

State and development tendencies of the plastic tubing and fitting submarket in Russia, made up on basis of polymeric materials (polymeric tubing and fitting)

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Abstracts

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Main research objectives are:

1. State value and prospects of the plastic tubing and fitting submarket development made up of polymeric materials from the point of view of investment appeal.
2. Expediency definition and possibilities of investors penetrate in the Russian polymeric tubing and fitting sub-market made up on basis of polymeric materials.

The research period is 2000-2007 years. The general trends and forecasts of polymeric tubing and fitting sub-market development are considered over the near-term outlook up to 2010.

Information sources:

1. Statistical data of Federal State Statistics Service, estimated and forecast figures of Ministry for Economic Development and Trade of the Russian Federation, Gosstroy, data of Federal Customs Service of Russia.
2. The companies press releases, branch and expert estimations of mass media.
3. Own informational resource and extensive enterprises database of Information Agency «CredInform – North-West».

General conclusions:

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In Russia last years are characterized with rapid growth of volumes of individual housing construction. So, for 9 months of 2007 year in 78 subjects of the Russian Federation volumes of built accommodation have increased for 28.7% in comparison with a figure of 2006, and worked out 375.9 thousand apartments (a total area 34.0 million sq. m.) in natural value.

In this connection necessity for the organization and supplying of accommodation and commercial real estate with internal engineering systems grows, and also there is an opportunity of under repair out-of-date engineering systems.

For the period of January-October 2007 there was produced 121 thousand tons of tubing and pipelines components out of thermoplastic in Russia that has worked out 127.1% by the corresponding period of last year.

The figures of import and export tubing and fitting deliveries have an equally high intensity for all investigated period since 2000 till 2007 years.

The Russian manufacture of tubing and fitting on basis of polymeric materials for internal engineering systems over all period also showed high figures. Only for six years growth rates of their manufacture have increased almost in three times.

By estimations of experts, in many respects it is connected with growth of demand for tubing and fitting of russian and import manufacture and impossibility of the market completely to satisfy the consumers' demands. Besides demand for all kinds of plastic tubing carries a seasonal nature.

At present time for satisfaction of plastic tubing and fitting needs, about hundred small, average and large enterprises function in Russia, mainly, for the building organizations, municipal services and other consumers.

The brief information on the leading companies of the russian tubing and fitting submarket is presented at the end of the report.

For more information on companies-participants of the russian tubing and fitting submarket, see «The directory of the branch enterprises», that was created in the company «CredInform – North-West».

More detailed information on any firm can be received in a mode online at site of

Agency where in more accessible form reference data on firm are presented not only, but also in the comparative form its financial figures, given foreign trade activities and another.

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