

# Profiles of Key Starch Enterprises in China

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## Abstracts

Starch, including native starch and modified starch, is close to people's life for its wide application in food, paper, textile, feed, oil exploration, etc. China is the second largest starch producer in the world, only next to the U.S. China's starch industry has developed rapidly in recent years with strong governmental support. In order to guarantee food security, Chinese policies on starch industry attach much importance in the aspects of raw material supply, financing, taxation, environmental protection, industry standards, etc.

With abundant raw material supply and low manufacturing cost, corn starch has become the most important native starch variety in China. Other native starch varieties, such as tapioca starch, potato starch and wheat starch, have much smaller market demand than corn starch due to various reasons. Producers are facing intense competition in this capacity-excessive industry. Also, with stricter environmental protection requirements, small-scale producers with little investment in waste treatment have been gradually phased out, while large-scale producers will continue to dominate the market with advantages in production cost and technology in the future.

This report presents a comprehensive and deep analysis on 10 key starch producers in China, providing investors, researchers or enthusiasts for starch a unique perspective into raw materials, production, revenue and manufacturing cost of native starch and modified starch of these 10 producers during 2009-2010. Main points of this report are as follows:

Background of the 10 key starch producers

Feedstock supply situation, including purchasing volume and price in 2009-2010.

Production situation of naïve starch and modified starch in 2009-2010

Revenue of native starch and modified starch in 2009-2010

Manufacturing cost of native starch in 2010

Comprehensive analysis on other integrated business of downstream products based on feedstock, such as corn steep liquor meal, corn oil, feed pellet and corn gluten meal.

Mass balance from feedstock to modified starch/native starch in 2010

## Contents

Executive summary  
Introduction and methodology

### **I GLOBAL BIO-CHEM TECHNOLOGY GROUP CO., LTD.**

I-1 Company background  
I-2 Feedstock supply  
I-3 Production of native starch and modified starch  
I-4 Other integrated business based on key feedstock  
I-5 Revenue of native starch and modified starch sector  
I-6 Manufacturing cost of native starch  
I-7 Mass balance from feedstock to modified starch/native starch

### **II ZHUCHENG XINGMAO CORN DEVELOPING CO., LTD.**

II-1 Company background  
II-2 Feedstock supply  
II-3 Production of native starch and modified starch  
II-4 Revenue of native starch and modified starch sector  
II-5 Manufacturing cost of native starch  
II-6 Mass balance from feedstock to modified starch/native starch

### **III NATIONAL STARCH & CHEMICAL (SHANGHAI) CO., LTD.**

III-1 Company background  
III-2 Feedstock supply  
III-3 Production of modified starch  
III-4 Revenue of modified starch sector  
III-5 Mass balance from feedstock to modified starch

### **IV TING HSIN INTERNATIONAL GROUP**

IV-1 Company background  
IV-2 Feedstock supply  
IV-3 Production of native starch and modified starch  
IV-4 Other integrated business based on key feedstock  
IV-5 Revenue of native starch and modified starch sector

