

Global Hemophilia Market: Size, Trends & Forecast with Impact of COVID-19 (2022-2026)

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Abstracts

Scope of the Report

The report titled “Global Hemophilia Market: Size, Trends & Forecast with Impact of COVID-19 (2022-2026)”, provides an in-depth analysis of global hemophilia market by value, by number of identified patient, by severity, by therapy type, by region (North America (The US and rest of the North America), Europe, Asia Pacific, and Rest of the World), etc. The report also provides a detailed analysis of the COVID-19 impact on global hemophilia market.

The report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of global hemophilia market has also been forecasted for the period 2022-2026, taking into consideration the previous growth patterns, the growth drivers, and the current and future trends.

The global hemophilia market is highly competitive. The key players of global hemophilia market are CSL Ltd. (CSL Behring), Pfizer Inc., Bayer Group, and BioMarin Pharmaceutical Inc. are also profiled with their financial information and respective business strategies.

Company Coverage

CSL Ltd. (CSL Behring)

Pfizer Inc.

Bayer Group

BioMarin Pharmaceutical Inc.

Regional Coverage

North America

Europe

Asia Pacific

Rest of the World

Executive Summary

Hemophilia is usually an inherited bleeding disorder in which the blood does not clot properly. This can lead to spontaneous bleeding as well as bleeding following injuries or surgery. Blood contains many proteins called clotting factors that can help to stop bleeding. People with hemophilia have low levels of either factor VIII (8) or factor IX (9). The severity of hemophilia that a person has is determined by the number of factors in the blood. The lower the amount of the factor, the more likely it is that bleeding will occur which can lead to serious health problems.

The global hemophilia market can be segmented based on Disease Type (Hemophilia A, Hemophilia B, and Unknown Type); Severity (Mild, Moderate, Severe, and Unknown); and Therapy Type (Replacement Therapy, Immune Tolerance Induction (ITI) Therapy, and Gene Therapy).

During the pandemic, the global hemophilia market grew. As per guidelines of vaccine for patients with severe/moderate hemophilia, the vaccine injection should be given after a factor VIII (FVIII) or factor IX (FIX) injection. As a result of the increased prevalence of coronavirus, demand for hemophilia therapies and medications to reduce the risk of COVID-19 increased. This has further contributed to the positive growth trajectory of the market.

The global hemophilia market has increased during the years 2017-2021. The projections are made that the market would rise in the next four years i.e. 2022-2026

tremendously. The global hemophilia market is expected to increase due to the rising incidence of a bleeding disorder, increasing healthcare spending, rising male population, increased focus on prophylactic treatment, favorable initiatives and policies, increasing investment in R&D and new product development, etc. Yet the market faces some challenges such as high cost of treatment, shortage of specialists, reluctance to switch to new therapies, etc. Moreover, the market growth would succeed by various market trends like increasing innovation in gene therapy, development of novel hemophilia treatments, shifting focus to extended half-life therapies, etc.

Contents

1. EXECUTIVE SUMMARY

2. INTRODUCTION

2.1 Hemophilia: An Overview

2.1.1 Introduction to Hemophilia

2.1.2 Causes of Hemophilia

2.1.3 Signs and Symptoms of Hemophilia

2.1.4 Complications of Hemophilia

2.1.5 Types of Product for Hemophilia Treatment

2.2 Hemophilia Segmentation: An Overview

2.2.1 Hemophilia Segmentation by Disease Type

2.2.2 Hemophilia Segmentation by Severity

2.2.3 Hemophilia Segmentation by Therapy Type

3. GLOBAL MARKET ANALYSIS

3.1 Global Hemophilia Market: An Analysis

3.1.1 Global Hemophilia Market by Value

3.1.2 Global Hemophilia Market by Disease Type (Hemophilia A, Hemophilia B, and Type Unknown)

3.1.3 Global Hemophilia Market by Therapy Type (Replacement Therapy, Immune Tolerance Induction (ITI) Therapy, and Gene Therapy)

