

# Global Vibration Motors Market: 2026 Edition

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## Abstracts

A vibratory motor, also known as an eccentric rotating mass (ERM) or vibrating motor, is a three-phase motor that produces vibration when activated. The global vibration motors market is associated with design, production, distribution, and application of vibration motors across various end-use industries, including consumer electronics, automotive, industrial machinery, healthcare, and construction equipment. The global vibration motors market value stood at US\$5.01 billion in 2024, and is expected to reach US\$10.81 billion by 2030.

The market is positively influenced by various factors, including rapid expansion of industrial automation and precision machinery, positive growth in consumer electronics industry, increasing adoption of haptic feedback in vehicle dashboards, seat massagers, and touch-based infotainment systems, rising demand for precision motors in aerospace & defense, rapid industrialization and urbanization in countries like China, India, & Brazil, and increasing applications in consumer devices like smartphones, wearables, and gaming controllers. In addition, growing demand for tactile feedback in smart home devices, rapidly expanding gaming industry, positive shift towards electric vehicles (EVs) and autonomous systems, ongoing development of miniature vibration motors for wearable devices, increasing technological advancements in vibrator motor design and materials, and expanding use of vibration motors in wearable health devices is expected to boost the growth of global vibration motors market in the forecasted period. The market is expected to grow at a CAGR of 13.70% over the projected period of 2025-2030.

## Market Segmentation Analysis:

**By Product:** The report provides the bifurcation of the global vibration motors market into six segments on the basis of product, namely, eccentric rotating mass, brushed coin, brushless coin, PCB mounted, linear resonant actuators, and encapsulated. Eccentric

rotating mass is the largest segment of global vibration motors market owing to rising automotive sector demand for tactile feedback systems, increasing adoption of haptic feedback in virtual reality (VR) and augmented reality (AR) devices, rapidly expanding wearable devices market, positive growth of e-commerce & digital payments, high demand in medical & healthcare devices, rapid growth of budget smartphones and feature phones, and increasing popularity of these motors in price-sensitive markets, especially in Asia-Pacific and Latin America, where affordability and mass production are crucial for consumer electronics. Linear Resonant Actuators (LRA) is the fastest growing segment of global vibration motors market owing to increasing demand for precise haptic feedback in consumer electronics, rapidly growing automotive sector, growing adoption in medical & healthcare devices, increasing use in smart home & IoT devices, and rising preference for noise-free operations. LRAs are becoming a preferred choice for high-end smartphones, AR/VR controllers, and gaming devices due to their superior vibration control and efficiency.

**By Motor:** The report provides the bifurcation of the global vibration motors market into two segments on the basis of motor, namely, DC vibration motor, and AC vibration motor. DC vibration motors market is the largest segment of global vibration motors market owing to rapidly expanding consumer electronics market, rising demand for miniaturized electronic components in wearables, positively growing gaming industry, rapid growth in remote working culture, ongoing advancements in micro-motors for medical and industrial applications, increasing number of developments in vibration-based sensory technologies, growing focus on sustainable and energy-efficient technology, and increasing adoption of haptic technology in emerging applications. AC vibration motors market is the fastest growing segment of global vibration motors market owing to rapid industrialization, increasing adoption in the agricultural sector, rise of industrial automation across manufacturing and processing industries, increased investment in global infrastructure projects, positive growth in vibrating screen applications, increasing demand in mining sector, rising adoption of vibration motors in construction for compacting and material handling, and increasing demand for vibrating equipment in recycling.

**By Voltage:** The report provides the bifurcation of the global vibration motors market into three segments on the basis of voltage, namely, more than 2 V, 1.5 - 2 V, and less than 1.5 V. More than 2 V vibration motor is the largest segment of global vibration motors market owing to positively growing end user industries, rising demand for electric vehicles (EVs) and advanced automotive technologies, growing need for haptic feedback in premium consumer electronics, rising demand in smart manufacturing systems, and ongoing innovations in motor design, including improvements in energy

efficiency and compactness. Less than 1.5 V is the fastest growing segment of global vibration motors market. The increasing demand for energy-efficient and low-power devices, including toys, handheld gadgets, and basic mobile phones, is driving the growth of less than 1.5 V vibration motors market. The vibration motors in this voltage range are relatively inexpensive to manufacture, making them ideal for budget-sensitive applications.

