

Global Lab Grown Diamond Market: Analysis By Manufacturing Method (High Pressure High Temperature and Chemical Vapor Deposition), By Size (Below 2 Carat, 2-4 Carat and Above 4 Carat), By Type (Polished and Rough), By Nature (Colorless and Colored), By Application (Jewelry and Industrial), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2028

<https://marketpublishers.com/r/G3C258BD05B6EN.html>

Date: March 2023

Pages: 134

Price: US\$ 2,250.00 (Single User License)

ID: G3C258BD05B6EN

Abstracts

The global lab grown diamond market was valued at US\$22.45 billion in 2022. The market value is forecasted to grow to US\$37.32 billion by 2028. Lab grown diamonds are the real thing. They are created in much the same way as mined diamonds, just far faster and in a laboratory (or factory). In strong validation of the category, the Federal Trade Commission (FTC) in the US expanded its definition of diamonds to include lab-grown in 2018 (previously referred to as synthetic), but still requires a lab-grown designation to be transparent about origin. Global lab grown diamond market is associated with manufacturing and sale of lab grown diamonds (LGD) by entities (organizations, sole traders and partnerships) to fashion, jewelry, and industrial sectors for a variety of end use applications in biotechnology, quantum computing, high-sensitivity sensors, thermal conductors, optical materials, adorned accessories, etc. The global lab grown diamond market volume was at 9.13 million carats in 2022.

The lab grown diamond market has taken off in the past 5–7 years. Factors such as rapid decline in prices, increasing consumer awareness, rising disposable income, increased sense of style and personalised fashion among millennials and gen Z, rising government restrictions on the purchase and sale of conflict diamonds and increasing

applications of lab grown diamond in biotechnology, quantum computing, high sensitivity sensors, laser optics, medical equipment, etc. are expected to drive the overall market growth in the forecasted period. The market is anticipated to grow at a CAGR of approx. 9% during the forecasted period of 2023-2028.

Market Segmentation Analysis:

By Manufacturing Method: The report provides the bifurcation of the market into two segments based on manufacturing method: chemical vapor deposition (CVD) and high pressure high temperature (HPHT). Chemical vapor deposition lab grown diamond market is both the largest and fastest growing segment of global lab grown diamond market owing to low costs associated with CVD production, increasing demand for lab grown diamonds by end user industries, low space consumption of CVD machines and increased ability of CVD techniques to grow diamonds over large areas and on various substrates with fine control over chemical impurities and properties of diamond produced.

By Size: The market on the basis of size has been divided into three segments: below 2 carat, 2-4 carat, and above 4 carat. Below 2 carat lab grown diamond market is both the largest and fastest growing segment of global lab grown diamond market owing to growing popularity of below 2 carat weight diamonds in jewelry market, affordable price range of these diamonds, rising disposable income, rapidly expanding working class population and increased demand for sustainable and eco-friendly alternative to naturally mined diamond.

By Type: The report provides the bifurcation of the market into two segments based on type: polished and rough. Polished lab grown diamond market is both the largest and fastest growing segment of lab grown diamond market owing to growing application of these diamonds in jewelry, electronic & healthcare sector, rapidly expanding fashion industry, increasing technological advancements in diamond cuttings & polishing processes and high end jewelers adopting for cost efficient, better quality and customizable polished lab grown diamonds.

By Nature: On the basis of nature, the global lab grown diamond market can be divided into two segments: colored and colorless. Colored lab grown diamond market is the fastest growing segment of global lab grown diamond market owing to increasing number of companies trading in fancy colored diamonds, rapidly expanding fashion industry, rising popularity of colored diamond jewelry among millennials & gen Z, urbanization, rising demand of extravagant colored lab grown diamonds in haute

couture and the prestige, royalty & status associated with owning colored diamonds.

By Application: The report offers the division of the market into two segments based on application: jewelry and industrial. Lab grown diamond jewelry market is both the largest and fastest growing segment of global lab grown diamond market owing to increasing number of jewelry store, rising disposable income, increasing awareness about ongoing fashion trends among millennials & Gen Z, allure of larger diamond within same price range and lab grown diamond manufacturing companies providing known origins of every diamond along with verified records, quality certificates and traceable manufacturing source.

