

Global Automotive Carbon Ceramic Brake Discs Market: Size, Trends & Forecasts (2019-2023)

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Abstracts

SCOPE OF THE REPORT

The report entitled “Global Automotive Carbon Ceramic Brake Discs Market: Size, Trends & Forecasts (2019-2023)” provides a comprehensive analysis of the global automotive carbon ceramic brake discs market by value, by sales channel, by vehicle type, and by region. The report provides a detailed analysis of sales channel, vehicle types and regional analysis of the automotive carbon ceramic brake discs market, including the following regions: Europe, North America, Asia-Pacific, South America, and Middle East and Africa.

Moreover, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global automotive carbon ceramic brake discs market has forecasted for the period 2019-2023, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

Over the past few years, the automotive carbon ceramic brake discs have seen the rise of dominant market leaders in the space. The competition in the global automotive carbon ceramic brake discs market is dominated by the big players, Surface Transforms PLC, Brembo SGL Carbon Ceramic Brakes, Rotor Inc., Akebono Brake Industry Co. Ltd., Carbon Ceramics Ltd. Company profiling of these major players has also been provided in the report with their financial information and respective business strategies.

Country Coverage

Europe

North America

Asia-Pacific

South America

Middle East and Africa (MEA)

Company Coverage

Surface Transforms PLC

Brembo SGL Carbon Ceramic Brakes

Rotora Inc.

Akebono Brake Industry Co. Ltd.

Carbon Ceramics Ltd.

EXECUTIVE SUMMARY

Carbon brake discs are of two types: Carbon-Carbon Brake Disc and Carbon Ceramic Brake Disc. Carbon-carbon brake discs work at elevated temperatures and do not provide consistent friction levels at low temperatures, thus not suitable for normal road use. While carbon ceramic brake discs are made from the composite material comprising of silicon carbide, resins, fibres, etc. Carbon ceramic brake discs are used exclusively in formula 1, sports and private vehicles.

Automotive carbon ceramic brake discs are segregated into two channels on the basis of sales: Original Equipment Manufacturer (OEM) and Aftermarket, where OEM is a market for the manufacture of component parts and equipment while aftermarket is a market for spare parts, components, and accessories for motor vehicles. Carbon ceramic brake discs are divided into three segments on the basis of vehicles types, which includes, Passenger Vehicles, Commercial Vehicles, and Others which comprises of motorsports vehicle.

The global automotive carbon ceramic brake discs market has shown rising trends over the years and anticipations are made that the market would grow at a rapid pace in the next four years i.e. 2019 to 2023. Growth in the market would be primarily driven by a rise in GNI per capita, growth in GDP, increased penetration of off-road vehicles, increase in demand for luxury cars, higher preferences for lightweight brakes, etc. Higher costs of the ceramic brake discs and the compatibility issues are some of the major restrains in the growth of the market. While the market follows some trends, which include passenger cars, commercial vehicles, sports utility vehicles, and growing proliferation of drive-by wire.

Contents

1. EXECUTIVE SUMMARY

2. INTRODUCTION

2.1 Automotive Carbon Ceramic Brake Discs: An Overview

2.1.1 Introduction

2.1.2 Carbon Brake Disc Types

2.1.3 Automotive Carbon Ceramic Brake Disc History

2.2 Automotive Carbon Ceramic Brake Disc: Production Process

2.2.1 Automotive Carbon Ceramic Brake Disc Production Steps

2.3 Automotive Carbon Ceramic Brake Disc Segmentation

2.3.1 Automotive Carbon Ceramic Brake Disc by Sales Channel

2.3.2 Automotive Carbon Ceramic Brake Disc by Types of Vehicle

2.4 Automotive Carbon Ceramic Brake Disc Comparison

2.5 Automotive Carbon Ceramic Brake Disc Benefits

3. GLOBAL MARKET ANALYSIS

3.1 Global Automotive Carbon Ceramic Brake Discs Market: An Analysis

3.1.1 Global Automotive Carbon Ceramic Brake Discs Market by Value

3.1.2 Global Automotive Carbon Ceramic Brake Discs Market by Sales Channel (OEM and Aftermarket)

3.1.3 Global Automotive Carbon Ceramic Brake Discs Market by Vehicle Type (Commercial Cars, Passenger Cars and Others)

3.1.4 Global Automotive Carbon Ceramic Brake Discs Market by Region (Europe, North America, Asia-Pacific, South America, and Middle East and Africa (MEA))

