

Indian Light Electrical Equipment Industry: Trends & Opportunities (2015-2019)

https://marketpublishers.com/r/I432DE2576DEN.html

Date: May 2015

Pages: 64

Price: US\$ 800.00 (Single User License)

ID: I432DE2576DEN

Abstracts

Scope of the Report

The report titled "Indian Light Electrical Equipments Industry - Trends and Opportunities (2015-2019)" provides an insight into the production of various light electrical equipments with a major focus on growth in industries for various electrical equipments. The report assesses the market sizing and growth of the Indian Light Electrical Industry over the years with detailed analysis. This research report analyzes this market depending on its market segments and technology advancement in the electric equipments sector. The report also discusses key factors driving growth of the industry, major trends and challenges faced by major players. Major players like Havells, Philips, V Guard Industries, Crompton Greaves and Bajaj Electricals analyzed in the report.

Segmentation

Electric Fans Industry

Electric Pumps Industry

Stabilizers Industry

Electrical Lamps

Electric Water Heaters and Solar water heaters

PVC CaEbles and wires industry



Company Coverage

V Guard Industries

Bajaj Electricals

Philips India Limited

Crompton Greaves

Havells

Executive Summary

The Electrical Equipment Industry produces various consumer goods. All the domestic and commercial electrical equipments are produced by this industry and the industry has been generating high revenues over the years.

The Electric Equipment Industry of India is one of the major industries which utilize electricity. This industry is further divided into light and heavy Electricals Industry depending upon the products produced. The Light Electricals Industry produces electrical equipments like electrical fans, electrical pumps, stabilizers, housing wires, cables, electric water heaters and electrical lamps. The Light Electricals Industry basically produces various white goods, which involves all the electrical equipments used as electrical appliances. The Light Electricals Industry is highly fragmented with various local players operating and selling lower quality goods but the demand is now shifting towards branded goods.

The Indian Light Electricals Industry is expected to grow exponentially in the future due to various growth drivers. With the increased income, people try to make their life more convenient with the use of electrical appliances at their homes and offices. Air conditions and water heaters have become a necessity these days. Moreover, the use of electrical appliances is an urban phenomenon and with the increase of urban population, the demand for electrical appliances is also increasing. The most important requirement for the working of these electrical equipments is the production of power and electricity and the production of electricity has been increasing over the years. The growth in number of houses is another factor pushing the demand for light electrical equipments in India.



Contents

1. EXECUTIVE SUMMARY

2. OVERVIEW: INDIAN ELECTRICAL EQUIPMENT INDUSTRY

- 2.1 Light Electrical Industry: An Introduction
 - 2.1.1 Electrical Fans
 - 2.1.2 Electric Lamps
 - 2.1.3 Stabilizers
 - 2.1.4 House wiring and cables
 - 2.1.5 Solar Water Heaters and Electric Water Heaters
 - 2.1.6 Electric pumps

3. INDIAN LIGHT ELECTRICALS INDUSTRY: MARKET STRUCTURE IN INDIA

- 3.1 Indian Light Electrical Industry: Market size and Growth
- 3.2 Indian Light Electricals industry: Segment Analysis
 - 3.2.1 The Indian Electric Fans Industry
 - 3.2.2 The Indian Electric Water Heaters Industry
 - 3.2.3 The Indian Electric Pumps Industry
 - 3.2.4 The Indian PVC Cables and Wires Industry
 - 3.2.5 The Indian Stabilizers Industry

4. MARKET DYNAMICS: INDIAN LIGHT ELECTRICAL INDUSTRY

- 4.1 Growth Drivers
 - 4.1.1 Increase in Urban Population
 - 4.1.2 Increase in Per-Capita Income
 - 4.1.3 Increased Electricity Production
 - 4.1.4 Increased Growth in the Emerging Markets and in the Production of the

Renewable Energy

- 4.1.5 Increased Demand for Housing
- 4.2 Trends
 - 4.2.1 De-licensing and Removal of Tariffs for the Industry
 - 4.2.2 Recent Mergers and Acquisitions in the Industry
 - 4.2.3 Shift of the Market Share in favor of Organized Players
 - 4.2.4 Research and Development
 - 4.2.5 Low Entry Barriers



- 4.3 Challenges
 - 4.3.1 Depreciation of rupee
 - 4.3.2 Increased Premiumisation
 - 4.3.3 Success in E-commerce

