

Production and Market of Polyvinyl alcohol (PVA) in China

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Abstracts

China initially introduced the PVA technology in the 1960s to produce vinylon which was used to make clothing at that time. The first production line was imported from Japan, with a capacity of 10,000t/a. Until the 1980s, there have been nine vinylon producers who produced PVA in China, with their total capacity less than 100,000t/a. However, all of these PVA producers couldn't produce vinylon continuously because of the unstable demand since 1980s.

Ever since the application of PVA in non-vinylon fields was discovered and started to develop in China in the 1980s, the PVA industry has began to boom. In 2000, the total capacity of PVA in China soared to about 330,000t/a. The PVA industry kept growing very fast due to the thriving global economy. In 2007, the capacity exceeded 660,000t/a and the output reached almost 480,000 tonnes.

In this report, CCM focuses on the supply and demand of China's PVA industry in the past five years(2008-2012), as well as analysis of the influencing factors.

Contents

EXECUTIVE SUMMARY

INTRODUCTION AND METHODOLOGY

1 INTRODUCTION TO PVA INDUSTRY IN CHINA

2 INTRODUCTION TO KEY RAW MATERIALS

3 SUPPLY SITUATION IN CHINA

3.1 Summary of PVA production in China, 2008-2012

3.2 Key producers

3.3 Price, 2011-2012

4 IMPORT AND EXPORT, 2011-2012

5 DEMAND, 2008-2012

5.1 Summary

5.2 Downstream industries

6 FUTURE TREND AND OPPORTUNITY

List Of Tables

LIST OF TABLES

Table 3.2-1 Basic info of major PVA producers in China, as of Jan. 2013

Table 3.2-2 Capacity and output of PVA producers in China, 2012

Table 3.2-3 Geographic distribution of active PVA production in China, 2012

Table 3.2-4 Expansion plan of PVA in China, as of Jan. 2013

Table 4-1 Monthly export situation of PVA in China, 2011-2012

Table 4-2 Monthly import situation of PVA in China, 2011-2012

List Of Figures

LIST OF FIGURES

Figure 2-1 Output of calcium carbide in China, 2008-2012

Figure 3.1-1 Production situation of PVA in China, 2008-2012

Figure 3.3-1 Price change of PVA market price in China, 2011-2012

Figure 4-1 Import and export situation of PVA in China, 2008-2012

Figure 5.1-1 Apparent consumption of PVA in China, 2008-2012

Figure 5.1-2 Consumption pattern of PVA in China, 2012

COMPANIES MENTIONED

Sinopec Sichuan Vinylon Factory

Anhui Wanwei Updated High-tech Material Industry Co., Ltd.

Inner Mongolia Shuangxin Environment-friendly Material Co., Ltd.

Inner Mongolia Mengwei Technology Limited Liability Company

Shanxi Sanwei Group Co., Ltd.

Hunan Xiangwei Co., Ltd.

Fujian Fuwei Co., Ltd.

Lanzhou Xinxibu Vinylon Co., Ltd.

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