

The US Lymphedema Market: Size, Trends & Forecasts (2019-2023 Edition)

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Abstracts

SCOPE OF THE REPORT

The report entitled “The US Lymphedema Market: Size, Trends & Forecasts (2019-2023 Edition)”, provides analysis of the US lymphedema market, with detailed analysis of market size and growth, number of patients and penetration, number of patients diagnosed, patients by causes and demographics, etc. The report also provides the detailed analysis of the US Pneumatic Compression Device (PCD) market, by value, by device adoption, by average selling price, etc.

Moreover, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall US lymphedema market has also been forecasted for the years 2019-2023, taking into consideration the previous growth pattern, the growth drivers and the current and future trends.

The major players dominating the US Lymphedema market are Tactile Systems Technology Inc., Bio Compression System, Lympha Press (Mego Afek) and Essity (BSN Medical). The four companies have been profiled in the report providing detailed analysis of their financial information and business strategies.

Company Coverage

Tactile Systems Technology Inc.

Bio Compression System

Lympha Press (Mego Afek)

Essity (BSN Medical)

EXECUTIVE SUMMARY

Lymphedema refers to the swelling of one or both of a person's arms or legs. The most common cause of lymphedema is the removal of the lymph nodes as a part of cancer treatment. Lymphedema is caused by a blockage in the lymphatic system of the affected person.

The most common symptoms of lymphedema include swelling in part or all of the arms or legs, feeling of heaviness or tightness, aching, discomfort, recurring infections and hardening and thickening of the skin. There are two types of lymphedema: Primary Lymphedema and Secondary Lymphedema. Primary lymphedema is detected in the children and it is generally the result of an error in the development of the lymphatic system. Secondary lymphedema represents more than 99% of the total cases. It occurs due to the cancer treatment or surgery, resulting in the removal of lymph nodes.

The US Lymphedema market has witnessed continuous growth in the past few years and is projected to grow even further during the forecast period (2019-2023). The market is expected to be driven by various growth enhancing factors such as growing prevalence of breast cancer, increasing obesity, rise in urban population, escalating healthcare expenditure, rising prevalence of arthritis, and surge in the disposable income.

However, the market is not free from challenges that are hindering its growth. Some of the major challenges faced by the market are high cost involved, improvement in cancer treatment, and lack of awareness.

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