

Production and Market of Monosodium Glutamate (MSG) in China

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Abstracts

Through eliminating outdated capacities, the capacity of monosodium glutamate (MSG) reduced in 2014. And affecting by the raw materials in upstream and overall social and economic environment, the output also decreased in 2014 compared with that in 2013. After the standardization and integration of MSG industry, the Chinese government also continues to help MSG develop in a healthy way. This report- Production and Market of Monosodium Glutamate (MSG) in China helps clients to clearly know how the domestic MSG industry going and find a new growth point of traditional MSG industry.

Affected by the drought and the shortage of raw material supply, the MSG price increased in 2014. And the emergence of many kinds of substitutes has a certain influences to the MSG consumption. It has formed a situation that the two largest companies monopolies the domestic MSG market, many producers in first tier cities have transferred to OEM packaging. MSG, as one of necessary condiments in China, will exist for a long time with stable development.

This report offers the capacity, output and consumption data of MSG in China and to analyze the price fluctuation by tracing domestic producers' production situation in detail. Besides, it also reasonably forecasts the market situation in the next five years with several historical data, helping clients to make production or investment plan.

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About

Although the development of China's economy has slowed down in recent years generally, it is still continually progressing. The MSG industry in China is developing along with the growth of the national economy.

With the processing elimination of inefficient capacity in the industry, many MSG producers in China have stopped production in recent years. As of March 2014, there are less than xxxx active MSG producers left. Their MSG production sites are mainly distributed in.

After a continuous increase, China's MSG capacity has shown a downtrend since 2012. In Q1 2014, the capacity is about xxxx t/a, while that in 2013 was xxxx t/a.

On the contrary, the output of the product still posts an uptrend. From 2009 to 2013, it increased from about xxxx tonnes to xxxx tonnes at a CAGR of xxxx%.

During 2011-2013, the export volume kept xxxx with xxxx global demand for MSG from the condiment and food manufacturing industry. It xxxx from about xxxx tonnes to about xxxx tonnes at a CAGR of about xxxx.

Among compound condiments, most of MSG is used in granulated chicken bouillon, taking up more than xxxx of the total MSG consumption volume in compound condiments in China in 2013.

In the food manufacturing industry, MSG is added in various kinds of convenient foods, such as instant noodles and biscuits. These two products, enjoying an increasing popularity, have seen growth in their outputs in recent years. The output of instant noodles in China increased from xxxx tonnes in 2009 to xxxx tonnes in 2013 at a CAGR of nearly xxx%. Biscuits is also growing in output in 2012-2013 at an annual average growth rate of about xxx%.

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