

Global Spine Implant Market: Size, Trends & Forecasts (2020-2024)

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Abstracts

SCOPE OF THE REPORT

The report titled “Global Spine Implant Market: Size, Trends & Forecasts (2020-2024)” provides an analysis of the global spine implant market in terms of value and segments. The report also includes analysis of the market in terms of value for regions of the US, Asia Pacific and Europe.

Moreover, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global spine implant market has also been forecasted for the period 2020-2024, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The global spine implant market is a highly fragmented market with presence of nearly 400 spinal companies. Medtronic Plc, Johnson & Johnson (DePuy Synthes), NuVasive, Globus Medical and Stryker Corporation. are some of the players that have been profiled in this report. In this section of the report, business overview, financial overview and business strategies of the companies have been provided.

Company Coverage

Medtronic Plc

Johnson & Johnson (DePuy Synthes)

NuVasive

Globus Medical Inc.

Stryker Corporation

Regional Coverage

The US

Asia Pacific

Europe

EXECUTIVE SUMMARY

Spinal implants are devices used by surgeons for the treatment of deformity, stabilization and strengthening the spine, and facilitate fusion. Disorders treated via spinal implants encompass degenerative disc disease, scoliosis, kyphosis, spondylolisthesis, and fracture. They can split into two categories namely fusion and non fusion.

The global spine implant market can be split on the basis of material, technology, product and procedure. On the basis of material, the market can be segmented into titanium, titanium alloy, steel and plastic. The market is divided into fusion and fixation technology, Vertebral compression fracture treatment and motion preservation technologies on the basis of technology. On the basis of products, the market is categories into spinal fusion devices, non fusion devices, spinal bone stimulators, vertebral compression fracture treatment devices and spinal biologics, Minimally invasive surgery (MIS) and open surgery are the sub segments of the spine implant industry under the procedure segment.

The global spine implant market is forecasted to grow at a healthy rate during the forecast period (2020-2024). The market is supported by various growth drivers such as spike in obese population, escalating demand for MIS, rising geriatric population and hike in healthcare expenditure. Dependency of sales on adequate reimbursement from third parties and safety issues are the factors that pose a challenge to the market.

Titanium and porous implants, expandable cages, robotics/ enabling technologies, novel product launches and spike in mergers and acquisitions (M&A) activity are some of the trends existing in the market.

Contents

1. EXECUTIVE SUMMARY

2. INTRODUCTION

- 2.1 Spine Implants: An Overview
- 2.2 Cases Needing Spinal Implants
- 2.3 Surgeries to Place Spinal Implants
- 2.4 Pros and Cons of Spinal Implants
- 2.5 Spine Implant Market Segments

3. GLOBAL MARKET ANALYSIS

- 3.1 Global Spinal Implant Market: An Analysis
 - 3.1.1 Global Spinal Implant Market by Value
- 3.2 Global Spinal Implant Market: Segment Analysis
 - 3.2.1 Global Spinal Implant Market by Type of Procedure
 - 3.2.2 Global Open Surgery Spinal Implant Market by Value
 - 3.2.3 Global Minimally Invasive Surgery (MIS) Spinal Implant Market by Value
- 3.3 Global Spinal Implant Market: Regional Analysis
 - 3.3.1 Global Spinal Implant Market by Region (The US, Asia Pacific, Europe and Rest of the World)

4. REGIONAL ANALYSIS

- 4.1 The US Spinal Implant Market: An Analysis
 - 4.1.1 The US Spinal Implant Market by Value
- 4.2 Asia Pacific Spinal Implant Market: An Analysis
 - 4.2.1 Asia Pacific Spinal Implant Market by Value
- 4.3 Europe Spinal Implant Market: An Analysis
 - 4.3.1 Europe Spinal Implant Market by Value

5. MARKET DYNAMICS

- 5.1 Growth Drivers
 - 5.1.1 Spike in Obese Population
 - 5.1.2 Escalating demand for Minimally Invasive Surgeries
 - 5.1.3 Rising Geriatric Population

- 5.1.4 Increasing Healthcare Spending
- 5.1.5 Growing Number of Spinal Cord Injuries
- 5.2 Challenges
 - 5.2.1 Reimbursement Policies
 - 5.2.2 Safety Issues
- 5.3 Market Trends
 - 5.3.1 Titanium and Porous Implants
 - 5.3.2 Expandable Cages
 - 5.3.3 Robotics/ Enabling Technologies
 - 5.3.4 Novel Product Launches
 - 5.3.5 Frequent Mergers and Acquisitions (M&A) Activity

