

Global Sack Paper Market: Analysis By Grade (Brown Sack Paper and White Sack Paper), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2027

<https://marketpublishers.com/r/G4681798A883EN.html>

Date: September 2022

Pages: 145

Price: US\$ 2,250.00 (Single User License)

ID: G4681798A883EN

Abstracts

The global sack paper market in 2021 was valued at US\$32.27 billion. The market value is expected to reach US\$41.76 billion by 2027. Sack paper is a packaging type that can be constructed of one or several layers of high quality kraft paper, usually produced from virgin fiber. It is a special grade built to suit a very specific demand for the industry. Sack paper is made from renewable resources such as paper and paperboard that provide distinct environmental sustainability credentials. Thus, it is environmental-friendly, sturdy and keeps the product in a well condition.

The market is expected to grow at a CAGR of 4.39% during the forecast period of 2022-2027. Due to incline in global biodegradable packaging market, growth in grocery retail sales and rapid urbanization, the market would propel in the forthcoming years. The global sack paper market demand reached 4.19 million tons in 2021.

Market Segmentation Analysis:

By Grade: The report provides the bifurcation of the market into two segments based on the grade: Brown sack paper and white sack paper. In 2021, brown sack paper segment held a major share of more than 56% in the market. On the other hand, the white sack paper segment is expected to grow at a significant CAGR in the forthcoming years owing to the growing public awareness about the hazards of single-use plastic bags, escalating penetration of ecommerce and growing grocery retail sales.

By Region: The report provides insight into the sack paper market based on the

geographical operations, namely North America, Europe, Asia Pacific, Middle East & Africa and Latin America. Asia Pacific held the major share of above 34% in the market, owing to the rise in the evolution of the packaging industry in this region.

Within Europe, Germany is leading the market, due to increasing demand of packaging of consumer goods. Whereas, in the North America region, the U.S. is dominating the region due to the growing demand for sack paper in food and beverages industry.

Market Dynamics:

Growth Drivers: One of the most important factors impacting the global sack paper market is growing demand for biodegradable packaging. Kraft paper is one of the emerging segments of the biodegradable packaging industry, because it is highly durable and strongest that can be used on occasions where maximum strength is required. Therefore, growth in the biodegradable packaging industry is likely to propel the growth of the global sack paper market in coming years. Furthermore, the market has been growing over the past few years, due to factors such as rapid urbanization, surging courier services, accelerating grocery retail sales, accelerating demand for agricultural fertilizers, growing public awareness about the hazards of single-use plastic bags, and many other factors.

Challenges: However, the market has been confronted with some challenges specifically, rising focus on bio-plastics, stringent government regulations regarding deforestation, etc.

Trends: The market is projected to grow at a fast pace during the forecast period, due to various latest trends such as escalating penetration of e-commerce, rising demand for market pulp, etc. Paper is the most commonly used material for e-commerce packaging. An array of paper-based packaging options, that serve an aesthetic purpose also, offer protective advantages, adding operational efficiency to the fulfilment process. As ecommerce continues to penetrate rapidly in the retail sector, the demand for various paper based packaging would increase, which is likely to contribute to the growth of the global sack paper market.

Impact Analysis of COVID-19 and Way Forward:

The outbreak of the COVID-19 pandemic caused disruption in various sectors, using sack paper for packaging. The lockdown restrictions across most of the countries have forced several non-essential and sack paper using businesses to shutdown temporarily

for a particular period of time, which negatively impacted sack paper demand on a global scale. Further, closure of supermarkets and retail stores, along with the shutdown of fast food restaurants, have also negatively impacted the demand for sack paper, due to the weakening of their respective product sales, which resulted in the decline in the sack paper market globally in the year 2020.

Competitive Landscape:

The global sack paper market is concentrated, as almost half of the production capacity is coming from top 5 players.

The key players in the global sack paper market are:

WestRock Company

Mondi plc

Canfor Corporation

BillerudKorsn?s

GK Segezha PAO

Nordic Paper

Gascogne

Kastamonu Entegre (Natron-Hayat d.o.o. Maglaj)

Canadian Kraft Paper Industries Ltd.

Smurfit Kappa Group plc

International Paper Company

Georgia-Pacific LLC

Fujian Qingshan Paper

Some of the strategies among key players in the market for Sack paper market are mergers, acquisitions, and collaborations. For instance, in 2022, Mondi plc announced that the company has agreed to acquire the Duino mill near Trieste (Italy) from the Burgo Group for a total consideration of US\$40 million. Whereas, Nordic Paper announced cooperation with Centre Technique Du Papier. Nordic Paper's natural greaseproof papers is used in different food applications, for example as baking papers, for baking cups or for food containers.