3.1.4 Global Hemophilia Market by Region (North America, Europe, Asia Pacific, and Rest of the World)

3.1.5 Global Hemophilia Market by Number of Patient Identified

3.1.6 Global Hemophilia Market Number of Patient Identified by Disease Type (Hemophilia A, Hemophilia B, and Type Unknown)

3.2 Global Hemophilia Market: Disease Type Analysis

3.2.1 Global Hemophilia A Market by Value

3.2.2 Global Hemophilia A Market by Number of Patient Identified

3.2.3 Global Hemophilia A Market Number of Patient Identified by Severity (Severe, Mild, Moderate, and Unknown)

3.2.4 Global Hemophilia B Market by Value

3.2.5 Global Hemophilia B Market by Number of Patient Identified

3.2.6 Global Hemophilia B Market Number of Patient Identified by Severity (Severe, Mild, Moderate, and Unknown)

- 3.2.7 Global Hemophilia Type Unknown Market by Value
- 3.2.8 Global Hemophilia Type Unknown Market by Number of Patient Identified
- 3.3 Global Hemophilia Market: Therapy Type Analysis
 - 3.3.1 Global Hemophilia Replacement Therapy Market by Value
 - 3.3.2 Global Hemophilia Immune Tolerance Induction (ITI) Therapy Market by Value
 - 3.3.3 Global Hemophilia Gene Therapy Market by Value

4. REGIONAL MARKET ANALYSIS

- 4.1 North America Hemophilia Market: An Analysis
 - 4.1.1 North America Hemophilia Market by Value
 - 4.1.2 North America Hemophilia Market by Region (The US and Rest of North America)
 - 4.1.3 The US Hemophilia Market by Value
 - 4.1.4 The US Hemophilia Market by Number of Patient Identified
 - 4.1.5 The US Hemophilia Market by Disease Type (Hemophilia A, Hemophilia B, and Type Unknown)
 - 4.1.6 The US Hemophilia Disease Type Market by Value
 - 4.1.7 Rest of North America Hemophilia Market by Value
- 4.2 Europe Hemophilia Market: An Analysis
 - 4.2.1 Europe Hemophilia Market by Value
 - 4.2.2 Europe Hemophilia Market by Number of Patient Identified
 - 4.2.3 Europe Hemophilia Market by Disease Type (Hemophilia A, Hemophilia B, and Type Unknown)
 - 4.2.4 Europe Hemophilia Disease Type Market by Value
- 4.3 Asia Pacific Hemophilia Market: An Analysis
 - 4.3.1 Asia Pacific Hemophilia Market by Value
- 4.4 Rest of World Hemophilia Market: An Analysis
 - 4.4.1 Rest of World Hemophilia Market by Value

5. IMPACT OF COVID-19

- 5.1 Impact of COVID -19 on Hemophilia Market
- 5.2 Global Prevalence of COVID-19
- 5.3 Impact of COVID -19 on Healthcare Spending
- 5.4 Post-COVID Scenario

6. MARKET DYNAMICS

6.1 Growth Driver

- 6.1.1 Rising Incidence of Bleeding Disorder
- 6.1.2 Increasing Healthcare Spending
- 6.1.3 Rising Male Population
- 6.1.4 Increased Focus on Prophylactic Treatment
- 6.1.5 Favorable Initiatives and Policies
- 6.1.6 Increasing Investment in R&D and New Product Development

6.2 Challenges

- 6.2.1 High Cost of Treatment
- 6.2.2 Shortage of Specialists
- 6.2.3 Reluctance to Switch to New Therapies

6.3 Market Trends

- 6.3.1 Increasing Innovation in Gene Therapy
- 6.3.2 Development of Novel Hemophilia Treatments
- 6.3.3 Shifting Focus to Extended Half Life Therapies

