

Titanium Dioxide China Monthly Report

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Abstracts

Welcome to the June Issue of Titanium Dioxide China Monthly Report.

China Titanium Dioxide Monthly Report will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire TiO₂ industry chain, from the upstream ilmenite and titanium slag markets to the downstream pigments, coatings and plastics markets.

Here is the Editor's Note for you to know about the June issue specifically:

In June 2021, there are not as many China's TiO₂ enterprises increasing quotations as in previous months; domestic demand export demand weakened compared with earlier stage. TiO₂ prices are expected to stay stable and high in the near future.

In June 2021, a few quotations were made in domestic ilmenite market and most miners were actively dealing orders of earlier stage. Some miners had to sell their products at lower prices out of capital turnover. Consequently, market prices of domestic ilmenite slipped gradually; particularly, transaction prices in the Panxi Area (Panzhihua and Xichang cities, Sichuan Province) and Hebei Province dropped slightly.

In Jan.–May 2021, the operating rates of domestic TiCl₄ manufacturers mainly kept stable at around 40%. In terms of prices, TiCl₄ prices showed an upward trend with slight fluctuates during the first five months this year and TiCl₄ prices also maintained stability in May. On 31 May, mainstream market prices of TiCl₄ in northeast China hit USD1,226.96/t–USD1,242.69/t (RMB7,800/t–RMB7,900/t); market prices were unstable in southern China but enterprises showed stronger eagerness to support prices compared with earlier stage, with prices mainly reaching around USD1,195.49/t (RMB7,600/t).

Important market dynamics in June 2021

Several TiO₂ enterprises predicted that their performance in H1 2021 will improve YoY; particularly, Pangang Group Vanadium Titanium & Resources Co., Ltd. anticipated that its net profits attributed to shareholders of the listed company will attain USD70.79 million–USD83.37 million (RMB450 million–RMB530 million), up by 426%–519% YoY.

On 11 June, 2021, CNNC Hua Yuan Titanium Dioxide Co., Ltd. said on the interactive platform that the company plans to produce 335,000 tonnes of TiO₂ this year.

On 2 June, 2021, the environmental impact assessment information of the 100,000 t/a chloride-process TiO₂ expansion project of Henan Billions New Material Co., Ltd. was disclosed for the second time.

On 28 May, 2021, Lomon Billions Group Co., Ltd. announced that its wholly-owned subsidiary, Longbai Sichuan Titanium Co., Ltd., plans to set up a new company in Jinchang City, Gansu Province.

In May 2021, Deyang base of Lomon Billions Group Co., Ltd. produced 21,341 tonnes of TiO₂; Jiaozuo base produced 20,266 tonnes of sulphate-process TiO₂, edging up by 6.4% over the previous month and hitting a new record high. Lomon Billions predicts its net profits in H1 2021 to grow YoY.

Titanium Dioxide China Monthly Report is a monthly published newsletter, which can be downloaded in PDF format. The subscription mode for this newsletter is yearly and the subscriber will receive 12 issues per year.

DESCRIPTION

China Titanium Dioxide Monthly Report provides you with real-time intelligence on China's titanium dioxide (TiO₂) market.

China's titanium dioxide market is at a crossroads. As growth in the wider economy slows, Chinese TiO₂ manufacturers are faced with slowing domestic demand, massive overcapacity and falling prices.

Big changes are underway as producers struggle to deal with this 'new normal'. M&A activity is accelerating, and many companies are attempting to improve their product quality to become more competitive in the international market. Meanwhile, others are

struggling to adapt to China's tightening environmental regulations.

China Titanium Dioxide Monthly Report will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire TiO₂ industry chain, from the upstream ilmenite and titanium slag markets to the downstream pigments, coatings and plastics markets. This includes:

Breaking news from China and abroad

The latest market data, including price information for raw materials, intermediates and end products, import/export data, production, consumption, operating rates, etc.

In-depth analysis of market trends, Chinese government policy, the performance of leading Chinese producers, M&A, new technologies, and more

Expert commentary from industry insiders, including regular guest articles and interviews with insiders at leading Chinese manufacturers, associations and government organizations

Contents

Headline

Editor's Note

Column 1 Market Dynamics

Current coating purchasing costs are higher over same period in previous years

TiO₂ enterprises stepping into field of LiFePO₄ production

TiCl₄ production in May 2021

Column 2 Company Dynamics

Several TiO₂ enterprises expect H1 2021 performance to grow YoY

TiO₂ output of two bases of Lomon Billions

Lomon Billions to build subsidiary in Gansu

H1 2021 performance forecast of Huiyun Titanium

CNNC TD plans to produce 335,000 tonnes of TiO₂ in 2021

Billions New Material's chloride-process TiO₂ expansion project

Titanium slag output of Pangang Vanadium Titanium's smelter hits new high

Column 3 Political Factors

Amendment to petrochemical industry standard

Chengdu government-funded projects to use waterborne building coatings

Column 4 Downstream Industrial Information

Nippon Wangcheng base project launches production

Hempel purchases breakthrough coating technology

Zhuzhou Feilu postpones waterborne coating project

Opening of Nippon Changrunfa plant

Column 5 Import & Export

China's TiO₂ exports in May 2021 increase YoY

China's ilmenite imports drop YoY in May 2021

Column 6 Price Update

TiO₂ prices remain stable at high level

Transaction prices of ilmenite in some areas in June 2021

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