

# Global Gear Technology Market: Size, Trends & Forecasts (2021-2025 Edition)

https://marketpublishers.com/r/GA2BBD73023EN.html

Date: March 2021 Pages: 71 Price: US\$ 850.00 (Single User License) ID: GA2BBD73023EN

## Abstracts

Scope of the Report

The report entitled "Global Gear Technology Market: Size, Trends & Forecasts (2021-2025 Edition)", provides analysis of the global gear technology market, with detailed analysis of market size and growth, and segmentation of the industry. The analysis includes the market by value and by segmentation. Regional presence of gear technology by end users share is also provided.

Moreover, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global gear technology market has also been forecasted for the years 2021-2025, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

Klingelnberg, Gleason, Kapp Niles and Reishauer are some of the key players operating in the global gear technology market, whose company profiling has been done in the report. In this segment of the report, business overview, financial overview and business strategies of the companies are provided.

Company Coverage

Klingelnberg

Gleason

Kapp Niles



Reishauer

**Executive Summary** 

In the gear technology, manufacturing and measuring of gears during the production is a very important task. Two of the important gear manufacturing techniques are reproducing method and generating method. Whereas, gear measurement can be accomplished by three ways namely, teeth concentricity, good alignment and gear hardness. Gear measuring machines can be segmented into three major types. These are less than 650 mm, 650-4500 mm and more than 1500 mm. Each machine is focused on improving the gear structure in accordance to the final requisites.

There are many industries which implies gear in their machines. Some of these are agriculture, automation, aviation, metal & mining, wind power generation, and many others. Gears displays many advantages such as lifting of higher loads, for reduction in speed, transmission of torque, motion can be transmitted between non-parallel intersecting shafts, compact gear system, etc.

The global gear technology market is expected to increase at high growth rates during the forecasted period (2021-2025). The global gear technology market is supported by various growth drivers, such as evolving Internet-of-things and industry 4.0, increasing gear and surface requirements, awareness regarding energy efficiency and sustainability, etc. Yet, the market faces certain challenges, such as, entry barriers, challenging pricing method, etc. Few new market trends are also provided such as, growing metal & mining industry, new gear geometry standards to regulate the gear measuring machines marketplace, etc.



## **Contents**

#### **1. EXECUTIVE SUMMARY**

#### 2. INTRODUCTION

- 2.1 Gear: An Overview
  - 2.1.1 Gear: Meaning
  - 2.1.2 Main Functions of a Gear
  - 2.1.3 Types of Gear
  - 2.1.4 Gear Manufacturing and Measurement
  - 2.1.5 Gear Measuring Machines by Product Type
  - 2.1.6 Gear Industry by End-Users
  - 2.1.7 Advantages and Disadvantages of Gears

#### 3. GLOBAL MARKET ANALYSIS

- 3.1 Global Gear Technology Market: An Analysis
- 3.1.1 Global Gear Technology Market by Value
- 3.2 Global Gear Technology Market: Segment Analysis
- 3.2.1 Global Gear Technology Market by Segment (Bevel Gear Technology,
- Cylindrical Gear Technology, Precision Centres and Drive Technology)
  - 3.2.2 Global Bevel Gear Technology Market by Value
  - 3.2.3 Global Gear Precision Measuring Centre Technology Market by Value
  - 3.2.4 Global Drive Gear Technology Market by Value
- 3.2.5 Global Cylindrical Gear Technology Market by Value
- 3.3 Global Cylindrical Gear Technology Market: Segment Analysis
- 3.3.1 Global Cylindrical Gear Technology Market by Segment (Profile Grinding, Gear Hobbing and Generating Grinding)
- 3.3.2 Global Profile Grinding Technology Market by Value
- 3.3.3 Global Hobbing Technology Market by Value
- 3.3.4 Global Generating Grinding Technology Market by Value

#### 4. REGIONAL MARKET ANALYSIS

- 4.1 Global Gear Technology Market: Regional Analysis
  - 4.1.1 North America Gear Technology Market Share by End-User
  - 4.1.2 Latin America Gear Technology Market Share by End-User
  - 4.1.3 Europe Gear Technology Market Share by End-User



4.1.4 CIS (Commonwealth of Independent States) and Russia Gear Technology Market Share by End-User

- 4.1.5 Japan Gear Technology Market Share by End-User
- 4.1.6 Asia-Pacific (Excluding Japan) Gear Technology Market Share by End-User
- 4.1.7 Middle East and Africa Gear Technology Market Share by End-User

#### **5. MARKET DYNAMICS**

- 5.1 Growth Drivers
  - 5.1.1 Evolving Internet-of-things and Industry 4.0
  - 5.1.2 Increasing Gear and Surface Requirements
  - 5.1.3 Awareness Regarding Energy Efficiency and Sustainability
  - 5.1.4 Rising E-Mobility Preference
  - 5.1.5 Growth Opportunities in New End-Markets
  - 5.1.6 Innovation Introduction: Contactless Gear Inspection
  - 5.1.7 Growing Automation Industry

5.2 Challenges

- 5.2.1 Entry Barriers
- 5.2.2 Challenging Pricing Method
- 5.2.3 Dependence on Key Customers

