc., LHC Group, Inc. and Genesis Healthcare, Inc. The four companies have been profiled in the report providing detailed analysis of their financial information and business strategies.

### Company Coverage

Kindred Healthcare

Amedisys Inc.

LHC Group Inc.

Genesis Healthcare Inc.

## Executive Summary

Post-acute care is divided into institutional-based programs and home and community-based services. Institutional-based programs are further segmented into inpatient rehabilitation facilities (IRFs), skilled-nursing facilities (SNFs) and long-term acute care (LTAC). Home and community-based services are divided into home health and hospice care.

The Covid-19 pandemic acted as a headwind for the post-acute care market in the country in 2020. The pandemic led to overwhelmed healthcare systems. Hence, many patients suffering from non Covid diseases patients were denied admissions in post-acute care settings.

The US post-acute care (PAC) market has witnessed continuous growth in the past few years and is projected to grow even further during the forecast period (2021-2025). The market is expected to be driven by various growth enhancing factors such as aging population, growing prevalence of chronic diseases, rising healthcare expenditure, etc. However, the market is not free from challenges that are hindering its growth. Some of the major challenges faced by the market are tight labor supply and changes in reimbursement policies.

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