

# **Sodium Chlorate Market in China**

https://marketpublishers.com/r/S4C79B61F10EN.html

Date: January 2014

Pages: 46

Price: US\$ 6,257.00 (Single User License)

ID: S4C79B61F10EN

### **Abstracts**

This report is the third edition updated in Oct. 2013 of Production and Market of Sodium Gluconate in China. The production of sodium gluconate (SG) in recent 3 years, together with major domestic producers and major downstream fields at present are described in this report. Key factors that influence the development of SG in China are analyzed after then. And forecast on China's SG in the next 5 years is presented at the end of this report.

China has been one of the major SG suppliers in the world. The rapid production expansion in the past 10 years greatly boosted China's total SG output. In recent years, several enterprises has swarmed into SG industry. And the production of SG has concentrated in major corn-producing areas. However, the production concentration rate of SG is not high in China. China's SG industry has faced a slowdown and entered an integration phase.

China's SG still depends heavily on demand from the construction industry. The domestic SG consumption in concrete additive greatly increased in 2012. But the growth has slowed down obviously over the recent two years.

After two years' recession, a sign of recovery appeared in overseas markets in H1 2013. And overseas markets will play an increasingly important role in China's SG industry.

To sum up, China's SG will be more competitive in the world in the coming years.



### **Contents**

#### 1 KEY FINDINGS AND MARKET DYNAMICS

- 1.1 Key findings
- 1.2 Market dynamics

### **2 PRODUCTION SITUATION OF SODIUM CHLORATE**

- 2.1 Capacity and output
- 2.2 Situation of manufacturers
  - 2.2.1 Production situation
  - 2.2.2 Competition analysis
- 2.3 Price analysis
- 2.4 Technology

### **3 CONSUMPTION SITUATION OF SODIUM CHLORATE**

- 3.1 Overview of application situation
- 3.2 Main downstream industries
  - 3.2.1 Potassium perchlorate
  - 3.2.2 Pulp & paper
  - 3.2.3 Sodium chlorite
  - 3.2.4 Other industries

#### **4 IE ANALYSIS**

#### **5 PROFILES**

- 5.1 Top producers
  - 5.1.1 Inner Mongolia Lantai Industrial Co., Ltd.
  - 5.1.2 West Hope Group
  - 5.1.3 Continental Hope Group
  - 5.1.4 China First Chemical Holdings Limited
  - 5.1.5 Hunan Hengguang Technology Co., Ltd.
- 5.2 Top end users
  - 5.2.1 Yatai Electrochemistry Co., Ltd.
  - 5.2.2 Sichuan Changhua Hongguang Salt Chemical Co., Ltd.
  - 5.2.3 Sichuan Tianyuan Tianquan Salt Chemical Co., Ltd.



- 5.2.4 Shandong Gaomi Gaoyuan Chemical Industry Co., Ltd.
- 5.2.5 Gaomi Kaixuan Disinfection Products Ltd.
- 5.2.6 Liaoning Zhenxing Paper Co., Ltd.
- 5.2.7 Shandong Bohui Paper Co., Ltd.
- 5.2.8 Fujian Qingshan Paper Industry Co., Ltd.
- 5.2.9 Guangzhou Sewage Purification Co., Ltd.
- 5.2.10 Beijing Drainage Group Co., Ltd.



### **List Of Tables**

#### LIST OF TABLES

- Table 2.2.1-1 Situation of sodium chlorate manufacturers in China, 2013
- Table 2.2.1-2 Capacity and output of sodium chlorate by producer in China, 2010-2013
- Table 2.2.2-1 Competition analysis of major sodium chlorate producers in China
- Table 2.2.2-2 Share of top five sodium chlorate producers in China, 2013
- Table 2.3-1 Average selling price of sodium chlorate of three key producers, 2009-2013 (USD/t)
- Table 2.3-2 Quotation of sodium chlorate by manufacturer at ex-work level, Jan. 2014
- Table 2.4-1 Comparison of electrolysis cell for sodium chlorate production in China
- Table 2.4-2 Unit consumption of sodium chlorate production in Hunan Hengguang
- Table 3.2.1-1 End users of sodium chlorate in potassium perchlorate, 2013
- Table 3.2.2-1 End users of sodium chlorate in pulp & paper, 2013
- Table 3.2.3-1 End users of sodium chlorate in sodium chlorite, 2013
- Table 3.2.4-1 End users of sodium chlorate in other industries, 2013
- Table 4-1 Historical imp. & exp. data of sodium chlorate in China, 1995-2013
- Table 4-2 Monthly export situation of sodium chlorate originated in China, Jan.-Nov. 2013
- Table 4-3 Export situation of sodium chlorate originated in China by continent, Jan.-Nov. 2013
- Table 4-4 Export situation of sodium chlorate originated in China by destination,
- Jan.-Nov. 2013
- Table 4-5 Export situation of sodium chlorate originated in China by exporter, Jan.-Nov. 2013
- Table 4-6 Export situation of sodium chlorate originated in China by manufacturer,
- Jan.-Nov. 2013
- Table 4-7 Share of sodium chlorate exported to top seven destinations by manufacturer,
- Jan.-Nov. 2013
- Table 5.1.1-1 Basic info of Inner Mongolia Lantai Industrial Co., Ltd., 2013
- Table 5.1.1-2 Sodium chlorate situation of Inner Mongolia Lantai Industrial Co., Ltd., 2007-2013
- Table 5.1.2-1 Basic info of West Hope Group, 2013
- Table 5.1.2-2 Sodium chlorate situation of West Hope Group, 2007-2013
- Table 5.1.3-1 Basic info of Continental Hope Group, 2013
- Table 5.1.3-2 Sodium chlorate situation of Continental Hope Group, 2007-2013
- Table 5.1.4-1 Basic info of China First Chemical Holdings Limited, 2013
- Table 5.1.4-2 Sodium chlorate situation of China First Chemical Holdings Limited,



