

Global Ground Engineering Market: Size, Trends & Forecasts (2018-2022)

<https://marketpublishers.com/r/GCA6DBB89A2EN.html>

Date: January 2018

Pages: 61

Price: US\$ 800.00 (Single User License)

ID: GCA6DBB89A2EN

Abstracts

Scope of the Report

The report titled “Global Ground Engineering Market: Size, Trends & Forecasts (2018-2022)” provide a detailed analysis of the global ground engineering market in terms of market sizing and growth. The analysis includes ground engineering market in terms of value, and market share by region. It also includes global construction market in terms of value and market share by segments.

Furthermore, the report also assesses the key opportunities available in the market and summarizes the dynamic forces that are and will be accountable for growth of the industry. Growth of the global ground engineering market has also been forecasted for the period 2018-2022, taking into consideration previous growth outlines, growth drivers and the existing and forthcoming trends.

The global ground engineering market is highly fragmented because of the presence of several small to medium size players that compete with each other and large players of the market. Keller Group Plc., Trevi Group, Bauer Group and Vinci SA are some of the major players in the ground engineering whose company profiling has been provided in the report. This segment of the report summarizes business overview, financial overview and the business strategies adopted by respective companies. Keller is the leader in the highly fragmented ground engineering market, with significant scope for long term growth.

Company Coverage

Keller Group Plc.

Trevi Group

Bauer Group

Vinci SA

Executive Summary

Construction industry is one of the major sectors in any economy which involves the process of constructing residential or non-residential infrastructure. The industry has a major impact on the economy of any nation as it comprises 6% to 9% of the gross domestic products of developed and countries. The process of construction involves planning, designing and financing and continues till the project is built and ready for use. The construction industry is divided into two sectors: Non-residential and Residential. Non-residential is further sub-divided into three categories namely heavy industrial, institutional and commercial and engineering.

Ground engineering which is also known as geotechnical contracting is the branch of civil engineering of the construction industry which is mainly concerned with the study of behavior of earth properties. It involves the study of geographical structures, materials and processes and combines with the application in mining, petroleum, military and other complex geological constructions. Major functions of ground engineering include analysis of embankment behavior, strength of excavation, caves, tunnels, conducting of response analysis for a site, etc.

Ground engineering is a niche segment in the overall construction industry which has shown upward trends over the past few years and projections are made that the market would grow tremendously over the forecasted period (2018-2022). Urbanization and population growth is the major factor attributed to growth of the market. Other factors such as land shortages, increasing global infrastructure investment, adoption of digital technology, and techniques such as building information modelling (BIM) would expected to propel growth of the market.

Contents

1. EXECUTIVE SUMMARY

2. INTRODUCTION

2.1 Construction Industry: An Overview

2.1.1 Construction Industry Sectors

2.2 Ground Engineering: An Overview

2.2.1 Ground Engineering Application Areas

3. GLOBAL MARKET ANALYSIS

3.1 Global Construction Market Analysis

3.1.1 Global Construction Market by Value

3.1.2 Global Construction Market by Segments

3.2 Global Ground Engineering Market Analysis

3.2.1 Global Ground Engineering Market by Value

3.2.2 Global Ground Engineering Market by Region

4. MARKET DYNAMICS

4.1 Growth Drivers

4.1.1 Urbanization and Population Growth

4.1.2 Land Shortage

4.1.3 Increasing Global Infrastructure Investment

4.1.4 Increasing Complex Geotechnical Needs

4.2 Challenges

4.2.1 Skilled Labor Shortages

4.2.2 High Operational Gearing

4.2.3 Poor Productivity and Profitability

4.2.4 Project Performance

4.2.5 Sustainability Concerns

4.3 Market Trends

4.3.1 Adoption of Digital Technology

4.3.2 Better Safety Procedures

4.3.3 Building Information Modeling (BIM)

4.3.4 Labor and Government Implications

5. COMPETITIVE LANDSCAPE

5.1 Global Ground Engineering Market by Players

5.2 North America Global Ground Engineering Market by Players

6. COMPANY PROFILES

6.1 Keller Group Plc

6.1.1 Business Overview

6.1.2 Financial Overview

6.1.3 Business Startegy

6.2 Trevi Group

6.2.1 Business Overview

6.2.2 Financial Overview

6.2.3 Business Startegy

6.3 Bauer Group

6.3.1 Business Overview

6.3.2 Financial Overview

6.3.3 Business Startegy

6.4 Vinci SA

6.4.1 Business Overview

6.4.2 Financial Overview

6.4.3 Business Startegy

List Of Figures

LIST OF FIGURES

Figure 1: Construction Industry Sectors

Figure 2: Ground Engineering Application Areas

Figure 3: Global Construction Market by Value; 2016-2017 (US\$ Trillion)

Figure 4: Global Construction Market by Value; 2018-2022E (US\$ Trillion)

Figure 5: Global Construction Market by Segments; 2017

Figure 6: Global Ground Engineering Market by Value; 2016-2017 (US\$ Billion)

Figure 7: Global Ground Engineering Market by Value; 2018-2022E (US\$ Billion)

Figure 8: Global Ground Engineering Market by Region; 2016

Figure 9: World Urban Population; 2012-2017 (% of Total Population)

Figure 10: Required Average Annual Infrastructure Investment; 2016-2030 (US\$ Trillion)

Figure 11: Global Ground Engineering Market by Players; 2016

Figure 12: North America Ground Engineering Market by Players; 2016

Figure 13: Keller Group Plc Revenue; 2012-2016 (US\$ Billion)

Figure 14: Keller Group Plc Revenue by Customer Segments; 2016

Figure 15: Keller Group Plc Revenue by Techniques; 2016

Figure 16: Keller Group Plc Revenue by Geography; 2016

Figure 17: Trevi Group Revenue; 2012-2016 (US\$ Billion)

Figure 18: Trevi Group Revenue by Segments; 2016

Figure 19: Trevi Group Revenue by Geography; 2016

Figure 20: Bauer Group Revenue; 2013-2016 (US\$ Billion)

Figure 21: Bauer Group Revenue by Segments; 2016

Figure 22: Bauer Group Revenue by Geography; 2016

Figure 23: Vinci SA Revenue; 2012-2016 (US\$ Billion)

Figure 24: Vinci SA Revenue by Segments; 2016

Figure 25: Vinci SA Revenue by Geography; 2012-2016 (US\$ Billion)

List Of Tables

LIST OF TABLES

Table 1: Global Urban Population Growth Expectations; 1990-2030

I would like to order

Product name: Global Ground Engineering Market: Size, Trends & Forecasts (2018-2022)

Product link: <https://marketpublishers.com/r/GCA6DBB89A2EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCA6DBB89A2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970