3.2 Global Automotive Carbon Ceramic Brake Discs Market: Sales Channel Analysis

3.2.1 Global Automotive OEM Carbon Ceramic Brake Discs Market by Value

3.2.1 Global Automotive Aftermarket Carbon Ceramic Brake Discs Market by Value

3.3 Global Automotive Carbon Ceramic Brake Discs Market: Vehicle Types Analysis

3.3.1 Global Passenger Vehicles Carbon Ceramic Brake Discs Market by Value

3.3.1 Global Commercial Vehicles Carbon Ceramic Brake Discs Market by Value

4. REGIONAL MARKET ANALYSIS

4.1 Europe Automotive Carbon Ceramic Brake Discs Market: An Analysis

4.1.1 Europe Automotive Carbon Ceramic Brake Discs Market by Value

- 4.2 North America Automotive Carbon Ceramic Brake Discs Market: An Analysis
 - 4.2.1 North America Automotive Carbon Ceramic Brake Discs Market by Value
- 4.3 Asia-Pacific Automotive Carbon Ceramic Brake Discs Market: An Analysis
 - 4.3.1 Asia-Pacific Automotive Carbon Ceramic Brake Discs Market by Value
- 4.4 South America Automotive Carbon Ceramic Brake Discs Market: An Analysis
 - 4.4.1 South America Automotive Carbon Ceramic Brake Discs Market by Value
- 4.5 MEA Automotive Carbon Ceramic Brake Discs Market: An Analysis
 - 4.5.1 MEA Automotive Carbon Ceramic Brake Discs Market by Value

5. MARKET DYNAMICS

- 5.1 Growth Drivers
 - 5.1.1 High GNI Per Capita
 - 5.1.2 Upsurge in GDP
 - 5.1.3 Rising Demand for Luxury Cars
 - 5.1.4 Growing Millennials Spending Power
 - 5.1.5 Upsurge in Demand for Automobiles
 - 5.1.6 Increasing Urban Population
- 5.2 Challenges
 - 5.2.1 Higher Costs
 - 5.2.2 Compatibility Issues
- 5.3 Market Trends
 - 5.3.1 Rise in Demand for Sports Utility Vehicles (SUVs)
 - 5.3.2 Growing Proliferation of Drive-By Wire
 - 5.3.3 Increased Penetration of Off-Road Vehicles
 - 5.3.4 Rising Preference to Lightweight Brakes

6. COMPETITIVE LANDSCAPE

- 6.1 Global Automotive Carbon Ceramic Brake Discs Market: A Financial Comparison
- 6.2 Automotive Carbon Ceramic Brake Discs Market Share by Players

7. COMPANY PROFILES

- 7.1 Surface Transforms PLC
 - 7.1.1 Business Overview
 - 7.1.2 Financial Overview
 - 7.1.3 Business Strategy
- 7.2 Brembo SGL Carbon Ceramic Brakes

- 7.2.1 Business Overview
- 7.2.2 Product Overview
- 7.2.3 Business Strategy
- 7.3 Rotor Inc.
 - 7.3.1 Business Overview
 - 7.3.2 Product Overview
- 7.4 Akebono Brake Industry Co. Ltd.
 - 7.4.1 Business Overview
 - 7.4.2 Financial Overview
 - 7.4.3 Business Strategy
- 7.5 Carbon Ceramics Ltd.
 - 7.5.1 Business Overview