By Region: The report provides insight into the lab grown diamond market based on the regions namely North America, Europe, Asia Pacific, Latin America and Middle East and Africa. Asia Pacific lab grown diamond market is the largest & fastest growing region of global lab grown diamond market owing to rapidly growing urban population, large consumer base, increasing manufacturing activities by various end-user industries, rising internet penetration and the presence of numerous reactor plants for synthetic diamond manufacturing. Asia Pacific lab grown diamond market is divided into five regions on the basis of geographical operations, namely, China, Japan, India, South Korea and Rest of Asia Pacific, where China lab grown diamond market held the largest share in Asia Pacific lab grown diamond market owing to rapidly growing middle class, followed by India.

Market Dynamics:

Growth Drivers: The global lab grown diamond market has been growing over the past few years, due to factors such as rapid urbanization, fall in prices of lab grown diamonds, increasing demand from end user industries, fast growing jewelry industry, rising demand for lab grown diamonds among millennials, etc. Positively expanding end user industries, increasing number of manufacturing activities & rapidly developing emerging economies are positively contributing towards increased demand for lab grown diamonds used for cutting, grinding, shaping, polishing, drilling and hard coatings for industrial equipment such as wire-drawing dies, quarrying saws, grinding wheels, machine tools, and mining drills etc. across a wide range of end user industries like construction, semiconductors, electronics, mining, oil and gas, precision machining, etc. So, increasing demand from various end user industries will continue to boost the growth of global lab grown diamond market.

Challenges: However, the market growth would be negatively impacted by various

challenges such as complexities in manufacturing process, increased competition from naturally mined diamonds, etc. There is an increased preference for naturally mined diamonds as these diamonds are seen to be unique, rare, special and one of a kind, in comparison to lab grown diamonds that are produced in bulk and have no uniqueness or supply constraints attached to them. Also, since there is no rarity attached to them, the value of lab grown diamonds will continue to depreciate in forecasted years, negatively impacting the resale value of these diamonds and making it more costly to upgrade them in the future, impeding the growth of lab grown diamonds in the upcoming years.

Trends: The market is projected to grow at a fast pace during the forecasted period, due to various latest trends such as increasing consumer awareness, rising sustainability concerns, advancements in lab grown diamond production technologies, etc. Artificial intelligence in lab grown diamond market is associated with providing advanced analytics, pricing, grading, and sorting technologies to simplify & streamline the real-time pricing process by analyzing market data, pricing trends, and other factors needed to provide a more accurate & updated diamond pricing estimates, making the process more efficient, convenient and effective for traders, sellers and buyers.

Impact Analysis of COVID-19 and Way Forward:

COVID-19 brought in many changes in the world in terms of reduced productivity, loss of life, business closures, closing down of factories and organizations, and shift to an online mode of work. Lockdown policies, imposed by the government to prevent the spread of virus forced various end user industries to either shut down or run low on production capacity, resulting in lower production and manufacturing activities by various end user industries and since end user industries demand lab grown diamonds for various purposes like cutting, grinding, shaping, polishing, drilling and hard coatings for industrial equipment such as wire-drawing dies, quarrying saws, grinding wheels, machine tools etc., there was a sudden fall in the demand for lab grown diamonds as result of reduced production activities, having negative impact on the growth of lab grown diamond market during the period, 2019-2020.

Competitive Landscape:

Lab grown diamond market has been moderately fragmented due to the presence of numerous international, regional and local vendors. In order to expand their consumer base & gain larger market share, lab-grown diamond companies have been facilitated by increased market competition to innovate, focus on improvement in company's

production capacity, and establish strategic partnerships, mergers, acquisition & collaboration. The key players of the market are:

Henan Huanghe Whirlwind Co.,Ltd.

