

Supply and Demand of Glyphosate in China

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Abstracts

As the main driver for the global glyphosate consumption in the world, the planting area of GM crops has expanded rapidly to 181.5 million hectares in 2014 at a CAGR of about 6.8% in 2006–2014, but it firstly decreased to 179.7 million hectares in 2015 due to a low price, resulting in that some farmers stopped planting corn, cotton and rapeseed, but turned to more easily managed crops such as soybean, and also other less demanding crops like beans, sunflower, and sorghum. The planting area of GM crops increased to 189.8 million hectares in 2017, a 2.5% increase equivalent to 4.7 million hectares compared to that in 2016.

Thanks to the increase of GM crops, more glyphosate is needed in the world currently. China, as a large supplier of glyphosate in the world, has produced more glyphosate these years. The output of glyphosate technical in China increased with a year-on-year growth rate of 15.38% in 2016. And the output of glyphosate technical in China in 2017 remained the same as that in 2016.

China's glyphosate will play an increasingly important role in the global glyphosate market. The output of glyphosate technical in China is estimated to increase with a CAGR of 2.5% between 2018 and 2022. Then what will be the driving factors or barriers for glyphosate market development in China? CCM will introduce the overall glyphosate market in China to you from the following points,

Production of glyphosate technical in China, 2014–H1 2018

Key manufacturer of glyphosate technical in China, 2013–H1 2018

Market demand for glyphosate technical in China at home and abroad,
2013–2017

Forecast on supply and demand of glyphosate technical in China,
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