

Production and Market of Turpentine in China(2007 edition)

<https://marketpublishers.com/r/TB813291EE8EN.html>

Date: October 2014

Pages: 66

Price: US\$ 7,020.00 (Single User License)

ID: TB813291EE8EN

Abstracts

Turpentine hot topic:

In December 2011, State Administration for Quality Supervision and Inspection and Quarantine, along with the general Administration of Customs of China published an announcement about adjusting the category of goods needed inspection and quarantine before import or export by modifying the regulatory conditions. The announcement was about to put into practice on 1 Jan, 2012. Among the goods, gum turpentine was one of them, which meant only getting the guarantee or report from national specified department after inspecting and quarantining could gum turpentine be imported or exported.

In export, Japan and Mexico were no longer the major export destinations of China in the last two years. While in import, Indonesia took up more shares. Behind the changes, price is a decisive factor. However, political relation is also an important one. On one hand, the conflict over Diaoyu Island hampered the trade. Diminishing the trade volume in GT is just one of the outcomes. On contrary, benefited from the establishment of Association of Southeast Asian Nations, preferential tariff is applied among member countries, which created price advantages for trade partners, like Indonesia. Definitely, the superior quality of Indonesia GT is also a reason for the attraction, but it is still clear that political situation plays an important role.

On 3rd Sept. 2014, gum turpentine was officially listed in Bohai Commodity Exchange, creating a platform of electric business for the involvers and facilitating transactions. Such platform meant a lot. For example, information released more immediately, helping producers to sell goods and reducing the

stocks. Additionally, transparent information guaranteed justice in negotiation, dispute processing and other aspects. As the equal party, companies could enjoyed the equivalent treatment no matter how differed in scale, which ensuring the price to be reasonable. Nevertheless, since the platform was young, the regulations in monitoring and management were immature. There were some places needed improved.

Background:

Guaranteed by the abundant pine resources, China is the largest producer of gum turpentine in the world with the contribution rate of about 40%. Chinese gum turpentine industry enjoys great influence in the world .However, in recent years, China's gum turpentine fluctuated, like the situation of import and export that Japan and Mexico were no longer the major destination, and as for production in 2013, it had reduced by 40% compared with 2012. In order to predict the tendency of gum turpentine, it is necessary to tidy up the data in a scientific way in recent years. Analyzing not only domestically but combining foreign aspects is also vital. Only from multi measures, that the future of GT could be portrayed.

What to report:

This report can generally divides into three parts. The first two parts introduced the GT and the CST elaborately from production, price, import and export, as well as consumption. In recent five years, the GT experienced great fluctuation, which resulted from domestically macroeconomic factors, extreme weather, RMB appreciation and so on. Comprehensive explanations came after each unit to make a deeper study of GT. In the third part, there are comparisons between GT and CST. Even though GT dominated the market, CST still deserved our expectation along with the increasing attention towards technology innovations and environmental protection.

Forecast: The GT will enjoy stable development supported by rigid demand.

Contents

1 GUM TURPENTINE (GT)

- 1.1 Brief introduction
- 1.2 Production
- 1.3 Governmental policy and its influence
- 1.4 GT price
 - 1.4.1 Influencing factors of price
 - 1.4.2 Price in 2008-2013
 - 1.4.3 Price in 2014
- 1.5 Import & export in 2010-H1 2014
 - 1.5.1 Import
 - 1.5.2 Export
- 1.6 Consumption situation of GT in China
 - 1.6.1 Consumption pattern
 - 1.6.2 Introduction of key end use
 - 1.6.2.1 Pharmaceuticals
 - 1.6.2.2 Solvent & cleaner
 - 1.6.2.3 Others
 - 1.6.3 Introduction of key derivatives
 - 1.6.3.1 Pinene
 - 1.6.3.2 Synthetic camphor
 - 1.6.3.3 Synthetic borneol
 - 1.6.3.4 Terpeneol
 - 1.6.3.5 Terpene resin
 - 1.6.3.6 Synthetic perfume
 - 1.6.3.7 Camphene
 - 1.6.3.8 Bioactive compounds
- 1.7 Future forecast
 - 1.7.1 Drivers and restraints
 - 1.7.2 Outlook of GT in the future

2 CRUDE SULPHATE TURPENTINE (CST)

- 2.1 Production
 - 2.1.1 Information before 2010
 - 2.1.2 Information after 2010
- 2.2 Price

2.3 Import & export

2.4 Consumption

2.4.1 Direct application

2.4.2 Derivatives

2.5 Future forecast

2.5.1 Drivers and restraints

2.5.2 Outlook of CST in the next ten years

3 COMPARISON BETWEEN GT AND CST

3.1 Comparison of turpentine availability between GT and CST

3.2 Analysis on GT and CST

3.3 Suggestion for purchasing in China

4 CONCLUSION

List Of Tables

LIST OF TABLES

Table 1.1-1 Technical specifications of different grades of GT (National Standard: GB/T 12901-91)

