

Production, Market and Benchmarking of Xanthan Gum in China

https://marketpublishers.com/r/P8B3B764A82EN.html

Date: June 2011 Pages: 72 Price: US\$ 14,897.00 (Single User License) ID: P8B3B764A82EN

Abstracts

China is an important xanthan gum producer in the world. Generally speaking, its xanthan gum industry has been affected by global financial crisis since 2008. In 2010, domestic xanthan gum industry recovers stably; some producers have been washed out due to profit deficit, while some have expanded production capacity. Through this report, you can find out the latest production situation in China.

With 12 active producers nationwide, China's total output of xanthan gum reaches 38,615 tonnes in H1 2011. Among them, Fufeng Group Co., Ltd. and Shandong Deosen Corporation are top two producers at present. What is the latest information about the producers in China? Meanwhile, crude oil drilling fluids, foods & beverages and pharmaceuticals are the top three consumption fields in China. So what is the latest consumption pattern of xanthan gum in China? Meanwhile, this report also provides you the latest export situation of xanthan gum, production cost and profit analysis of the top two xanthan gum producers in 2010, etc.

Compared with 2010 version, this 2011 version will add the latest raw material supply situation for xanthan gum in China. The analysis of xanthan gum consumption in food and beverage industry will be more detailed and precise in this new addition.

Besides the aspects mentioned above, what other changes in xanthan gum industry can be seen from 2010 to 2011? What will be the development trend of xanthan gum industry in China? You can find the answers in this report.

With detailed description and smart analysis of China's xanthan gum industry, future investment opportunities may be found in the report or enlightened after reading the report. With introduction to capacity and output, a clear picture of competitive landscape



within the industry is available for foreign investors.

This report combines CCM's expertise in xanthan gum market research. Highlights of this report are as follows:

Introduction to capacity and output

Production situation in China

Production cost

Export situation in China

Detailed description on consumption pattern, apparent consumption and application fields

Forecast on supply & demand and export of in China by different scenarios



Contents

EXECUTIVE SUMMAR

INTRODUCTION AND METHODOLOGY

I DEVELOPMENT ENVIRONMENT IN CHINA

- I-1 Macroeconomic environment
- I-2 Policy environment

II HISTORY OF CHINA'S XANTHAN GUM

- II-1 Introduction to xanthan gum
- **II-1-1** Properties
- II-1-2 Quality standards of xanthan gum in China
- II-2 Development history

III SUPPLY AND DEMAND SITUATION IN THE WORLD

IV MARKET OVERVIEW IN CHINA

V SUPPLY SITUATION IN CHINA

- V-1 Production data in latest five years and detailed current situation
- V-2 Regional distribution of production
- V-3 Summary of producers
- V-4 Raw matirial supply
- V-4-1 Corn
- V-4-2 Corn starch
- V-5 Technology introduction
- V-5-1 Technology adoption and development
- V-5-2 Research institutes
- V-5-3 Key patents

VI CONSUMPTION SITUATION IN CHINA

VI-1 Consumption pattern VI-2 Consumption in end-use sectors



- VI-2-1 Crude oil industry
- VI-2-2 Food and beverage industry
- VI-2-2-1 Juice and milk beverages
- VI-2-2-2 Jelly
- VI-2-2-3 Baked food
- VI-2-3 Pharmaceutical industry

VII EXPORT ANALYSIS, 2008-2010

VII-1 Monthly export situation, 2008-2009
VII-2 Export destinations, 2008-2009
VII-3 Exporters, 2008-2009
VII-4 Export volume of major producers, 2008-2009
VII-5 Overview of export, 2010

VIII FORECAST ON DEMAND AND PRODUCTION IN CHINA, 2011-2015

VIII-1 Key influencing factors
VIII-1-1 Drivers
VIII-1-2 Barriers
VIII-2 Forecast on production & demand
VIII-3 Forecast on export

IX THEORETICAL MODELS FOR COST ANALYSIS

X COST AND PROFIT ANALYSIS OF KEY PRODUCERS

- X-1 Fufeng Group Co., Ltd.
 - X-1-1 Financial analysis, 2010
 - X-1-2 Estimation on production cost
 - X-1-2-1 Estimation on manufacturing cost
 - X-1-2-2 Estimation on management cost
 - X-1-3 Estimation on profit
- X-2 Shandong Deosen Corporation
 - X-2-1 Estimation on production cost
 - X-2-1-1 Estimation on manufacturing cost
 - X-2-1-2 Estimation on management cost
 - X-2-2 Estimation on profit