List Of Figures

LIST OF FIGURES

Figure 1: Carbon Brake Discs Types

Figure 2: Automotive Carbon Ceramic Brake Disc History

Figure 3: Automotive Carbon Ceramic Brake Disc Production Steps

Figure 4: Automotive Carbon Ceramic Brake Disc by Sales Channel

Figure 5: Automotive Carbon Ceramic Brake Disc by Type of Vehicle

Figure 6: Comparison Of Automotive Carbon Ceramic Brake Disc

Figure 7: Automotive Carbon Ceramic Brake Disc Benefits

Figure 8: Global Automotive Carbon Ceramic Brake Discs Market by Value; 2017-2018 (US\$ Million)

Figure 9: Global Automotive Carbon Ceramic Brake Discs Market by Value; 2019-2023 (US\$ Million)

Figure 10: Global Automotive Carbon Ceramic Brake Discs Market by Sales Channel; 2018 (Percentage, %)

Figure 11: Global Automotive Carbon Ceramic Brake Discs Market by Vehicle Types; 2018 (Percentage, %)

Figure 12: Global Automotive Carbon Ceramic Brake Discs Market by Regions; 2018 (Percentage, %)

Figure 13: Global Automotive OEM Carbon Ceramic Brake Discs Market by Value; 2017-2018 (US\$ Million)

Figure 14: Global Automotive OEM Carbon Ceramic Brake Discs Market by Value; 2019-2023 (US\$ Million)

Figure 15: Global Automotive Aftermarket Carbon Ceramic Brake Discs Market by Value; 2017-2018 (US\$ Million)

Figure 16: Global Automotive Aftermarket Carbon Ceramic Brake Discs Market by Value; 2019-2023 (US\$ Million)

Figure 17: Global Passenger Vehicles Carbon Ceramic Brake Discs Market by Value; 2018-2023 (US\$ Million)

Figure 18: Global Commercial Vehicles Carbon Ceramic Brake Discs Market by Value; 2018-2023 (US\$ Million)

Figure 19: Europe Automotive Carbon Ceramic Brake Discs Market by Value; 2018-2023 (US\$ Million)

Figure 20: North America Automotive Carbon Ceramic Brake Discs Market by Value; 2018-2023 (US\$ Million)

Figure 21: Asia-Pacific Automotive Carbon Ceramic Brake Discs Market by Value; 2018-2023 (US\$ Million)

Figure 22: South America Automotive Carbon Ceramic Brake Discs Market by Value; 2018-2023 (US\$ Million)

Figure 23: Middle East and Africa (MEA) Automotive Carbon Ceramic Brake Discs Market by Value; 2018-2023 (US\$ Million)

Figure 24: Global GNI Per Capita, PPP; 2014-2018 (US\$)

Figure 25: Global GDP; 2015-2021 (US\$ Billion)

Figure 26: Global Luxury Car Market by Value; 2014-2018 (US\$ Billion)

Figure 27: Global Millennials' Annual Aggregate Income; 2020-2035 (US\$ Trillion)

Figure 28: Global Commercial Vehicles and Passenger Cars Market by Value; 2017-2023 (US\$ Trillion)

Figure 29: Global Urban Population; 2014-2018 (Billion)

Figure 30: Global Sports Utility Vehicles Sales; 2017-2027 (Million)

Figure 31: Drive-By Wire Market by Value; 2017-2025 (US\$ Billion)

Figure 32: Global Off-Road Vehicles Market by Value; 2017-2024 (US\$ Billion)

Figure 33: Automotive Carbon Ceramic Brake Discs Market Share by Players; 2018 (Percentage, %)

Figure 34: Surface Transforms PLC Revenue; 2014-2018 (US\$ Million)

Figure 35: Surface Transforms PLC Revenue By Region; 2018 (Percentage, %)

Figure 36: Brembo SGL Carbon Ceramic Brakes Product History

Figure 37: Rotor Inc. Products

Figure 38: Akebono Brake Industry Co. Ltd. Net Sales; 2015-2019 (US\$ Billion)

Figure 39: Akebono Brake Industry Co. Ltd. Net Sales By Region; 2019 (Percentage, %)

Table 1: Global Automotive Carbon Ceramic Brake Discs: A Financial Comparison; 2018/2019

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