**By Application:** The report provides the bifurcation of the global vibration motors market into four segments on the basis of application: consumer electronics, industrial handheld tools, medical applications, and other applications. In 2023, consumer electronics is the largest segment, and medical applications is the fastest growing segment of global vibration motors market in the forecasted period of 2025-2030. In the consumer electronics sector, vibration motors are predominantly used in mobile phones, gaming devices, and wearables. They provide haptic feedback, which enhances user interaction with devices by providing tactile responses. This feature has become an essential component in modern gadgets, especially as mobile applications and gaming experiences become increasingly immersive. The growing demand for smartphones, gaming consoles, and smartwatches continues to fuel the demand for small, energy-efficient vibration motors. As consumer preferences evolve and the integration of haptic feedback in products increases, manufacturers are focusing on improving motor performance while maintaining minimal size and low power consumption.

**By Region:** The report provides insight into the global vibration motors market based on regions namely, North America, Europe, Asia Pacific, and rest of the world. North America vibration motors market has been positively expanding over the years as a result of advanced industrial base, well-established manufacturing sector, high consumer spending on advanced technologies, rapidly expanding aerospace and defense industry, strong consumer electronics sector, rising demand for medical devices and healthcare applications, surge in EV production, strong presence of major tech companies, and increasing demand for haptic feedback systems in gaming, medical devices, and AR/VR application.

Asia Pacific is the largest and fastest growing region of the global vibration motors market owing to rapid urbanization, increase in number of large-scale infrastructure projects, rising disposable income, rapidly expanding consumer good industry, presence of robust automotive industry, increasing automation in manufacturing processes, strong consumer electronics industry, rapidly expanding industrial base in countries like China, India, and Japan, ongoing advancements in robotics and automation, and high penetration of wearable devices in fitness and healthcare sectors.

Also, booming e-commerce sector in the region, especially in China and India, has increased the demand for vibration motors in logistics and warehousing, where these motors are critical for automated sorting systems, conveyor belts, and robotic material handling systems. On the basis of region, Asia Pacific vibration motors market is segmented into five region, namely, China, Japan, South Korea, India, and rest of Asia Pacific, where China is the largest region of Asia Pacific vibration motors market as a result of rapidly expanding automotive industry, presence of massive consumer electronics market, country's strong leadership in robotics and industrial automation, booming e-commerce sector, region being a prominent manufacturing hub, China's investment in smart city infrastructure, increasing consumer adoption of wearable technology, and region's well-established supply chain infrastructure.

### **Market Dynamics:**

**Growth Drivers:** The global vibration motors market has been rapidly growing over the past few years, due to factors such as increasing demand for haptic feedback in consumer electronics, robust growth in automotive sector, growing popularity of wearable devices, rapidly expanding medical device applications, growing adoption of vibration motors in industrial automation, etc. The rapid growth of the consumer electronics industry is driving up the demand for vibration motors in smartphones, tablets, and gaming devices, for enhanced tactile feedback & immersive user experience. Many modern consumer devices are integrating haptic technology to improve user engagement, realism, and usability. In smartphones & tablets, haptic feedback enhances touchscreens, creating realistic sensations to touch inputs such as button presses, keyboard clicks, and gaming vibrations. So, rising need for engaging & interactive consumer devices is boosting the demand for high-performance haptic feedback systems, which rely on vibration motors. Also, as vehicles become more technologically advanced, the demand for vibration motors in haptic feedback systems for navigation, driver assistance, and infotainment continues to rise. Increasing demand for electric vehicles (EVs) and advanced driver assistance systems (ADAS) is boosting the demand for vibration motors in haptic control panels, infotainment systems, and alert mechanisms.

