

Indian Pipe Industry: Trends & Opportunities (2013-2018)

<https://marketpublishers.com/r/l8BEE3A4AC8EN.html>

Date: July 2013

Pages: 68

Price: US\$ 800.00 (Single User License)

ID: l8BEE3A4AC8EN

Abstracts

Scope of the Report

The report titled “Indian Pipe Industry: Trends and Opportunity (2013-2018)” analyzes the potential opportunities, challenges, demand drivers and significant trends in the Indian pipe industry. The report elucidates facts on the Indian Pipe Industry, supplemented by the latest available statistics. The report also profiles and analyzes the leading five companies in the pipe industry with latest data and a brief overview of their business and finance along with their future business strategies. The report gives valuable insight on various types of pipes such as ductile iron, PVC, cement pipe, steel pipe etc and their application. The report also focuses on the growing demand of PVC pipes and the latest trend of CPVC pipes. The report presents the analysis of the current market size and also forecasts the future market size of the overall pipes market and different types of pipes in the coming years.

Segment Coverage

PVC Pipes

Ductile Iron Pipes (DI)

Cast Iron Pipes (CI)

Seamless Pipes

SAW Pipes (HSAW, LSAW)

Concrete Pipes

Company Coverage

Finolex Industry Ltd.

Supreme Industry Ltd.

Electrosteel casting Ltd.

Jain Irrigation System

Man Industry Ltd.

Executive Summary

The Indian Pipe Industry has been showing rapid growth since past several years and the major reasons for the growth of this industry is increasing demand for pipes in the irrigation sector, oil and gas sector and also the real estate industry. The demand for steel pipes such as seamless pipes, HSAW, LSAW pipes is increasing as the need for oil and gas transportation in India is growing. The demand for plastic pipes such as PVC and CPVC is also increasing as these pipes are better in quality and durability. Infrastructure development, urbanization and the subsequent development of residential and industrial construction are facilitating the growth of the pipe industry in India.

The Government of India is coming up with new projects and investments in the irrigation sector. The focus of the government is on rural water management, which will be fulfilled only when there will be proper transportation of water to the end-user. This is one of the major demand drivers of the pipe industry along with expansion of housing sector and increasing demand for oil and gas transportation.

Contents

1. EXECUTIVE SUMMARY

2. PIPES INDUSTRY OVERVIEW

3. TYPES OF PIPES: BY MATERIAL AND TRANSPORTATION

3.1 Pipes - Types by Material

- 3.1.1 Cast Iron Pipe
- 3.1.2 Ductile Iron Pipe
- 3.1.3 Electrical Resistance Welding Pipe (ERW)
- 3.1.4 Seamless Pipe
- 3.1.5 Spiral Pipe
- 3.1.6 PVC Pipe
- 3.1.7 Concrete Pipe

3.2 Pipes - Types by Transported Substances

- 3.2.1 For Oil or natural Gas
- 3.2.2 for Ammonia
- 3.2.3 for Bio fuels
- 3.2.4 for Water
- 3.2.5 for Coal and Ore

3.3 Pipes - Types of Transportation Function

- 3.3.1 Gathering Pipeline
- 3.3.2 Transportation Pipeline
- 3.3.3 Distribution Pipeline