7. COMPETITIVE LANDSCAPE

7.1 Global Hemophilia Market Players: A Financial Comparison

7.2 Global Hemophilia Market Players by Research & Development Expenses Comparison

8. COMPANY PROFILES

8.1 CSL Ltd. (CSL Behring)

- 8.1.1 Business Overview
- 8.1.2 Financial Overview
- 8.1.3 Business Strategy

8.2 Pfizer, Inc.

- 8.2.1 Business Overview
- 8.2.2 Financial Overview
- 8.2.3 Business Strategy

8.3 Bayer Group

- 8.3.1 Business Overview
- 8.3.2 Financial Overview
- 8.3.3 Business Strategy

8.4 BioMarin Pharmaceutical, Inc.

- 8.4.1 Business Overview
- 8.4.2 Financial Overview

8.4.3 Business Strategy

List Of Figures

LIST OF FIGURES

Figure 1: Causes of Hemophilia

Figure 2: Signs and Symptoms of Hemophilia

Figure 3: Complications of Hemophilia

Figure 4: Types of Product for Hemophilia Treatment

Figure 5: Hemophilia Segmentation by Disease Type

Figure 6: Hemophilia Segmentation by Severity

Figure 7: Hemophilia Segmentation by Therapy Type

Figure 8: Global Hemophilia Market by Value; 2017-2021 (US\$ Billion)

Figure 9: Global Hemophilia Market by Value; 2022-2026 (US\$ Billion)

Figure 10: Global Hemophilia Market by Disease Type; 2021 (Percentage, %)

Figure 11: Global Hemophilia Market by Therapy Type; 2021 (Percentage, %)

Figure 12: Global Hemophilia Market by Region; 2021 (Percentage, %)

Figure 13: Global Hemophilia Market by Number of Patient Identified; 2017-2020
(Thousand)

Figure 14: Global Hemophilia Market Number of Patient Identified by Disease Type;
2020 (Percentage, %)

Figure 15: Global Hemophilia A Market by Value; 2020-2021 (US\$ Billion)

Figure 16: Global Hemophilia A Market by Value; 2022-2026 (US\$ Billion)

Figure 17: Global Hemophilia A Market by Number of Patient Identified; 2017-2020
(Thousand)

Figure 18: Global Hemophilia A Market Number of Patient Identified by Severity; 2020
(Percentage, %)

Figure 19: Global Hemophilia B Market by Value; 2020-2021 (US\$ Billion)

Figure 20: Global Hemophilia B Market by Value; 2022-2026 (US\$ Billion)

Figure 21: Global Hemophilia B Market by Number of Patient Identified; 2017-2020
(Thousand)

Figure 22: Global Hemophilia B Market Number of Patient Identified by Severity; 2020
(Percentage, %)

Figure 23: Global Hemophilia Type Unknown Market by Value; 2020-2021 (US\$ Million)

Figure 24: Global Hemophilia Type Unknown Market by Value; 2022-2026 (US\$ Million)

Figure 25: Global Hemophilia Type Unknown Market by Number of Patient Identified;
2017-2020 (Thousand)

Figure 26: Global Hemophilia Replacement Therapy Market by Value; 2020-2021 (US\$
Billion)

Figure 27: Global Hemophilia Replacement Therapy Market by Value; 2022-2026 (US\$

Billion)

Figure 28: Global Hemophilia Immune Tolerance Induction (ITI) Therapy Market by Value; 2020-2021 (US\$ Billion)

Figure 29: Global Hemophilia Immune Tolerance Induction (ITI) Therapy Market by Value; 2022-2026 (US\$ Billion)

Figure 30: Global Hemophilia Gene Therapy Market by Value; 2020-2021 (US\$ Million)

Figure 31: Global Hemophilia Gene Therapy Market by Value; 2022-2026 (US\$ Million)

Figure 32: North America Hemophilia Market by Value; 2020-2021 (US\$ Billion)

