

Global Industrial Wood Pellet Market: Size, Trends & Forecasts (2018-2022)

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Abstracts

SCOPE OF THE REPORT

The report titled “Global Industrial Wood Pellet Market: Size, Trends & Forecasts (2018-2022)”, provides an in-depth analysis of the industrial wood pellet market with sizing and growth. The analysis includes industrial wood pellet market in terms of demand and market share by region. It also includes an overview of wood pellet market by demand and market share by segments.

The report also covers a brief regional analysis of the UK, Europe, South Korea, Japan and ROW with their actual and forecasted market size in terms of demand. The UK has the largest stake in the global demand for industrial wood pellets which is projected to grow over the forecasted period also.

Moreover, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global industrial wood pellet market has also been forecasted for the years 2018-2022, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

Enviva Partners, Graanul Invest Group, Pinnacle Renewable Holdings Inc., and Drax Group (Drax Biomass) are some of the prominent players operating in the global industrial wood pellet market whose company profiling has been done in the report which covers business overview, financial overview and business strategies adopted by the respective companies.

COMPANY COVERAGE

Enviva Partners

Graanul Invest Group

Pinnacle Renewable Holdings Inc.

Drax Group (Drax Biomass)

REGION/COUNTRY COVERAGE

The UK

Europe

South Korea

Japan

ROW

EXECUTIVE SUMMARY

The continuous depletion of renewable sources such as coal, crude oil etc. arise the demand for a substitute source of energy. Biomass is one of the few renewable sources of energy which support the other intermittent renewable energy alternatives. Wood pellet is one such example of biomass fuel. Such fuel is clean-burning, renewable and cost-efficient as compared to other renewable sources of energy. Raw materials used in the production of wood pellets are sawdust, shaving and chips which are then compacted into tiny pellets. On the basis of use, wood pellets are categorized into two segments namely commercial/residential and industrial wood pellets.

Industrial wood pellets are mainly used in power plants for generation of heat and electricity. They can also be used in combined power and heating plants and even on smaller heating plants. Pellets can be used at the whole power plants or on 1-2 boilers only in big power station. Power plants which run on wood pellets need them all over the year.

The global industrial wood pellet market has shown tremendous growth over the past few years and projections are made that the market would grow at a rapid pace over the forecasted period i.e. 2018 to 2022. Rising fossil fuel prices, growing environmental concern, supporting government policies, low cost of production, technological advancements are some of the key factors that would positively influence the market in the coming years. However, the market is restrained by some challenges such as inability to fulfill certification criteria and gradual reduction in sawmill residue.

Contents

1. EXECUTIVE SUMMARY

2. INTRODUCTION

2.1 Overview of Wood Pellets

2.1.1 Characteristics of Wood Pellet Fuel

2.1.2 Advantages of Wood Pellets

2.1.3 Types of Wood Pellets

2.2 Overview of Industrial Wood Pellet

2.2.1 Industrial Wood Pellet Production Process

3. GLOBAL MARKET ANALYSIS

3.1 Global Wood Pellet Market Analysis

3.1.1 Global Wood Pellet Market by Demand

3.1.2 Global Wood Pellet Market by Segments (Commercial/Residential Wood Pellet and Industrial Wood Pellet)

3.2 Global Industrial Wood Pellet Market Analysis

3.2.1 Global Industrial Wood Pellet Market by Demand

3.2.2 Global Industrial Wood Pellet Market by Region (UK, Europe (exc. UK), South Korea, Japan, ROW)

4. REGIONAL ANALYSIS

4.1 UK Industrial Wood Pellet Market Analysis

4.1.1 UK Industrial Wood Pellet Market by Demand

4.2 Europe Industrial Wood Pellet Market Analysis

4.2.1 Europe Industrial Wood Pellet Market by Demand

4.3 Japan Industrial Wood Pellet Market Analysis

4.3.1 Japan Industrial Wood Pellet Market by Demand

4.4 South Korea Industrial Wood Pellet Market Analysis

4.4.1 South Korea Industrial Wood Pellet Market by Demand

4.5 ROW Industrial Wood Pellet Market Analysis

4.5.1 ROW Industrial Wood Pellet Market by Demand

5. MARKET DYNAMICS

5.1 Growth Drivers

- 5.1.1 Supportive Framework and Policies
- 5.1.2 Favorable Economics
- 5.1.3 Low Cost of Production
- 5.1.4 Higher Demand in Electricity Generation
- 5.1.5 Rising Prices of Fossil Fuels