XI KEY FACTORS INFLUENCING PRODUCTION COST

XII FORECAST ON PRODUCTION COST IN CHINA, 2011-2015

XIII CONCLUSION AND RECOMMENDATION

XIV PROFILES OF KEY PRODUCER

XIV-1 Shangdong Deosen Corporation

•••

XIV-12 Shanghai Jianyu Chemical Co., Ltd.



List Of Tables

LIST OF TABLES

Table I-2.1 Regulations on xanthan gum and its related products since 2005

Table I-2.2 Xanthan gum export tax rebate adjustments from Jan. 2005 to now

Table II-1-2.1 GB 13886-2007 involving xanthan gum quality standard in China since 2007

Table V-2.1 Xanthan gum production distribution in China by producers' number, H1 2011

Table V-3.1 Xanthan gum producers' basic information in China, 2011

Table V-3.2 Xanthan gum producers' production information in China, 2010-H1 2011

Table V-5-1.1 Compositions of culture medium in production of xanthan gum

Table V-5-2.1 Key research projects on xanthan gum in China, 2010

Table V-5-3.1 Key patents on xanthan gum in China, 2000-2010

Table VI-1.1 Xanthan gum consumption pattern in food and beverage industry in China, 2010

Table VII-1.1 Monthly export situation of xanthan gum in China, 2008-2009

Table VII-2.1 Major export destinations of xanthan gum from China, 2009

Table VII-2.2 Major export destinations of xanthan gum from China, 2008

Table VII-3.1 Major exporters of xanthan gum in China, 2009

Table VII-3.2 Major exporters of xanthan gum in China, 2008

Table VII-4.1 Xanthan gum's export situation of major producers in China, 2009

Table VII-4.2 Xanthan gum's export situation of major producers in China, 2008

Table IX.1 Theoretical estimation on raw material cost of xanthan gum

Table X-1.1 Xanthan gum output of Shandong Fufeng, 2010-H1 2011

Table X-1-1.1 Balance sheet of Shandong Fufeng, 2009-2010

Table X-1-1.2 Income statement of Shandong Fufeng, 2009-2010

Table X-1-1.3 Sales distribution of Shandong Fufeng, 2009-2010

Table X-1-2.1 Estimation on production cost of food grade xanthan gum in Shandong Fufeng, May 2011

Table X-1-2-1.1 Estimation on average manufacturing cost of food grade xanthan gum in Shandong Fufeng, May 2011

Table X-1-2-1.2 Estimation on raw material cost of food grade xanthan gum in Shandong Fufeng (Shandong Plant), May 2011

Table X-1-2-1.3 Estimation on utility cost of food grade xanthan gum in Shandong Fufeng (Shandong Plant), May 2011

Table X-1-2-1.4 Estimation on raw material cost of food grade xanthan gum in Shandong Fufeng (Inner Mongolia Plant), May 2011



Table X-1-2-1.5 Estimation on utility cost of food grade xanthan gum in Shandong Fufeng (Inner Mongolia Plant), May 2011

Table X-1-2-2.1 Estimation on food grade xanthan gum's management cost of Shandong Fufeng, May 2011

Table X-1-3.1 Estimation on food grade xanthan gum's profit of Shandong Fufeng, May 2011

Table X-2-1.1 Estimation on production cost of food grade xanthan gum in Shandong Deosen, May 2011

Table X-2-1-1.1 Estimation on average manufacturing cost of food grade xanthan gum in Shandong Deosen, May 2011

Table X-2-1-1.2 Estimation on raw material cost of food grade xanthan gum in Shandong Deosen, May 2011

Table X-2-1-1.3 Estimation on utility cost of food grade xanthan gum in Shandong Deosen, May 2011

Table X-2-1-2.1 Estimation on food grade xanthan gum's management cost of Shandong Deosen, May 2011

Table X-2-2.1 Estimation on food grade xanthan gum's profit of Shandong Deosen, May2011

