

# Titanium Dioxide China Monthly Report

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## Abstracts

Welcome to the June Issue of Titanium Dioxide China Monthly Report.

China Titanium Dioxide Monthly Report will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire TiO<sub>2</sub> industry chain, from the upstream ilmenite and titanium slag markets to the downstream pigments, coatings and plastics markets.

Here is the Editor's Note for you to know about the June issue specifically:

In June 2021, there are not as many China's TiO<sub>2</sub> enterprises increasing quotations as in previous months; domestic demand export demand weakened compared with earlier stage. TiO<sub>2</sub> prices are expected to stay stable and high in the near future.

In June 2021, a few quotations were made in domestic ilmenite market and most miners were actively dealing orders of earlier stage. Some miners had to sell their products at lower prices out of capital turnover. Consequently, market prices of domestic ilmenite slipped gradually; particularly, transaction prices in the Panxi Area (Panzhihua and Xichang cities, Sichuan Province) and Hebei Province dropped slightly.

In Jan.–May 2021, the operating rates of domestic TiCl<sub>4</sub> manufacturers mainly kept stable at around 40%. In terms of prices, TiCl<sub>4</sub> prices showed an upward trend with slight fluctuates during the first five months this year and TiCl<sub>4</sub> prices also maintained stability in May. On 31 May, mainstream market prices of TiCl<sub>4</sub> in northeast China hit USD1,226.96/t–USD1,242.69/t (RMB7,800/t–RMB7,900/t); market prices were unstable in southern China but enterprises showed stronger eagerness to support prices compared with earlier stage, with prices mainly reaching around USD1,195.49/t (RMB7,600/t).

## Important market dynamics in June 2021

Several TiO<sub>2</sub> enterprises predicted that their performance in H1 2021 will improve YoY; particularly, Pangang Group Vanadium Titanium & Resources Co., Ltd. anticipated that its net profits attributed to shareholders of the listed company will attain USD70.79 million–USD83.37 million (RMB450 million–RMB530 million), up by 426%–519% YoY.

On 11 June, 2021, CNNC Hua Yuan Titanium Dioxide Co., Ltd. said on the interactive platform that the company plans to produce 335,000 tonnes of TiO<sub>2</sub> this year.

On 2 June, 2021, the environmental impact assessment information of the 100,000 t/a chloride-process TiO<sub>2</sub> expansion project of Henan Billions New Material Co., Ltd. was disclosed for the second time.

On 28 May, 2021, Lomon Billions Group Co., Ltd. announced that its wholly-owned subsidiary, Longbai Sichuan Titanium Co., Ltd., plans to set up a new company in Jinchang City, Gansu Province.

In May 2021, Deyang base of Lomon Billions Group Co., Ltd. produced 21,341 tonnes of TiO<sub>2</sub>; Jiaozuo base produced 20,266 tonnes of sulphate-process TiO<sub>2</sub>, edging up by 6.4% over the previous month and hitting a new record high. Lomon Billions predicts its net profits in H1 2021 to grow YoY.

Titanium Dioxide China Monthly Report is a monthly published newsletter, which can be downloaded in PDF format. The subscription mode for this newsletter is yearly and the subscriber will receive 12 issues per year.

## DESCRIPTION

China Titanium Dioxide Monthly Report provides you with real-time intelligence on China's titanium dioxide (TiO<sub>2</sub>) market.

China's titanium dioxide market is at a crossroads. As growth in the wider economy slows, Chinese TiO<sub>2</sub> manufacturers are faced with slowing domestic demand, massive overcapacity and falling prices.

Big changes are underway as producers struggle to deal with this 'new normal'. M&A activity is accelerating, and many companies are attempting to improve their product quality to become more competitive in the international market. Meanwhile, others are

struggling to adapt to China's tightening environmental regulations.

China Titanium Dioxide Monthly Report will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire TiO<sub>2</sub> industry chain, from the upstream ilmenite and titanium slag markets to the downstream pigments, coatings and plastics markets. This includes:

Breaking news from China and abroad

The latest market data, including price information for raw materials, intermediates and end products, import/export data, production, consumption, operating rates, etc.

In-depth analysis of market trends, Chinese government policy, the performance of leading Chinese producers, M&A, new technologies, and more

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