

Russian combustive-lubricating materials market: state and development trends

<https://marketpublishers.com/r/RFCA472D5E3EN.html>

Date: April 2008

Pages: 28

Price: US\$ 1,080.00 (Single User License)

ID: RFCA472D5E3EN

Abstracts

Russian version is available for immediate delivery. We offer free translate into English. It will take one week.

Main research objectives are:

1. State estimation and development prospects of the Russian combustive-lubricating materials market from standpoint of investment appeal.
2. Expediency definition and possibilities of investors penetrate to Russian combustive-lubricating materials market.

The research period is 2004-2007. The general trends and development forecasts of the Russian combustive-lubricating materials market are considered over near-term outlook.

Information sources:

1. Statistical data and forecasting information of Ministry of Economic Development and Trade, Federal State Statistic Service, and Federal Customs Service of Russia.
2. Companies press releases, branch and expert estimations of mass-media.
3. Own informational resource and extensive enterprises database of Information Agency «CredInform – North-West».

General conclusions:

The Russian combustive-lubricating materials market is in a stage of progress and differs high attractiveness.

In 2007 the total capacity of the Russian combustive-lubricating materials market was approximately 2,100 thousand tons. As a result the growth during past year was 110.5%

in kind.

The largest manufacturers of motor oils in Russia are: "Lukoil", "Rosneft", and "Gazprom-neft" that have in own composition the appropriate structural units.

For the last three years experts have noted stable growth of export combustive-lubricating materials deliveries from Russia. So, in 2007 export grew almost in 2 times in comparison with 2006.

Also for the last three years it is observed the stable trend to increase of lubricants import to Russia, and to decrease of domestic producers share due to attractiveness of the combustive-lubricating materials market, and also increase of foreign brands automobiles in Russia.

The ExxonMobil concern (Finland - USA) is a traditional leader in import motor oils sector. Among others combustive-lubricating materials brands on the Russian market are in demand the following ones: Castrol and Mannol (Germany), Shell (Holland), SK-Corporation (Korea), BP (Great Britain).

The brief information on the leading companies of the Russian combustive-lubricating materials market is presented in the report as well. For more information on participants of the Russian combustive-lubricating materials market see created by «CredInform – North-West» Companies Directories in which companies are grouped using main code of Russian National Classifier of Economic Activities (OKVED).

More detailed information on any firm can be received on-line at Agency website where in accessible form reference company data is presented not only, but also in comparative form its financial figures, foreign economic activity data and etc.

Contents

1. GENERAL CHARACTERISTIC OF THE RUSSIAN COMBUSTIVE-LUBRICATING MATERIALS MARKET IN 2007

2. RUSSIAN LEADING COMBUSTIVE-LUBRICATING MATERIALS MANUFACTURERS AND SUPPLIERS AND THEIR BRIEF CHARACTERISTIC

3. IMPORT COMBUSTIVE-LUBRICATING MATERIALS DELIVERIES TO RUSSIA IN 2007

4. DEVELOPMENT PROSPECTS OF THE COMBUSTIVE-LUBRICATING MATERIALS MARKET IN RUSSIA

Tables

TABLES

- 1.1. Foreign brands automobiles sales in Russia during 2006-2007
- 1.2 The summary table of Russian motor oils market in 2005-2007
- 2.1. Combustive-lubricating materials output indicators on Rosneft factories
- 3.1. TN foreign economic activity codes characteristic of commodity group «Combustive-lubricating materials»
- 3.2. Foreign trade turnover volumes and trend of combustive-lubricating materials in Russia during 2005-2007
- 3.3. Combustive-lubricating materials deliveries volumes to Russia detailed on consignor countries in 2007
- 3.4. Combustive-lubricating materials import volume to Russia in 2007 detailed on consignee (TOP – 10, in kind)

DIAGRAMS

- 1.1. Total volumes of export combustive-lubricating materials deliveries from Russia in 2007 detailed in value terms
- 1.2. The largest motor oils manufacturers in Russia
- 1.3. The Russian motor oils market structure for automobile motor transport
- 2.1. Motor oils manufacture volumes of NK LUKOIL in 2004-2007
- 2.2. Packed motor oils manufacture volumes of NK LUKOIL in 2004-2007
- 2.3. Motor oils manufacture volumes of NK LUKOIL in 2007 detailed on factories
- 3.1. Combustive-lubricating materials import and export ratio in Russia during 2005-2007
- 3.2. Consignors countries geography of combustive-lubricating materials to Russia in 2007 in kind
- 3.3. Consignors countries geography of combustive-lubricating materials to Russia in 2007 in value terms

Figures

FIGURES

1. Example of the brief supplemental information on a company
2. Analysis of financial figures of a firm "X"
3. Analysis of foreign trade activities of a firm "X"

I would like to order

Product name: Russian combustive-lubricating materials market: state and development trends

Product link: <https://marketpublishers.com/r/RFCA472D5E3EN.html>

Price: US\$ 1,080.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RFCA472D5E3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970