

# Global Continence Care Market with Focus on Intermittent Catheter Market (2016-2020)

<https://marketpublishers.com/r/G0E607F2EB5EN.html>

Date: November 2016

Pages: 78

Price: US\$ 900.00 (Single User License)

ID: G0E607F2EB5EN

## Abstracts

### Scope of the Report

The report titled “Global Continence Care Market with Focus on Intermittent Catheter Market (2016-2020)”, provides an in-depth analysis of the global continence care market by value, by population, by product line. The market also provides an in-depth analysis of intermittent catheter market by value.

The report provides a regional analysis of continence care market, including the following regions: North America, Europe and Rest of the World. The report also provides regional analysis of intermittent catheter market, including the following regions: Europe, Developed World (US) and Emerging Economies.

Furthermore, the report assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global continence care market and intermittent catheter market has also been forecasted for the period 2016-2020, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The competition in the global continence care market with focus on intermittent catheter market is intense as urinary catheters and drainage bags are commodity-like products. The key players of the continence care market with focus on intermittent catheter market are Coloplast, ConvaTec, CR Bard and Hollister, Inc. The key players Coloplast, ConvaTec, CR Bard and Hollister, Inc. are also profiled with their financial information and respective business strategies.

### Country Coverage

Europe

North America

Rest of the World

## **Company Coverage**

Coloplast

ConvaTec

CR Bard, Inc.

Hollister, Inc.

## **Executive Summary**

Incontinence are of two types faecal and urinary. Continence care market by product line could be classified into intermittent catheter, urinary bags/sheaths, external male catheter, bowel management, special incontinence pads, handheld urinals/commodes, etc. To cure incontinence pelvic floor exercise, bladder training, etc. are prescribed.

Catheters refer to the small, hollow tubes that is inserted up the urethra and into the bladder to drain away the urine. There are two types of catheter: removable/intermittent catheter and permanent/indwelling catheter.

The intermittent catheter is an advanced medical technique used in conditions where patients need short term catheter based management of the urinary bladder or as a daily habit throughout life. The intermittent catheters are designed to be used by the patients themselves. The types of intermittent catheters include uncoated/standard size, dry-coated, self-lubricating and coated compact catheter. The intermittent catheter has several advantages and disadvantages.

The global continence care market and intermittent catheter market have increased at a significant CAGR during the years 2012-2015 and projections are made that the market would rise tremendously in the next four years i.e. 2016-2020. The continence care

market and intermittent catheter market are expected to rise due to increase in the number of global patients suffering from spina bifida, increase in population suffering from spinal cord injuries, rising global aging population, etc.

Yet the market faces some challenges such as availability of cheap alternatives and substitutes and lack of awareness about the advanced continence care products, etc.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. INTRODUCTION**