Contents

1. EXECUTIVE SUMMARY

2. INTRODUCTION

2.1 Sack Paper: An Overview

- 2.1.1 Definition of Sack Paper
- 2.1.2 Applications of Sack Papers

2.2 Sack Paper Segmentation: An Overview

- 2.2.1 Sack Paper Segmentation

3. GLOBAL MARKET ANALYSIS

3.1.1 Global Sack Paper Market: An Overview

3.1.2 Global Sack Paper Market by Value

3.1.3 Global Sack Paper Market by Grade (Brown Sack Paper and White Sack Paper)

3.1.4 Global Sack Paper Market by Region (Asia Pacific, North America, Europe, Middle East & Africa and Latin America)

3.2 Global Sack Paper Market: Grade Analysis

- 3.2.1 Global Sack Paper Market by Grade: An Overview
- 3.2.2 Global Brown Sack Paper Market by Value
- 3.2.3 Global White Sack Paper Market by Value

3.3 Global Sack Paper Market By Demand: An Analysis

- 3.3.1 Global Sack Paper Market By Demand: An Overview
- 3.3.2 Global Sack Paper Market by Demand
- 3.3.3 Global Sack Paper Market Demand by Region (Asia Pacific, North America, Europe, Middle East & Africa and Latin America)

4. REGIONAL MARKET ANALYSIS

4.1 Asia Pacific Sack Paper Market: An Analysis

- 4.1.1 Asia Pacific Sack Paper Market: An Overview
- 4.1.2 Asia Pacific Sack Paper Market by Value
- 4.1.3 Asia Pacific Sack Paper Market by Region (China, India and Rest of Asia Pacific)
- 4.1.4 China Sack Paper Market by Value
- 4.1.5 India Sack Paper Market by Value
- 4.1.6 Rest of Asia Pacific Sack Paper Market by Value
- 4.1.7 Asia Pacific Sack Paper Market By Demand: An Overview

- 4.1.8 Asia Pacific Sack Paper Market By Demand
- 4.2 Europe Sack Paper Market: An Analysis
 - 4.2.1 Europe Sack Paper Market: An Overview
 - 4.2.2 Europe Sack Paper Market by Value
 - 4.2.3 Europe Sack Paper Market by Region (Germany, United Kingdom, France, Italy and Rest of the Europe)
 - 4.2.4 Germany Sack Paper Market by Value
 - 4.2.5 Italy Sack Paper Market by Value
 - 4.2.6 United Kingdom Sack Paper Market by Value
 - 4.2.7 France Sack Paper Market by Value
 - 4.2.8 Rest of Europe Sack Paper Market by Value
 - 4.2.9 Europe Sack Paper Market By Demand: An Overview
 - 4.2.10 Europe Sack Paper Market By Demand
- 4.3 North America Sack Paper Market: An Analysis
 - 4.3.1 North America Sack Paper Market: An Overview
 - 4.3.2 North America Sack Paper Market by Value
 - 4.3.3 North America Sack Paper Market by Region (The US, Canada and Mexico)
 - 4.3.4 The US Sack Paper Market by Value
 - 4.3.5 Canada Sack Paper Market by Value
 - 4.3.6 Mexico Sack Paper Market by Value
 - 4.3.7 North America Sack Paper Market By Demand: An Overview
 - 4.3.8 North America Sack Paper Market By Demand
- 4.4 Middle East & Africa Sack Paper Market: An Analysis
 - 4.4.1 Middle East & Africa Sack Paper Market: An Overview
 - 4.4.2 Middle East & Africa Sack Paper Market by Value
 - 4.4.3 Middle East & Africa Sack Paper Market By Demand: An Overview
 - 4.4.4 Middle East & Africa Sack Paper Market By Demand
- 4.5 Latin America Sack Paper Market: An Analysis
 - 4.5.1 Latin America Sack Paper Market: An Overview
 - 4.5.2 Latin America Sack Paper Market by Value
 - 4.5.3 Latin America Sack Paper Market By Demand: An Overview
 - 4.5.4 Latin America Sack Paper Market By Demand

