

Russian bunker market: state and development trends



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Main research objectives are:

1. State estimation and development prospects of the Russian bunker market from standpoint of investment appeal.
2. Expediency definition and possibility of investors penetrate to the Russian bunker market.

The research period is 2003-2007??. The general trends and development forecasts of the Russian bunker market are considered over near-term outlook.

Information sources:

1. Statistical data and forecasting information of Federal State Statistic Service, Federal tariffs service, Russian Maritime Register of Shipping, Energy Information Administration.
2. Companies press releases, branch and expert estimations of mass-media.
3. Own informational resource and extensive enterprises database of Information Agency «CredInform – North-West ».

General conclusions:

Now the Russian bunker market is in a stage of its rapid development and is characterized by positive dynamics of growth which the main trends are: reinforcing attention to branch by the state; structure of ship fuel sales has essentially changed for last decades due to changing in a global merchant marine; demand and the basic sales volume of low-cost heavy fuel brands have grown; there is a stable growth of the market during last decade (on the average at a level of 4% per year).

Russia has a sufficient marine merchant fleet and continues to develop it. So, in 2007 the total number of marine transport fleet ships controlled by Russia was 1536.

In 2007 Russian ports processed 264.4 million tons of bulked cargoes. There was overloaded 55.0% of total cargoes volume through three ports (Novorossiysk, Primorsk, Saint-Petersburg). The greatest share of freight turnover had been done in the Northwest basin (46%).

Experts consider that existing manufacturer capacities of oil-loading complexes are not enough for providing market demands. So, it is required to build new ones which are capable to provide additional annual transshipment not less than 30 million tons of oil and petroleum products.

There are a lot of suppliers on the Russian bunker market oriented on demands of consumers engaged in sphere of oil processing, transportation, storage, and trade of oil and petroleum products. The brief information on the leading companies of the Russian bunker market is presented in the report as well.

For more information on participants of the Russian bunker market see Companies Directories, created by «CredInform – North-West», in which companies are grouped using main code of Russian National Classifier of Economic Activities (OKVED).

More detailed information on any firm can be received on-line at Agency website where in accessible form reference company data is presented not only, but also in comparative form its financial figures, foreign economic activity data and etc.

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