

# The grain market in Russia: state and development trends

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## Abstracts

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### Main research objectives are:

1. Environment and economic activity estimation in terms of analysis of business processes occurring on the Russian market of grain.

The research period is 2003-2008.

2. Revelation of development tendencies of the Russian grain market, expediency definition and possibilities of investors penetrate to it in conditions of turbulent market environment.

The general trends and development forecasts of the Russian market of grain are considered over near-term outlook.

### Information sources:

1. Reports of Federal State Statistic Service, Ministry of Agriculture of Russia, Ministry for Economic Development of the Russian Federation, Russian Federal Customs Service, United States Department of Agriculture Foreign Agricultural Service.

2. Companies press releases, branch and expert estimations of mass-media.

3. Own informational resource and extensive enterprises database of Information Agency «CredInform North-West».

### Outlook content:

This outlook is dedicated to description of grain market in Russia: state and development trends.

Outlook contains analysis of grain output with report on basic kinds of cultivated grain crops.

Key financial figures of Russian companies in sphere of manufacture, storage, warehousing and wholesale of grain trade are showed as well.

Outlook contains information of the Russian agriculture sector condition as source base of grain manufacture in Russia.

Question of import and export deliveries of grain products in Russia in 2008 is studied in details.

Also the review contains estimations and market participants' opinions on occurring situations, and information on leading players of market including their key financial profit figures.

### **General conclusions:**

The grain market in Russia is at a formation stage and characterized by steady positive development. In 2008 the market grew in 1.6 times in comparison with indicator of 2003.

The market attributes are irregular and unstable satisfaction of customer demand for grain crops in whole across Russia.

In turn Russia possesses necessary base for manufacture of all kinds of grain crops. More than 8000 enterprises are occupied with cultivation of grain, technical and other agricultural crops. Services in storage and grain warehousing render about 800 enterprises. Not less than 6000 enterprises are engaged in wholesale trade of grain in Russia.

The backbone factor of grain market appeal is the state of affairs in agrarian sector.

The market of grain in contrast to other foodstuffs has an important strategic value as grain is a basis of food country safety.

In the near-term outlook according to the state Program «Development of agriculture» the efforts will be directed on self- sufficiency of country with grain. An export potential in 2009 will be strengthened, by various estimations, at 60% against structural

reorganization of grain farming.

Stage-by-stage realization by state of the Program «Development of agriculture and markets regulation of agricultural production, raw materials and food for 2008-2012» will result to a push of market development.

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