

Global Surgical Eye Care Market: Size, Trends, Forecasts (2019-2023)

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Abstracts

SCOPE OF THE REPORT

The report entitled “Global Surgical Eye Care Market: Size, Trends, Forecasts (2019-2023)”, provides an in-depth analysis of the surgical eye care market including detailed description of market sizing and growth. The report provides analysis of the surgical eye care market by value and by segments. The report further provides detailed analysis of the global surgical eye care market segments by value.

Moreover, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall surgical eye care market has also been forecasted for the period 2019-2023, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The major players dominating the surgical eye care market are Novartis AG (Alcon Inc.), Carl Zeiss Stiftung AG (Carl Zeiss AG), Johnson & Johnson (Johnson & Johnson Vision Care Inc.) and Bausch Health Companies Inc. (Bausch & Lomb Inc.). The four companies have been profiled in the report providing detailed analysis of their financial information and business strategies.

Company Coverage

Novartis AG (Alcon Inc.)

Johnson & Johnson (Johnson & Johnson Vision Care Inc.)

Bausch Health Companies Inc. (Bausch & Lomb Inc.)

Carl Zeiss Stiftung AG (Carl Zeiss AG)

EXECUTIVE SUMMARY

Eye care is a procedure to examine eyes to identify abnormalities and provide diagnosis to cure the eye disease. Major eye disorder includes cataract, glaucoma, myopia, presbyopia etc. Diagnosis of eye disease at the early stage protects the eyes from the cause of vision loss. Eye care is bifurcated into two broad categories named as, surgical care and vision care.

Surgical care comprises ophthalmic surgical devices used to identify various eye diseases which affect the retina and the vitreous fluid. Whereas, the vision care includes products such as contact lenses, products for dry eyes & ocular allergies etc.

Surgical eye care consists of equipment and technology required to cure eye diseases. Furthermore, surgical eye care comprises of equipment that are necessary to perform, cataract surgery, refractive surgery, corneal surgery, oculoplastic surgery etc. The surgical eye care is categorised under four segment that are implantable, consumable, equipment and end-user.

The global surgical eye care market has observed constant growth in the past few years and projections are made that in the forecasted period (2019-2023) the market would propel with a steady growth rate. The global surgical eye care market would be supported by the growth drivers such as rising incidences of vision impairment disorders, upsurge in cataract procedure, rising geriatric population, increasing healthcare spending and rising number of LASIK surgery.

However, growth of global surgical eye care equipment market is being hindered by various challenges. Some of the prominent challenges faced by the market are risk associated with laser operation and legal obligation.

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