

Global Palladium and Platinum Market: Trends and Opportunities (2015-2019)

<https://marketpublishers.com/r/G4FB3E8C2A3EN.html>

Date: June 2015

Pages: 75

Price: US\$ 800.00 (Single User License)

ID: G4FB3E8C2A3EN

Abstracts

Scope of the Report

The report titled “Palladium and Platinum Market: Trends and Opportunities (2015-2019)” analyzes the potential opportunities, challenges, demand drivers and significant trends in the Palladium and Platinum markets. The report elucidates facts on the palladium and platinum market as supplemented by the latest available statistics. In the report, we also try to study the growth pattern in the Palladium and Platinum market and the latest trends concerning this industry. Most importantly, we analyze the current market size and project future market size of the overall Palladium and Platinum business for the years to come. The report gives valuable insight into the major producers of Palladium and Platinum such as Norilsk Nickel, Anglo American Platinum, North American Palladium, Stillwater. It also profiles and analyzes the leading four companies operating in this industry with latest data and a brief overview of their business and finance structure along with a brief discussion of their future business strategies.

Company Coverage

Norilsk Nickel

Anglo American Platinum

North American Palladium

Stillwater

Country coverage

North America

South Africa

Zimbabwe

Russia

Executive Summary

The palladium and platinum market has been growing rapidly since the past several years mainly due to increasing demand for jewellery, growth in automobile sector, adoption of luxury lifestyle mainly among the urban population and global growth in Gross domestic product (GDP). Demand for palladium continues to grow, driven primarily by the automotive sector which consumes palladium supply for the manufacture of catalytic converters, that helps reduce toxic emissions into the environment. The demand for palladium is mainly driven by its uses in cars powered by natural gas, which is a growing niche offering in emerging markets such as India. Also, the growth of the U.S. shale-gas output is contributing to the increasing demand for palladium.

The European auto market is the largest user of platinum in auto catalysts, accounting for a significant share of global platinum fabrication demand. Demand for platinum has been weighed down by reduced vehicle sales amid two consecutive years of economic recession, as well as continued thrifting of platinum in passenger diesel vehicles. A stronger auto market and expected increases in consumer platinum jewelry purchases could lead to stronger growth in total platinum fabrication demand.

Contents

1. GLOBAL PALLADIUM MARKET: AN INTRODUCTION

- 1.1 Palladium Physical and Chemical Characteristics
- 1.2 Steps of Palladium Mining- Flowchart
- 1.3 Applications of Palladium Usage

2. GLOBAL PLATINUM MARKET: AN INTRODUCTION

- 2.1 Platinum Physical and Chemical Characteristics
- 2.2 Steps of Platinum Mining-Flowchart
- 2.3 Applications of Platinum Usage

3. GLOBAL PALLADIUM MARKET: SIZE AND GROWTH (2009-2019)

- 3.1 Global Palladium Market: By Demand (2009-2019)
- 3.2 Global Palladium Market: By Supply (2009-2019)
- 3.3 Global Palladium Fabrication Market: By Demand (2009-2019)
- 3.4 North American Palladium Market: By Demand (2009-2019)
- 3.5 South Africa Palladium Market: By Demand (2009-2019)

4. GLOBAL PLATINUM MARKET: SIZE AND GROWTH (2009-2019)

- 4.1 Global Platinum Market: By Supply (2009-2013)
- 4.2 Global Platinum Market: By Fabrication Demand (2009-2019)
- 4.3 Zimbabwe Platinum Market: By Production (2010-2019)
- 4.4 Russia Platinum Market: By Production (2009-2019)

5. GLOBAL PALLADIUM MARKET SHARE AND GROWTH (2013)

- 5.1 Regional Palladium Demand Market Analysis: (2013)
- 5.2 Regional Palladium Jewellery Analysis: (2013)
- 5.3 Palladium Market Share in Industries (2013)

6. GLOBAL PLATINUM MARKET: SHARE AND GROWTH (2013-2014)

- 6.1 Global Platinum Demand Market: Regional Share (2013)
- 6.2 Global Platinum Industrial Demand Market Share: By Volume (2013)

- 6.3 Global Platinum Supply Market: Regional Share (2013)
- 6.4 Global Platinum Supply Market Share: By Volume (2013)

7. MARKET DYNAMICS: GLOBAL PLATINUM AND PALLADIUM MARKET

- 7.1 Growth Drivers
 - 7.1.1 Autocatalyst Demand
 - 7.1.2 Economic Development (2014-2016F)
 - 7.1.3 Jewellery Demand
 - 7.1.4 Industrial and Chemical Demand
- 7.2 Challenges
 - 7.2.1 Palladium and Platinum Market Deficit (2009-2014E)
 - 7.2.2 Risk of Disruption in Platinum Supply
 - 7.2.3 Low Platinum Demand
 - 7.2.4 Low Platinum Mine Production (2010-2013)
 - 7.2.5 Rising Health Issues