**Challenges:** However, the global vibration motors growth would be negatively impacted by various challenges such as, high price of advanced vibration motors, increased competition from alternative technologies, etc. The high price of advanced vibration motors is expected to impend the growth of global vibration motors market over the forecasted period. Vibration motors are crucial components in industries like manufacturing, automotive, and consumer electronics, but their high price point deters

their adoption by small and medium-sized enterprises (SMEs) that often operate on tight budgets, leading to slower market adoption rate, and increased use of cheaper alternatives, such as piezoelectric actuators or electromagnetic systems. Also, while vibrator motors are widely used, there are other technologies available that can perform similar functions, such as piezoelectric motors or hydraulic systems. These alternatives offer advantages in specific applications, such as higher force output or lower operational costs, negatively impacting the demand for vibrator motors. Piezoelectric motors utilize the piezoelectric effect to generate motion, providing higher energy efficiency and lower power consumption compared to traditional eccentric rotating mass (ERM) motors and linear vibration motors (LVMs). Therefore, increasing competition from alternative technologies such as piezoelectric motors, or hydraulic systems will impend the growth of global vibration motors market in the forecasted period.

**Trends:** The global vibrator motor market is projected to grow at a fast pace during the forecasted period, owing to, increasing integration in smart home devices, growing demand in VR and gaming consoles, increasing focus on development of miniature vibration motors, ongoing technological advancements in vibrator motor design and materials, etc. The growing trend of smart home devices is driving the demand for vibration motors in applications such as smart doorbells, smart speakers, home security systems, wearable health monitoring systems, and home automation products. Smart home devices rely on vibration motors to provide haptic feedback, silent alerts, enhance user experience, and improve functionality. Smart locks use haptic feedback to confirm successful locking/unlocking actions. So, rising consumer inclination towards automation, convenience, and interconnected devices is expected to fuel the demand for vibration motors across multiple smart home segments, accelerating the growth of global vibration motors market in the forecasted period of 2025-2030. Furthermore, ongoing advancements in materials, such as the use of high-grade alloys, carbon composites, and specialized coatings, have led to the development of more durable and efficient vibrator motors, further accelerating the growth of global vibration motors market in the forecasted period of 2025-2030.

### **Impact Analysis of COVID-19 and Way Forward:**

COVID-19 brought in many changes in the world in terms of reduced productivity, loss of life, business closures, closing down of factories and organizations, and shift to an online mode of work. Lockdown policies imposed by the government to prevent the spread of the virus forced vibration motor manufacturing companies, and end user industries to either shut down or run low on production capacity, resulting in lower production and demand of vibration motors during the period, 2019-2020. Also, during

the early months of the pandemic, consumers prioritized essential goods such as food, healthcare, and hygiene products, reducing the demand for automotive and non-essential electronics, including smartphones, wearable, & gaming devices, negatively impacting the demand for coin vibration motors and linear vibration motors, critical for haptic feedback in cars and electronic devices.

### **Competitive Landscape:**

The global vibration motors market is fragmented, with large number of companies, ranging from established brands to smaller regional players and niche manufacturers catering to the industry demand. The key players of the market are:

Nidec Corporation

Vytronics

Wolong Electric Group

INVICTA VIBRATORS

BEGE Power Transmission

Dongguan INEED Technology Co., Ltd.

EXEN Corp.

Zhejiang Guangling Vibrating Technology Co.,Ltd

Risun Expanse Corp.

RIEDRICH Schwingtechnik GmbH

Shanbo EM

Henan Pingyuan Mining Machinery Co., Ltd.

The competitive landscape is characterized by strategic partnerships and collaborations between key players aimed at expanding their product portfolios and geographical

reach. Increasing number of players are engaging in key strategies, including mergers and acquisitions to consolidate their position in the global market. Also, new product development as a strategic approach is adopted by the leading companies to upscale their market presence among consumers. For instance, On March 16, 2022, Nidec Corporation announced that the company has developed the thinnest-class linear vibration motor (the “Slider”).

