

The flour market in Russia: status and development trends

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Abstracts

The price is for Russian version. Price and time schedule for english translation - upon agreement.

Main research objectives are:

1. Environment and economic activity estimation in terms of analysis of business processes occurring on the Russian flour market.

The research period is 2004-2009.

2. Revelation of development trends of the Russian flour market, expediency definition and possibilities of investors penetrate to it in conditions of turbulent market environment.

The general trends and development forecasts of the Russian flour market are considered over near-term outlook.

Information sources:

1. Statistics figures of Federal State Statistics Service (Rosstat), Ministry of Agriculture of the Russian Federation, Federal customs service of the Russian Federation

2. Companies press releases, branch and expert estimations of mass-media.

3. Own informational resource and extensive enterprises database of Information Agency «CredInform North-West».



Outlook content:

The marketing review "The flour market in Russia: status and development trends" is structured into five sections according to contents. For convenience of reading all of research and analysis results of the given market in the aggregate are shown in an introductory part (Market brief/portrait/) of the report.

The given form of representation allows expert to receive at once answers to key issues, and in content of subsequent chapters - more detailed market profile information that, as a result of use of marketing methods of gathering and data analysis, allowed formulating the figures resulted in brief, also facts, arguments and conclusions by Agency experts.

The first section is devoted to description of general market characteristic, in particular: current situation; trends; manufacture and consumption volumes of flour; leading participants, their strategy; influence of crisis processes in Russia, and existing problems and politics of the state in the market. The analysis of flour market state allowed defining the sizes of market in kind and value terms.

In more details a number of mentioned elements of the flour market reveal in the subsequent subitems of the first and second chapter, viz: leading manufacturers; segmentation and a price situation; processes concerning of products sale, and its counterparts; regional aspect.

In consideration of the Russian flour market has a raw dependence that its state is also considered against of a Russian grain market as a raw-material base.

While revealing of leading market participants their key financial estimated figures are presented in the review that allows understanding somewhat efficiency and productivity of their financial and economic activity. Also the report contains estimations and opinions of market participants on occurring business processes.

Foreign trade turnover characteristic, counterparts, kinds of delivered products and its volumes in value and kind terms are presented in the third section.

Besides general prospects of the further market development and its segments are considered; forecasts in kind and value terms on basic, optimistic and pessimistic variants of development on such segments as price, manufacture, capacity, import and export are presented. Such aspects are included in the fourth section of the report.



Brief information on leading players of the market is presented in the fifth section. And, using of own companies database accessible in on-line allowed understanding in more details business (commercial) information on a number of leading market participants, as legal persons having added it with Balance (form ?1), Incomes & Expenses Statement (form ?2), and also key estimated figures of financial and economic activity of firm for last five years. On a number of leading participants of foreign trade turnover besides contact information the data on their foreign trade activities is presented, concerning kinds of received (delivered) products, their kind and value terms volumes detailed on countries, custom commodity group codes.

As to other market participants of flour market, that, according to experts, Directories (databases) of the enterprises of branch created by Agency can help to recognize them in detailes.

To check up reliability of any or chosen firm from the Directory (Database); to study its business (commercial) information, balance figures and reports, carry out efficiency analysis of its financial and economic and foreign trade activities, having received more detailed data about one it is possible directly in the company «CredInform North-West» or on-line on the Agency site.

Problems with debt receivable return – experts of Agency have a long experience on their resolving.



Contents

Market brief / portrait /

1. GENERAL CHARACTERISTIC OF THE FLOUR MARKET

Current situation in the Russian flour market Size of the Russian flour market Flour classification Grain-processing companies– leading manufacturers in the flour market Strategies of the flour mill companies Associations and alliances of flour manufacturers Crisis influence, existing problems, politics of the state

2. FEATURES OF THE FLOUR MARKET

A grain market as a raw-material base for the flour market in Russia Manufacturers of flour Segmentation and price aspect Sale of products Regional aspect Estimations and opinions of the flour market participants

3. FOREIGN TRADE TURNOVER STRUCTURE OF THE FLOUR MARKET

Flour import (commodity group codes 1101-1102) to Russia in 2009 (8) Flour export (commodity group codes 1101-1102) from Russia in 2009 (8)

4. BRANCH DEVELOPMENT TRENDS IN THE FLOUR MARKET

Genera trends in the market

Forecast of market development (detailed by price, production volumes, capacity, import and export) for period 2009-2012.