New Diamond Technology Company

Swarovski International Holding AG (Swarovski AG)

WD Lab Grown Diamonds

Applied Diamond, Inc.v De Beers Group (Element Six)

HEYARU Group

ABD Diamonds

Clean Origin LLC

Eco Lab Diamonds

Vibranium Lab Grown Diamonds

Looking around the world, more and more diamond manufacturers and diamond brands have begun to invest in the technology development, commercial production, market cultivation and marketing activities of lab-grown diamonds to tap the vast market. In 2017, Swarovski officially launched its lab-grown diamond brand Dima in North America. And, in 2021, Pandora announced that it would abandon natural diamonds and use lab-grown diamonds to produce its new brand, Pandora Brilliance.

Contents

1. EXECUTIVE SUMMARY

2. INTRODUCTION

2.1 Lab Grown Diamond: An Overview

2.1.1 Definition of Lab Grown Diamond

2.1.2 Benefits of Lab Grown Diamond

2.1.3 Lab Grown Diamond Production Process

2.2 Lab Grown Diamond Segmentation: An Overview

2.2.1 Lab Grown Diamond Segmentation

3. GLOBAL MARKET ANALYSIS

3.1 Global Lab Grown Diamond Market: An Analysis

3.1.1 Global Lab Grown Diamond Market: An Overview

3.1.2 Global Lab Grown Diamond Market by Value

3.1.3 Global Lab Grown Diamond Market by Manufacturing Method (Chemical Vapor Deposition and High Pressure High Temperature)

3.1.4 Global Lab Grown Diamond Market by Size (Below 2 Carat, 2-4 Carat and Above 4 Carat)

3.1.5 Global Lab Grown Diamond Market by Type (Polished and Rough)

3.1.6 Global Lab Grown Diamond Market by Nature (Colorless and Colored)

3.1.7 Global Lab Grown Diamond Market by Application (Jewelry and Industrial)

3.1.8 Global Lab Grown Diamond Market Value by Region (Asia Pacific, North America, Europe, Middle East and Africa and Latin America)

3.1.9 Global Lab Grown Diamond Market by Volume

3.1.10 Global Lab Grown Diamond Market Volume by Region (China, India, the US, Singapore, Europe and Middle East and Russia)

3.2 Global Lab Grown Diamond Market: Manufacturing Method Analysis

3.2.1 Global Lab Grown Diamond Market by Manufacturing Method: An Overview

3.2.2 Global Chemical Vapor Deposition Lab Grown Diamond Market by Value

3.2.3 Global High Pressure High Temperature Lab Grown Diamond Market by Value

3.3 Global Lab Grown Diamond Market: Size Analysis

3.3.1 Global Lab Grown Diamond Market by Size: An Overview

3.3.2 Global Below 2 Carat Lab Grown Diamond Market by Value

3.3.3 Global 2-4 Carat Lab Grown Diamond Market by Value

3.3.4 Global Above 4 Carat Lab Grown Diamond Market by Value

- 3.4 Global Lab Grown Diamond Market: Type Analysis
 - 3.4.1 Global Lab Grown Diamond Market by Type: An Overview
 - 3.4.2 Global Polished Lab Grown Diamond Market by Value
 - 3.4.3 Global Rough Lab Grown Diamond Market by Value
- 3.5 Global Lab Grown Diamond Market: Nature Analysis
 - 3.5.1 Global Lab Grown Diamond Market by Nature: An Overview
 - 3.5.2 Global Colorless Lab Grown Diamond Market by Value
 - 3.5.3 Global Colored Lab Grown Diamond Market by Value
- 3.6 Global Lab Grown Diamond Market: Application Analysis
 - 3.6.1 Global Lab Grown Diamond Market by Application: An Overview
 - 3.6.2 Global Lab Grown Diamond Jewelry Market by Value
 - 3.6.3 Global Industrial Lab Grown Diamond Market by Value

