

Global Industrial PC (IPC) Market with Focus on Panel, Rack Mount and Box IPC: 2017-2021 Edition

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Abstracts

Scope of the Report

The report titled “Global Industrial PC (IPC) Market with Focus on Panel, Rack Mount and Box IPC: 2017-2021 Edition”, provides an in-depth analysis of the global industrial PC market by volume, by segments, by competitors, by region, etc.

The report also provides an insight of the end-use industrial PC market. Growth of the overall industrial PC market has also been forecasted for the period 2017-2021, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The report also includes detailed analysis of leading players in the industry including Advantech Co. Pvt. Ltd., Siemens AG, Kontron AG and Adlink Technology Inc. on the basis of attributes such as business overview, recent developments, financials and strategies adopted by the market leaders in order to ensure growth, sustainability, etc.

Country Coverage

Americas

EMEA

Asia-Pacific

Company Coverage

Siemens AG

Kontron AG

Adlink Technology Inc.

Advantech Co. Pvt. Ltd.

Executive Summary

Industrial PC (IPC) is an X86 based computing platform that is used for industrial (or non-personal) applications. These are primarily used for process control and/or data acquisition. Apart from offering computing functionalities, IPCs are far different from regular PCs. IPCs are capable of operating in harsh environment such as on a production line, industrial facilities with high temperatures and moisture, or in an outdoor environment.

IPCs are broadly divided into six types- Panel IPC, Box IPC, Embedded IPC, DIN Rail IPC, Rack Mount IPC and Thin Client IPC. Out of these, Panel Industrial PC is the most dominant type of industrial PC globally. Industrial PCs are used in various industries such as Industrial, Transportation, Healthcare, Services, Telecom and Defense. Industrial business vertical is the most sought after end-use area for industrial PC globally.

Growth of global IPC industry is driven by subsequent growth of automated manufacturing, rise in robot ownership in Asia Pacific region and Smart city initiatives taken by various governments globally. However, factors such as high R&D intensity, implementation cost and high entry barrier in the industry are posing challenge to growth of the industry. Key trends prevailing in the industry includes rise in mergers and acquisitions in the industry globally and large number of PC vendors foraying into IPC industry.

Region-wise, the global Industrial PC (IPC) market is divided into Americas, Asia Pacific (APAC), Europe, Middle East and Africa (EMEA). Presently, EMEA is the world's largest industrial PC market, driven by presence of established sophisticated network systems. APAC follows at second position with leading markets such as China, Japan and Korea.

Contents

1. EXECUTIVE SUMMARY

2. INTRODUCTION

2.1 Industrial PC : Overview

2.1.1 Industrial PC & Commercial PC: Differences

2.1.2 Industrial PC: Advantages & Disadvantages

2.2 Industrial PC: Classification

2.2.1 Industrial PC: Classification by Types

2.2.2 Industrial PC: Classification by End-Use

3. MARKET SIZING

3.1 Global Industrial PC Market: An Analysis

3.1.1 Global Industrial PC Market by Value

3.1.2 Global Industrial PC Market Share by Region

3.2 Global Industrial PC Market: Segment Analysis

3.2.1 Global Panel Industrial PC Market by Segment

3.2.2 Global Panel Industrial PC Market by Value

3.2.3 Global Rack Mount PC Market by Value

3.2.4 Global Box IPC Market by Value

3.2.5 Global Embedded Box IPC Market by Value

3.2.6 Global Embedded Panel IPC Market by Value

3.2.7 Global DIN Rail IPC with I/O Market by Value

3.2.8 Global Thin Client IPC Market by Value

3.3 Global Industrial PC Market: End-Use Market Analysis

3.3.1 Global IPC Market by End User

3.3.2 Global Industrial IPC Market by Value

3.3.3 Global Transportation IPC Market by Value

3.3.4 Global Healthcare IPC Market by Value

3.3.5 Global Service IPC Market by Value

3.3.6 Global Telecom IPC Market by Value

3.3.7 Global Defense IPC Market by Value

3.3.8 Global Rest IPC Market by Value

4. REGIONAL MARKET ANALYSIS

- 4.1 Asia Pacific Industrial PC Market by Value
- 4.2 EMEA Industrial PC Market by Value
- 4.3 Americas Pacific Industrial PC Market by Value

6. COMPETITIVE LANDSCAPE

7. COMPANY PROFILING

- 7.1 Advantech Co., Ltd.
 - 7.1.1 Business Overview
 - 7.1.2 Financial Overview
 - 7.1.3 Business Strategy
- 7.2 Siemens AG
 - 7.2.1 Business Overview
 - 7.2.2 Financial Overview
 - 7.2.3 Business Strategy
- 7.3 Kronton AG
 - 7.3.1 Business Overview
 - 7.3.2 Financial Overview
 - 7.3.3 Business Strategy
- 7.4 Adlink Technology Inc.
 - 7.4.1 Business Overview
 - 7.4.2 Financial Overview
 - 7.4.3 Business Strategy

