

Titanium Dioxide China Monthly Report 202010 (12 issues per year)

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Abstracts

China Titanium Dioxide Monthly Report provides you with real-time intelligence on China's titanium dioxide (TiO₂) market.

China's titanium dioxide market is at a crossroads. As growth in the wider economy slows, Chinese TiO₂ manufacturers are faced with slowing domestic demand, massive overcapacity and falling prices.

Big changes are underway as producers struggle to deal with this 'new normal'. M&A activity is accelerating, and many companies are attempting to improve their product quality to become more competitive in the international market. Meanwhile, others are struggling to adapt to China's tightening environmental regulations.

China Titanium Dioxide Monthly Report will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire TiO₂ industry chain, from the upstream ilmenite and titanium slag markets to the downstream pigments, coatings and plastics markets. This includes:

Breaking news from China and abroad

The latest market data, including price information for raw materials, intermediates and end products, import/export data, production, consumption, operating rates, etc.

In-depth analysis of market trends, Chinese government policy, the performance of leading Chinese producers, M&A, new technologies, and more

Expert commentary from industry insiders, including regular guest articles and interviews with insiders at leading Chinese manufacturers, associations and government organizations

HEADLINE

From 25 Sept. to early Oct. 2020, TiO₂ manufacturers announced to raise TiO₂ prices by RMB500/t–RMB1,000/t domestically and USD80/t–USD150/t globally, representing the fourth round of TiO₂ price hike in H2 2020.

In recent years, China's chemical industry has been growing fast but the subdivided sector of chemical new materials still waits for further development.

Lomon Billions plans to increase capital of USD88.92 million (RMB602.87 million) in its subsidiary, Lufeng Xinli; the company is going to establish joint ventures, Henan Billions Baiao New Material Technology Co., Ltd. and Panzhihua Heju Vanadium Titanium Resources Development Co., Ltd.

In late Sept., Anhui Province publicised the Recognition Measures for Chemical Park Zones in Anhui Province, which is aimed to optimise the layout of chemical industrial parks within the province.

In mid-Oct. 2020, several coating enterprises announced their performance estimation in Jan.–Sept. 2020. Net profit of Asia Cuanon, BNBM Group and Jointas Chemical is predicted to increase YoY during the reporting period.

In late Oct., ivory board enterprises successively announced their price adjustment and most of them raised ivory board prices by USD44.25/t (RMB300/t), following enterprises of art paper, offset paper, copy paper, white board and specialty paper.

A large growth has been seen in export volume, probably because countries and regions that are populous, fast-developing and COVID-19 hit-hard, resorted to China's TiO₂ products that were more practical. Given that the prices of China's TiO₂ products are rising, CCM believes that overseas demand may keep strong in Q4.

According to data from the China Customs, in Q1–Q3 2020, China's imports of ilmenite grew by 21.97% YoY.

In Oct. 2020, domestic TiO₂ enterprises raised their quotations successively due to rising costs of raw materials and strong demands. Prices of rutile TiO₂ and anatase TiO₂ in different regions went up across the board. Domestic TiO₂ prices are estimated to grow further.

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