6. COMPETITIVE LANDSCAPE

- 6.1 Global Spinal Implant Market Players Analysis
 - 6.1.1 Global Spinal Implant Market Players by Share

7. COMPANY PROFILES

- 7.1 Medtronic PLC
 - 7.1.1 Business Overview
 - 7.1.2 Financial Overview
 - 7.1.3 Business Strategy
- 7.2 Johnson & Johnson (DePuy Synthes)
 - 7.2.1 Business Overview
 - 7.2.2 Financial Overview
- 7.3 Globus Medical Inc.
 - 7.3.1 Business Overview
 - 7.3.2 Financial Overview
 - 7.3.3 Business Strategy
- 7.4 NuVasive
 - 7.4.1 Business Overview
 - 7.4.2 Financial Overview
 - 7.4.3 Business Strategy
- 7.5 Stryker Corporation
 - 7.5.1 Business Overview
 - 7.5.2 Financial Overview
 - 7.5.3 Business Strategy

List Of Figures

LIST OF FIGURES

- Figure 1: Cases Needing Spinal Implants
- Figure 2: Surgeries to Place Spinal Implants
- Figure 3: Pros of Spinal Implants
- Figure 4: Cons of Spinal Implants
- Figure 5: Spinal Implants Market Segmentation
- Figure 6: Global Spinal Implant Market by Value; 2018-2019 (US\$ Billion)
- Figure 7: Global Spinal Implant Market by Value; 2020-2024 (US\$ Billion)
- Figure 8: Global Spinal Implant Market by Type of Procedure; 2019 (Percentage,%)
- Figure 9: Global Open Surgery Spinal Implant Market by Value; 2018-2019 (US\$ Billion)
- Figure 10: Global Open Surgery Spinal Implant Market by Value; 2020-2024 (US\$ Billion)
- Figure 11: Global MIS Spinal Implant Market by Value; 2018-2019 (US\$ Billion)
- Figure 12: Global MIS Spinal Implant Market by Value; 2020-2024 (US\$ Billion)
- Figure 13: Global Spinal Implant Market by Region; 2019 (Percentage,%)
- Figure 14: The US Spinal Implant Market by Value; 2018-2019 (US\$ Billion)
- Figure 15: The US Spinal Implant Market by Value; 2018-2019 (US\$ Billion)
- Figure 16: Asia Pacific Spinal Implant Market by Value; 2018-2019 (US\$ Billion)
- Figure 17: Asia Pacific Spinal Implant Market by Value; 2020-2024 (US\$ Billion)
- Figure 18: Europe Spinal Implant Market by Value; 2018-2019 (US\$ Billion)
- Figure 19: Europe Spinal Implant Market by Value; 2020-2024 (US\$ Billion)
- Figure 20: Global Prevalence of Obesity; 2008-2025 (Billion)
- Figure 21: Global Minimally Invasive Surgery Market; 2018-2023 (US\$ Billion)
- Figure 22: Global Ageing Population; 2017-2050 (Million)
- Figure 23: Global Healthcare Spending; 2015-2020 (US\$ Billion)
- Figure 24: Global Spine Implant Market Players by Share; 2019 (Percentage,%)
- Figure 25: Medtronic PLC Net Sales; 2015-2019 (US\$ Billion)
- Figure 26: Medtronic PLC Net Sales by Segment; 2019 (Percentage, %)
- Figure 27: Medtronic PLC Net Sales by Region; 2019 (Percentage, %)
- Figure 28: Globus Medical Sales; 2015-2019 (US\$ Million)
- Figure 29: Global Medical Inc. Sales by Geography; 2019 (Percentage,%)
- Figure 30: NuVasive Inc, Total Revenues; 2015-2019 (US\$ Million)
- Figure 31: NuVasive Inc, Total Revenues by Segments;2019 (Percentage,%)
- Figure 32: Stryker Corporation Net Sales; 2015-2019 (US\$ Billion)
- Figure 33: Stryker Corporation Net Sales by Segment; 2019 (Percentage,%)
- Table 1: List of Spinal Implant Product Launches in 2019

Table 2: List of M&A in Spinal Implant Market 2016-2019

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