4. TECHNOLOGY USED IN PIPE INDUSTRY

4.1 Conventional or Energy Pipelines

4.2 Slurry Pipeline

4.3 Capsule Pipeline

5. INDIAN PIPE MARKET - SIZING AND GROWTH

5.1 Indian Pipe Industry – Demand (Actual & Forecast)

5.2 PVC Pipe – Demand (Actual & Forecast)

5.3 Ductile Iron Pipe – Demand (Actual & Forecast)

5.4 Seamless Pipe – Demand (Actual & Forecast)

5.5 SAW Pipe – Demand (Actual & Forecast)

5.6 Concrete Pipe – Demand (Actual & Forecast)

6. INDIA PIPE MARKET SHARE ANALYSIS

6.1 Indian Pipe Market Break-up By Type

6.2 Indian Plastic Pipe Market Break-up By Type

6.3 Market Share By Players

6.3.1 Indian PVC Pipe Market Share

6.3.2 Indian Ductile Iron Pipe Market Share

6.3.3 Indian ERW Pipe Market Share

6.4 PVC Pipe Usage Share By Segment

7. INDIAN PIPE INDUSTRY - MARKET DYNAMICS

7.1 Challenges

7.1.1 Low Standard of Galvanized Pipe

7.1.3 Water Contamination

7.1.4 Spread of LPG Pipelines

7.2 Market Trends

7.2.1 DI Pipe better placed Than Cast Iron Pipe

7.2.2 PVC/CPVC Pipeline Production

7.2.3 Innovation in Pipe Industry

7.3 Growth Drivers

7.3.1 Rise in Demand for Oil and Gas

7.3.2 Increase in Urban Housing Sector

7.3.3 Irrigation Sector

8. INDIAN PIPE INDUSTRY - COMPETITIVE LANDSCAPE

8.1 India's Leading Companies and their Capacities

9. COMPANY PROFILES

9.1 Finlolex Industry Limited

9.1.1 Business Overview

9.1.2 Financial Overview

9.1.3 Business Strategy

9.2 The Supreme Industry Ltd.

- 9.2.1 Business Overview
- 9.2.2 Financial Overview
- 9.2.3 Business Strategy
- 9.3 Electrosteel Casting Limited
 - 9.3.1 Business Overview
 - 9.3.2 Financial Overview
 - 9.3.3 Business Strategy
- 9.4 Jain Irrigation System
 - 9.4.1 Business Overview
 - 9.4.2 Financial Overview
 - 9.4.3 Business Strategy
- 9.5 Man Industries Ltd.
 - 9.5.1 Business Overview
 - 9.5.2 Financial Overview
 - 9.5.3 Business Strategy

List Of Tables

LIST OF TABLES AND FIGURES

Figure 1: Types of Pipes

Figure 2: Demand of Pipes in India (Million Tonnes) 2007-2012

Figure 3: Demand of pipes Forecast in India (Million Tonnes) 2013-2018

Figure 4: PVC Pipe Demand in India (Million Tonnes) 2010-2012

Figure 5: PVC Pipe Demand (Million Tonnes) 2013-2018

Figure 6: Ductile Iron Pipe Demand in India (Million Tonnes) 2007-2012

Figure 7: Ductile Iron Pipe Demand Forecast (Million Tonnes) 2013-2018

Figure 8: Seamless Pipe Demand in India (Million Tonnes) 2009-2012

Figure 9: Seamless Pipe Demand Forecast (Million Tonnes) 2013-2018

Figure 10: SAW Pipes Demand in India (Million Tonnes) 2010-2012

Figure 11: SAW Pipes Demand Forecast (Million Tonnes) 2013-2018

Figure 12: Concrete Pipes Demand in India (Million Tonnes) 2010-2012

Figure 13: Concrete Pipes Demand Forecast (Million Tonnes) 2013-2018

Figure 14: Indian Pipes Market Share In 2010-2011

Figure 15: Plastic pipes Market Share by Type in India

Figure 16: PVC Pipes Market Share in India

Figure 17: Ductile Iron Pipe Market Share in India 2011

Figure 18: ERW Pipe Market Share in India 2011

Figure 19: PVC Pipes Segment Usage in India

Figure 20: D.I and C.I Production Trends ('000 Tonnes) 2006-2012

Figure 21: Production Trend of Oil and Natural Gas

Figure 22: Urban Population Increase

Figure 23: Gross Irrigated Area (Million Hectares)

Figure 24: Finolex Industry Revenue (US\$ Million) 2008-2012

Figure 25: Supreme Industry Pipe Production Portfolio

Figure 26: Supreme Industry Revenue (US\$ Million) 2009-2012

Figure 27: Electrosteel Casting Revenue (US\$ Million) 2008-2012

Figure 28: Jain Irrigation Revenue (US\$ Million) 2008-2012

Figure 29: Man Industry Revenue (US\$ Million) 2008-2012

Table 1: Comparative Analysis of Different Types of Pipes

Table 2: India's Leading Companies and their Capacities ('000 metric tonnes per annum)

Table 3: Relative Capabilities of the Companies in Indian Pipes Industry

I would like to order

Product name: Indian Pipe Industry: Trends & Opportunities (2013-2018)

Product link: <https://marketpublishers.com/r/l8BEE3A4AC8EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l8BEE3A4AC8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970