

Global Aortic Aneurysm Market: Trends and Opportunities (2014-2019)

<https://marketpublishers.com/r/G24F1A19891EN.html>

Date: May 2014

Pages: 70

Price: US\$ 800.00 (Single User License)

ID: G24F1A19891EN

Abstracts

The report titled “Global Aortic Aneurysm Market: Trends and Opportunities (2014-2019)” provides an in-depth analysis of global aortic aneurysm repair market with major focus on more prevalent endovascular abdominal aortic aneurysm repair. The report also provides detailed analysis of aortic aneurysm market in major regions like the US, Europe and Asia-Pacific. It also assesses the key opportunities and underlying trends in the market and outlines the factors that are and will be driving the growth of the industry in the forecasted period (2014-19). Further, key players of the industry such as Endologix, Medtronic, Gore Medical products and Cook Medical are also profiled in the report.

Segment Coverage

Endovascular Abdominal Aortic Aneurysm Repair (EVAR)

Thoracic Endovascular Aortic Aneurysm (TEVAR)

Geographical Coverage

The US

European Union

Asia Pacific

Company Coverage

Endologix, Inc.

Medtronic Inc.

Cook Medical

Gore Medical Products

Executive Summary

Aortic aneurysm is a general term used for enlargement for aorta which can lead to serious complications as it weakens the walls of the aorta. An aneurysm can develop anywhere along aorta but it mostly occurs in the section running through abdomen (abdominal aneurysms) and chest (thoracic aneurysms). Traditionally, open surgical repair of aneurysm was the only viable treatment option. In due course of time, more advanced minimally invasive Endovascular aneurysm repair (or endovascular aortic repair) (EVAR) or thoracic EVAR (TEVAR) has evolved.

Endovascular aneurysm repair (or endovascular aortic repair) (EVAR) or Endovascular stent grafting is a type of endovascular surgery used to treat pathology of the aorta, most commonly an abdominal aortic aneurysm (AAA) or thoracic aortic aneurysm, the procedure then specifically termed TEVAR (thoracic endovascular aortic/aneurysm repair).

Cases of aortic aneurysm have been growing at a rapid pace globally, majority being cases of abdominal aortic aneurysms. Some of the factors driving growth of the treatment market such as EVAR and TEVAR are rising geriatric population, increasing healthcare expenditure and shift from traditional to Minimally Invasive Surgeries (MIS). However, factors such as risk of complications associated with the treatment, legal and regulatory risk and global economic instability are posing challenge to industry's growth. Major trends prevailing in the industry are mergers and acquisitions, next-generation EVAR devices and dominance of infrarenal disease cases.

Contents

1. EXECUTIVE SUMMARY

2. AORTIC ANEURYSM

2.1 Overview

2.2 Aortic Aneurysms: Types

2.2.1 Thoracic Aortic Aneurysm

2.2.2 Abdominal Aortic Aneurysm

2.3 Global Aortic Aneurysm Repair Market Analysis

2.3.1 Global Aortic Aneurysm Repair Market Sizing (Actual & Forecasted)

2.3.2 Global Aortic Aneurysm Repair Market Share by Category (Actual & Forecasted)

2.4 Aortic Aneurysm: Treatment

2.4.1 Limitations of Treatment Options

3. ENDOVASCULAR & THORACIC AORTIC ANEURYSM REPAIR MARKET

3.1 Overview

3.1.1 Benefits and Risks

3.2 Endovascular Stent Grafting Procedure

3.3 EVAR Devices

4. GLOBAL AORTIC ANEURYSM MARKET ANALYSIS

4.1 Global Abdominal Endovascular Aortic Repair (EVAR) Market Sizing (Actual & Forecasted)

4.2 Global Thoracic Endovascular Aortic Aneurysm (TEVAR) Market Size (Actual & Forecasted)

4.3 Global Abdominal EVAR Market Share

4.3.1 By Competitors

4.3.2 By Geography

4.3.3 By Neck Length

5. GLOBAL AORTIC ANEURYSM MARKET: COUNTRY ANALYSIS

5.1 The US EVAR Market

5.1.1 The US EVAR Market Size by Volume

5.1.2 The US EVAR Market Size by Value (Actual & Forecasted)

- 5.1.3 The US TEVAR Market Size by Value (Actual & Forecasted)
- 5.1.4 Market Share by Competitors
- 5.1.5 Market Share by AAA Procedures
- 5.2 European Union EVAR Market
- 5.3 Asia-Pacific EVAR Market

6. GLOBAL AORTIC ANEURYSM MARKET GROWTH DRIVERS & CHALLENGES

- 6.1 Growth Drivers
 - 6.1.1 Ageing Population
 - 6.1.2 Rising Healthcare Expenditure
 - 6.1.3 Shift from Traditional to Minimally Invasive Surgeries (MIS)
- 6.2 Challenges
 - 6.2.1 Risk of Associated Complications
 - 6.2.2 Legal and Regulatory Risk
 - 6.2.3 Worldwide Economic Instability