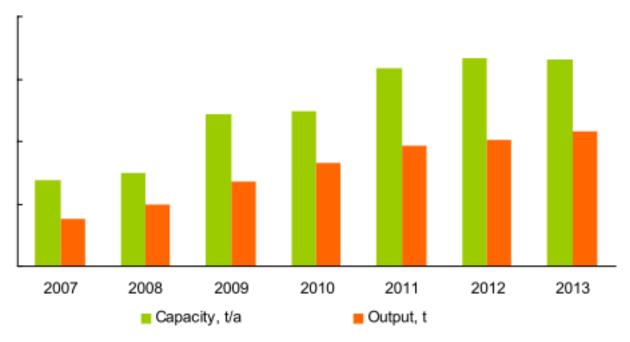
#### 2007-2013

- Table 5.1.5-1 Basic info of Hunan Hengguang Technology Co., Ltd., 2013
- Table 5.1.5-2 Sodium chlorate situation of Hunan Hengguang Technology Co., Ltd., 2007-2013
- Table 5.2.1-1 Basic info of Yatai Electrochemistry Co., Ltd., 2013
- Table 5.2.1-2 Sodium chlorate consumption of Yatai Electrochemistry Co., Ltd., 2013
- Table 5.2.2-1 Basic info of Sichuan Changhua Hongguang Salt Chemical Co., Ltd., 2013
- Table 5.2.2-2 Sodium chlorate situation of Sichuan Changhua Hongguang Salt Chemical Co., Ltd., 2010-2013
- Table 5.2.2-3 Sodium chlorate consumption of Sichuan Changhua Hongguang Salt Chemical Co., Ltd., 2013
- Table 5.2.3-1 Basic info of Sichuan Tianyuan Tianquan Salt Chemical Co., Ltd., 2013
- Table 5.2.3-2 Sodium chlorate situation of Sichuan Tianyuan Tianyuan Salt Chemical Co., Ltd., 2008-2013
- Table 5.2.3-3 Sodium chlorate consumption of Sichuan Tianyuan Tianyuan Salt Chemical Co., Ltd., 2013
- Table 5.2.4-1 Basic info Shandong Gaomi Gaoyuan Chemical Industry Co., Ltd., 2013
- Table 5.2.4-2 Sodium chlorate consumption of Shandong Gaomi Gaoyuan Chemical Industry Co., Ltd., 2013
- Table 5.2.5-1 Basic info of Gaomi Kaixuan Disinfection Products Ltd., 2013
- Table 5.2.5-2 Sodium chlorate consumption of Gaomi Kaixuan Disinfection Products Ltd., 2013
- Table 5.2.6-1 Basic info of Liaoning Zhenxing Paper Co., Ltd., 2013
- Table 5.2.6-2 Sodium chlorate consumption of Liaoning Zhenxing Paper Co., Ltd., 2013
- Table 5.2.7-1 Basic info of Shandong Bohui Paper Co., Ltd., 2013
- Table 5.2.7-2 Sodium chlorate consumption of Shandong Bohui Paper Co., Ltd., 2013
- Table 5.2.8-1 Basic info of Fujian Qingshan Paper Industry Co., Ltd., 2013
- Table 5.2.8-2 Sodium chlorate consumption of Fujian Qingshan Paper Industry Co., Ltd., 2013
- Table 5.2.9-1 Sodium chlorate consumption of Guangzhou Sewage Purification Co., Ltd., 2013
- Table 5.2.9-2 Breakdown of the consumption of Guangzhou Sewage Purification Co., Ltd., 2013
- Table 5.2.10-1 Sodium chlorate consumption of Beijing Drainage Group Co., Ltd., 2013



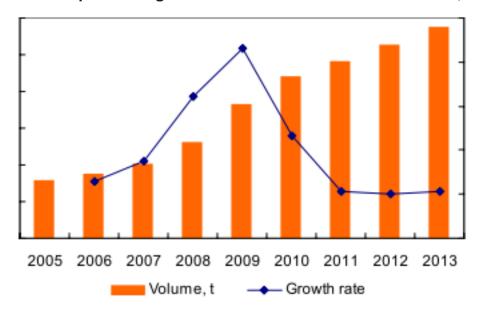
### **About**





Sodium chlorate is a chemical primarily used to produce potassium perchlorate, chlorine dioxide (a strong oxidizing agent in paper making, water treatment), sodium chlorite, and is consumed in the industries of perchlorate, pulp & paper, water treatment, metal smelting, oil exploitation, etc.

### Apparent consumption and growth rate of sodium chlorate in China, 2005-2013





### I would like to order

Product name: Sodium Chlorate Market in China

Product link: <a href="https://marketpublishers.com/r/S4C79B61F10EN.html">https://marketpublishers.com/r/S4C79B61F10EN.html</a>

Price: US\$ 6,257.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S4C79B61F10EN.html">https://marketpublishers.com/r/S4C79B61F10EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970