List Of Figures

LIST OF FIGURES

- Figure 1: Industrial PC: Advantages & Disadvantages
- Figure 2: Types of Industrial PC
- Figure 3: End-Use of Industrial PC
- Figure 4: Global Industrial PC Market by Value; 2012-2016 (US\$ Billion)
- Figure 5: Global Industrial PC Market by Value Forecasted; 2017-2021 (US\$ Billion)
- Figure 6: Global Industrial PC Market Share by Region, 2016 (Percentage, %)
- Figure 7: Global Industrial PC Market by Segment; 2016 (Percentage, %)
- Figure 8: Global Panel Industrial PC Market by Value; 2013-2016 (US\$ Million)
- Figure 9: Global Panel Industrial PC Market by Value; 2017-2021 (US\$ Million)
- Figure 10: Global Rack Mount PC Market by Value; 2013-2016 (US\$ Million)
- Figure 11: Global Rack Mount PC Market by Value; 2017-2021 (US\$ Million)
- Figure 12: Global Box IPC Market by Value; 2013-2016 (US\$ Million)
- Figure 13: Global Box IPC Market by Value; 2017-2021 (US\$ Million)
- Figure 14: Global Embedded Box IPC Market by Value; 2013-2016 (US\$ Million)
- Figure 15: Global Embedded Box IPC Market by Value; 2017-2021 (US\$ Million)
- Figure 16: Global Embedded Panel IPC Market by Value; 2013-2016 (US\$ Million)
- Figure 17: Global Embedded Panel IPC Market by Value; 2017-2021 (US\$ Million)
- Figure 18: Global DIN Rail IPC with I/O Market by Value; 2013-2016 (US\$ Million)
- Figure 19: Global DIN Rail IPC with I/O Market by Value; 2017-2021 (US\$ Million)
- Figure 20: Global Thin Client IPC Market by Value; 2013-2016 (US\$ Million)
- Figure 21: Global Thin Client IPC Market by Value; 2017-2021 (US\$ Million)
- Figure 22: Global IPC Market by End User; 2016 (Percentage, %)
- Figure 23: Global Industrial IPC Market by Value; 2013-2016 (US\$ Billion)
- Figure 24: Global Industrial IPC Market by Value; 2017-2021 (US\$ Billion)
- Figure 25: Global Transportation IPC Market by Value, 2013-2016 (US\$ Million)
- Figure 26: Global Transportation IPC Market by Value, 2017-2021 (US\$ Million)
- Figure 27: Global Healthcare IPC Market by Value, 2013-2016 (US\$ Million)
- Figure 28: Global Healthcare IPC Market by Value, 2017-2021 (US\$ Million)
- Figure 29: Global Service IPC Market by Value, 2013-2016 (US\$ Million)
- Figure 30: Global Service IPC Market by Value, 2017-2021 (US\$ Million)
- Figure 31: Global Telecom IPC Market by Value, 2013-2016 (US\$ Million)
- Figure 32: Global Telecom IPC Market by Value, 2017-2021 (US\$ Million)
- Figure 33: Global Defense IPC Market by Value, 2013-2016 (US\$ Million)
- Figure 34: Global Defense IPC Market by Value, 2017-2021 (US\$ Million)
- Figure 35: Global Rest IPC Market by Value, 2013-2016 (US\$ Million)

Figure 36: Global Rest IPC Market by Value, 2017-2021 (US\$ Million)

Figure 37: Asia Pacific IPC Market Size by Value, 2013-2016 (US\$ Billion)

Figure 38: Asia Pacific IPC Market Size by Value, 2017-2021 (US\$ Billion)

Figure 39: EMEA IPC Market Size by Value; 2013-2016 (US\$ Billion)

Figure 40: EMEA IPC Market Size by Value; 2017-2021 (US\$ Billion)

Figure 41: Americas IPC Market Size by Value, 2013-2016 (US\$ Billion)

Figure 42: Americas IPC Market Size by Value, 2017-2021 (US\$ Billion)

Figure 43: Advantech Co., Ltd. Revenue; 2013-2016 (US\$ Billion)

Figure 44: Advantech Co. Ltd. Revenue by Segment ; 2016 (Percentage, %)

Figure 45: Siemens AG Revenue; 2013-2016 (US\$ Billion)

Figure 46: Siemens AG Revenue by Region; 2016 (Percentage, %)

Figure 47: Siemens AG Revenue by Segment; 2016 (Percentage, %)

Figure 48: Kontron AG Revenue; 2013-2016 (US\$ Million)

Figure 49: Kontron AG Revenue by Segments; 2016 (Percentage, %)

Figure 50: Adlink Technology Inc. Revenue; 2013-2016 (US\$ Million)

Figure 51: Adlink Technology Revenue by Region; 2016 (Percentage, %)

List Of Tables

LIST OF TABLES

Table 1: Difference between Industrial PC & Commercial PC

Table 2: Industrial PC Manufacturing Companies Product Line

Table 3: Industrial PC Manufacturing Companies Financials (2016)

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