

# The UK Teleradiology Market: Size, Trends & Forecasts (2018-2022)

https://marketpublishers.com/r/U3B51E66193EN.html

Date: January 2018

Pages: 65

Price: US\$ 800.00 (Single User License)

ID: U3B51E66193EN

# **Abstracts**

Scope of the Report

The report entitled "The UK Teleradiology Market: Size, Trends & Forecasts (2018-2022)", provides analysis of the UK teleradiology, with detailed analysis of market size and growth, and segmentation of the industry. The analysis includes the market by value, by volume, by outsourced volume and by segmentation.

Moreover, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall UK teleradiology market has also been forecasted for the years 2018-2022, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

Medica Group, Everlight Radiology (RRO), Unilabs (Telemedicine Clinic) and Synova Capital (4ways Healthcare) are some of the key players operating in the UK teleradiology market, whose company profiling has been done in the report. In this segment of the report, business overview, financial overview and business strategies of the companies are provided.

Company Coverage

Medica Group

Everlight Radiology (RRO)

Unilabs (Telemedicine Clinic)



## Synova Capital (4ways Healthcare)

#### **Executive Summary**

With the help of Teleradiology, radiologists are able to decipher any scan and image like x-ray while residing in another location. The practice of teleradiology is gaining popularity among the hospitals and clinics as it is less expensive comparative to hiring staff and training them. Teleradiology is used for various purposes such as for imaging studies in hospitals, for research studies, for teaching, and as accumulating second opinion of images.

Teleradiology works in three steps, first step is recording and sending the images (scans) via an image centre, second is proper and smooth transmission of images are done and last step is the receiving and decoding of the image at the receivers end. There are many advantages of implying teleradiology such as cost efficiency, convenient, availability for 24\*7, faster transmission, etc. But there are few disadvantages too such as heavy reliance on internet connectivity, privacy concerns, miscommunication, etc.

The UK teleradiology market is expected to increase at high growth rates during the forecasted period (2018-2022). The UK teleradiology market is supported by various growth drivers, such as growing scan and diagnosis demand, increasing penetration of teleradiology, increasing consultant radiologists, etc. yet, the market faces certain challenges, such as, increasing workload, backlog of unreported scans, etc. few new market trends are also provided such as, increasing proportion of female radiologist, etc.



## **Contents**

#### 1. EXECUTIVE SUMMARY

#### 2. INTRODUCTION

- 2.1 Radiology: An Overview
  - 2.1.1 Radiology: History and Meaning
  - 2.1.2 Areas of Radiology
  - 2.1.3 Techniques of Radiology
- 2.2 Teleradiology: An Overview
  - 2.2.1 Teleradiology: Definition
  - 2.2.2 Teleradiology: History
  - 2.2.3 Uses of Teleradiology
  - 2.2.4 Process of Teleradiology
  - 2.2.5 Advantages and Disadvantages of Teleradiology

#### 3. MARKET SIZING

- 3.1 Global Teleradiology Market: An Analysis
  - 3.1.1 Global Teleradiology Market by Value
  - 3.1.2 Global Teleradiology Market by Region
- 3.2 The UK Teleradiology Market: An Analysis
  - 3.2.1 The UK Teleradiology Market by Value
  - 3.2.2 The UK Teleradiology Market Value by Segments
  - 3.2.3 The UK Teleradiology Market by Volume
  - 3.2.4 The UK Teleradiology Market Volume by Segments
  - 3.2.5 The UK Outsourced Teleradiology Market by Volume
  - 3.2.6 The UK Outsourced Teleradiology Market Volume by Segments
  - 3.2.7 Number of Images Taken in the UK
- 3.3 The UK Teleradiology Market: Segment Analysis
  - 3.3.1 The UK Teleradiology Cross Sectional Market by Value
  - 3.3.2 The UK Teleradiology X-Ray Market by Value
  - 3.3.3 The UK Teleradiology Cross Sectional Market by Volume
  - 3.3.4 The UK Teleradiology X-Ray Market by Volume
  - 3.3.5 The UK Outsourced Cross Sectional Teleradiology Market by Volume
  - 3.3.6 The UK Outsourced X-Ray Teleradiology Market by Volume

#### 4. MARKET DYNAMICS



- 4.1 Growth Drivrs
  - 4.1.1 Growing Scan and Diagnosis Demand
  - 4.1.2 Increasing Penetration of Teleradiology
  - 4.1.3 Ageing Demography
  - 4.1.4 Increasing Consultant Radiologists
  - 4.1.5 Increasing Cancer Patients
  - 4.1.6 Rising Accident and Emergency (A&E) Admissions
  - 4.1.7 Development in Imaging Technology
- 4.2 Challenges
  - 4.2.1 Increasing Workload
- 4.2.2 Backlog of Unreported Scans
- 4.3 Market Trends
  - 4.3.1 Increasing Proportion of Female Radiologist

#### 5. COMPETITIVE LANDSCAPE

- 5.1 The UK Teleradiology Market by Number of Radiologists
  - 5.1.1 The UK Teleradiology Market Total Outsourced Value by Share
- 5.1.2 The UK Teleradiology Market Total Outsourced Volume by Share