4. REGIONAL MARKET ANALYSIS

- 4.1 Asia Pacific Lab Grown Diamond Market: An Analysis
 - 4.1.1 Asia Pacific Lab Grown Diamond Market: An Overview
 - 4.1.2 Asia Pacific Lab Grown Diamond Market by Value
 - 4.1.3 Asia Pacific Lab Grown Diamond Market by Region (China, Japan, India, South Korea and rest of Asia Pacific)
 - 4.1.4 China Lab Grown Diamond Market by Value
 - 4.1.5 India Lab Grown Diamond Market by Value
 - 4.1.6 South Korea Lab Grown Diamond Market by Value
 - 4.1.7 Japan Lab Grown Diamond Market by Value
 - 4.1.8 Rest of Asia Pacific Lab Grown Diamond Market by Value
- 4.2 North America Lab Grown Diamond Market: An Analysis
 - 4.2.1 North America Lab Grown Diamond Market: An Overview
 - 4.2.2 North America Lab Grown Diamond Market by Value
 - 4.2.3 North America Lab Grown Diamond Market by Region (The US, Canada and Mexico)
 - 4.2.4 The US Lab Grown Diamond Market by Value
 - 4.2.5 Canada Lab Grown Diamond Market by Value
 - 4.2.6 Mexico Lab Grown Diamond Market by Value
- 4.3 Europe Lab Grown Diamond Market: An Analysis
 - 4.3.1 Europe Lab Grown Diamond Market: An Overview
 - 4.3.2 Europe Lab Grown Diamond Market by Value
 - 4.3.3 Europe Lab Grown Diamond Market by Region (UK, France, Italy and rest of Europe)
 - 4.3.4 UK Lab Grown Diamond Market by Value

- 4.3.5 Italy Lab Grown Diamond Market by Value
- 4.3.6 France Lab Grown Diamond Market by Value
- 4.3.7 Rest of Europe Lab Grown Diamond Market by Value
- 4.4 Middle East and Africa Lab Grown Diamond Market: An Analysis
 - 4.4.1 Middle East and Africa Lab Grown Diamond Market: An Overview
 - 4.4.2 Middle East and Africa Lab Grown Diamond Market by Value
- 4.5 Latin America Lab Grown Diamond Market: An Analysis
 - 4.5.1 Latin America Lab Grown Diamond Market: An Overview
 - 4.5.2 Latin America Lab Grown Diamond Market by Value

5. IMPACT OF COVID-19

- 5.1 Impact of COVID-19 on Lab Grown Diamond Market
- 5.2 Post COVID-19 Impact on Lab Grown Diamond Market

6. MARKET DYNAMICS

- 6.1 Growth Drivers
 - 6.1.1 Fall in Prices of Lab Grown Diamonds
 - 6.1.2 Increasing Demand From End User Industries
 - 6.1.3 Rapid Urbanization
 - 6.1.4 Fast Growing Jewelry Industry
 - 6.1.5 Rising demand of Lab Grown diamonds among Millennials
- 6.2 Challenges
 - 6.2.1 Complexities in Manufacturing Process
 - 6.2.2 Increased Competition From Naturally Mined Diamonds
- 6.3 Market Trends
 - 6.3.1 Increasing Consumer Awareness
 - 6.3.2 Integration of Artificial Intelligence (AI)
 - 6.3.3 Rising Sustainability Concerns
 - 6.3.4 Advancements in Lab Grown Diamond Production Technologies

7. COMPETITIVE LANDSCAPE

- 7.1 Global Lab Grown Diamond Market Players Competitive Landscape
- 7.2 Global Lab Grown Diamond Market Players: Manufacturing Method Comparison

8. COMPANY PROFILES

- 8.1 WD Lab Grown Diamonds
 - 8.1.1 Business Overview
 - 8.1.2 Business Strategy
- 8.2 De Beers Group (Element Six)
 - 8.2.1 Business Overview
 - 8.2.2 Business Strategy
- 8.3 Henan Huanghe Whirlwind Co., Ltd.
 - 8.3.1 Business Overview
- 8.4 New Diamond Technology Company
 - 8.4.1 Business Overview
- 8.5 Swarovski International Holding AG (Swarovski AG)
 - 8.5.1 Business Overview
- 8.6 Applied Diamond, Inc.
 - 8.6.1 Business Overview
- 8.7 HEYARU Group
 - 8.7.1 Business Overview
- 8.8 ABD Diamonds
 - 8.8.1 Business Overview
- 8.9 Clean Origin LLC
 - 8.9.1 Business Overview
- 8.10 Eco Lab Diamonds
 - 8.10.1 Business Overview
- 8.11 Vibranium Lab Grown Diamonds
 - 8.11.1 Business Overview

List Of Figures

LIST OF FIGURES

Figure 1: Benefits of Lab Grown Diamond

Figure 2: Lab Grown Diamond Production Process

Figure 3: Lab Grown Diamond Segmentation

Figure 4: Global Lab Grown Diamond Market by Value; 2018-2022 (US\$ Billion)

Figure 5: Global Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 6: Global Lab Grown Diamond Market by Manufacturing Method; 2022
(Percentage, %)

Figure 7: Global Lab Grown Diamond Market by Size; 2022 (Percentage, %)

Figure 8: Global Lab Grown Diamond Market by Type; 2022 (Percentage, %)

Figure 9: Global Lab Grown Diamond Market by Nature; 2022 (Percentage, %)

Figure 10: Global Lab Grown Diamond Market by Application; 2022 (Percentage, %)

Figure 11: Global Lab Grown Diamond Market Value by Region; 2022 (Percentage, %)

Figure 12: Global Lab Grown Diamond Market by Volume; 2020-2022 (Million Carats)

Figure 13: Global Lab Grown Diamond Market by Volume; 2023-2028 (Million Carats)

Figure 14: Global Lab Grown Diamond Market Volume by Region; 2022 (Percentage, %)

Figure 15: Global Chemical Vapor Deposition Lab Grown Diamond Market by Value;
2018-2022 (US\$ Billion)

Figure 16: Global Chemical Vapor Deposition Lab Grown Diamond Market by Value;
2023-2028 (US\$ Billion)

Figure 17: Global High Pressure High Temperature Lab Grown Diamond Market by
Value; 2018-2022 (US\$ Billion)

Figure 18: Global High Pressure High Temperature Lab Grown Diamond Market by
Value; 2023-2028 (US\$ Billion)

Figure 19: Global Below 2 Carat Lab Grown Diamond Market by Value; 2018-2022
(US\$ Billion)

Figure 20: Global Below 2 Carat Lab Grown Diamond Market by Value; 2023-2028
(US\$ Billion)

Figure 21: Global 2-4 Carat Lab Grown Diamond Market by Value; 2018-2022 (US\$
Billion)

Figure 22: Global 2-4 Carat Lab Grown Diamond Market by Value; 2023-2028 (US\$
Billion)

Figure 23: Global Above 4 Carat Lab Grown Diamond Market by Value; 2018-2022
(US\$ Billion)

Figure 24: Global Above 4 Carat Lab Grown Diamond Market by Value; 2023-2028

(US\$ Billion)

Figure 25: Global Polished Lab Grown Diamond Market by Value; 2018-2022 (US\$ Billion)

Figure 26: Global Polished Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 27: Global Rough Lab Grown Diamond Market by Value; 2018-2022 (US\$ Billion)

Figure 28: Global Rough Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 29: Global Colorless Lab Grown Diamond Market by Value; 2018-2022 (US\$ Billion)

Figure 30: Global Colorless Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 31: Global Colored Lab Grown Diamond Market by Value; 2018-2022 (US\$ Billion)

Figure 32: Global Colored Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 33: Global Lab Grown Diamond Jewelry Market by Value; 2018-2022 (US\$ Billion)

Figure 34: Global Lab Grown Diamond Jewelry Market by Value; 2023-2028 (US\$ Billion)

Figure 35: Global Industrial Lab Grown Diamond Market by Value; 2018-2022 (US\$ Billion)

Figure 36: Global Industrial Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 37: Asia Pacific Lab Grown Diamond Market by value; 2018-2022 (US\$ Billion)

Figure 38: Asia Pacific Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 39: Asia Pacific Lab Grown Diamond Market by Region; 2022 (Percentage, %)

Figure 40: China Lab Grown Diamond Market by value; 2018-2022 (US\$ Billion)

Figure 41: China Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 42: India Lab Grown Diamond Market by value; 2018-2022 (US\$ Billion)