8. COMPETITIVE LANDSCAPE: GLOBAL PLATINUM AND PALLADIUM MARKET

- 8.1 On the Basis Of Sales (2014)
- 8.2 On the Basis Of Expected Sales (2015E)
- 8.3 On Basis of Palladium and Platinum Production (2014)

9. COMPANY PROFILES: GLOBAL PLATINUM AND PALLADIUM MARKET

- 9.1 Norilsk Nickel
 - 9.1.1 Business Overview
 - 9.1.2 Financial Overview
 - 9.1.3 Business Strategies
- 9.2 Anglo American Platinum
 - 9.2.1 Business Overview
 - 9.2.2 Financial Overview
 - 9.2.3 Business Strategies
- 9.3 North American Palladium
 - 9.3.1 Business Overview
 - 9.3.2 Financial Overview
 - 9.3.3 Business Strategies
- 9.4 Stillwater
 - 9.4.1 Business Overview

9.4.2 Financial Overview

9.4.3 Business Strategies

Tables & Figures

TABLES AND FIGURES

Figure 1: Steps Involved In Palladium Mining

Figure 2: Steps Involving Platinum Mining

Figure 3: Global Palladium Market: (Thousand Ounces)-2009-2013

Figure 4: Global Palladium Market Forecast: (Thousand Ounces)-2014-2019

Figure 5: Global Palladium Market: By Supply (Thousand Ounces)-2009-2013

Figure 6: Global Palladium Market Forecast: By Supply-(Thousand Ounces)-2014-2019

Figure 7: Global Palladium Fabrication Market: By Demand(Million Ounces)-2009-2013

Figure 8: Global Palladium Fabrication Market Forecast: By Demand-(Million Ounces)-2014 -2019

Figure 9: North America Palladium Market-(Thousand Ounces)-(2009-2013)

Figure 10: North America Palladium Market Forecast-(Thousand Ounces)-2014-2019

Figure 11: South Africa Palladium Market-(Thousand Ounces)-2009-2013

Figure 12: South Africa Palladium Market Forecast-(Thousand Ounces)-2014-2019

Figure 13: Global Supply Of Platinum-(Thousand Ounces)-2009-2013

Figure 14: Global Supply Of Platinum-(Thousand Ounces)-2014-2019

Figure 15: Global Platinum Market: By Fabrication Demand-(Million ounces)-2009-2013

Figure 16: Global Platinum Market Forecast: By Fabrication Demand(Million Ounces)-2014-2019

Figure 17: Zimbabwe Platinum Market: By Production-(Metric Tons)-2010-2013

Figure 18: Zimbabwe Platinum Market: By Production-(Metric Tons)-2014-2019

Figure 19: Russian Platinum Market: By Production-(Metric Tons)-2009-2013

Figure 20: Russian Platinum Market Forecast: By Production-(Metric Tons)-2014-2019

Figure 21: Global Palladium Market Regional Demand-(Thousand Ounces)-2013

Figure 22: Regional Palladium Jewellery Market-(Thousand Ounces)-2013

Figure 23: Palladium Market Share in Industries-(Percentage)-2013

Figure 24: Palladium Market Share in Gasoline Vehicles -(Percentage)-2013

Figure 25: Global Platinum Demand Regional Share-(Percentage)-2013

Figure 26: Global Platinum Demand Market share-(Percentage)-2013

Figure 27: Global Platinum Automotive Demand Market share-(Percentage)-2013

Figure 28: Global Platinum Estimated Automotive Demand Market share -(Percentage)-2014

Figure 29: Global Platinum Supply Market Share-(Percentage)-2013

Figure 30: Global Platinum Estimated Supply Market Share-(Percentage)-2014E

Figure 31: Global Platinum Supply Types Market Share-(Percentage)-2013

Figure 32: Global GDP Forecast-(2014-2016)

- Figure 33: Palladium and Platinum in Deficit-(Percentage)-2009-2014E
- Figure 34: Low Platinum Mine Production In South Africa-(Metric Tons)-2010-2013
- Figure 35: Comparative Analysis Of Companies-(US\$ Billion)-2014
- Figure 36: PGMs Share in Norilsk Nickel Revenue-(Percentage)-2014
- Figure 37: PGMs Share in Stillwater Revenue -(Percentage)-2014
- Figure 38: Expected Sales-(US\$ Billion)-2015E
- Figure 39: Comparison of Volume of Palladium Production-(ounces)-2014
- Figure 40: Comparison of Volume of Platinum Production-(ounces)-2014
- Figure 41: Norilsk Nickel Revenue-(US\$ Million)-2009-2013
- Figure 42: Noriskl nickel Net Income-(US\$ Million)-2012-2014
- Figure 43: Anglo American Platinum Revenue-(US\$ Billion)-2010-2014
- Figure 44: North American Palladium Revenue-(US\$ Million)-2009-2013
- Figure 45: Stillwater Revenue-(US\$ Million)-2010-2014

I would like to order

Product name: Global Palladium and Platinum Market: Trends and Opportunities (2015-2019)

Product link: <https://marketpublishers.com/r/G4FB3E8C2A3EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4FB3E8C2A3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970