#### 6. COMPANY PROFILING

- 6.1 Medica Group
  - 6.1.1 Business Overview
  - 6.1.2 Financial Overview
  - 6.1.3 Business Strategy
- 6.2 Everlight Radiology (RRO)
  - 6.2.1 Business Overview
  - 6.2.2 Business Strategy
- 6.3 Unilabs (Telemedicine Clinic)
  - 6.3.1 Business Overview
  - 6.3.2 Business Strategy
- 6.4 Synova Capital (4ways Healthcare)
  - 6.4.1 Business Overview
  - 6.4.2 Business Strategy



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Areas of Radiology
- Figure 2: Techniques of Radiology
- Figure 3: Uses of Teleradiology
- Figure 4: Process of Teleradiology
- Figure 5: Advantages and Disadvantages of Teleradiology
- Figure 6: Global Teleradiology Market by Value; 2017-2022 (US\$ Billion)
- Figure 7: Global Teleradiology Market by Region; 2017 (Percentage, %)
- Figure 8: The UK Teleradiology Market by Value; 2013-2017 (US\$ Million)
- Figure 9: The UK Teleradiology Market by Value; 2018-2022 (US\$ Million)
- Figure 10: The UK Teleradiology Market Value by Segments; 2017 (Percentage, %)
- Figure 11: The UK Teleradiology Market by Volume; 2013-2017 (Million)
- Figure 12: The UK Teleradiology Market by Volume; 2018-2022 (Million)
- Figure 13: The UK Teleradiology Market Volume by Segments; 2017 (Percentage, %)
- Figure 14: The UK Outsourced Teleradiology Market by Volume; 2013-2017 (Thousand)
- Figure 15: The UK Outsourced Teleradiology Market by Volume; 2018-2022 (Thousand)
- Figure 16: The UK Outsourced Teleradiology Market Volume by Segments; 2017 (Percentage, %)
- Figure 17: Number of Images Taken in the UK; 2017 (Million)
- Figure 18: The UK Teleradiology Cross Sectional Market by Value; 2013-2017 (US\$ Million)
- Figure 19: The UK Teleradiology Cross Sectional Market by Value; 2018-2022 (US\$ Million)
- Figure 20: The UK Teleradiology X-Ray Market by Value; 2013-2017 (US\$ Million)
- Figure 21: The UK Teleradiology X-Ray Market by Value; 2018-2022 (US\$ Million)
- Figure 22: The UK Teleradiology Cross Sectional Market by Volume; 2013-2017(Million)
- Figure 23: The UK Teleradiology Cross Sectional Market by Volume; 2018-2022(Million)
- Figure 24: The UK Teleradiology X-Ray Market by Volume; 2013-2017 (Million)
- Figure 25: The UK Teleradiology X-Ray Market by Volume; 2018-2022 (Million)
- Figure 26: The UK Outsourced Cross Sectional Teleradiology Market by Volume;
- 2013-2017 (Thousand)
- Figure 27: The UK Outsourced Cross Sectional Teleradiology Market by Volume;
- 2018-2022 (Thousand)
- Figure 28: The UK Outsourced X-Ray Teleradiology Market by Volume; 2013-2017
- (Thousand)
- Figure 29: The UK Outsourced X-Ray Teleradiology Market by Volume; 2018-2022



# (Thousand)

Figure 30: The UK Population Aged 65 Years and Above; 2010-2016 (Million)

Figure 31: Headcount of Consultant Radiologist in the UK; 2010-2016

Figure 32: Accident and Emergency (A&E) Admissions in the UK; Jan-2016-Jan-2018 (Millions)

Figure 33: The UK Radiology Department Reporting Requirement; 2014-2016 (Percentage, %)

Figure 34: Percentage of Female and Male Radiologist in the UK; 2010-2016 (Percentage, %)

Figure 35: The UK Teleradiology Market Total Outsourced Value by Share; 2016 (Percentage, %)

Figure 36: The UK Teleradiology Market Total Outsourced Volume by Share; 2016 (Percentage, %)

Figure 37: Medica Group Sales/Revenue; 2012-2016 (US\$ Million)

Figure 38: Medica Group Revenue by Segment; 2016 (Percentage, %)



# **List Of Tables**

### **LIST OF TABLES**

Table 1: Number of Cancer Patients in the UK and Other Regions; 2010-2030 (Thousand)

Table 2: The UK Teleradiology Market by Player Landscape



#### I would like to order

Product name: The UK Teleradiology Market: Size, Trends & Forecasts (2018-2022)

Product link: https://marketpublishers.com/r/U3B51E66193EN.html

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/U3B51E66193EN.html">https://marketpublishers.com/r/U3B51E66193EN.html</a>

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

To pay by Wire Transfer, please, fill in your contact details in the form below:

Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

& Conditions at https://marketpublishers.com/docs/terms.html

and fax the completed form to +44 20 7900 3970

To place an order via fax simply print this form, fill in the information below