

Production and Future Development of Niacin in China

<https://marketpublishers.com/r/PC3DC25ECC7EN.html>

Date: July 2015

Pages: 32

Price: US\$ 1,836.00 (Single User License)

ID: PC3DC25ECC7EN

Abstracts

This report provides an overview of China's niacin market in 2014 and H1 2015, covering raw material supply, capacity expansion, niacin supply, price trend, and downstream consumption. Dynamics of suppliers, new production lines launched or under construction, integration of the industry chain, together with our analysis and forecast, are also included in this report.

Low profit margin led to a production cut in the supply of 3-picoline and 3-cyanopyridine, the main raw materials in niacin production. The upstream supply picture had also changed in 2014 following new entrants and the suspension of some existing suppliers.

Capacity of China's niacin has been in rapid expansion since 2014, despite of slow growth in niacin output. This expansion will continue in the following years due to several new lines under construction or in schedule. This market will reshuffle in the coming years.

Besides, the entrance of upstream suppliers into niacin market, and the upstream expansion of niacin producers, shows that the pyridine-niacin industry chain has been also in integration, which will help China's producers to improve their resistance to market risks.

Following data and our analysis are provided in this report:

Production and price trend of 3-picoline and 3-cyanopyridine in China, 2011-H1 2015;

Production and price trend of niacin in China, 2011-H1 2015;

Consumption of niacin in China, 2011-2014;

Forecast of niacin production and consumption in China, 2015-2019.

Contents

EXECUTIVE SUMMARY

METHODOLOGY

1 SITUATION OF NIACIN INDUSTRY

2 RAW MATERIALS OF NIACIN

2.1 Industry chain of niacin

2.2 Production situation of raw materials in China, 2011-2013

2.3 Producers of raw materials in China

3 PRODUCTION OF NIACIN IN CHINA

3.1 Production

3.2 Producers

3.3 Price

4 APPLICATION OF NIACIN

4.1 Overview

4.2 Application in feed

4.3 Application in pharmaceuticals

4.4 Application in food and others

5 CONCLUSION

6 FORECAST

7 COMPANY PROFILE

7.1 Guangzhou Nansha Lonza Co., Ltd.

7.2 Brother Enterprises Holding Co., Ltd.

7.3 Zhejiang Lanbo Biotechnology Co., Ltd.

7.4 Nantong Acetic Acid Chemical Co., Ltd.

7.5 Vertellus Specialty Chemicals (Nantong) Co., Ltd.

- 7.6 Mianyang Vanetta Pharmaceutical Technology Co., Ltd.
- 7.7 Tianjin Zhongrui Pharmaceutical Share Co., Ltd.
- 7.8 Henan Xinyi Medicine Group Fine Chemical Industry Company Ltd.
- 7.9 Hangzhou Shengda Pharmaceutical Co., Ltd.
- 7.10 Zhejiang Second Pharma Co., Ltd.
- 7.11 Nanjing Guangtong Pharmachemical Co., Ltd.

List Of Tables

LIST OF TABLES

Table 2.3-1 Capacity and output of 3-picoline producers in China, 2011-H1 2015

Table 2.3-2 Capacity and output of 3-cyanopyridine producers in China, 2011-H1 2015

Table 3.2-1 Production of niacin producers in China, 2011-H1 2015

Table 4.4-1 Recommended dosage of niacin added into different kinds of food

List Of Figures

LIST OF FIGURES

Figure 2.1-1 Industrial chain of niacin

Figure 2.2-1 Capacity and output of 3-picoline and 3-cyanopyridine in China, 2011-H1 2015

Figure 2.2-2 Ex-works price of 3-picoline and 3-cyanopyridine in China, 2009-Jun. 2015

Figure 3.1-1 Capacity and output of niacin in China, 2008-H1 2015

Figure 3.3-1 Market price of niacinamide (feed grade) in China, 2011-H1 2015, USD/t

Figure 4.1-1 Consumption of niacin in China, 2011-2014, tonne

Figure 4.1-2 Consumption of niacin in China by downstream segment, 2014

Figure 4.2-1 Output of feed in China, 2004-2014, tonne

Figure 6-1 Forecast of niacin output in China, 2015-2019

Figure 6-2 Forecast of niacin consumption by downstream field in China, 2015-2019, tonne

COMPANIES MENTIONED

Vertellus Specialty Chemicals (Nantong) Co., Ltd.

Shandong Luba Chemical Co., Ltd.

Guangzhou Nansha Lonza Co., Ltd.

Nantong Acetic Acid Chemical Co., Ltd.

I would like to order

Product name: Production and Future Development of Niacin in China

Product link: <https://marketpublishers.com/r/PC3DC25ECC7EN.html>

Price: US\$ 1,836.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PC3DC25ECC7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970