5. COMPETITIVE LANDSCAPE: INDIAN LIGHT ELECTRICALS INDUSTRY

6. COMPANY PROFILES: INDIAN LIGHT ELECTRICALS INDUSTRY

- 6.1 Crompton Greaves
 - 6.2.1 Business Overview
 - 6.2.2 Financial Overview
 - 6.2.3 Business Strategies
- 6.2 V Guard Industries
 - 6.2.1 Business Overview
 - 6.2.2 Financial Overview
 - 6.2.3 Business Strategies
- 6.3 Havells
 - 6.3.1 Business Overview
 - 6.2.3 Financial Overview
 - 6.2.3 Business Strategies
- 6.4 Bajaj Electricals
 - 6.4.1 Business Overview
 - 6.4.2 Financial Overview
 - 6.4.3 Business Strategies
- 6.5 Philips India Limited
 - 6.2.1 Business Overview
 - 6.2.2 Financial Overview
 - 6.2.3 Business Strategies



Figures & Tables

LIST OF FIGURES AND TABLES

- Figure 1: Segmentation of the Indian Electrical Equipments Industry
- Figure 2: Segmentation of the Indian Electrical Equipment Industry, 2014
- Figure 3: Total Revenue of the Indian Light Electricals Industry, (In US\$ Billions), 2009-2014
- Figure 4: Forecasted total revenue of the Indian Light Electricals Industry, (In US\$ Billions), 2015-2019
- Figure 5: Total Revenue of the Indian Electric Fans Industry, (In US\$ Millions), 2009-2014
- Figure 6: Forecasted Revenue of the Indian Electrical Fans Industry, (In US\$ Millions), 2015-2019
- Figure 7: Market share of various players in the Indian Electric Fans Industry, (In %), 2014
- Figure 8: Total Revenue of The Indian Electric water heaters Industry, (In US\$ Millions), 2009-2014
- Figure 9: Forecasted Total Revenue of the Indian Electricals Water Heaters Industry, (In US\$ Millions), 20015-2019
- Figure 10: Market share of various players in the Indian Electric Water Heater Industry, (In %), 2014
- Figure 11: Total Revenue of the Indian Electrical Pumps Industry, (In US\$ Billions), 2009-2014
- Figure 12: Forecasted Revenue of the Indian Electrical Pumps Industry, (In US\$ Billions), 2015-2019
- Figure 13: Segmentation of the oraganized sector of Indian Electric Pump Industry, (In %), 2014
- Figure 14: Total Revenue of Indian PVC Cables and Wires Industry, (In US\$ Billions), 2009-2014
- Figure 15: Forecasted Total Revenue of Indian PVC Cables and Wires Industry, (In US\$ Billions), 2015-2019
- Figure 16: Segmentation of the Organized Segment of the Indian PVC Cables and Wires Industry, (In %), 2014
- Figure 17: Segmentation of The Indian PVC Cables and Wires Industry by region, (In %), 2014
- Figure 18: Total Revenue of the Indian Stabilizers Industry, (In US\$ Millions), 2009-2014
- Figure 19: Forecasted Total Revenue of the Indian Stabilizers Industry, (In US\$



Millions), 2009-2014

Figure 20: Segmentation of the organized sector of the Indian Stabilizer Industry, (In %), 2014

Figure 21: Urban population of India, (In Millions), 2011-2014

Figure 22: Trends in India's GNI per capita, (In US\$), 2010-2013

Figure 23: Production of Electricity, (In TW-h), 2008-2012

Figure 24: Installation Capacity for the Renewable Energy in India, (In Mega Watts), 2009-2014

Figure 25: Residential Housing Stock, (In Millions), 1991-2011

Figure 26: Segmentation of the Indian Light Electricals Industry, (In %), 2014

Figure 27: Segmentation of the Light Electrical Industry in India, (In %), 2014

Table 1: Companies in the Light Electricals Market and their Products, 2014

Table 2: Companies and their corresponding Revenues, 2014

Figure 28: Total Revenue of Crompton Greaves, (In US\$ Millions), 2009-2014

Figure 29: Segmentation of the Total Revenue of Crompton Greaves, (In %), 2014

Figure 30: Share of Various Products Segments in V Guard Industries, (In %), 2014

Figure 31: V Guard Industry's Net sales, (In US\$ Millions), 2014

Figure 32: Segmentation of the Total Revenue of V Guard Industries, (In %), 2014

Figure 33: Revenue of the Electric Stabilizers Segment of V Guard Industries, (In US\$ Millions), 2009-2014

Figure 34: Net Revenue of Havells, (In US\$ Millions), 2020-2014

Figure 35: Proportion of Total Revenue Generated by Different Products

Figure 36: Total revenue of Bajaj Electricals, (In US\$ Millions), 2009-2014

Figure 37: Total Revenue of Philips India Limited, (In US\$ Millions), 2009-2014



I would like to order

Product name: Indian Light Electrical Equipment Industry: Trends & Opportunities (2015-2019)

Product link: https://marketpublishers.com/r/l432DE2576DEN.html

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/l432DE2576DEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970