Table XIV-1.1 Xanthan gum's production information of Shandong Deosen, 2010-H1 2011

Table XIV-2.1 Xanthan gum's production information of Shandong Fufeng, 2010-H1 2011

Table XIV-3.1 Xanthan gum's production information of Zibo Cargill, 2010-H1 2011 Table XIV-4.1 Xanthan gum's production information of Shandong CPKelco, 2010-H1 2011

Table XIV-5.1 Xanthan gum's production information of Inner Mongolia Jianglong, 2010-H1 2011

Table XIV-6.1 Xanthan gum's production information of Hebei Xinhe, 2010-H1 2011 Table XIV-7.1 Xanthan gum's production information of Zibo Shunda, 2010-H1 2011 Table XIV-8.1 Xanthan gum production information of Qingdao Greatchem, 2010-H1 2011

Table XIV-9.1 Xanthan gum's production information of Shijiazhuang Weishi, 2010-H1 2011

Table XIV-10.1 Xanthan gum's production information of Zibo Hailan, 2010-H1 2011 Table XIV-11.1 Xanthan gum's production information of Qingdao Fuso, 2010-H1 2011 Table XIV-12.1 Xanthan gum's production information of Shanghai Jianyu, 2010-H1 2011



List Of Figures

LIST OF FIGURES

Figure I-1.1 GDP growth in China, 2006-2010

Figure I-1.2 Industrial added value and investment in fixed assets in China, 2006-2010

Figure I-1.3 Income of both urban and rural residents in China, 2006-2010

Figure I-1.4 Total retail sales of consumer goods and final consumption expenditure in China, 2005-2009

Figure I-1.5 Market value of food and beverage industry in China, 2005-2009

Figure III.1 Output and capacity of xanthan gum in the world, 2006-2010

Figure IV.1 Consumption and output of xanthan gum in China, 2006-2010

Figure V-1.1 Capacity and output of xanthan gum in China, 2007-H1 2011

Figure V-2.1 Xanthan gum production distribution in China by producers' output, H1 2011

Figure V-4-1.1 Planting situation of corn in China, 2006-2010 est.

Figure V-4-2.1 Production information of corn starch industry, 2006-2010

Figure V-5-1.1 Flow chart of xanthan gum production

Figure VI-1.1 Xanthan gum consumption pattern in China, 2010

Figure VI-1.2 Xanthan gum consumption pattern in China, 2009

Figure VI-2-1.1 Crude oil ouput in China, 2006-2010

Figure VI-2-1.2 Xanthan gum consumption in crude oil industry in China, 2006-2010

Figure VI-2-2-1.1 Juice and milk beverage output in China, 2006-2010

Figure VI-2-2-1.2 Xanthan gum consumption in juice and milk beverages in China, 2006-2010

Figure VI-2-2-2.1 Jelly output in China, 2006-2010

Figure VI-2-2-2.2 Xanthan gum consumption in jelly in China, 2006-2010

Figure VI-2-2-3.1 Major baked foods' output in China, 2006-2010

Figure VI-2-2-3.2 Xanthan gum's consumption volume in major baked foods in China, 2006-2010

Figure VI-2-3.1 Pharmaceutical production situation in China, 2006-2010

Figure VI-2-3.2 Xanthan gum's consumption volume in pharmaceuticals in China, 2006-2010

Figure VIII-2.1 Forecast on supply of xanthan gum in China, 2011-2015

Figure VIII-2.2 Forecast on demand of xanthan gum in China, 2011-2015

Figure VIII-3.1 Forecast on export of xanthan gum in China, 2011-2015

Figure X-1-1.1 Sales volume of xanthan gum from Shandong Fufeng, 2006-2010

Figure XI.1 Corn starch distribution by output in China, 2010

Figure XI.2 Coal output in China, 2006-2010



Figure XII.1 Forecast on corn starch price and coal price in China, 2011-2015 Figure XII.2 Forecast on xanthan gum production cost in China, 2011-2015



I would like to order

Product name: Production, Market and Benchmarking of Xanthan Gum in China Product link: <u>https://marketpublishers.com/r/P8B3B764A82EN.html</u>

> Price: US\$ 14,897.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/P8B3B764A82EN.html</u>