5. IMPACT OF COVID-19

- 5.1 Impact of COVID-19
 - 5.1.1 Impact of COVID-19 on Sack Paper Market
 - 5.1.2 Impact of COVID-19 on Retail Industry
 - 5.1.3 Impact of COVID-19 on Construction Output

5.1.4 Impact of COVID-19 on Quick Service Restaurants (QSR) Industry

6. MARKET DYNAMICS

6.1 Growth Drivers

6.1.1 Global Biodegradable Packaging Market

6.1.2 Growth in Grocery Retail Sales

6.1.3 Upsurge in Courier Services

6.1.4 Accelerating Demand for Agricultural Fertilizer

6.1.5 Rapid Urbanization

6.1.6 Growing Public Awareness About the Hazards of Single-use Plastic Bags

6.2 Challenges

6.2.1 Rising Focus on Bio-plastics

6.2.2 Stringent Regulations Regarding Deforestation

6.3 Market Trends

6.3.1 Escalating Penetration of E-commerce

6.3.2 Rising Demand for Market Pulp

6.3.3 Growing Use of Multiwall Bags in Various End Industries

7. COMPETITIVE LANDSCAPE

7.1 Global Sack Paper Players by Market Share

8. COMPANY PROFILES

8.1 WestRock Company

8.1.1 Business Overview

8.1.2 Operating Segment

8.1.3 Business Strategy

8.2 Mondi plc

8.2.1 Business Overview

8.2.2 Operating Segment

8.2.3 Business Strategy

8.3 Canfor Corporation

8.3.1 Business Overview

8.3.2 Operating Segment

8.3.3 Business Strategy

8.4 BillerudKorsn?s

8.4.1 Business Overview

- 8.4.2 Operating Segment
- 8.4.3 Business Strategy
- 8.5 GK Segezha PAO
 - 8.5.1 Business Overview
 - 8.5.2 Operating Segments
 - 8.5.3 Business Strategy
- 8.6 Nordic Paper
 - 8.6.1 Business Overview
 - 8.6.2 Operating Segment
 - 8.6.3 Business Strategy
- 8.7 Gascogne
 - 8.7.1 Business Overview
 - 8.7.2 Operating Segment
 - 8.7.2 Business Strategy
- 8.8 Kastamonu Entegre (Natron-Hayat d.o.o. Maglaj)
 - 8.8.1 Business Overview
- 8.9 Canadian Kraft Paper Industries Ltd.
 - 8.9.1 Business Overview
- 8.10 Smurfit Kappa Group plc
 - 8.10.1 Business Overview
 - 8.10.2 Operating Segment
 - 8.10.3 Business Strategy
- 8.11 International Paper Company
 - 8.11.1 Business Overview
 - 8.11.2 Operating Segment
 - 8.11.3 Business Strategy
- 8.12 Georgia-Pacific LLC
 - 8.12.1 Business Strategy
 - 8.12.2 Business Strategy
- 8.13 Fujian Qingshan Paper
 - 8.13.1 Business Overview

List Of Figures

LIST OF FIGURES

- Figure 1: Applications of Sack Paper
- Figure 2: Sack Paper Segmentation
- Figure 3: Global Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 4: Global Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 5: Global Sack Paper Market by Grade; 2021 (Percentage, %)
- Figure 6: Global Sack Paper Market by Region; 2021 (Percentage, %)
- Figure 7: Global Brown Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 8: Global Brown Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 9: Global White Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 10: Global White Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 11: Global Sack Paper Market By Demand; 2017-2021 (Million Tons)
- Figure 12: Global Sack Paper Market By Demand; 2022-2027 (Million Tons)
- Figure 13: Global Sack Paper Market Demand by Region; 2021 (Percentage, %)
- Figure 14: Asia Pacific Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 15: Asia Pacific Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 16: Asia Pacific Sack Paper Market by Region; 2021 (Percentage, %)
- Figure 17: China Sack Paper Market by Value, 2017-2021 (US\$ Billion)
- Figure 18: China Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 19: India Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 20: India Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 21: Rest of Asia Pacific Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 22: Rest of Asia Pacific Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 23: Asia Pacific Sack Paper Market By Demand; 2017-2021 (Million Tons)
- Figure 24: Asia Pacific Sack Paper Market By Demand; 2022-2027 (Million Tons)
- Figure 25: Europe Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 26: Europe Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 27: Europe Sack Paper Market by Region; 2021 (Percentage, %)
- Figure 28: Germany Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 29: Germany Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 30: Italy Sack Paper Market by Value; 2017-2021 (US\$ Million)
- Figure 31: Italy Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 32: United Kingdom Sack Paper Market by Value; 2017-2021 (US\$ Million)
- Figure 33: United Kingdom Sack Paper Market by Value; 2022-2027 (US\$ Million)
- Figure 34: France Sack Paper Market by Value; 2017-2021 (US\$ Million)
- Figure 35: France Sack Paper Market by Value; 2022-2027 (US\$ Million)

