

# Russian technical potassium sulfate market



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### Main research objectives are:

1. State estimation and development prospects of Russian technical potassium sulfate market from standpoint of investment appeal.
2. Expediency definition and possibilities of investors penetrate to Russian technical potassium sulfate market.

The research period is 2003-2007. The general trends and development forecasts of potassium sulfate market are considered over near-term outlook up to 2010.

### Information sources:

1. Statistical information of Russian Federal State Statistic Service, Russian Federation Construction Committee, fundamentals of State Standard Specifications in building industry, data of Russian Federal customs service.
2. Companies press releases, branch and expert estimations of mass-media.
3. Own informational resource and extensive enterprises database of Information Agency «CredInform – North-West».

### General conclusions:

As of the end of 2007 the market capacity of technical potassium sulfate in Russia has increased for 9% with respect to preceding 2006. The market capacity has been about 2.9 million tons in kind.

Development of the given market is in close dependence on trends of building industry development and demand structure for applied materials prepared on a cement basis and so on. Mainly, growth of potassium sulfate market is stimulated by active construction development in Russia, as main product consumer.

As technical potassium sulfate is a modifying admixture and component in preparation of various mortars, the basic consumption and realization potassium sulfate markets in a building industry are presented by cement market, concrete and dry building mixes markets on which the positive growth trend is observed.

The basis for technical potassium sulfate manufacture, and also various soluble building mortars and mixes are Russian enterprises of chemical industry.

The brief information on the leading companies of the Russian potassium sulfate market is presented in the report as well. For more information on participants of the Russian potassium sulfate market see created by «CredInform – North-West» Companies Directories in which companies are grouped using main code of Russian National Classifier of Economic Activities (OKVED) and also Branch Enterprises Databases.

More detailed information on any firm can be received on-line at Agency website where in accessible form reference company data is presented not only, but also in comparative form its financial figures, foreign

economic activity data and etc.

## Table of Content

### 1. STATE OF THE RUSSIAN POTASSIUM SULFATE MARKET

- 1.1. The capacity of technical potassium sulfate market
- 1.2. Manufacturers of technical potassium sulfate
- 1.3. The features characteristic of industrial chemical branch
- 1.4. Demand growth factors for technical potassium sulfate
- 1.5. Ranges of technical potassium sulfate
- Cement market
- Concrete market
- Building mixes market

### 2. POTASSIUM SULFATE MARKET FOREIGN TRADE TURNOVER STRUCTURE

- 2.1. Import of potassium sulfate to Russia in 2008(3)
- 2.2. Export of potassium sulfate from Russia in 2008(3)
- 2.3. Potassium sulfate foreign trade turnover in Russia in 2007 (import, export)

### 3. BRANCH DEVELOPMENT TRENDS

### 4. LEADING BRANCH PLAYERS AND THEIR CHARACTERISTIC

- 4.1. Manufacturers of potassium sulfate
- 4.2. Manufacturers of cement
- 4.3. Manufacturers of concrete mixes
- 4.4. Manufacturers of dry building mixes

### TABLES:

- 1.1. Admixture classification applying in construction
- 1.2. Commissioning of residential buildings in 2007 as a whole throughout Russia and federal districts
- 1.3. Regions with high construction rates in 2007
- 1.4. Manufacture of separate kinds of other nonmetallic mineral products in 2007-2008(4)
- 1.5. Leading manufacturers of cement, lime and plaster in Russia detailed on annual turnover (TOP-10)
- 1.6. Leading manufacturers of nonmetallic mineral products in Russia detailed on annual turnover (TOP-10)
- 1.7. Cement manufacture volumes in Russia as a whole and detailed on federal districts in 2003-2007
- 1.8. Leading manufacturers of cement in Russia detailed on annual turnover (TOP-10)
- 1.9. List of cement enterprises in the Sibirskiy and Dalnevostochnyy federal districts of Russia
- 1.10. List of cement enterprises in Uralskiy and Privolzhskiy federal districts of Russia
- 1.11. List of cement enterprises in southern region of Russia
- 1.12. List of cement enterprises in the Tsentralnyy federal district of Russia
- 1.13. List of cement enterprises in the Severo-Zapad federal district of Russia
- 1.14. Leading manufacturers of dry concrete mixes in Russia detailed on annual turnover (TOP-10)
- 1.15. Dry building mixes output volumes in 2007 detailed on manufacturers
- 1.16. Leading manufacturers of lime in Russia detailed on annual turnover (TOP-10)
- 1.17. Leading manufacturers of plaster in Russia detailed on annual turnover (TOP-10)
- 2.1. Foreign trade turnover volumes and trends of potassium sulfate in 2005-2007
- 2.2. Potassium sulfate delivery volumes to Russia in 2008(3) detailed on consignors countries
- 2.3. Volumes of potassium sulfate import to Russia in 2008(3) detailed on consignees (in value terms)
- 2.4. Potassium sulfate delivery volumes from Russia in 2008(3) detailed on consignees countries
- 2.5. Volume of potassium sulfate export from Russia in 2007 detailed on consignors (in value terms)

- 2.6. Potassium sulfate delivery volumes to Russia in 2007 detailed on consignors countries
- 2.7. Volume of potassium sulfate import to Russia in 2007 detailed on consignees
- 2.8. Potassium sulfate delivery volumes from Russia in 2007 detailed on consignees countries
- 2.9. Volume of potassium sulfate export from Russia in 2007 detailed on consignees

**DIAGRAMS:**

- 1.1. Technical potassium sulfate market volume in Russia in 2003-2007
- 1.2. Building industry development trend in Russia in 2000-2007 (in actual prices)
- 1.3. Leading regions detailed on commissioning of accommodation in 2007
- 1.4. A share of individual house building in total completed site area in Russia during 2000-2007
- 1.5. Commodity concrete mix output in Russia and federal districts in 2005-2007
- 1.6. Distribution sharing of basic concrete mixes manufacturers in Russia
- 1.7. Building mixes output in Russia in 2003-2007
- 2.1. Import and export ratio of potassium sulfate in Russia 2005-2007
- 2.2. Consignors countries geography of potassium sulfate to Russia in 2008(3), TOP 5 (in kind)
- 2.3. Consignors countries geography of potassium sulfate to Russia in 2008(3), TOP 5 (in value terms)
- 2.4. Consignees countries geography of potassium sulfate from Russia in 2008(3), TOP 10 (in kind)
- 2.5. Consignees countries geography of potassium sulfate from Russia in 2008(3), TOP 10 (in value terms)
- 2.6. Consignors countries geography of potassium sulfate to Russia in 2007 (in kind)
- 2.7. Consignors countries geography of potassium sulfate to Russia in 2007 (in value terms)
- 2.8. Consignees countries geography of potassium sulfate from Russia in 2007, TOP 10 (in kind)
- 2.9. Consignees countries geography of potassium sulfate from Russia in 2007, TOP 10 (in value terms)
- 3.1. Cement manufacture and consumption volumes in Russia in 2008-2010

**FIGURES:**

1. Example of the brief supplemental information on a company
2. Analysis of financial figures of firm "X"
3. Analysis of foreign trade activities of a firm "X"

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