

Urea Formaldehyde Moulding Compounds Market Research (China)

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Abstracts

China's turpentine mainly refers to gum turpentine owing to the small amount of crude sulphate turpentine and wood turpentine. China has abundant pine resources, which ensures ample supply of oleoresin, gum rosin and gum turpentine. The domestic output of turpentine is mainly driven by the tapping of oleoresin and the production and market situation of gum rosin.

Nowadays, in China gum turpentine is mainly consumed to produce terpene resin, synthetic camphor, terpineol, etc. Along with the fast development of China's gum turpentine derivatives, the overseas enterprises tend to purchase Chinese-made gum turpentine derivatives (such as synthetic camphor, terpineol, synthetic borneol, etc.) rather than gum turpentine.

Due to the unstable price, terpene resin faces strong competitiveness from petroleum resin, which causes the changeable production of terpene resin and the changeable demand for gum turpentine in China. With the fast development of synthetic perfumes, more and more gum turpentine has been or will be synthesized to essence & perfume in China.

This report analyzes the current and potential market for turpentine, mainly including gum turpentine and crude sulphate turpentine in China, and it includes the following as parts:

Production in the past few years in China, as of H1 2013

Price changes and key factors, as of July 2013

Detailed analysis of export & import of Chinese gum turpentine in
2009-H1 2013

Consumption structure in 2005-2012

Key drivers and restraints

Future forecast on the production, export and consumption in 2013-2017

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COMPANIES MENTIONED

Guangdong Rongtai Industry Co., Ltd.; Shandong Tuobo Plastics Co., Ltd.; Shanghai Dongjian Chemical Co., Ltd.; Fujian Quanzhou Huamei Melamine Plastic Products Co., Ltd.; Guangdong Guangzhou B.S.Electrical Accessories Co., Ltd.; more.....

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