Table 1.1-2 Composition of various kinds of super-grade gum turpentine in China

Table 1.1-3 Composition of heavy-grade GT in China

Table 1.2-1 Number of gum turpentine producers in different regions of China, 2002-H1 2014

Table 1.2-2 Output distribution of gum turpentine in China, 2005-2013, tonne

Table 1.2-3 Active producers of gum turpentine with capacities of over 1,000 t/a in China, 2012 and 2013

Table 1.5-1 Import & export of gum turpentine (HS code 38051000) in China, 2000-H1 2014

Table 1.5.2-1 Export destinations of gum turpentine in China, 2009-2011

Table 1.5.2-2 Export destinations of gum turpentine in China, 2012-July 2014

Table 1.6.1-1 Consumption pattern of gum turpentine in China before 2000

Table 1.6.1-2 Consumption pattern of gum turpentine in China, 2006-2013

Table 1.6.3-1 Development history of GT's derivatives in China

Table 1.6.3-2 Comparison on components of turpentine in the world

Table 1.6.3.1-1 List of major 30 pinene producers in China, 2013

Table 1.6.3.2-1 Active synthetic camphor producers in China, 2013

Table 1.6.3.3-1 Major synthetic borneol producers in China, 2013

Table 1.6.3.4-1 List of major terpineol producers in China, 2013

Table 1.6.3.5-1 Comparison of α -terpene resin and β -terpene resin

Table 1.6.3.5-2 List of some major producers of terpene resin in China, 2013

Table 1.6.3.6-1 Major producers of synthetic perfume in China, 2012

Table 1.6.3.7-1 List of major producers of camphene in China, 2013

Table 2.1.1-1 CST and GT production in the world, 1996, tonne

Table 2.1.1-2 Comparison of main constituents of CST from China and the US

Table 2.1.1-3 CST producers in China, 2002

Table 2.1.2-1 Previous pulp producers who don't produce CST in 2012

Table 2.1.2-2 CST producers in China, H1 2014

Table 2.1.2-3 Capacity and output distribution of CST in China by region, as of 2013

Table 2.4-1 Consumption pattern of CST in China, 2013

Table 3.2-1 Comparison between GT and CST

List Of Figures

LIST OF FIGURES

Figure 1.2-1 Output of GT in China, 2004-2013

Figure 1.4.2-1 Annual average market price of gum turpentine in China, 2008-2013

Figure 1.4.2-2 Market price of PE-based gum turpentine in China, Feb. 2009-Dec. 2013

Figure 1.4.2-3 Market price of PM-based gum turpentine in China, Feb. 2009-Dec. 2013

Figure 1.4.2-4 Market price of PKVL-based gum turpentine in Yunnan Province, Feb. 2009-Dec. 2013

Figure 1.4.3-1 Market price of PM-based gum turpentine in China, Jan. 2014-Aug. 2014

Figure 1.4.3-2 Market price of PE-based gum turpentine in China, Jan. 2014-Aug. 2014

Figure 1.4.3-3 Market price of PKVL-based gum turpentine in Yunnan Province, Jan. 2014- Aug. 2014

Figure 1.5.1-1 Monthly import volume of gum turpentine in China, 2010-2013, tonne

Figure 1.5.1-2 Monthly import volume of gum turpentine in China, H1 2014, tonne

Figure 1.5.1-3 Monthly import price of gum turpentine in China, 2010-H1 2014, USD/t

Figure 1.5.2-1 Monthly export volume of gum turpentine in China, 2010-H1 2014, tonne

Figure 1.5.2-2 Monthly export price of gum turpentine in China, 2010-H1 2014, USD/t

Figure 1.6.1-1 Consumption of gum turpentine in China, 2005-2013

Figure 1.6.1-2 Consumption situation of gum turpentine in China

Figure 1.6.3-1 Diagram of GT derivatives

Figure 1.6.3.1-1 Market price of pinene in China, Jan. 2013-July 2014

Figure 1.6.3.1-2 The export volume and price of pinene in China, 2011-2013

Figure 1.6.3.2-1 Basic flow chart to make synthetic camphor

Figure 1.6.3.2-2 The export volume and price of synthetic camphor in China, 2011-2013

Figure 1.6.3.3-1 Basic flow chart to make synthetic borneol

Figure 1.6.3.3-2 The export volume and price of synthetic borneol in China, 2011-2013

Figure 1.6.3.4-1 The export volume and price of terpineol in China, 2011-2013

Figure 1.6.3.6-1 Production methods to synthesize dihydromyrcenol

Figure 1.6.3.7-1 Process flow of camphene

Figure 1.7.2-1 Forecast on output of gum turpentine in China, 2014-2018

Figure 1.7.2-2 Forecast on export volume of gum turpentine in China, 2014-2018

Figure 1.7.2-3 Forecast on consumption of gum turpentine in China, 2014-2018

Figure 2.4-1 Consumption volume of CST in China, 2005-2013

I would like to order

Product name: Production and Market of Turpentine in China(2007 edition)

Product link: <https://marketpublishers.com/r/TB813291EE8EN.html>

Price: US\$ 7,020.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TB813291EE8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970