

Sweeteners China News

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Abstracts

Welcome to the June issue of Sweeteners China News 202106.

This newsletter will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire sweeteners industry chain, from raw materials

to end consumption. It includes breaking news from China and abroad, the latest market data (price, import & export, production, consumption, operating rates, etc.),

in-depth analysis of market trends, Chinese government policy, performance of Chinese producers, M&A, new technology, and expert commentary from industry insiders.

Here is the Editor's Note for you to know about the June issue specifically:

Welcome to the June issue of Sweeteners China News 202106.

In recent years, Guangxi has issued a series of policies to promote the development of local agriculture, especially the sugar industry. In early June, Guangxi planned to designate counties in three cities for sugarcane high-quality and high-efficiency action project counties of 2021, and publicised the shortlist. The project is expected to provide a modern sugarcane planting model and extend it to other cities.

Many companies plan to build new sweetener production lines in this month: EIAs of Yuxin Technology's 20,000 t/a erythritol project and Chuzhou Refine's 15,000 t/a erythritol project have been publicized; Henan Jinyufeng's Bio-tech grand health industry park project (Phase I) passed the EIA approval, which will provide a production capacity of 200,000t/a fructose syrup and 200,000t/a maltose syrup.

Also, a number of projects have also been officially put into production recently. The

checking and accepting reports of Yihai Kerry (Liaoning)'s 150,000t/a HFCS project (Phase II) and Luzhou Bio-chem Technology (Shaanxi)'s capacity-upgrading and energy-saving technology adaptation project in starch and HFCS workshops completed their publicities. And the first batch of products of Jilin OGO's 50,000 t/a trehalose project will be available for sale in a short time; Jilin Jiaao's 40,000 t/a erythritol project is still under construction.

In terms of company operation dynamics, on 4 June, Sanyuan Biology disclosed its IPO (draft for application) again. As one of the domestic erythritol production companies, this time it will raise USD141.57 million (RMB900 million) for the 50,000 t/a erythritol and technology centre projects to increase its own erythritol production capacity; on 16 June, Jinhe Industrial released the performance forecast of H1 2021, saying that the company achieved a YoY increase in profit of 20.53%-34.55% under the positive influence of the production capacity release of the sucralose project and the ammonium furan salt project.

The prices of starch sugar products hovered in high level this month. Affected by the pick-up in demand and the relatively high price of corn, the price of starch sugar products is expected to show an upward trend in short term. As for import and export, the export price of xylitol remained at a low level in April, and the export volume dropped compared with the previous month.

Sweeteners China News is a monthly published newsletter, which can be downloaded in PDF format. The subscription mode for this newsletter is yearly and the subscriber will receive 12 issues per year.

DESCRIPTION

Sweeteners China News provides you with real-time intelligence on China's sugar and sweeteners market.

It is a monthly published newsletter, which can be downloaded in PDF format. The subscription period is yearly, grants the subscriber 12 issues in total.

China is one of the world's largest producers of sweeteners, dominating the global market for many high-intensity sweeteners such as saccharin, cyclamate, acesulfame-K (Ace-K), stevia, aspartame, sucralose, glycyrrhizin, alitame and neotame. Consumption is also rising rapidly in China thanks to the increasing popularity of sugar-enriched food

and beverage products.

However, many sectors are mired in overcapacity, with prices dropping so low that Chinese producers are in danger of being hit by anti-dumping measures in key export markets. Meanwhile, companies are struggling to upgrade their production technology and adapt to much stricter environmental regulations.

Sweeteners China News will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire sweeteners industry chain, from raw materials to end consumption. This includes:

Breaking news from China and abroad

The latest market data, including price information for raw materials, intermediates and end products, import/export data, production, consumption, operating rates, etc.

In-depth analysis of market trends, Chinese government policy, the performance of leading Chinese producers, M&A, new technologies, and more

Expert commentary from industry insiders, including regular guest articles and interviews with insiders at leading Chinese manufacturers, associations and government organizations

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