IV-6 Manufacturing cost of native starch

IV-7 Mass balance from feedstock to modified starch/native starch

## **V CHINA AGRI-INDUSTRIES HOLDINGS LIMITED**

V-1 Company background

V-2 Feedstock supply

V-3 Production of native starch and modified starch

V-4 Other integrated business based on key feedstock

V-5 Revenue of native starch and modified starch sector

V-6 Manufacturing cost of native starch

V-7 Mass balance from feedstock to modified starch/native starch

## **VI GUANGXI MINGYANG BIO-CHEM TECHNOLOGY CO., LTD.**

VI-1 Company background

VI-2 Feedstock supply

VI-3 Production of native starch and modified starch

VI-4 Other integrated business based on key feedstock

VI-5 Revenue of native starch and modified starch sector

VI-6 Manufacturing cost of native starch

VI-7 Mass balance from feedstock to modified starch/native starch

## **VII SHANDONG XIWANG GROUP CO., LTD.**

VII-1 Company background

VII-2 Feedstock supply

VII-3 Production of native starch and modified starch

VII-4 Other integrated business based on key feedstock

VII-5 Revenue of native starch and modified starch sector

VII-6 Manufacturing cost of native starch

VII-7 Mass balance from feedstock to modified starch/native starch

## **VIII SHANDONG JUNENG ELECTRIC POWER GROUP GOLDEN CORN CO., LTD.**

VIII-1 Company background

VIII-2 Feedstock supply

VIII-3 Production of native starch and modified starch

VIII-4 Other integrated business based on key feedstock

VIII-5 Revenue of native starch and modified starch sector

VIII-6 Manufacturing cost of native starch

VIII-7 Mass balance from feedstock to modified starch/native starch

## **IX CHINA ESSENCE GROUP LTD.**

IX-1 Company background

IX-2 Feedstock supply

IX-3 Production of native starch and modified starch

IX-4 Other integrated business based on key feedstock

IX-5 Revenue of native starch and modified starch sector

IX-6 Manufacturing cost of native starch

IX-7 Mass balance from feedstock to modified starch/native starch

## **X NANTONG HUAFA STARCH CO., LTD.**

X-1 Company background

X-2 Feedstock supply

X-3 Production of native starch

X-4 Revenue of native starch

X-5 Manufacturing cost of native starch

X-6 Mass balance from feedstock to native starch

## List Of Tables

### LIST OF TABLES

Table Feedstock situation of 10 key starch enterprises in China, 2010

Table Situation of native starch of 10 key starch enterprises in China, 2010

Table Situation of modified starch of 10 key starch enterprises in China, 2010

Table Manufacturing cost of native starch of 10 key starch enterprises in China, 2010

Table List of glossary about full name and abbreviation in the report

Table Exchange rate of RMB against USD, 2005-2010

Table I-2.1 Feedstock supply situation of Global Bio-chem, 2009-2010

Table I-3.1 Production of native starch of Global Bio-chem, 2009-2010

Table I-3.2 Production of modified starch of Global Bio-chem by application, 2009-2010

Table I-5.1 Revenue of native starch of Global Bio-chem, 2009-2010

Table I-5.2 Revenue of modified starch of Global Bio-chem by application, 2009-2010

Table I-6.1 Manufacturing cost of native starch of Global Bio-chem, 2009-2010

Table I-7.1 Mass balance from feedstock to modified starch of Global Bio-chem, 2010, '000 tonne

Table II-2.1 Feedstock supply situation of Zhucheng Xingmao, 2009-2010

Table II-3.1 Production of native starch of Zhucheng Xingmao, 2009-2010

Table II-3.2 Production of modified starch of Zhucheng Xingmao by application, 2009-2010

Table II-4.1 Revenue of native starch of Zhucheng Xingmao, 2009-2010

Table II-4.2 Revenue of modified starch of Zhucheng Xingmao by application, 2009-2010

Table II-5.1 Manufacturing cost of native starch of Zhucheng Xingmao, 2009-2010

Table II-6.1 Mass balance from feedstock to modified starch of Zhucheng Xingmao, 2010, '000 tonne

Table III-2.1 Feedstock supply situation of National Starch (Shanghai), 2009-2010

Table III-3.1 Production of modified starch of National Starch (Shanghai) by application, 2009-2010

Table III-4.1 Revenue of modified starch of National Starch (Shanghai) by application, 2009-2010

Table III-5.1 Mass balance from feedstock to modified starch of National Starch (Shanghai), 2010, '000 tonne

Table IV-2.1 Feedstock supply situation of Hangzhou Puluoxing, 2009-2010

Table IV-2.2 Feedstock supply situation of Tianjin Dingfeng, 2009-2010

Table IV-3.1 Production of native starch of Hangzhou Puluoxing, 2009-2010

Table IV-3.2 Production of native starch of Tianjin Dingfeng, 2009-2010

Table IV-3.3 Production of modified starch of Hangzhou Puluoxing, 2009-2010

Table IV-3.4 Production of modified starch of Tianjin Dingfeng, 2009-2010

Table IV-5.1 Revenue of modified starch of Hangzhou Puluoxing, 2009-2010

Table IV-5.2 Revenue of modified starch of Tianjin Dingfeng, 2009-2010

Table IV-6.1 Manufacturing cost of tapioca starch of Ting Hsin, 2009-2010

Table IV-6.2 Manufacturing cost of potato starch of Ting Hsin, 2009-2010

Table IV-7.1 Mass balance from feedstock to modified starch of Ting Hsin, 2010, '000 tonne