## Contents

### 1. EXECUTIVE SUMMARY

### 2. INTRODUCTION

#### 2.1 Vibration Motors: An Overview

##### 2.1.1 Vibration Motors: An Introduction

#### 2.2 Vibration Motors Segmentation: An Overview

##### 2.2.1 Vibration Motors Segmentation

### 3. GLOBAL MARKET ANALYSIS

#### 3.1 Global Vibration Motors Market: An Analysis

##### 3.1.1 Global Vibration Motors Market: An Overview

##### 3.1.2 Global Vibration Motors Market by Value

##### 3.1.3 Global Vibration Motors Market by Product (Eccentric Rotating Mass, Brushed Coin, Brushless Coin, PCB Mounted, Linear Resonant Actuators, and Encapsulated)

##### 3.1.4 Global Vibration Motors Market by Motor (DC Motor, and AC Motor)

##### 3.1.5 Global Vibration Motors Market by Voltage (More Than 2 V, 1.5 - 2 V, and Less Than 1.5 V)

##### 3.1.6 Global Vibration Motors Market by Application (Consumer Electronics, Industrial Handheld Tools, Medical Applications, and Other Applications)

##### 3.1.7 Global Vibration Motors Market by Region (North America, Europe, Asia Pacific, and Rest of the World)

#### 3.2 Global Vibration Motors Market: Product Analysis

##### 3.2.1 Global Vibration Motors Market by Product: An Overview

##### 3.2.2 Global Eccentric Rotating Mass Vibration Motors Market by Value

##### 3.2.3 Global Brushed Coin Vibration Motors Market by Value

##### 3.2.4 Global Brushless Coin Vibration Motors Market by Value

##### 3.2.5 Global PCB Mounted Vibration Motors Market by Value

##### 3.2.6 Global Linear Resonant Actuators Vibration Motors Market by Value

##### 3.2.7 Global Encapsulated Vibration Motors Market by Value

#### 3.3 Global Vibration Motors Market: Motor Analysis

##### 3.3.1 Global Vibration Motors Market by Motor: An Overview

##### 3.3.2 Global Vibration DC Motors Market by Value

##### 3.3.3 Global Vibration AC Motors Market by Value

#### 3.4 Global Vibration Motors Market: Voltage Analysis

##### 3.4.1 Global Vibration Motors Market by Voltage: An Overview

- 3.4.2 Global More Than 2 V Vibration Motors Market by Value
- 3.4.3 Global 1.5 - 2 V Vibration Motors Market by Value
- 3.4.4 Global Less Than 1.5 V Vibration Motors Market by Value
- 3.5 Global Vibration Motors Market: Application Analysis
  - 3.5.1 Global Vibration Motors Market by Application: An Overview
  - 3.5.2 Global Consumer Electronics Vibration Motors Market by Value
  - 3.5.3 Global Industrial Handheld Tools Vibration Motors Market by Value
  - 3.5.4 Global Medical Applications Vibration Motors Market by Value
  - 3.5.5 Global Other Applications Vibration Motors Market by Value

## **4. REGIONAL MARKET ANALYSIS**

- 4.1 Asia Pacific Vibration Motors Market: An Analysis
  - 4.1.1 Asia Pacific Vibration Motors Market: An Overview
  - 4.1.2 Asia Pacific Vibration Motors Market by Value
  - 4.1.3 Asia Pacific Vibration Motors Market by Product (Eccentric Rotating Mass, Brused Coin, Brushless Coin, PCB Mounted, Linear Resonant Actuators, and Encapsulated)
  - 4.1.4 Asia Pacific Vibration Motors Market by Motor (DC Motor, and AC Motor)
  - 4.1.5 Asia Pacific Vibration Motors Market by Voltage( More Than 2 V, 1.5 - 2 V, and Less Than 1.5 V)
  - 4.1.6 Asia Pacific Vibration Motors Market by Application (Consumer Electronics, Industrial Handheld Tools, Medical Applications, and Other Applications)
  - 4.1.7 Asia Pacific Vibration Motors Market by Region (China, Japan, South Korea, India, and rest of Asia Pacific)
  - 4.1.8 China Vibration Motors Market by Value
  - 4.1.9 Japan Vibration Motors Market by Value
  - 4.1.10 India Vibration Motors Market by Value
  - 4.1.11 South Korea Vibration Motors Market by Value
  - 4.1.12 Rest of Asia Pacific Vibration Motors Market by Value
- 4.2 Europe Vibration Motors Market: An Analysis
  - 4.2.1 Europe Vibration Motors Market: An Overview
  - 4.2.2 Europe Vibration Motors Market by Value
  - 4.2.3 Europe Vibration Motors Market by Product (Eccentric Rotating Mass, Brused Coin, Brushless Coin, PCB Mounted, Linear Resonant Actuators, and Encapsulated)
  - 4.2.4 Europe Vibration Motors Market by Motor (DC Motor, and AC Motor)
  - 4.2.5 Europe Vibration Motors Market by Voltage (More Than 2 V, 1.5 - 2 V, and Less Than 1.5 V)
  - 4.2.6 Europe Vibration Motors Market by Application (Consumer Electronics, Industrial