Figure 43: India Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 44: South Korea Lab Grown Diamond Market by value; 2018-2022 (US\$ Million)

Figure 45: South Korea Lab Grown Diamond Market by Value; 2023-2028 (US\$ Million)

Figure 46: Japan Lab Grown Diamond Market by value; 2018-2022 (US\$ Million)

Figure 47: Japan Lab Grown Diamond Market by Value; 2023-2028 (US\$ Million)

Figure 48: Rest of Asia Pacific Lab Grown Diamond Market by value; 2018-2022 (US\$ Billion)

Figure 49: Rest of Asia Pacific Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Billion)

Figure 50: North America Lab Grown Diamond Market by value; 2018-2022 (US\$ Billion)

Figure 51: North America Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 52: North America Lab Grown Diamond Market by Region; 2022 (Percentage, %)

Figure 53: The US Lab Grown Diamond Market by value; 2018-2022 (US\$ Billion)

Figure 54: The US Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 55: Canada Lab Grown Diamond Market by value; 2018-2022 (US\$ Million)

Figure 56: Canada Lab Grown Diamond Market by Value; 2023-2028 (US\$ Million)

Figure 57: Mexico Lab Grown Diamond Market by value; 2018-2022 (US\$ Million)

Figure 58: Mexico Lab Grown Diamond Market by Value; 2023-2028 (US\$ Million)

Figure 59: Europe Lab Grown Diamond Market by Value; 2018-2022 (US\$ Billion)

Figure 60: Europe Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 61: Europe Lab Grown Diamond Market by Region; 2022 (Percentage, %)

Figure 62: UK Lab Grown Diamond Market by Value; 2018-2022 (US\$ Million)

Figure 63: UK Lab Grown Diamond Market by Value; 2023-2028 (US\$ Million)

Figure 64: Italy Lab Grown Diamond Market by Value; 2018-2022 (US\$ Million)

Figure 65: Italy Lab Grown Diamond Market by Value; 2023-2028 (US\$ Million)

Figure 66: France Lab Grown Diamond Market by Value; 2018-2022 (US\$ Million)

Figure 67: France Lab Grown Diamond Market by Value; 2023-2028 (US\$ Million)

Figure 68: Rest of Europe Lab Grown Diamond Market by Value; 2018-2022 (US\$ Billion)

Figure 69: Rest of Europe Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 70: Middle East and Africa Lab Grown Diamond Market by Value; 2018-2022 (US\$ Billion)

Figure 71: Middle East and Africa Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 72: Latin America Lab Grown Diamond Market by Value; 2018-2022 (US\$ Million)

Figure 73: Latin America Lab Grown Diamond Market by Value; 2023-2028 (US\$ Billion)

Figure 74: 1-carat Polished Diamond Jewelry Retail Price Comparison; 2019-2022 (US\$ Thousand)

Figure 75: Global Semiconductor Market Size; 2019-2022 (US\$ Billion)

Figure 76: Global Construction Market Size; 2020-2025 (US\$ Trillion)

Figure 77: Global Share of Urban Population in Total Population; 2016, 2021 & 2050

(Percentage, %)

Figure 78: Global Retail Sales of Diamond Jewelry Market; 2018-2025; (US\$ Billion)

Figure 79: Global Annual Aggregate Income by Generation; 2020-2025 (US\$ Trillion)

Figure 80: North America Lab Grown Diamond Consumer Awareness; 2018-2022

(Percentage, %)

Figure 81: Global Artificial Intelligence Market Size; 2021–2025 (US\$ Billion)

Table 1: Global Lab Grown Diamond Market Players Manufacturing Method Comparison

I would like to order

Product name: Global Lab Grown Diamond Market: Analysis By Manufacturing Method (High Pressure High Temperature and Chemical Vapor Deposition), By Size (Below 2 Carat, 2-4 Carat and Above 4 Carat), By Type (Polished and Rough), By Nature (Colorless and Colored), By Application (Jewelry and Industrial), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2028

Product link: <https://marketpublishers.com/r/G3C258BD05B6EN.html>

Price: US\$ 2,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3C258BD05B6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970