5. LEADING PLAYER OF A FLOUR BRANCH AND THEIR SUMMARY CHARACTERISTIC

Leading manufacturers of flour



Wholesale trade leaders of flour Retail trade leaders of flour Basic operators of foreign trade turnover of flour Conclusion



Tables

TABLES

1.1. Flour production volumes in Russia in kind in 2004-2009 (9), million tons

1.2. Flour production volumes in Russia in value in 2004-2009 (9), \$ million/tons

1.3. Capacity of the Russian flour market in kind in 2004 – 2008, million tons

1.4. Capacity of the Russian flour market in value in 2004 - 2008, bln. dollars

1.5. The basic Russian grain-processing facilities on grain storage and making flour

1.6. Productivity of some Russian corn-processing companies

2.1. Harvesting of cereal crops and leguminous plants in Russia detailed on regions as of October, 14th, 2009

2.2. Croppage of grain crops (in weight after completion) in Russia in economy of all categories in 2003-2008, thousand tons

2.3. Grain manufacture in Russia in 2007-2008, million tons

2.4. Sale of grain crops in Russia totally and detailed on separate distribution channels, thousand tons

2.5. Sale volume of grain by agricultural organizations in 2008

2.6. The largest manufacturers of flour in Russia (Top-20) detailed on annual turnover in 2007-2008, rbl.

2.7. Key financial figures of leading flour manufacturers in Russia

2.8. Prices of enterprises-manufacturers of packing baking extra wheat flour and rye wheat in zones of commodity production on EXW terms, in August and September 2009, rbl./tons

2.9. Average wholesale prices of flour manufacturers in Russia in 2004-2008, at the end of year, rbl./tons

2.10. The largest wholesale trade leaders of flour in Russia (Top -10) detailed on annual turnover in 2007-2008, rbl.

2.11. Key financial figures of leading wholesale traders leaders of flour in Russia

2.12. The largest retail trade leaders of flour in Russia (Top-10) detailed on annual turnover in 2007-2008, rbl.

2.13. Key financial figures of leading retail traders of flour in Russia

2.14. Dynamics of flour manufacture detailed on regions in 2005-2008, thousand tons

2.15. Dynamics of flour manufacture detailed on regions in 2009 (Jan-Sep), thousand tons

3.1. Foreign trade turnover volumes of flour in 2006-2009 (8)

3.2. Characteristic of commodity group codes "flour"

3.3. Volumes of import and export deliveries of flour in 2009 detailed on commodity group codes



3.4. Delivery volume of flour to Russia in 2009 (8) detailed on countries consignors3.5. Import volume of flour to Russia in 2009 (8) detailed on consignees, goods kinds and manufacturers

3.6. Delivery volume of flour from Russia in 2009 (8) detailed on countries consignees

- 3.7. Export volume of flour from Russia in 2009 (8) detailed on consignors, goods kinds
- 4.1. Basic average prices forecast of flour manufacturers in 2009-2012, rbl./tons
- 4.2. Optimistic average prices forecast of flour manufacturers in 2009-2012, rbl./tons
- 4.3. Optimistic average prices forecast of flour manufacturers in 2009-2012, rbl./tons
- 4.4. Basic manufacture forecast of flour in kind in 2009-2012, thousand tons
- 4.5. Basic manufacture forecast of flour in value in 2009-2012, \$mln
- 4.6. Optimistic manufacture forecast of flour in kind in 2009-2012, thousand tons
- 4.7. Optimistic manufacture forecast of flour in value in 2009-2012, \$ billion
- 4.8. Pessimistic manufacture forecast of flour in kind in 2009-2012, million tons
- 4.9. Pessimistic manufacture forecast of flour in value in 2009-2012, \$ billion

4.10. Basic capacity forecast of the Russian flour market in kind in 2009-2012, million tons

4.11. Basic capacity forecast of the Russian flour market in value in 2009-2012, \$ billion

4.12. Optimistic capacity forecast of the Russian flour market in kind in 2009-2012, million tons

4.13. Optimistic capacity forecast of the Russian flour market in value in 2009-2012, \$ billion

4.14. Pessimistic capacity forecast of the Russian flour market in kind in 2009-2012, thousand tons

4.15. Pessimistic capacity forecast of the Russian flour market in value in 2009-2012, \$ mln

4.16. Basic import deliveries forecast of flour to Russia in kind in 2009-2012, thousand tons

4.17. Basic import deliveries forecast of flour to Russia in value in 2009-2012, \$ mln

4.18. Optimistic import deliveries forecast of flour to Russia in kind in 2009-2012, thousand tons

4.19. Optimistic import deliveries forecast of flour to Russia in value in 2009-2012, \$ mln4.20. Pessimistic import deliveries forecast of flour to Russia in kind in 2009-2012, thousand tons