Handheld Tools, Medical Applications, and Other Applications)

4.2.7 Europe Vibration Motors Market by Region (Germany, UK, France, Spain, Italy, and rest of Europe)

4.2.8 Germany Vibration Motors Market by Value

4.2.9 UK Vibration Motors Market by Value

4.2.10 France Vibration Motors Market by Value

4.2.11 Spain Vibration Motors Market by Value

4.2.12 Italy Vibration Motors Market by Value

4.2.13 Rest of Europe Vibration Motors Market by Value

4.3 North America Vibration Motors Market: An Analysis

4.3.1 North America Vibration Motors Market: An Overview

4.3.2 North America Vibration Motors Market by Value

4.3.3 North America Vibration Motors Market by Product (Eccentric Rotating Mass, Brushed Coin, Brushless Coin, PCB Mounted, Linear Resonant Actuators, and Encapsulated)

4.3.4 North America Vibration Motors Market by Motor (DC Motor, and AC Motor)

4.3.5 North America Vibration Motors Market by Voltage (More Than 2 V, 1.5 - 2 V, and Less Than 1.5 V)

4.3.6 North America Vibration Motors Market by Application (Consumer Electronics, Industrial Handheld Tools, Medical Applications, and Other Applications)

4.3.7 North America Vibration Motors Market by Region (The US, Canada, and Mexico)

4.3.8 The US Vibration Motors Market by Value

4.3.9 Canada Vibration Motors Market by Value

4.3.10 Mexico Vibration Motors Market by Value

4.4 Rest of the World Vibration Motors Market: An Analysis

4.4.1 Rest of the World Vibration Motors Market: An Overview

4.4.2 Rest of the World Vibration Motors Market by Value

## **5. IMPACT OF COVID-19**

5.1 Impact of COVID-19 on Global Vibration Motors Market

5.2 Post COVID-19 Impact on Global Vibration Motors Market

## **6. MARKET DYNAMICS**

6.1 Growth Drivers

6.1.1 Increasing Demand For Haptic Feedback In Consumer Electronics

6.1.2 Robust Growth in Automotive Sector

- 6.1.3 Growing Popularity Of Wearable Devices
- 6.1.4 Rapidly Expanding Medical Device Applications
- 6.1.5 Growing Adoption Of Vibration Motors In Industrial Automation
- 6.2 Challenges
  - 6.2.1 High Price of Advanced Vibration Motors
  - 6.2.2 Increased Competition From Alternative Technologies
- 6.3 Market Trends
  - 6.3.1 Increasing Integration In Smart Home Devices
  - 6.3.2 Increasing focus on Development Of Miniature Vibration Motors
  - 6.3.3 Growing Demand in VR, and Gaming Consoles
  - 6.3.4 Ongoing Technological Advancements in Vibrator Motor Design and Materials

## **7. COMPETITIVE LANDSCAPE**

- 7.1 Global Vibration Motors Market: Competitive Landscape

## **8. COMPANY PROFILES**

- 8.1 Nidec Corporation
  - 8.1.1 Business Overview
  - 8.1.2 Operating Sements
  - 8.1.3 Business Strategy
- 8.2 Vytronics
  - 8.2.1 Business Overview
- 8.3 Wolong Electric Group
  - 8.3.1 Business Overview
- 8.4 INVICTA VIBRATORS
  - 8.4.1 Business Overview
- 8.5 BEGE Power Transmission
  - 8.5.1 Business Overview
- 8.6 Dongguan INEED Technology Co., Ltd.
  - 8.6.1 Business Overview
- 8.7 EXEN Corp.
  - 8.7.1 Business Overview
- 8.8 Zhejiang Guangling Vibrating Technology Co.,Ltd
  - 8.8.1 Business Overview
- 8.9 Risun Expanse Corp.
  - 8.9.1 Business Overview
- 8.10 FRIEDRICH Schwingtechnik GmbH

