

# Global Flexible Printed Circuit (FPC) Market: Size, Trends & Forecasts (2017-2021)

https://marketpublishers.com/r/G6A1C2584BBEN.html

Date: August 2017

Pages: 64

Price: US\$ 800.00 (Single User License)

ID: G6A1C2584BBEN

# **Abstracts**

Scope of the Report

The report entitled "Global Flexible Printed Circuit (FPC) Market: Size, Trends & Forecasts (2017-2021)", provides analysis of the global flexible printed circuit, with detailed analysis of market size and growth, and segmentation of the industry. The analysis includes the market by value, by end users and by region. The report also provides the analysis of the global flexible printed circuit market of Asia Pacific, North America, Europe and ROW regions.

Moreover, the report assesses key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global flexible printed circuit has also been forecasted for the years 2017-2021, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

NOK Corporation, Sumitomo Electric Industries, Fujikura and Zhen Ding Technology are some of the key players operating in the global flexible printed circuit market, whose company profiling has been done in the report. In this segment of the report, business overview, financial overview and business strategies of the companies are provided.

Country Coverage

Asia Pacific

North America



Europe

**ROW** 

Company Coverage

**NOK Corporation** 

Sumitomo Electric Industries

Fujikura

Zhen Ding Technology

### **Executive Summary**

Flexible printed circuit is an arrangement of electronic circuits by installing electronic apparatus on flexible plastic layer sheet, commonly used a Polyimide. Mainly, photolithographic technology is used in engineering flexible printed circuits. The polyimide substrate board used in flexible printed circuit allows board to adapt a preferred shape, or to flex throughout its use. The flexible printed circuit can be classified into four types, namely; single-sided circuit, double-sided circuit, multilayer circuit and rigid-flex circuit.

Single-sided flexible circuits defined as a singular conducting sheet manufactured by any metal or conductive polymer on a flexible dielectric film. Double-sided flex circuit boards is an extension on the singled sided flexible circuit, consist of two conductive layer of copper on both sides of the printed circuit board.

The multi-layer flexible circuits comprise more than two copper conductors layers that are interconnected by means of plated through holes. Rigid-flex circuits are a hybrid manufacture flexible circuit consisting of rigid and flexible circuits.

The flexible printed circuits can also be categorized on the basis of end users such as, consumer electronics, automotive electronics, industrial electronics and others.

The global flexible printed circuit (FPC) market is expected to increase at high growth



rates during the forecasted period (2017-2021). The global flexible printed circuit is supported by various growth drivers, such as, increasing disposable income, increasing prevalence of IoT, increasing smartphone users, increasing demand of wearable devices, etc.



## **Contents**

#### 1. EXECUTIVE SUMMARY

#### 2. INTRODUCTION

- 2.1 Flexible Printed Circuit: An Overview
- 2.2 Types of Flexible Printed Circuit: An Overview
  - 2.2.1 Single-Sided Circuit
  - 2.2.2 Double-Sided Circuit
  - 2.2.3 Multilayer Circuit
  - 2.2.4 Rigid-Flex Circuit
- 2.3 Applications of Flexible Printed Circuit: An Overview
- 2.4 Advantages and Disadvantages of Flexible Printed Circuit

#### 3. GLOBAL MARKET ANALYSIS

- 3.1 Global FPC Market: An Analysis
  - 3.1.1 Global FPC Market by Value
  - 3.1.2 Global FPC Market by End Users
  - 3.1.3 Global FPC Market by Region
- 3.2 Global FPC Market: End User Analysis
  - 3.2.1 Global Consumer Electronics FPC Market by Value
  - 3.2.2 Global Automotive Electronics FPC Market by Value
  - 3.2.3 Global Industrial Electronics FPC Market by Value

## 4. REGIONAL MARKET ANALYSIS

- 4.1 Asia Pacific FPC Market: An Analysis
  - 4.1.1 Asia Pacific FPC Market by Value
- 4.2 North America FPC Market: An Analysis
- 4.2.1 North America FPC Market by Value
- 4.3 Europe FPC Market: An Analysis
  - 4.3.1 Europe FPC Market by Value
- 4.4 ROW FPC Market: An Analysis
- 4.4.1 ROW FPC Market by Value