7. GLOBAL AORTIC ANEURYSM MARKET TRENDS

- 7.1 Mergers & Acquisitions
- 7.2 Next-Generation EVAR Devices
- 7.3 Dominance of Infrarenal Disease

8. COMPETITIVE LANDSCAPE

9. COMPANY PROFILES

- 9.1 Medtronic Inc.
 - 9.1.1 Business Overview
 - 9.1.2 Financial Overview
 - 9.1.3 Business Strategies
- 9.2 Endologix, Inc.
 - 9.2.1 Business Overview
 - 9.2.2 Financial Overview
 - 9.2.3 Business Strategies
- 9.3 Cook Medical (Cook Group Incorporated)
 - 9.3.1 Business Overview
- 9.4 Gore Medical Products (W.L. Gore & Associates)
 - 9.4.1 Business Overview

Figures & Tables

LIST OF FIGURES AND TABLES

Figure 1: Anatomy of Human Aorta in Abdominal and Thoracic Aortic Aneurysm

Figure 2: Thoracic Aortic Aneurysm (TAA)

Figure 3: Abdominal Aortic Aneurysm (AAA)

Figure 4: Global Aortic Aneurysm Repair Market Size by Value, 2007-13 (US\$ Billions)

Figure 5: Global Aortic Aneurysm Repair Market Size by Value Forecasted, 2014E-19E (US\$ Billions)

Figure 6: Global Aortic Aneurysm Repair Market Share by Category (2014E)

Figure 7: Global Aortic Aneurysm Repair Market Share by Category Forecasted (2019E)

Figure 8: Abdominal & Thoracic Aortic Aneurysm

Table 1: Advantages and Disadvantages of AAA EVAR

Figure 9: Endovascular Stent Grafting Procedure

Table 2: FDA-approved EVAR Devices (August 2013)

Figure 10: Global Abdominal Endovascular Aortic Repair (EVAR) Market Size by Value, 2007-13 (US\$ Billions)

Figure 11: Global Endovascular Abdominal Aortic Aneurysm Repair (EVAR) Market Size by Value Forecasted, 2014E-19E (US\$ Millions)

Figure 12: Global Thoracic Endovascular Aortic Aneurysm (TEVAR) Market Size, 2007-13 (US\$ Millions)

Figure 13: Global Thoracic Endovascular Aortic Aneurysm (TEVAR) Market Size Forecast, 2014E-19E (US\$ Millions)

Figure 14: Global Abdominal Aortic Aneurysm (AAA) Repair Market Share by Competitors (2013)

Figure 15: Global Abdominal Aortic Aneurysm (AAA) Repair Market Share by Competitors Forecasted (2017E)

Figure 16: Global EVAR Market Share by Geography (2013E)

Figure 17: Global EVAR Market Penetration by Neck Length (2014E)

Figure 18: The US Endovascular Abdominal Aortic Aneurysm (EVAR) Market Size by Volume & EVAR Penetration, 2007-12 (Units)

Figure 19: The US Endovascular Abdominal Aortic Aneurysm (EVAR) Market Size by Value, 2007-13E (US\$ Millions)

Figure 20: The US Endovascular Abdominal Aortic Aneurysm (EVAR) Market Size by Value Forecasted, 2014E-19E (US\$ Billions)

Figure 21: The US Thoracic Endovascular Aortic Aneurysm (TEVAR) Market Size by Value, 2007-13E (US\$ Millions)

Figure 22: The US Thoracic Endovascular Aortic Aneurysm (TEVAR) Market Size by Value Forecasted, 2014E-19E (US\$ Millions)

Figure 23: The US AAA Market Share by Competitors (2013)

Figure 24: The US AAA Market Share by Competitors Forecasted (2017E)

Figure 25: AAA Procedures in the US (2012)

Figure 26: European Union EVAR Market Size, 2013-19E (US\$ Millions)

Figure 27: Asia Pacific TEVAR Market Size by Volume in Leading Nations, 2012 (Units)

Figure 28: Global Aging Population, 2005-13E (Millions)

Figure 29: Global Healthcare Expenditure, 2007-17E (US\$ Trillions)

Table 3: Complications of Endovascular Repair of Abdominal and Thoracic Aortic Aneurysm

Table 4: Mergers & Acquisitions of Aortic Endograft Companies

Figure 30: Global EVAR Market Penetration by Neck Length (2014E)

Figure 31: Global EVAR Current Revenues and Market Opportunity by Neck Length, 2014E (US\$ Millions)

Figure 32: EVAR Limb Intervention Rate Comparison by Competitors

Table 5: EVAR Devices by Leading Market Players

Table 6: Endologix New Products Pipeline, 2013-17E

Figure 33: Medtronic Inc. Revenue by Business Segment (FY13)

Figure 34: Medtronic Inc. Endovascular Business Segment Revenue, FY11-FY13 (US\$ Millions)

Figure 35: Endologix, Inc. Revenue, FY11-FY13 (US\$ Millions)

I would like to order

Product name: Global Aortic Aneurysm Market: Trends and Opportunities (2014-2019)

Product link: <https://marketpublishers.com/r/G24F1A19891EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G24F1A19891EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970