Table IV-7.2 Mass balance from feedstock to modified starch of Ting Hsin, 2010, '000 tonne

Table V-2.1 Feedstock supply situation of China Agri-industries, 2009-2010

Table V-3.1 Production of native starch of China Agri-industries, 2009-2010

Table V-5.1 Revenue of native starch of China Agri-industries, 2009-2010

Table V-6.1 Manufacturing cost of native starch of China Agri-industries, 2009-2010

Table V-7.1 Mass balance from feedstock to native starch of China Agri-industries, 2010, '000 tonne

Table VI-2.1 Feedstock supply situation of Guangxi Mingyang, 2009-2010

Table VI-3.1 Production of native starch of Guangxi Mingyang, 2009-2010

Table VI-3.2 Production of modified starch of Guangxi Mingyang, 2009-2010

Table VI-5.1 Revenue of native starch of Guangxi Mingyang, 2009-2010

Table VI-5.2 Revenue of modified starch of Guangxi Mingyang, 2009-2010

Table VI-6.1 Manufacturing cost of native starch of Guangxi Mingyang, 2009-2010

Table VI-7.1 Mass balance from feedstock to modified starch of Guangxi Mingyang, 2010, '000 tonne

Table VII-2.1 Feedstock supply situation of Shandong Xiwang, 2009-2010

Table VII-3.1 Production of native starch of Shandong Xiwang, 2009-2010

Table VII-5.1 Revenue of native starch of Shandong Xiwang, 2009-2010

Table VII-6.1 Manufacturing cost of native starch of Shandong Xiwang, 2009-2010

Table VII-7.1 Mass balance from feedstock to native starch of Shandong Xiwang, 2010, '000 tonne

Table VIII-2.1 Feedstock supply situation of Shandong Juneng, 2009-2010

Table VIII-3.1 Production of native starch of Shandong Juneng, 2009-2010

Table VIII-5.1 Revenue of native starch of Shandong Juneng, 2009-2010

Table VIII-6.1 Manufacturing cost of native starch of Shandong Juneng, 2009-2010

Table VIII-7.1 Mass balance from feedstock to modified starch and native starch of Shandong Juneng, 2010, '000 tonne

Table IX-2.1 Feedstock supply situation of China Essence, 2009-2010

Table IX-3.1 Production of native starch of China Essence, 2009-2010

Table IX-3.2 Production of modified starch of China Essence by application, 2009-2010

Table IX-5.1 Revenue of native starch of China Essence, 2009-2010

Table IX-5.2 Revenue of modified starch of China Essence by application, 2009-2010

Table IX-6.1 Manufacturing cost of native starch of China Essence, 2009-2010

Table IX-7.1 Mass balance from feedstock to modified starch of China Essence, 2010, '000 tonne

Table X-2.1 Feedstock supply situation of Nantong Huafa, 2009-2010

Table X-3.1 Production of native starch of Nantong Huafa, 2009-2010

Table X-4.1 Revenue of native starch of Nantong Huafa, 2009-2010

Table X-5.1 Manufacturing cost of native starch of Nantong Huafa, 2009-2010

Table X-6.1 Mass balance from feedstock to native starch of Nantong Huafa, 2010, '000 tonne



## List Of Figures

### LIST OF FIGURES

Figure V-4.1 Proportion of sales revenue of integrated corn-based business in China Agri-industries, 2010

Figure VII-4.1 Proportion of sales volume of integrated corn-based business in Shandong Xiwang, 2010

### COMPANIES MENTIONED

Global Bio-chem Technology Group Co., Ltd.  
Zhucheng Xingmao Corn Developing Co., Ltd.  
National Starch & Chemical (Shanghai) Co., Ltd.  
Ting Hsin International Group  
China Agri-Industries Holdings Limited

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