#### 5. MARKET DYNAMICS



#### 5.1 Growth Drivers

- 5.1.1 Increasing Global GNI Per-Capita
- 5.1.2 Global Prevalence of Internet of Things (IoT)
- 5.1.3 Increasing Smartphones Users Worldwide
- 5.1.4 Growing Demand of Wearable Technology
- 5.1.5 Increasing Automotive Production
- 5.2 Challenges
  - 5.2.1 Lack of Trained Personnel
  - 5.2.2 Inefficient Supply Chain for Raw Materials
  - 5.2.3 Challenges in Fabrication
- 5.3 Market Trends
  - 5.3.1 Emerging Demand of Robotics
  - 5.3.2 Flexible E-Skin
  - 5.3.3 Prevalence of Flexible Solar Cells
  - 5.3.4 Adoption of Flexible Electronics In Healthcare
  - 5.3.5 Foldable Smartphones

#### 6. COMPETITIVE LANDSCAPE

6.1 Financial Comparison of the Players of Global FPC Market

#### 7. COMPANY PROFILING

- 7.1 NOK Corporation
  - 7.1.1 Business Overview
  - 7.1.2 Financial Overview
  - 7.1.3 Business Strategy
- 7.2 Sumitomo Electric Industries
  - 7.2.1 Business Overview
  - 7.2.2 Financial Overview
  - 7.2.3 Business Strategy
- 7.3 Fujikura
  - 7.3.1 Business Overview
  - 7.3.2 Financial Overview
- 7.3.3 Business Strategy
- 7.4 Zhen Ding Technology
  - 7.4.1 Business Overview
  - 7.4.2 Financial Overview
  - 7.4.3 Business Strategy





# **List Of Figures**

#### LIST OF FIGURES

- Figure 2: Single-Sided Circuit Applications and Features
- Figure 3: Double-Sided Circuit Applications and Features
- Figure 4: Multilayer Circuit Applications
- Figure 5: Applications of Flexible Printed Circuit
- Figure 6: Advantages of Flexible Printed Circuit
- Figure 7: Disadvantages of Flexible Printed Circuit
- Figure 8: Global FPC Market by Value; 2013-2016 (US\$ Billion)
- Figure 9: Global FPC Market by Value; 2017-2021 (US\$ Billion)
- Figure 10: Global FPC Market by End Users; 2016
- Figure 11: Global FPC Market by Region; 2016
- Figure 12: Global Consumer Electronics FPC Market by Value; 2016-2021 (US\$ Billion)
- Figure 13: Global Automotive Electronics FPC Market by Value; 2016-2021 (US\$ Billion)
- Figure 14: Global Industrial Electronics FPC Market by Value; 2016-2021 (US\$ Billion)
- Figure 15: Asia Pacific FPC Market by Value; 2016-2021 (US\$ Billion)
- Figure 16: North America FPC Market by Value; 2016-2021 (US\$ Billion)
- Figure 17: Europe FPC Market by Value; 2016-2021 (US\$ Billion)
- Figure 18: ROW FPC Market by Value; 2016-2021 (US\$ Billion)
- Figure 19: Global GNI Per Capita and GNI Per Capita Growth Rate; 2011-2015 (US\$)
- Figure 20: Global Internet of Things (IoT) Market by Volume; 2012-2017 (Billion)
- Figure 21: Global Smartphones User; 2014-2020 (Billion)
- Figure 22: Global Wearable Shipment Volume; 2013-2018 (Million)
- Figure 23: Global Automotive Production; 2012-2015 (Million)
- Figure 24: Global CAGR of Robotics Market by Segments; 2000-2020
- Figure 25: NOK Corporation Net Sales; 2012-2016 (US\$ Billion)
- Figure 26: NOK Corporation Net Sales by Segments; 2016
- Figure 27: Sumitomo Electric Net Sales; 2012-2016 (US\$ Billion)
- Figure 28: Sumitomo Electric Net Sale by Segments; 2016
- Figure 29: Sumitomo Electric Net Sale by Region; 2016
- Figure 30: Fujikura Net Sales; 2013-2017 (US\$ Billion)
- Figure 31: Fujikura Net Sales by Segments; 2017
- Figure 32: Zhen Ding Technology Revenue; 2012-2016 (US\$ Million)
- Figure 33: Zhen Ding Technology Revenue by Segments; 2016
- Table 1: Financial Comparison of the Players of Global FPC Market; 2016



#### I would like to order

Product name: Global Flexible Printed Circuit (FPC) Market: Size, Trends & Forecasts (2017-2021)

Product link: https://marketpublishers.com/r/G6A1C2584BBEN.html

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G6A1C2584BBEN.html">https://marketpublishers.com/r/G6A1C2584BBEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

& Conditions at https://marketpublishers.com/docs/terms.html

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms