

# The Survey of Methionine (Feed Grade) in China



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Date:	June 22, 2010
Pages:	81
Price:	US\$ 11,034.48 (The price excludes 8% VAT)
ID:	S1EC5CF508CEN

China's melamine industry had witnessed booming development before 2008. However, after global financial crisis broke out at the end of 2008, its development has slowed down from 2008 to 2009. Thanks to China's stimulus policies and slow recovery of global economy, it has recovered in 2010. As the largest exporter and important consumer of melamine around the world, China will enjoy promising prospect in the long run.

China's melamine industry has changed a lot in the past four years, both in production and consumption. Thanks to technological improvement and more strictly regulations from Chinese government in melamine production, China's melamine production is becoming more and more concentrated and powerful, along with the launch of more large scale melamine installations.

China is playing more and more important role in global melamine market, with melamine export volume increasing. What are the changes in melamine export and import in China from 2007 to 2010, and what is the impact from global financial crisis on it?

As to consumption, though the end use segments of melamine are still concentrated in laminate industry, coatings, papermaking, textile and leather, molded plastics, water-reducing admixture, flame retardants in China, its consumption structure has changed a little. What has happened in the past four years?

In a word, the competition in China's melamine industry will be more intense and complex in the future. Therefore, it is necessary to show the truth to penetrate into China's melamine market. In this intelligence report, it will disclose these changes in China's melamine industry from 2007 to 2010 and figure out its feature of future prospect.

Meanwhile, the following hot points in China's melamine industry are also covered:

- Governmental policies on Chinese melamine production
- Price of melamine and its influencing factors, 2007~2010
- Major end use sectors of melamine in China, 2010
- Production technology of melamine in China
- Competitive landscape in Chinese melamine industry
- Future forecast on melamine industry in China, 2011~2015
- Introduction to the important melamine producers, including active, potential and stopped ones in China

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## COMPANIES MENTIONED

BlueStar (Group) Co., Ltd.,Chongqing Unisplendour Chemical Co., Ltd.

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