8.10.1 Business Overview

8.11 Shanbo EM

8.11.1 Business Overview

8.12 Henan Pingyuan Mining Machinery Co., Ltd.

8.12.1 Business Overview

## List Of Figures

### LIST OF FIGURES

Figure 1: Vibration Motors Segmentation

Figure 2: Global Vibration Motors Market by Value; 2020-2024 (US\$ Billion)

Figure 3: Global Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 4: Global Vibration Motors Market by Product; 2024 (Percentage, %)

Figure 5: Global Vibration Motors Market by Motor; 2024 (Percentage, %)

Figure 6: Global Vibration Motors Market by Voltage; 2024 (Percentage, %)

Figure 7: Global Vibration Motors Market by Application; 2024 (Percentage, %)

Figure 8: Global Vibration Motors Market by Region; 2024 (Percentage, %)

Figure 9: Global Eccentric Rotating Mass Vibration Motors Market by Value; 2020-2024 (US\$ Billion)

Figure 10: Global Eccentric Rotating Mass Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 11: Global Brushed Coin Vibration Motors Market by Value; 2020-2024 (US\$ Billion)

Figure 12: Global Brushed Coin Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 13: Global Brushless Coin Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 14: Global Brushless Coin Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 15: Global PCB Mounted Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 16: Global PCB Mounted Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 17: Global Linear Resonant Actuators Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 18: Global Linear Resonant Actuators Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 19: Global Encapsulated Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 20: Global Encapsulated Vibration Motors Market by Value; 2025-2030 (US\$ Million)

Figure 21: Global Vibration DC Motors Market by Value; 2020-2024 (US\$ Billion)

Figure 22: Global Vibration DC Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 23: Global Vibration AC Motors Market by Value; 2020-2024 (US\$ Billion)

Figure 24: Global Vibration AC Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 25: Global More Than 2 V Vibration Motors Market by Value; 2020-2024 (US\$ Billion)

Figure 26: Global More Than 2 V Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 27: Global 1.5 - 2 V Vibration Motors Market by Value; 2020-2024 (US\$ Billion)

Figure 28: Global 1.5 - 2 V Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 29: Global Less Than 1.5 V Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 30: Global Less Than 1.5 V Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 31: Global Consumer Electronics Vibration Motors Market by Value; 2020-2024 (US\$ Billion)

Figure 32: Global Consumer Electronics Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 33: Global Industrial Handheld Tools Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 34: Global Industrial Handheld Tools Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 35: Global Medical Applications Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 36: Global Medical Applications Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 37: Global Other Applications Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 38: Global Other Applications Vibration Motors Market by Value; 2025-2030 (US\$ Million)

Figure 39: Asia Pacific Vibration Motors Market by Value; 2020-2024 (US\$ Billion)

Figure 40: Asia Pacific Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 41: Asia Pacific Vibration Motors Market by Product; 2024 and 2030 (Percentage, %)

Figure 42: Asia Pacific Vibration Motors Market by Motor; 2024 and 2030 (Percentage, %)

Figure 43: Asia Pacific Vibration Motors Market by Voltage; 2024 and 2030 (Percentage, %)

Figure 44: Asia Pacific Vibration Motors Market by Application; 2024 and 2030 (Percentage, %)

Figure 45: Asia Pacific Vibration Motors Market by Region; 2024 (Percentage, %)

Figure 46: China Vibration Motors Market by Value; 2020-2024 (US\$ Million)