5.3 Market Trends

5.3.1 Growing Metal & Mining Industry

5.3.2 New Gear Geometry Standards to Regulate the Gear Measuring Machines Marketplace

- 5.3.3 Introduction of Online Sales
- 5.3.4 Growing Global Gear Demand

## 6. COMPETITIVE LANDSCAPE

- 6.1 Global Gear Technology Market: Player Analysis
  - 6.1.1 Global Gear Technology Market by Competitive Landscape
  - 6.1.2 Global Bevel Gear Technology Market Player by Share
  - 6.1.3 Global Cylindrical Profile Grinding Gear Technology Market Player by Share
  - 6.1.4 Global Cylindrical Gear Hobbing Technology Market Player by Share
  - 6.1.5 Global Cylindrical Generating Grinding Gear Technology Market Player by Share
  - 6.1.6 Global Precision Measuring Centres Gear Technology Market Player by Share
  - 6.1.7 Global Drive Gear Technology Market Player by Share

#### 7. COMPANY PROFILING



- 7.1 Klingelnberg
  - 7.1.1 Business Overview
  - 7.1.2 Financial Overview
  - 7.1.3 Business Strategy
- 7.2 Gleason
  - 7.2.1 Business Overview
  - 7.2.2 Business Strategy
- 7.3 Kapp Niles
  - 7.3.1 Business Overview
- 7.3.2 Business Strategy
- 7.4 Reishauer
  - 7.4.1 Business Overview
  - 7.4.2 Business Strategy



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Main Functions of a Gear Figure 2: Types of Gear Figure 3: Gear Measuring Machines by Product Type Figure 4: Gear Industry by End-Users Figure 5: Advantages and Disadvantages of Gears Figure 6: Global Gear Technology Market by Value; 2017-2020 (US\$ Billion) Figure 7: Global Gear Technology Market by Value; 2021-2025 (US\$ Billion) Figure 8: Global Gear Technology Market by Segment; 2020 (Percentage, %) Figure 9: Global Bevel Gear Technology Market by Value; 2017-2020 (US\$ Million) Figure 10: Global Bevel Gear Technology Market by Value; 2021-2025 (US\$ Million) Figure 11: Global Gear Precision Measuring Centre Technology Market by Value; 2017-2020 (US\$ Million) Figure 12: Global Gear Precision Measuring Centre Technology Market by Value; 2021-2025 (US\$ Million) Figure 13: Global Drive Gear Technology Market by Value; 2017-2020 (US\$ Million) Figure 14: Global Drive Gear Technology Market by Value; 2021-2025 (US\$ Million) Figure 15: Global Cylindrical Gear Technology Market by Value; 2017-2020 (US\$ Million) Figure 16: Global Cylindrical Gear Technology Market by Value; 2021-2025 (US\$ Million) Figure 17: Global Cylindrical Gear Technology Market by Segment; 2020 (Percentage, %) Figure 18: Global Profile Grinding Technology Market by Value; 2017-2020 (US\$ Million) Figure 19: Global Profile Grinding Technology Market by Value; 2021-2025 (US\$ Million) Figure 20: Global Hobbing Technology Market by Value; 2017-2020 (US\$ Million) Figure 21: Global Hobbing Technology Market by Value; 2021-2025 (US\$ Million) Figure 22: Global Generating Grinding Technology Market by Value; 2017-2020 (US\$ Million) Figure 23: Global Generating Grinding Technology Market by Value; 2021-2025 (US\$ Million) Figure 24: North America Gear Technology Market Share by End-User; 2020 (Percentage, %) Figure 25: Latin America Gear Technology Market Share by End-User; 2020



(Percentage, %)

Figure 26: Europe Gear Technology Market Share by End-User; 2020 (Percentage, %) Figure 27: CIS (Commonwealth of Independent States) and Russia Gear Technology Market Share by End-User; 2020 (Percentage, %)

Figure 28: Japan Gear Technology Market Share by End-User; 2020 (Percentage, %) Figure 29: Asia-Pacific (Excluding Japan) Gear Technology Market Share by End-User; 2020 (Percentage, %)

Figure 30: Middle East and Africa Gear Technology Market Share by End-User; 2020 (Percentage, %)

Figure 31: Global IoT Manufacturing Market; 2020-2025 (US\$ Billion)

Figure 32: Global Electric Car Sales; 2015-2019 (Million)

Figure 33: Global Automation Market by Segment; 2019-2021 (US\$ Billion)

Figure 34: New Trends in Global Mining Industry

Figure 35: Global Bevel Gear Technology Market Player by Share; 2020 (Percentage, %)

Figure 36: Global Cylindrical Profile Grinding Gear Technology Market Player by Share; 2020 (Percentage, %)

Figure 37: Global Cylindrical Gear Hobbing Technology Market Player by Share; 2020 (Percentage, %)

Figure 38: Global Cylindrical Generating Grinding Gear Technology Market Player by Share; 2020 (Percentage, %)

Figure 39: Global Precision Measuring Centres Gear Technology Market Player by Share; 2020 (Percentage, %)

Figure 40: Global Drive Gear Technology Market Player by Share; 2020 (Percentage, %)

Figure 41: Klingelnberg Sales; 2016-2020 (US\$ Million)

Figure 42: Klingelnberg Sales by Segment; 2020 (Percentage, %)

Figure 43: Klingelnberg Sales by Region; 2020 (Percentage, %)

Table 1: World Gear Demand; 2003-2018 (US\$ Million)

Table 2: Global Gear Technology Market by Competitive Landscape



#### I would like to order

Product name: Global Gear Technology Market: Size, Trends & Forecasts (2021-2025 Edition) Product link: <u>https://marketpublishers.com/r/GA2BBD73023EN.html</u>

Price: US\$ 850.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GA2BBD73023EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970