4.21. Pessimistic import deliveries forecast of flour to Russia in value in 2009-2012, \$ mln

4.22. Basic export deliveries forecast of flour from Russia in kind in 2009-2012, thousand tons

4.23. Basic export deliveries forecast of flour from Russia in value in 2009-2012, \$ mln4.24. Optimistic export deliveries forecast of flour from Russia in kind in 2009-2012,



thousand tons

4.25. Optimistic export deliveries forecast of flour from Russia in value in 2009-2012, \$ mln

4.26. Pessimistic export deliveries forecast of flour from Russia in kind in 2009-2012, thousand tons

4.27. Pessimistic export deliveries forecast of flour from Russia in value in 2009-2012, \$ mln

5.1. Business inquiry on company OAO "Makfa"

- 5.2. Balance of OAO "Makfa" for 2008
- 5.3. Basic balances figures of OAO "Makfa" in 2006-2008 in comparative form
- 5.4. Incomes and Expenses Statements of OAO "Makfa" in 2007-2008
- 5.5. Estimated financial and economic activity figures of OAO "Makfa" in 2004-2008
- 5.6. Business inquiry on OAO "Moskovskiy kombinat hleboproduktov"
- 5.7. Balance of OAO "Moskovskiy kombinat hleboproduktov" for 2008

5.8. Basic balances figures of OAO "Moskovskiy kombinat hleboproduktov" in 2006-2008 in comparative form

5.9. Incomes and Expenses Statements of OAO "Moskovskiy kombinat hleboproduktov" in 2008

5.10. Estimated financial and economic activity figures of OAO "Moskovskiy kombinat hleboproduktov" in 2004-2008

- 5.11. Business inquiry on OAO "Kombinat Hleboproduktov Starooskol'skiy"
- 5.12. Balance of OAO "Kombinat Hleboproduktov Starooskol'skiy" for 2008

5.13. Basic balances figures of OAO "Kombinat Hleboproduktov Starooskol'skiy" in 2006-2008 in comparative form

5.14. Incomes and Expenses Statements of OAO "Kombinat Hleboproduktov Starooskol'skiy" in 2007-2008

5.15. Estimated financial and economic activity figures of OAO "Kombinat Hleboproduktov Starooskol'skiy" in 2004-2008

- 5.16. Business inquiry on ZAO "Aleiskzernoprodukt imeni S.N. Starovoitova"
- 5.17. Balance of ZAO "Aleiskzernoprodukt imeni S.N. Starovoitova" for 2008

5.18. Basic balances figures of ZAO "Aleiskzernoprodukt imeni S.N. Starovoitova" in 2006-2008 in comparative form

5.19. Incomes and Expenses Statements of ZAO "Aleiskzernoprodukt imeni S.N. Starovoitova" in 2007-2008

5.20. Estimated financial and economic activity figures of ZAO "Aleiskzernoprodukt imeni S.N. Starovoitova" in 2004-2008

5.21. Business inquiry on OAO "Leningradskiy kombinat hleboproduktov imeni S.M. Kirova"

5.22. Balance of OAO "Leningradskiy kombinat hleboproduktov imeni S.M. Kirova" for



2008

5.23. Basic balances figures of OAO "Leningradskiy kombinat hleboproduktov imeni

S.M. Kirova" in 2006-2008 in t comparative form

5.24. Incomes and Expenses Statements of OAO "Leningradskiy kombinat hleboproduktov imeni S.M. Kirova" in 2007-2008

5.25. Estimated financial and economic activity figures of OAO "Leningradskiy kombinat hleboproduktov imeni S.M. Kirova" in 2004-2008??.