- Figure 47: China Vibration Motors Market by Value; 2025-2030 (US\$ Billion)
- Figure 48: Japan Vibration Motors Market by Value; 2020-2024 (US\$ Million)
- Figure 49: Japan Vibration Motors Market by Value; 2025-2030 (US\$ Million)
- Figure 50: India Vibration Motors Market by Value; 2020-2024 (US\$ Million)
- Figure 51: India Vibration Motors Market by Value; 2025-2030 (US\$ Million)
- Figure 52: South Korea Vibration Motors Market by Value; 2020-2024 (US\$ Million)
- Figure 53: South Korea Vibration Motors Market by Value; 2025-2030 (US\$ Million)
- Figure 54: Rest of Asia Pacific Vibration Motors Market by Value; 2020-2024 (US\$ Million)
- Figure 55: Rest of Asia Pacific Vibration Motors Market by Value; 2025-2030 (US\$ Million)
- Figure 56: Europe Vibration Motors Market by Value; 2020-2024 (US\$ Billion)
- Figure 57: Europe Vibration Motors Market by Value; 2025-2030 (US\$ Billion)
- Figure 58: Europe Vibration Motors Market by Product; 2024 and 2030 (Percentage, %)
- Figure 59: Europe Vibration Motors Market by Motor; 2024 and 2030 (Percentage, %)
- Figure 60: Europe Vibration Motors Market by Voltage; 2024 and 2030 (Percentage, %)
- Figure 61: Europe Vibration Motors Market by Application; 2024 and 2030 (Percentage, %)
- Figure 62: Europe Vibration Motors Market by Region; 2024 (Percentage, %)
- Figure 63: Germany Vibration Motors Market by Value; 2020-2024 (US\$ Million)
- Figure 64: Germany Vibration Motors Market by Value; 2025-2030 (US\$ Million)
- Figure 65: UK Vibration Motors Market by Value; 2020-2024 (US\$ Million)
- Figure 66: UK Vibration Motors Market by Value; 2025-2030 (US\$ Million)
- Figure 67: France Vibration Motors Market by Value; 2020-2024 (US\$ Million)
- Figure 68: France Vibration Motors Market by Value; 2025-2030 (US\$ Million)
- Figure 69: Spain Vibration Motors Market by Value; 2020-2024 (US\$ Million)
- Figure 70: Spain Vibration Motors Market by Value; 2025-2030 (US\$ Million)
- Figure 71: Italy Vibration Motors Market by Value; 2020-2024 (US\$ Million)
- Figure 72: Italy Vibration Motors Market by Value; 2025-2030 (US\$ Million)
- Figure 73: Rest of Europe Vibration Motors Market by Value; 2020-2024 (US\$ Million)
- Figure 74: Rest of Europe Vibration Motors Market by Value; 2025-2030 (US\$ Million)
- Figure 75: North America Vibration Motors Market by Value; 2020-2024 (US\$ Million)
- Figure 76: North America Vibration Motors Market by Value; 2025-2030 (US\$ Billion)
- Figure 77: North America Vibration Motors Market by Product; 2024 and 2030 (Percentage, %)
- Figure 78: North America Vibration Motors Market by Motor; 2024 and 2030 (Percentage, %)
- Figure 79: North America Vibration Motors Market by Voltage; 2024 and 2030 (Percentage, %)

Figure 80: North America Vibration Motors Market by Application; 2024 and 2030 (Percentage, %)

Figure 81: North America Vibration Motors Market by Region; 2024 (Percentage, %)

Figure 82: The US Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 83: The US Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 84: Canada Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 85: Canada Vibration Motors Market by Value; 2025-2030 (US\$ Million)

Figure 86: Mexico Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 87: Mexico Vibration Motors Market by Value; 2025-2030 (US\$ Million)

Figure 88: Rest of the World Vibration Motors Market by Value; 2020-2024 (US\$ Million)

Figure 89: Rest of the World Vibration Motors Market by Value; 2025-2030 (US\$ Billion)

Figure 90: Global Consumer Electronics Market Revenue; 2020 & 2028 (US\$ Billion)

Figure 91: Global Electric Car Stocks; 2017-2023 (Million)

Figure 92: Global Wearable Device Unit Shipments; 2020-2028 (Million)

Figure 93: Global Smart Home Market Revenue; 2020–2028 (US\$ Billion)

Figure 94: Nidec Corporation Net Sales by Segment; 2024 (Percentage, %)

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