#### 2.1 Incontinence: An Overview

##### 2.1.1 Prevalence of Incontinence

##### 2.1.2 Causes of Incontinence Issues

##### 2.1.3 Incontinence by Type

##### 2.1.4 Continence Care Market by Product Line

##### 2.1.5 Treatment of Incontinence

#### 2.2 Catheter: An Overview

##### 2.2.1 Types of Catheter

##### 2.2.2 Types of Intermittent Catheters

##### 2.2.3 Advantages & Disadvantages of Intermittent Catheter (IC)

### **3. GLOBAL CONTINENCE CARE MARKET ANALYSIS**

#### 3.1 Global Continence Care Market: An Analysis

##### 3.1.1 Global Continence Care Market by Value

##### 3.1.2 Global Continence Care Market by Population

##### 3.1.3 Global Continence Care Market by Product Line

##### 3.1.4 Global Continence Care Market by Geography

### **4. REGIONAL CONTINENCE CARE MARKET ANALYSIS**

#### 4.1 Europe Continence Care Market: An Analysis

##### 4.1.1 Europe Continence Care Market by Value

#### 4.2 North America Continence Care Market: An Analysis

##### 4.2.1 North America Continence Care Market by Value

#### 4.3 Rest of The World Continence Care Market: An Analysis

##### 4.3.1 Rest of the World Continence Care Market by Value

### **5. GLOBAL INTERMITTENT CATHETER MARKET ANALYSIS**

#### 5.1 Global Intermittent Catheter Market: An Analysis

##### 5.1.1 Global Intermittent Catheter Market by Value

## **6. REGIONAL INTERMITTENT CATHETER MARKET ANALYSIS**

### 6.1 Europe Intermittent Catheter Market: An Analysis

#### 6.1.1 Europe Intermittent Catheter Market by Value

### 6.2 Developed World (US) Intermittent Catheter Market: An Analysis

#### 6.2.1 Developed World (US) Intermittent Catheter Market by Value

### 6.3 Emerging Economies Intermittent Catheter Market: An Analysis

#### 6.3.1 Emerging Economies Intermittent Catheter Market by Value

## **7. MARKET DYNAMICS**

### 7.1 Growth Drivers

#### 7.1.1 Increasing Population with Chronic Diseases

#### 7.1.2 Global Ageing Population

#### 7.1.3 Increasing Global Per-Capita Healthcare Expenditure

#### 7.1.4 Rising ESRD Patients

#### 7.1.5 Rise in Spinal Cord Injury Patients

#### 7.1.6 Rise in Spina Bifida Patients

### 7.2 Challenges

#### 7.2.1 Availability of Cheaper Alternatives and Substitutes

#### 7.2.2 Lack of Awareness

#### 7.2.3 Health Complications on Use of Intermittent Catheters

### 7.3 Market trends

#### 7.3.1 Declining Incidence of Global Prostate Cancer

#### 7.3.2 Global Cigarettes Consumption

#### 7.3.3 Continence Care Industry Trend

#### 7.3.4 Improved Reimbursement Rules Related to Continence Care

#### 7.3.5 Continued Innovation

## **8. COMPETITIVE LANDSCAPE**

### 8.1 Global Competitive Landscape

#### 8.1.1 Global Continence & Critical Care Players by Market Share at Wholesale Level

#### 8.1.2 Global Intermittent Catheter Players by Profile

### 8.2 US Competitive Landscape

#### 8.2.1 US Key Competent Intermittent Catheter Players

#### 8.2.2 US Intermittent Catheter Players by Market Share

#### 8.2.3 US Hydrophilic Intermittent Catheter Players by Price

## **9. COMPANY PROFILE**

### **9.1 Coloplast**

#### **9.1.1 Business Overview**

#### **9.1.2 Financial Overview**

#### **9.1.3 Business Strategy**

### **9.2 ConvaTec**

#### **9.2.1 Business Overview**

#### **9.2.2 Financial Overview**

#### **9.2.3 Business Strategy**

### **9.3 CR Bard, Inc.**

#### **9.3.1 Business Overview**

#### **9.3.2 Financial Overview**

#### **9.3.3 Business Strategy**

### **9.4 Hollister Inc.**

#### **9.4.1 Business Overview**

#### **9.4.2 Business Strategy**

## List Of Figures

### LIST OF FIGURES

Figure 1: Prevalence of Incontinence

Figure 2: Causes of Incontinence Issues

Figure 3: Incontinence by Type

Figure 4: Continence Care Market by Product Line

Figure 5: Types of Catheter

Figure 6: Types of Intermittent Catheters

Figure 7: Advantages & Disadvantages of Intermittent Catheter (IC)

Figure 8: Global Continence Care Market by Value; 2012-2015 (US\$ Billion)

Figure 9: Global Continence Care Market by Value; 2016-2020 (US\$ Billion)

Figure 10: Global Continence Care Market by Population; 2011-2020 (Million)

Figure 11: Global Continence Care Market by Product Line; 2015 & 2020 (Percentage, %)

Figure 12: Global Continence Care Market by Geography; 2015 (Percentage, %)

Figure 13: Europe Continence Care Market by Value; 2012-2015 (US\$ Million)

Figure 14: Europe Continence Care Market by Value; 2016-2020 (US\$ Million)

Figure 15: North America Continence Care Market by Value; 2012-2015 (US\$ Million)

Figure 16: North America Continence Care Market by Value; 2016-2020 (US\$ Million)

Figure 17: Rest of the World Continence Care Market by Value; 2012-2015 (US\$ Million)

Figure 18: Rest of the World Continence Care Market by Value; 2016-2020 (US\$ Million)

Figure 19: Global Intermittent Catheter Market by Value; 2012-2015 (US\$ Billion)

Figure 20: Global Intermittent Catheter Market by Value; 2016-2020 (US\$ Billion)

Figure 21: Europe Intermittent Catheter Market by Value; 2015-2020 (US\$ Million)

Figure 22: Developed World (US) Intermittent Catheter Market; 2015-2020 (US\$ Million)

Figure 23: Emerging Economies Intermittent Catheter Market by Value; 2015-2020 (US\$ Million)

Figure 24: Global Population with Chronic Diseases; 2009-2014 (Million)

Figure 25: Global Ageing Population (65 Years & Above); 2010-2015 (Million)

Figure 26: Global Per-Capita Healthcare Expenditure; 2010-2015 (US\$)

Figure 27: Global ESRD Patients; 2010-2015 (Million)

Figure 28: Global Spinal Cord Injury Patients; 2011-2020 (Thousand)

Figure 29: Global Spina Bifida Patients; 2011-2020 (Thousand)

Figure 30: Incidence of Global Prostate Cancer; 2012 & 2016 (Thousand)

Figure 31: Global Cigarettes Consumption; 2009-2014 (Billions of Cigarettes)

Figure 32: Global Continence & Critical Care Players by Market Share at Wholesale Level; 2016E (Percentage, %)

Figure 33: US Intermittent Catheter Players by Market Share; 2014 (Percentage, %)

Figure 34: Coloplast Revenue; 2011-2015 (US\$ Billion)

Figure 35: Coloplast Revenue by Business Area; 2015

Figure 36: ConvaTec-Portfolio of New Launched Products

Figure 37: ConvaTec Net Sales; 2011-2015 (US\$ Billion)

Figure 38: ConvaTec Net Sales by Franchises; 2015

Figure 39: CR Bard Net Sales; 2011-2015 (US\$ Billion)

Figure 40: CR Bard Net Sales by Products; 2015

Table 1: Continence & Critical Care- Major M&A Activity Past Year Trends

Table 2: Global Intermittent Catheter Players by Profile

Table 3: US Key Competent Intermittent Catheter Players

Table 4: US Hydrophilic Intermittent Catheter Players by Price

## I would like to order

Product name: Global Continence Care Market with Focus on Intermittent Catheter Market (2016-2020)

Product link: <https://marketpublishers.com/r/G0E607F2EB5EN.html>

Price: US\$ 900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0E607F2EB5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970