

Sorbic Acid & Potassium Sorbate Market Research (China)

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Abstracts

Understanding of the supply and consumption situation of sodium chlorate in China is very important for suppliers, purchasers and investors who intend to enter China's sodium chlorate market.

Global demand of sodium chlorate is estimated to over 3,500,000 tonnes annually. In the international market, sodium chlorate is dominated by four giants namely Eka Chemicals, ERCO Worldwide, Canexus, and Kemira, whose output accounts for approximately 80% of global total volume. Among which, Eka Chemicals is the top producer, attributing to its annual output of around 800,000 tonnes. As to the supply situation of sodium chlorate in China in 2013, the total output was about 430,000 tonnes. China exported 77,989 tonnes sodium chlorate in Jan.-Nov. 2013, accounting for less than 3% of total demand beyond China.

Sodium chlorate has a wide range of end use segments. It is primarily used to produce potassium perchlorate, which accounts for over 80% of output share of perchlorate's total output. The sodium chlorate is also used to produce chlorine dioxide and sodium chlorite. The former is a strong oxidizing agent in paper making, sewage treatment, disinfection of drinking water, treatment of water cycle), and the latter is mainly consumed in such industries as fireworks and crackers, pulp & paper, water treatment and metal smelting, etc.

Mainly applied in the production of fireworks and crackers, potassium perchlorate ranks top among sodium chlorate consumption segments in China. Pulp & paper is the second largest end use segment of sodium chlorate. Water treatment industry is also a promising market for sodium chlorate. In the report, CCM will discover more details about the sodium chlorate consumption in the relevant end use segments.

CCM's report also attaches importance to the following aspects:

China's production of sodium chlorate in 2013

China's consumption of sodium chlorate in 2013

Brief introduction of production technology

End use segmentation of sodium chlorate

Historical production and consumption data of sodium chlorate during 2010-2013

Forecast of sodium chlorate production and consumption by end use segment during 2014-2018

A wide coverage of readers:

Equipment suppliers (Electrolysis cell)

Purchasers of sodium chlorate;

Overseas purchasers of sodium chlorate;

Investors;

Information Organization;

More

Value to readers:

Discovering the consumption of sodium chlorate in each end use segment in China;

Understanding the supply of sodium chlorate (players, production, competition,

etc.);

Obtaining the forecast on China's sodium chlorate during 2014 to 2018
(capacity, output, consumption by end use segment);

More

Contents

Executive Summary

CHAPTER ONE. PRODUCTION & MARKET INFORMATION

Part One: Production Situation of Sorbic Acid and Potassium Sorbate

- Sorbic Acid
 - Pricing of Sorbic Acid in the Past Years
 - Overview of Sorbic Acid Production
- Potassium Sorbate
 - Pricing of Potassium Sorbate in the Past Few Years
 - Overview of Potassium Sorbate Production
 - Toll Manufacturing of Potassium Sorbate in China

Part Two: Export Situation of Sorbic Acid/Potassium Sorbate in the Recent Few Years

Part Three: Consumption Pattern of Potassium Sorbate in China

- Soft Drinks

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Part Four: Situation Raw Materials -- Crotonaldehyde

- Pricing of Crotonaldehyde
- Situation in Jilin
- Import of Crotonaldehyde in the Past Years

Part Five: Mass Balance between Crotonaldehyde, Sorbic Acid, and Potassium Sorbate in the Recent Few Years

Part Six: Relative Information of Sorbic Acid Industry

- Foreign involvement in China
- Standard for Add Dosage of Sorbic Acid/Potassium Sorbate
- Government Policy Toward Limitation of Sodium Benzoate Application in China

Part Seven: The Whole Picture of Chinese Production of Sorbic Acid & Potassium Sorbate

Part Eight: Key Factors and Driven Forces for the Development of Sorbic Acid and Potassium Sorbate in China

Part Nine: Future Forecast on Sorbic Acid and Potassium Sorbate in the Next 5-10 Years

CHAPTER TWO. BENCHMARKING OF SORBIC ACID PRODUCTION IN CHINA

CHAPTER THREE. APPENDIX: SITUATION OF CHINESE MANUFACTURERS

Active Sorbic Acid/Potassium Sorbate Manufacturers (Portfolio of x active manufacturers)

- xxxx Factory

Non-Active Sorbic Acid/Potassium Sorbate Manufacturers (Portfolio of x manufacturers)

Active Potassium Sorbate Manufacturers (Portfolio of 5 manufacturers)

Non-Active Potassium Sorbate Manufacturers - Market Watch in 1997-2000 (x manufacturers)

Newly Found Potassium Sorbate Manufacturers (x manufacturers)

Location of Chinese Manufacturers (Sorbic acid + potassium sorbate)

Name & Abbreviation of Chinese Manufacturers

COMPANIES MENTIONED

Natong Acetic Acid Factory, Wang Long Group, Yongchang Chemical Co. Ltd., Wuxi Daxin Chemical Co. Ltd., Hangzhou North-United Fine Chemical Co. Ltd., Jiangsu Rugao Chemical Co. Ltd., Fujian Mindong Ruicai Food Additive Co. Ltd., Guangdong Fengkai Yuefeng Chemical Co. Ltd., Wuxi Flying Horse Chemical Co. Ltd., Hangzhou Sanhe Food Additive Co. Ltd.

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