- Figure 36: Rest of Europe Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 37: Rest of Europe Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 38: Europe Sack Paper Market By Demand; 2017-2021 (Million Tons)
- Figure 39: Europe Sack Paper Market By Demand; 2022-2027 (Million Tons)
- Figure 40: North America Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 41: North America Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 42: North America Sack Paper Market by Region; 2021 (Percentage, %)
- Figure 43: The US Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 44: The US Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 45: Canada Sack Paper Market by Value; 2017-2021 (US\$ Million)
- Figure 46: Canada Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 47: Mexico Sack Paper Market by Value; 2017-2021 (US\$ Million)
- Figure 48: Mexico Sack Paper Market by Value; 2022-2027 (US\$ Million)
- Figure 49: North America Sack Paper Market By Demand; 2017-2021 (Million Tons)
- Figure 50: North America Sack Paper Market By Demand; 2022-2027 (Million Tons)
- Figure 51: Middle East & Africa Sack Paper Market by Value; 2017-2021 (US\$ Billion)
- Figure 52: Middle East & Africa Sack Paper Market by Value; 2022-2027 (US\$ Billion)
- Figure 53: Middle East & Africa Sack Paper Market By Demand; 2017-2021 (Thousand Tons)
- Figure 54: Middle East & Africa Sack Paper Market By Demand; 2022-2027 (Thousand Tons)
- Figure 55: Latin America Sack Paper Market by Value; 2017-2021 (US\$ Million)
- Figure 56: Latin America Sack Paper Market by Value; 2022-2027 (US\$ Million)
- Figure 57: Latin America Sack Paper Market By Demand; 2017-2021 (Thousand Tons)
- Figure 58: Latin America Sack Paper Market By Demand; 2022-2027 (Thousand Tons)
- Figure 59: Global Retail Industry Growth Rate; 2019-2021 (Percentage)
- Figure 60: Global Construction Output Growth Rate; 2019-2021 (Percentage)
- Figure 61: The US Number of Quick Service Restaurant Establishments; 2017-2021 (Thousand Unit)
- Figure 62: Global Biodegradable Packaging Market; 2020-2025 (US\$ Billion)
- Figure 63: Global Grocery Retail Sales by Channel; 2021 & 2026 (US\$ Billion)
- Figure 64: Global Couriers And Messengers Service Market; 2016-2020 (US\$ Billion)
- Figure 65: Global Demand For Nitrogen, Phosphorus And Potassium For Fertilizer Use; 2016-2022 (Million Tons)
- Figure 66: Global Urban Population; 2016-2021 (Billion)
- Figure 67: Global Production Capacity of Bio-plastics; 2020-2026 (Million Tons)
- Figure 68: Global E-commerce Share of Retail Sales; 2019-2025 (Percentage, %)
- Figure 69: Global Market Pulp Demand; 2018 & 2023 (Million Tons)
- Figure 70: Global Sack Paper Players by Market Share; 2021 (Percentage, %)

Figure 71: WestRock Company Net Sales by Operating Segments; 2021 (Percentage, %)

Figure 72: Mondi plc Revenue by Segment; 2021 (Percentage, %)

Figure 73: Canfor Corporation Sales by Segment; 2021 (Percentage, %)

Figure 74: BillerudKorsn?s Net Sales by Operating Segments; 2021 (Percentage, %)

Figure 75: GK Segezha PAO Revenue by Segment; 2021 (Percentage, %)

Figure 76: Nordic Paper Net Sales by Segments; 2021 (Percentage, %)

Figure 77: Gascogne Sales by Segments; 2021 (Percentage, %)

Figure 78: Smurfit Kappa Group plc Revenue by Segment; 2021 (Percentage, %)

Figure 79: International Paper Company Net Sales by Business Segment; 2021 (Percentage, %)

I would like to order

Product name: Global Sack Paper Market: Analysis By Grade (Brown Sack Paper and White Sack Paper), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2027

Product link: <https://marketpublishers.com/r/G4681798A883EN.html>

Price: US\$ 2,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4681798A883EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