5.26. Share of consignors countries for OOO "Nestle Russia" (?O?-10) in value term in 2008, %

5.27. Products and its share in volume of import deliveries of OOO "Nestle Russia" (?O?-10), %

5.28. Share of consignors countries for OOO "Nestle Vologda" in value term in 2008, %

5.29. Products and its share in volume of import deliveries of OOO "Nestle Vologda" (?O?-16), %

5.30. Share of consignors countries for ZAO "SoIntze-Mexico" in value term in 2008, %

5.31. Products and its share in volume of import deliveries of ZAO "Solntze-Mexico", %

5.32. Share of consignors countries for "Pischevoy kombinat Vologodskiy" in value term in 2008, %

5.33. Products and its share in volume of import deliveries of "Pischevoy kombinat Vologodskiy", %

5.34. Share of consignors countries for ZAO "Baltiiskaya Gruppa" in value term in 2008, %

5.35. Products and its share in volume of import deliveries of ZAO "Baltiiskaya Gruppa", %

5.36. Share of consignees countries of ZAO "FPK Transagentstvo" in value term in 2008 (?O?-10), %

5.37. Products and its share in volume of export deliveries of ZAO "FPK Transagentstvo", %

5.38. Share of consignees countries of OAO "Kombinat hleboproduktov Kalacheevskiy" in value term in 2008, %

5.39. Products and its share in volume of export deliveries of OAO "Kombinat hleboproduktov Kalacheevskiy", %

5.40. Share of consignees countries of OAO "Pava" in value term in 2008 (?O?-5), %

5.41. Products and its share in volume of export deliveries of OAO "Pava", %

5.42. Share of consignees countries of OAO "Mukomol" in value term in 2008, %

5.43. Products and its share in volume of export deliveries of OAO "Mukomol" in 2008, %

5.44. Share of consignees countries of OAO "Roseksport" in value term in 2008, %5.45. Products and its share in volume of export deliveries of OAO "Roseksport", %



DIAGRAMS

- 1.1. Main groups of flour consumers in kind, %
- 1.2. Flour manufacture trends in Russia in kind in 2004-2008, %
- 1.3. Flour manufacture trends in Russia in value in 2004-2008, %
- 1.4. Capacity trends of the Russian flour market in kind in 2004 2008, %
- 1.5. Capacity trends of the Russian flour market in value in 2004 2008, %
- 1.6. Shares of the largest grain-processing companies in the flour market in Russia
- 2.1. Croppage of grain crops (in weight after completion) in Russia in economy of all categories in 2004-2009, million tons

2.2. Structure of grain manufacture in Russia in economy of all categories in 2008, % to total croppage

2.3. Structure of grain crops manufacture in Russia detailed on categories of economy,% to total production volume in economy of all categories

2.4. Flour segmentation detailed on grades, %

2.5. Average consumer prices in Russia on wheat flour in 2004-2008., rbl. per kg

2.6. Average wholesale price trends of extra wheat flour manufacturers in Russia in 2004-2008, %

2.7. Shares of federal districts in flour manufacture in 2008

- 3.1. Foreign trade turnover trends of flour in Russia in kind in 2006-2008, %
- 3.2. Foreign trade turnover trends of flour in Russia in value in 2006-2008, %

3.3. Ratio of import and export of flour to Russia in kind in 2006-2009, %

3.4. Ratio of import and export of flour to Russia in value in 2006-2009, %

3.5. Consignors countries geography of flour to Russia in kind in 2009 (8) (TOP 10)

3.6. Consignors countries geography of flour to Russia in value in 2009 (8) (TOP 10)

3.7. Consignees countries geography of flour from Russia in kind in 2009 (8) (TOP 10)

3.8. Consignees countries geography of flour from Russia in value in 2009 (8) (TOP 10)

4.1. Basic, pessimistic and optimistic variants of average manufacturers prices of flour in 2009-2012, thousand rbl./tons

4.2. Basic, pessimistic and optimistic variants of production volumes of flour in kind in 2009-2012, thousand tons

4.3. Basic, pessimistic and optimistic variants of production volumes of flour in value in 2009-2012., \$ billion

4.4. Basic, pessimistic and optimistic variants of flour market capacity in kind in 2009-2012., thousand tons

4.5. Basic, pessimistic and optimistic variants of flour market capacity in value in 2009-2012, \$ mln

4.6. Basic, pessimistic and optimistic variants of import flour deliveries to Russia in kind



in 2009-2012, thousand tons

4.7. Basic, pessimistic and optimistic variants of import flour deliveries to Russia in value in 2009-2012??., \$ mln

4.8. Basic, pessimistic and optimistic variants of export flour deliveries from Russia in kind in 2009-2012, thousand tons

4.9. Basic, pessimistic and optimistic variants of export flour deliveries from Russia in value in 2009-2012, \$ mln

5.1. Geography of products consignors (?O?-5) for OOO "Nestle Russia" in 2008

- 5.2. Geography of products consignors for OOO "Nestle Vologda" in 2008?.
- 5.3. Geography of products consignors for company "Solntze-Mexico" in 2008

5.4. Geography of products consignors for company "Pischevoy kombinat Vologodskiy" in 2008

5.5. Geography of products consignors for ZAO "Baltiiskaya Gruppa" in 2008

5.6. Geography of products consignees of company "FPK Transagentstvo" in 2008 (?O?-5)

5.7. Geography of products consignees of company OAO "Kombinat hleboproduktov Kalacheevskiy" in 2008

5.8. Geography of products consignees of company OAO "Pava" in 2008 (?O?-5)

5.9. Geography of products consignees of company "Mukomol" in 2008

5.10. Geography of products consignees of company "Roseksport" in 2008

DRAWINGS

1. Example of brief supplemental company information

2. Analysis of estimated figures of financial and economic company activity

3. Analysis of foreign trade company activities



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