5.2 Challenges

- 5.2.1 Inability to Fulfill Certification Criteria
- 5.2.2 Gradual Reduction in Sawmill Residue
- 5.2.3 Negative Health Impacts and Climate Change

5.3 Market Trends

- 5.3.1 Technological Advancements
- 5.3.2 Adapting Logistics and Transportation Infrastructures
- 5.3.3 Consolidation of Fragmented Market

6. COMPETITIVE LANDSCAPE

6.1 Global Industrial Wood Pellet Capacity by Players

7. COMPANY PROFILES

7.1 Enviva Partners

- 7.1.1 Business Overview
- 7.1.2 Financial Overview
- 7.1.3 Business Strategy

7.2 Graanul Invest Group

- 7.2.1 Business Overview
- 7.2.2 Financial Overview
- 7.1.3 Business Strategy

7.3 Pinnacle Renewable Holdings Inc.

- 7.3.1 Business Overview
- 7.3.2 Financial Overview
- 7.3.3 Business Strategy

7.4 Drax Group (Drax Biomass)

- 7.4.1 Business Overview
- 7.4.2 Financial Overview
- 7.4.3 Business Strategy

List Of Figures

LIST OF FIGURES

Figure 1: Types of Wood Pellets

Figure 2: Industrial Wood Pellet Production Process

Figure 3: Global Wood Pellet Market by Demand; 2013-2017 (Million Metric Tonnes)

Figure 4: Global Wood Pellet Market by Demand; 2018-2022E (Million Metric Tonnes)

Figure 5: Global Wood Pellet Market by Segments; 2017

Figure 6: Global Industrial Wood Pellet Market by Demand; 2013-2017 (Million Metric Tonnes)

Figure 7: Global Industrial Wood Pellet Market by Demand; 2018-2022Ev(Million Metric Tonnes)

Figure 8: Global Industrial Wood Pellet Market by Region; 2017

Figure 9: UK Industrial Wood Pellet Market by Demand; 2016-2017 (Million Metric Tonnes)

Figure 10: UK Industrial Wood Pellet Market by Demand; 2018-2022E (Million Metric Tonnes)

Figure 11: Europe Industrial Wood Pellet Market by Demand; 2016-2017 (Million Metric Tonnes)

Figure 12: Europe Industrial Wood Pellet Market by Demand; 2018-2022E (Million Metric Tonnes)

Figure 13: Japan Industrial Wood Pellet Market by Demand; 2016-2017 (Million Metric Tonnes)

Figure 14: Japan Industrial Wood Pellet Market by Demand; 2018-2022E (Million Metric Tonnes)

Figure 15: South Korea Industrial Wood Pellet Market by Demand; 2016-2017 (Million Metric Tonnes)

Figure 16: South Korea Industrial Wood Pellet Market by Demand; 2018-2022E (Million Metric Tonnes)

Figure 17: ROW Industrial Wood Pellet Market by Demand; 2016-2017 (Million Metric Tonnes)

Figure 18: ROW Industrial Wood Pellet Market by Demand; 2018-2022E (Million Metric Tonnes)

Figure 19: Global Industrial Wood Pellet Capacity by Players; 2019

Figure 20: Enviva Partners Revenue; 2013-2017 (US\$ Million)

Figure 21: Graanul Invest Group Revenue; 2015-2016 (US\$ Million)

Figure 22: Pinnacle Renewable Holdings Inc. Revenue; 2014-2017 (US\$ Million)

Figure 23: Drax Group Revenue; 2015-2017 (US\$ Billion)

Figure 24: Drax Group Revenue by Segments; 2017

Figure 25: Drax Biomass Revenue; 2015-2017 (US\$ Million)

Table 1: Characteristics of Wood Pellet Fuel

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