

Production and Market of Ethanolamine in China

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Abstracts

China's ethanolamine industry has changed much in the past three years, especially in 2011. As the second largest producer and consumer of ethanolamine in the world, China will play a more important role in global market.

Attracted by growing demand in domestic market, more enterprises are engaged in the production of ethanolamine in China. At the end of 2011, there are 22 active ethanolamine producers. Both capacity and output of ethanolamine witness high growth rate from 2007 to 2011. Among these active producers, who boosted the fast growth of ethanolamine production in the past five years? And why do foreign enterprises start to newly build plant in China? And whether some new projects or capacity expansion are planned in China by the end of 2011?

Since the domestic supply of ethanolamine can't meet the demand in China, besides the quality of domestic products fails in the requirement of some downstream products, such as glyphosate and taurine, a large quantity of ethanolamine is imported annually to China before 2011. With the commissioning of large ethanolamine production lines at the end of 2010 and in 2011, the import volume of ethanolamine in China has dropped in 2011. What is the situation of ethanolamine import in the past years, and how about the detailed import situation of ethanolamine in 2011?

In China, ethanolamine is mainly used in the production of cement grinding aid, agrochemicals, organic synthesis, surfactant, polyurethane, etc. In the past years, driven by cement grinding aid and organic synthesis, the ethanolamine consumption grows rapidly in China. With the development of each downstream industry, the consumption pattern of ethanolamine is changing. What changes have happened for ethanolamine consumption pattern in China? How about the detailed consumption situation of ethanolamine including each ethanolamine product in each downstream industry in China in 2011?

In this report, it will give the answers to the above questions and show the truth to penetrate into China's ethanolamine market. Besides, other points in China's ethanolamine industry are covered:

Production technology from major suppliers

Raw material supply situation

Price change of ethanolamine in 2007-2011

Involvement and achievement of multinational corporations

Competitive landscape in ethanolamine industry

Forecast on supply and demand to 2020 and the trend of major downstream industries

Introduction to key active ethanolamine producers

Contents

EXECUTIVE SUMMARY

INTRODUCTION AND METHODOLOGY

I ETHANOLAMINE PRODUCTION IN CHINA

- I-1 Introduction to ethanolamine production
- I-2 Introduction to production technology of ethanolamine
- I-3 Raw materials supply of ethanolamine

II PRICE OF ETHANOLAMINE (2007-2011)

III IMPORT AND EXPORT ANALYSIS OF ETHANOLAMINE

- III-1 Historical import and export (2007-2011)
- III-2 Import analysis 2011
- III-3 Export analysis 2011
- III-4 China antidumping campaign

IV ETHANOLAMINE CONSUMPTION IN CHINA

- IV-1 Summary of ethanolamine consumption
- IV-2 Summary of monoethanolamine consumption
 - IV-2-1 Monoethanolamine applied in medicine
 - IV-2-2 Monoethanolamine applied in surfactant
 - IV-2-3 Monoethanolamine applied in organic synthesis
 - IV-2-4 Monoethanolamine applied in others
- IV-3 Summary of diethanolamine consumption
 - IV-3-1 Diethanolamine applied in agrochemicals
 - IV-3-2 Diethanolamine applied in surfactant
 - IV-3-3 Diethanolamine applied in others
- IV-4 Summary of triethanolamine consumption
 - IV-4-1 Triethanolamine applied in cement grinding aids
 - IV-4-2 Triethanolamine applied in polyurethane
 - IV-4-3 Triethanolamine applied in surfactant
 - IV-4-4 Triethanolamine applied in rubber
 - IV-4-5 Triethanolamine applied in others

V INVOLVEMENT AND ACHIEVEMENT OF MULTINATIONAL CORPORATIONS

VI COMPETITIVE LANDSCAPE

VII FORECAST ON ETHANOLAMINE MARKET IN CHINA

V-1 Drivers

V-2 Barriers

V-3 Trend of downstream industries and forecast on ethanolamine demand (2012-2016)

V-4 Forecast on ethanolamine production (2012-2016)

VII CONCLUSION AND OPPORTUNITIES

IX PROFILE

VII-1 Zhejiang Jiaxing Jinyan Chemical Co., Ltd.

VII-2 Akzo Nobel (Ningbo) Co., Ltd.

...

List Of Tables

LIST OF TABLES

Table 1.1-1 List of major ethanolamine producers in China, 2011

Table 1.1-2 Production situation of major ethanolamine producers in China, 2010-2011

Table 1.1-3 Summary of ethanolamine production projects in China since 2010

Table 1.2-1 Introduction to product structure and production cost for major ethanolamine production technologies in China, 2011

Table 1.2-2 Application situation of major ethanolamine technologies in China, 2011

Table 2.2.1-1 List of taurine producers adopting ethanolamine method in China, 2011

Table 2.2.2-1 List of major CMEA producers in China, 2011

Table 2.2.3-1 List of organic synthesis producers using ethanolamine in China, 2011

Table 2.3.1-1 List of major agrochemicals producers using ethanolamine in China, 2011

Table 2.3.2-1 List of major surfactant 6501 producers in China, 2011

Table 2.4.1-1 List of major cement grinding aid producers in China, 2011

Table 2.4.2-1 List of major polyurethane products producers using ethanolamine in China, 2011

Table 2.4.3-1 List of major surfactant producers using ethanolamine in China, 2011

Table 2.4.4-1 List of major rubber products producers using ethanolamine in China, 2011

List Of Figures

LIST OF FIGURES

Figure 1.1-1 Production situation of ethanolamine in China, 2007-2011

Figure 1.1-2 Distribution of major ethanolamine production provinces in China, 2011

Figure 1.1-3 Product structure of ethanolamine production in China, 2011

Figure 2.1-1 Ethanolamine consumption and its growth rate in China, 2007-2011

Figure 2.1-2 Dependency rate on import for ethanolamine consumption in China, 2007-2011

Figure 2.1-3 Consumption pattern of ethanolamine in China, 2011

Figure 2.1-4 Distribution of ethanolamine consumption in China, 2011

Figure 2.2-1 Consumption pattern of monoethanolamine in China, 2011

Figure 2.2-2 Distribution of monoethanolamine consumption in China, 2011

Figure 2.3-1 Consumption pattern of diethanolamine in China, 2011

Figure 2.3-2 Distribution of diethanolamine consumption in China, 2011

Figure 2.3.1-1 Output of glyphosate and PMIDA technical using ethanolamine and their consumption of ethanolamine in China, 2007-2011

Figure 2.4-1 Consumption pattern of triethanolamine in China, 2011

Figure 2.4-2 Distribution of triethanolamine consumption in China, 2011

Figure 2.4.1-1 Cement output and its growth rate in China, 2007-2011

Figure 2.4.2-1 Output of polyurethane products and its growth rate in China, 2007-2011

Figure 3.3-1 Forecast on consumption pattern of ethanolamine in China, 2016

Figure 3.3-2 Forecast on ethanolamine demand in China, 2012-2016

Figure 3.4-1 Forecast on production expansion of ethanolamine in China, 2012-2016

COMPANIES MENTIONED

Zhejiang Jiaxing Jinyan Chemical Co., Ltd., Akzo Nobel Ethylene Amines (Ningbo) Co., Ltd., BASF-YPC Company Limited, Jiangsu Yuanyang Pharmaceutical Co., Ltd., Jiangsu Good Harvest-Weien Agrochemical Co., Ltd.

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