

Top 100 Pesticide Enterprises in China in 2023

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Abstracts

With the intensification of industry competition and the increasing pressure on environmental protection and safety, China's pesticide industry has entered a new round of integration period. The merger and reorganisation of the pesticide industry continued, and the industry concentration was further improved. From 2020 to 2023, due to the continuous improvement of environmental protection in eastern China, the pesticide industry was transferred from Jiangsu Province, Zhejiang Province and Hebei Province to areas with large quantities of resources and energies. At present, the overall development of pesticides in China has ushered in a special period with management standardisation, product optimisation, industry integration and upgrading. For the whole industry, on the one hand, the overall level of China's pesticide industry should be improved through the development of new technologies and application of new products. On the other hand, it is necessary to avoid re-construction of low-end production capacity and re-registration of low-end products, to ensure the high-quality development of the industry.

In 2022, thanks to the accelerating resumption of work and production from the COVID-19 impacts, China's pesticide industry saw the industrial operation back on its feet. It registered a benefit growth rate climbing in H1 and then subsiding in the second half of the year, especially in Q4, representing a significant growth for the whole year. Moreover, China's export of pesticides hit a record high in 2022, The export volume of pesticide technicals witnessed drops in Nov. and Dec. 2022, but large growths in other months.

In this report, CCM will do analysis of Top 100 Pesticide Enterprises in China from the following aspects:

Review of China's pesticide industry in 2022

2023 Top pesticide enterprises in China

2023 Top pesticide formulation enterprises in China

Top crop protection brands in China in 2022

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