Figure 33: North America Hemophilia Market by Value; 2022-2026 (US\$ Billion)

Figure 34: North America Hemophilia Market by Region; 2021 (Percentage, %)

Figure 35: The US Hemophilia Market by Value; 2020-2021 (US\$ Billion)

Figure 36: The US Hemophilia Market by Value; 2022-2026 (US\$ Billion)

Figure 37: The US Hemophilia Market by Number of Patient Identified; 2017-2020 (Thousand)

Figure 38: The US Hemophilia Market by Disease Type; 2021 (Percentage, %)

Figure 39: The US Hemophilia Disease Type Market by Value; 2020-2021 (US\$ Billion)

Figure 40: The US Hemophilia Disease Type Market by Value; 2022-2026 (US\$ Billion)

Figure 41: Rest of North America Hemophilia Market by Value; 2020-2021 (US\$ Million)

Figure 42: Rest of North America Hemophilia Market by Value; 2022-2026 (US\$ Million)

Figure 43: Europe Hemophilia Market by Value; 2020-2021 (US\$ Billion)

Figure 44: Europe Hemophilia Market by Value; 2022-2026 (US\$ Billion)

Figure 45: Europe Hemophilia Market by Number of Patient Identified; 2017-2020 (Thousand)

Figure 46: Europe Hemophilia Market by Disease Type; 2021 (Percentage, %)

Figure 47: Europe Hemophilia Disease Type Market by Value; 2020-2021 (US\$ Billion)

Figure 48: Europe Hemophilia Disease Type Market by Value; 2022-2026 (US\$ Billion)

Figure 49: Asia Pacific Hemophilia Market by Value; 2020-2021 (US\$ Billion)

Figure 50: Asia Pacific Hemophilia Market by Value; 2022-2026 (US\$ Billion)

Figure 51: Rest of World Hemophilia Market by Value; 2020-2021 (US\$ Million)

Figure 52: Rest of World Hemophilia Market by Value; 2022-2026 (US\$ Million)

Figure 53: Global Daily Confirmed COVID-19 Cases; January 2020- January 2022 (Thousand)

Figure 54: Global Number of People identified with Bleeding Disorder; 2016-2020 (Thousand)

Figure 55: Global Healthcare Spending per Capita; 2017-2020 (US\$ Thousand)

Figure 56: Global Male Population; 2016-2021 (Billion)

Figure 57: Global Patient Over 18 on Prophylaxis Treatment; 2018 & 2020 (Percentage, %)

Figure 58: Global Hemophilia Market Players by Research & Development Expenses

Comparison; 2018-2020 (US\$ Billion)

Figure 59: CSL Ltd. Operating Revenue; 2017-2021 (US\$ Billion)

Figure 60: CSL Ltd. Operating Revenue by Segment; 2021 (Percentage, %)

Figure 61: CSL Ltd. Operating Revenue by Region; 2021 (Percentage, %)

Figure 62: Pfizer Inc. Revenues; 2017-2020 (US\$ Billion)

Figure 63: Pfizer Inc. Revenues by Product; 2020 (Percentage, %)

Figure 64: Pfizer Inc. Revenues by Region; 2020 (Percentage, %)

Figure 65: Bayer Group Net Sales; 2016-2020 (US\$ Billion)

Figure 66: Bayer Group Net Sales by Segment; 2020 (Percentage, %)

Figure 67: Bayer Group Net Sales by Region; 2020 (Percentage, %)

Figure 68: BioMarin Pharmaceutical, Inc. Total Revenues; 2016-2020 (US\$ Billion)

Figure 69: BioMarin Pharmaceutical, Inc. Total Revenues by Region; 2020 (Percentage, %)

Table 1: Hemophilia A Clinical Gene Therapy Trials; 2020

Table 2: Development of New Novel Hemophilia Treatments; 2020

Table 3: Global Hemophilia Market Players: A Financial Comparison; 2020

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